

# MARINEMONEYOFFSHORE

## 8th Annual Houston Offshore Finance Forum

Wednesday, May 2, 2018  
St. Regis Hotel, Houston, Texas

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St. Regis Hotel, Houston, Texas

**8:00 Registration Opens. Continental Breakfast**

**9:00 Welcome Remarks**

Mike McCleery, Managing Director, Marine Money Offshore

Sunghwan Choi, CEO, KOTAM Singapore of KMARIN Group

**9:10 FIDS, CAPEX and Land versus Offshore Allocation –  
Setting the Demand Context**

Jarand Rystad, CEO, Rystad Energy

**9:35 In Focus: Positioned to Capitalize on Future Opportunities in the  
Gulf of Mexico**

- Innovative Restructuring and Recapitalization
- Acquisition of Noble Energy's Deepwater Oil and Gas Assets in the Gulf of Mexico

An interview with Fieldwood Energy CEO Matt McCarroll

Interviewed by: Christopher Helman, Senior Editor, Forbes Magazine

**9:55 Still a Rocky Road Ahead for Drilling Contractors**

Tom Kellock, Head of Offshore Rig Consulting, IHS Markit

**10:15 Lay up, Age and Values: A Look at the Offshore Market Using Big Data**

Charlie Hockless, Head of Offshore, VesselsValue

**10:30 Break**

For more information about the forum, visit [www.marinemoney.com](http://www.marinemoney.com)

## 11:00 Restructuring in the Offshore Sector

*Restructurings to Date, Success Stories, Trends, Lessons Learned, Investment Opportunities*

Lance Gurley, Managing Director, Stephens Inc.

Steven Manz, President, Maquinet Capital Investment Advisors

Evan Uhlick, Head of Ocean Industries, North America, DNB Bank ASA

Moderator: Charlie Papavizas, Partner, Chair, Maritime Practice, Winston & Strawn LLP

## 11:25 Keynote Address: Journey to a Green Marine Future

Bo Jardine, Global Category Manager – Marine, Shell

## 11:45 OSV Market Panel Discussion

Quintin Kneen, CEO & President, GulfMark Offshore, Inc.

Todd Hornbeck, Chairman, President & CEO, Hornbeck Offshore Services, Inc.

Shane Guidry, Chairman & CEO, Harvey Gulf International Marine LLC

Peter Laborde, Jr., Laborde Marine

John Gellert, President, Chief Executive Officer, and Director, SEACOR Marine Holdings Inc.

John Rynd, President & Chief Executive Officer, Tidewater Inc.

Moderator: Synnøves Gjønnnes, Oil Services Analyst, Pareto Securities AS

## 12:35 Luncheon

## 1:45 In Focus:

Pankaj Khanna, President and Chief Executive Officer, Ocean Rig UDW Inc

Interviewed by: James West, Senior Managing Director & Partner, Oil Services, Equipment & Drilling  
Fundamental Research, Evercore ISI

## 2:05 Capital Markets Update & Outlook for Offshore Drilling

- Overview of recent transactions and trends

Marius Halvorsen, CEO, Fearnley Securities Inc.

## 2:25 Capital Availability and Investment Opportunities

Sunghwan Choi, CEO, KOTAM Singapore of KMARIN Group

Stephen Majeski, Managing Director, Breakwater Capital Ltd.

Bern Blikstad, Global Head of Offshore Industries, DNB Bank ASA

Thomas Pedersen, Managing Director, Offshore Merchant Partners AS

Tord Aasen Augestad, Offshore & Subsea Research Analyst, Arctic Securities

Richard Diamond, Principal, Castlewood Capital Partners, LLC

Moderator: Randee E. Day, CEO, Goldin Maritime, LLC

## 3:10 Break

## 3:45 Case Study: The Ocean Rig Restructuring

William Haft, Partner, Orrick, Herrington & Sutcliffe LLP

Caroline Moran, Partner, Maples & Calder

Moderator: Sherice Arman, Partner, Maples & Calder

## 4:05 Drilling Market Panel Discussion

Mark Mey, CFO, Transocean

Jon Baksht, Senior Vice President and Chief Financial Officer, Enscopl

Adam Peakes, Senior Vice President & Chief Financial Officer, Noble Corporation

Stephen Butz, Executive Vice President & Chief Financial Officer, Rowan Companies

Moderator: Stephen Perich, Managing Director, Head of Oilfield Services, Deutsche Bank Securities

## Closing Remarks

Mike McCleery, Marine Money Offshore

## Closing Reception in the The Colonnade Room at the St. Regis

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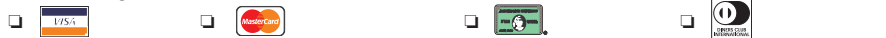
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