

FREE GUIDE · GUIDE 10 OF 10

THE COMPLETE RESOURCE VAULT + ACTION TRACKER

POUTINE2PROFITS FREE GUIDES LIBRARY

@poutine2profits

Educational content only — not financial advice.
Always do your own due diligence.

Ten guides. Dozens of tools, tables, and checklists. Three paths. This page is the map — and the master checklist that turns the whole library from reading material into a wealth-building operation.

“A library you read is entertainment. A library you work is an asset.”

WHAT THIS IS

Nine flagship guides is a lot. This vault is the **command center**: the complete map of everything in the library, the three learning paths with exact reading orders, and the master action tracker that turns "I've read the guides" into "I've done the work."

If you're new here, start with Part 1. If you're returning, use the tracker in Part 3.

THE EXACT OUTCOME

By the end of this vault you will have:

1. **The full map** — every resource in the library, organized by path and level
2. **Your path chosen** — the exact reading order for your situation
3. **Your master checklist** — every action across all guides, prioritized in one list
4. **Your tracking system** — the quarterly loop that keeps the whole library working for you

WHO THIS IS FOR

- New readers who want the 10-minute orientation before diving in
 - Returning readers who want the master checklist and progress tracking
 - Anyone who wants "everything in one place"
-

EXECUTIVE SUMMARY

1. **The library has 3 paths** — Foundations (start from zero), Acceleration (already started), Mastery (advanced).
2. **10 flagship guides + the workspace's original guides**, all indexed in the Resource Database.
3. **The master checklist** below consolidates every action — work it top to bottom.
4. **The library is a system, not a shelf.** Revisit the tracker quarterly; re-read guides as your situation changes.

PART 1: THE COMPLETE LIBRARY MAP

PATH A — Foundations (start from zero)

For: new to money, or restarting. Goal: working system in 90 days.

Order	Guide	What it does
1	The Complete First \$100K Blueprint	The master system: your number, your accounts, your automation
2	The 90-Day Money Transformation Roadmap	Your first 90 days, week by week
3	The Common Money Mistakes Guide	What not to do along the way
4	The High-Leverage Templates Pack	Every tool, ready to copy

PATH B — Core Skills (ready to build wealth)

For: foundation handled, ready to invest properly. Goal: portfolio running.

Order	Guide	What it does
1	The Ultimate Canadian Investing Starter Kit	Accounts, allocation, first purchase
2	The TFSA / RRSP / FHSA Mastery Guide	Every Canadian account, mastered

Order	Guide	What it does
3	The Step-by-Step Money System Guide	Full automation architecture
4	The Poutine2Profits Wealth-Building Playbook	The four-pillar framework

PATH C — Mastery (advanced)

For: system running, \$100K+ invested or well on the way. Goal: advanced edge.

Order	Guide	What it does
1	The Advanced Deep-Value Investing Playbook	Valuation, research process, sizing
2	The Poutine2Profits Wealth-Building Playbook	Framework review at a higher level
3	Case Studies & Worked Examples (growing)	Real walkthroughs as they're added

Original workspace guides (preserved)

These pre-date the library and remain valuable:

- 20 Books That Helped Me Grow Exponentially — the reading list
- Navigating the Canadian Real Estate Market: 5 Crucial Mistakes to Avoid
- Mastering Canadian Winters: A Budget-Friendly Guide to Heating and Insulation
- Beginners Guide on Personal Finance in Canada
- Mastering the Art of Frugality / Mastering the Art of Saving Money
- Investing Tips for Beginners
- How To Buy & Scale A Business for \$0
- Tools for Personal Finance — Simplified

Note: some originals overlap (three book lists, two saving guides). They're preserved as-is for now; consolidation is on the maintenance roadmap.

Resource Database

Every item above is indexed and searchable: filter by category, difficulty, type, or status.

PART 2: CHOOSE YOUR PATH (2-MINUTE DIAGNOSTIC)

- ☐ I have less than \$10K invested and no system → PATH A, start at guide 1
- ☐ I have \$10K+ but it's scattered / manual → PATH A guide 1, then PATH B
- ☐ System running, want to invest properly → PATH B, start at guide 1
- ☐ \$100K+ invested, system automated → PATH C
- ☐ I just want the tools → Templates Pack, then pick your path

MY PATH: _____ STARTING GUIDE: _____
START DATE: _____ 90-DAY CHECK-IN: _____

PART 3: THE MASTER ACTION TRACKER

Every action across all nine flagship guides, in dependency order. Check them off. This is the whole library compressed into one list.

