

# Montimage Anti-Phishing Email Service

Al-Powered Multi-Analyzer Email Security Platform

## **Executive Summary**

Comprehensive Solution

Al-powered anti-phishing platform with multi-analyzer architecture for superior detection

Growing Market

Targeting rapidly expanding email security sector (\$3.4B → \$9.1B by 2033)

Multiple LLM Providers

Leverages OpenAl, Google Gemini, Groq, and Ollama for flexible, redundant protection

European Expertise

Developed by Montimage, a French cybersecurity SME with proven industry experience

#### Market Opportunity



**CAGR Growth** 

Email security market expanding from \$3.4B (2024) to \$9.1B (2033)



Al Security Growth

Al-powered fraud detection solutions growing at accelerated rate



Market Disruption

Percentage of market held by smaller players, presenting opportunity



North America leads with 32.7% market share, while Asia Pacific is the fastest-growing region (45% by 2028)

## Current Threat Landscape

3.4B

4000%

Daily Phishing Emails

Al Attack Increase

Representing 1.2% of all email traffic worldwide

Explosive growth in Al-driven attacks since 2022

91%

56%

**Email Attack Vector** 

Filter Failure Rate

Percentage of cyberattacks using email as primary entry point

Traditional filters miss over half of advanced phishing attempts



### Montimage Anti-Phishing Email Service



Multi-Analyzer Architecture

Comprehensive threat detection with multiple specialized analysis engines



LLM-Powered Analysis

Leverages state-of-the-art language models for sophisticated threat detection



**Automatic Processing** 

Seamless handling of forwarded emails with critical information extraction



**Customizable Reports** 

Flexible HTML and plain text report templates tailored to organizational needs



Multiple LLM Support

Integration with OpenAl, Google Gemini, Groq, and Ollama for reliability

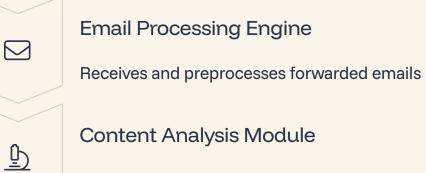


**Real-Time Protection** 

Instant analysis with URL checking and comprehensive content inspection

#### **Technical Architecture**





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Content Analysis Module

Examines text, headers, and attachments

**URL Checking System** 

Verifies embedded links for malicious behavior

Report Generation

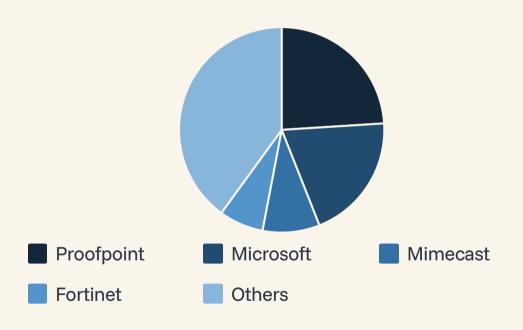
Creates customized security assessment reports



## Key Features & Benefits

Multi-LLM Integration
Unique support for 4 major LLM providers ensures redundancy and optimal analysis capabilities
Advanced Al Architecture
Specialized analyzers work in concert to achieve significantly higher detection accuracy
Customizable Solutions
Flexible reporting capabilities adapt to diverse organizational requirements and workflows
Real-time Processing
Instant analysis of forwarded emails with comprehensive threat assessment in seconds

## Competitive Landscape



#### Montimage Advantages

- Multi-LLM flexibility vs. single-vendor dependency
- Advanced Al architecture with specialized detection
- European data sovereignty compliance built-in
- Open architecture design avoids vendor lock-in
- Cost-effective solution with rapid deployment

### **Target Market Segmentation**



#### Geographic Focus

- Europe (GDPR compliance emphasis)
- North America expansion planned

#### **Industry Verticals**

- Healthcare and Finance (high-value targets)
- Government and Education (compliance needs)

The underserved SMB segment represents a significant opportunity with fewer established competitors.

## Growth Projections & Market Potential

24.5%

Al Security CAGR

Projected growth rate through 2033 for Al-driven security solutions

\$12.1B

**Email Security Market** 

Projected annual spending on email security solutions by 2028

\$1.2B

Addressable Market

Multi-LLM email security segment size providing immediate opportunity

\$50M

Revenue Potential

Upper bound of projected annual revenue within 3-5 years



European market expected to reach €2.4B in email security spending by 2025, with strong SMB sector growth at 15% annually.