

MARINE MONEY

9th Annual Houston Offshore Finance Forum

Wednesday, May 8, 2019
St. Regis Hotel, Houston, Texas

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9th Annual Houston Offshore Finance Forum

Wednesday, May 8, 2019
St. Regis Hotel, Houston, Texas

08:20 Registration opens with continental breakfast

09:20 Welcome Remarks

09:25 Can Offshore & Shale Live Together in Harmony?

Examining the drivers of growth for offshore and shale and forecasting market shares and spending going forward.

Jarand Rystad, Founding Partner and CEO, Rystad Energy

10:05 Drilling Down on Offshore Spending

Examining approved projects, FIDs in process, spending by region and impact on offshore sub-sectors.

Jon Marsh Duesund, Partner and Head of Houston Consulting, Rystad Energy

10:30 COFFEE BREAK

11:00 The Rising Tide Will Not Lift all Boats

The offshore market is recovering, but only gradually. MSI will present the market outlook for OSVs and Rigs and discuss the how enabling technologies are changing the way fields are developed offshore US, and elsewhere. The session will draw parallels with the 1980s downturn and present what to buy, what to sell, and why.

Gregory Brown, Associate Director of Offshore, Maritime Strategies International

11:20 Making Sense of Consolidation – The Data Behind the Decision Making

Robert Day, Head of Offshore, VesselsValue

For more information about the forum, visit www.marinemoney.com

11:40 The OSV Market

Shane Guidry, Chairman & CEO, Harvey Gulf International Marine LLC

Todd Hornbeck, Chairman, President & CEO, Hornbeck Offshore Services, Inc.

Peter Laborde, Jr., Laborde Marine

John Rynd, President & CEO, Tidewater Inc.

John Gellert, President, CEO & Director, SEACOR Marine Holdings Inc.

Moderator: James West, Senior Managing Director & Partner, Oil Services, Equipment & Drilling
Fundamental Research, Evercore ISI

12:30 LUNCH

1:45 In Focus: One on One with Northern Drilling

Scott McReaken, CEO, Northern Drilling Interviewed by:

Gregory Lewis, Managing Director, Energy and Maritime Research , BTIG

2:05 Capital Markets Activity Update and Forecast

Jim Cirenza, Managing Director, DNB Markets

2:25 Investment Opportunities Across the Capital Structure

Bern Blikstad, Global Head of Offshore - Ocean Industries, DNB Bank ASA

Kjetil Storebø, Senior Associate, Breakwater Capital Ltd.

Elvis Pellumbi, Portfolio Manager/CIO, CFP Opportunity Fund, CF PARTNERS

Randee Day, CEO, Goldin Maritime, LLC

Moderator: William C. Baldwin, Partner, Jones Walker LLP



3:10 BREAK

3:40 In Focus: The India Market and its Relationship to the Rest of the Jack-Up Market, 2019 and Beyond

A discussion between:

Bill Rose, President, Prism Offshore Services LLC

Manav Kumar, President & Board Director, Dynamic Drilling Holdco Pte. Ltd.

4:00 The Drilling Market

Jon Baksht, Senior Vice President and Chief Financial Officer, EnscoRowan

Ihab Toma, CEO, Vantage Drilling

Michael Acuff, SVP Commercial, Pacific Drilling

Moderator: Stephen Perich, Head of Energy, Americas, UBS Investment Bank

Closing Remarks

Mike McCleery, Marine Money

Closing Reception *Graciously sponsored by*



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