Foundation (do first)

- ☐ Monthly Money Snapshot filled in (T1)
- ☐ Net worth calculated
- ☐ Savings rate calculated
- ☐ Every debt listed with rate and balance
- ☐ High-interest debt (>~7%) kill plan active
- ☐ Subscriptions audited, unused cancelled
- ☐ "Why" paragraph written (what wealth is for)
- ☐ \$1,000 starter buffer in HISA
- ☐ Buffer auto-transfer running
- ☐ "Emergency" defined in writing

Accounts

- ☐ CRA My Account checked, room screenshotted
- ☐ FHSA opened (if future homebuyer)
- ☐ TFSA opened/confirmed
- ☐ RRSP opened/confirmed
- ☐ Brokerage account opened (low-cost)
- ☐ Beneficiaries designated on all registered accounts
- ☐ Contribution Room Tracker filled in
- ☐ Funding Order Card on phone

Automation

- ☐ Account map drawn (one job per account)
- ☐ Payday waterfall designed
- ☐ All recurring transfers scheduled (morning after payday)
- ☐ Bills on PAD or card-autopay-FULL
- ☐ Credit card autopay verified = FULL balance
- ☐ Low-balance alerts set
- ☐ Windfall protocol written

Investing

- ☐ Asset Allocation Worksheet complete
- ☐ Fund Checklist passed, portfolio chosen
- ☐ First purchase executed
- ☐ Investment Policy Statement written
- ☐ Auto-purchase or 48-hour reminder active
- ☐ Annual rebalance date scheduled

Framework & Growth

- ☐ Four pillars scored (Earn/Keep/Grow/Protect)
- ☐ Bottleneck identified, 90-day sprint planned
- ☐ One income action taken
- ☐ Protect audit done (insurance, will, fraud check)
- ☐ Quarterly Pillar Review scheduled

Advanced (when ready)

- ☐ 30-minute filter run on 20 ideas
- ☐ First full triangulation sheet completed
- ☐ First investment memo written (with invalidation trigger)
- ☐ Position sized per rules, journaled
- ☐ Quarterly position reviews scheduled

Maintenance (ongoing)

- ☐ Monthly snapshot (1st of month)
- ☐ Quarterly system review
- ☐ Quarterly pillar review
- ☐ Annual rebalance
- ☐ Annual CRA room check (January)
- ☐ Annual insurance/beneficiaries check

Scoring: count your checks. 0-15: just starting (normal). 16-35: building momentum. 36-55: system nearly complete. 56+: running the machine — focus on optimization and the next sprint.

PART 4: THE "NEVER FINISHED" SYSTEM

The library isn't a course you complete — it's an operating system you run. The maintenance loop:

MONTHLY (1st, 10 min)

→ Snapshot (T1) → transfers firing? → anything surprising?

QUARTERLY (15+20 min)

→ Pillar Review (T14): bottleneck? → next sprint planned?

→ System Review (T15): bills clean? subscriptions? waterfall current?

ANNUALLY (January, 2 hours)

→ CRA room check + update tracker

→ Rebalance portfolio

→ Insurance + beneficiaries + will review

→ Re-read your bottleneck guide (you'll see new layers)

→ Set the year's one big financial goal

The re-read rule: every guide in this library reads differently at \$10K, \$100K, and \$500K. Revisit your path's guides yearly — the advanced insights hide until you've lived the basics.

PART 5: 7-DAY ORIENTATION PLAN

Day 1: Take the 2-minute diagnostic. Choose your path. (10 min)

Day 2: Read your path's guide #1 (just start — don't finish). (45 min)

Day 3: Fill in the Foundation section of the Master Tracker. (30 min)

Day 4: Copy the Templates Pack tools you'll need. (30 min)

Day 5: Start the 90-Day Roadmap at Week 1. (30 min)

Day 6: Tell one person your path and start date. (10 min)

Day 7: Do your first weekly review. You're in the system now. (15 min)

NEXT STEPS

You've mapped the territory. Now walk it:

- **Path A start: The Complete First \$100K Blueprint**
- **Path B start: The Ultimate Canadian Investing Starter Kit**

- **Path C start: The Advanced Deep-Value Investing Playbook**
- **Just want tools: The High-Leverage Money Templates & Worksheets Pack**
- **Search everything: Poutine2Profits Free Guides Library**

(Links live on the library dashboard.)

LIMITATIONS

- This vault maps the library as of its last update — new guides get added; check the Resource Database for the latest.
 - The master checklist is comprehensive, not personalized — your situation may reorder priorities.
 - Original workspace guides are preserved as-is; quality varies (they predate the library standard).
-
-

CONTINUE WITH POUTINE2PROFITS

Get the free First \$100K Playbook: [Download it here](#)

Explore: poutine2profits.com · [YouTube](#) · [Instagram](#)

Educational content only — not financial advice.