

# MARINE MONEY

# LONDON 2022

11 APRIL 2022, JW MARRIOTT GROSVENOR HOUSE LONDON, PARK LANE

## AGENDA

<https://www.marinemoney.com/events-2-0-2/2022-london-ship-finance-forum>

### THE ENVIRONMENT IS EVERYTHING IN SHIPPING DECISION MAKING

#### PARTNER



#### CORPORATE SPONSOR



#### SUPPORTERS



### MORNING SESSIONS

08:30 **Registration and Welcome Coffee**

09:30 **Marine Money Opening Remarks and Welcome**

Mia Jensen, Director, Marine Money – Greek Office & Events

09:35 **Conference Chairman's Remarks**

Abhishek Pandey, Global Head Shipping Finance, Standard Chartered

09:45 **Navigating new unknowns – macroeconomic and geopolitical trends amid uncertain times**

Philippe Dauba-Pantanacce, Geopolitical Strategist, Economic Research, Standard Chartered

10:05 **2022: the onslaught of Russia sanctions**

Bruce Paulsen, Partner, Seward & Kissel

10:25 **The Environment is Everything in Shipping Decision Making**

*After COP26 the world is refocused on the effects of climate change and the environment. Not only this, shipping took front page coverage as an industry striding forward with initiative to change for good. From sustainable ship finance to the perennial burden of vessel oversupply and the environment, regulation and digitization. Will owners and financiers step up to the mark and propel the industry forward?*

Moderator: Gaurav Moolwaney, Managing Director Shipping Finance, Standard Chartered

# 13<sup>th</sup> Marine Money London Ship Finance Forum

11 April 2022, JW Marriott Grosvenor House London, Park Lane

## AGENDA

### Panel Discussion

René Kofod-Olsen, V.Group CEO

Michael Parker, Chairman, Global Shipping, Logistics & Offshore, Citi

Mads Peter Zacho, Head of Industry Transition, Mærsk Mc-Kinney Møller Center for Zero Carbon Shipping

Jos Standerwick, CEO, Maritime London

### 11:00 **Emissions, Energy, Economics and Efficiencies – fundamental market developments**

Adam Kent, Managing Director, Maritime Strategies International (MSI)

### 11:15 **Coffee Break**

### 11:45 **Urging the shipping industry to progress to decarbonization**

*Regulation, peer pressure and industry unity are contributing to the push towards decarbonisation. An industry perspective – with a finance focus – on the 'Call to Action for Shipping Decarbonization', which urges governments to take action in order to implement the full decarbonization of international shipping by 2050*

Lise Duetoft, Chief Strategy and Analytics Officer, Höegh Autoliners

Anthony Gurnee, President and CEO, Ardmore Shipping

Michael Frisch, Member of the Executive Board, Danish Ship Finance

### Interviewed by:

Jonathan Ward, Partner, Stephenson Harwood LLP

Haris Zografakis, Partner, Stephenson Harwood LLP

### 12:10 **Navigating Decarbonisation Regulations and What it Means for You**

Steffan Henry, Head of Marine Standards, Idwal

### 12:20 **Do energy efficiency indices predict CO<sub>2</sub> emissions?**

Alex Adamou, Chief Scientist, VesselsValue

### 12:35 **A turnkey decarbonization solution: retrofit investments aligned to strategic and commercial goals**

Ege Akcasoy, Managing Director, Newport Shipping

### 12:45 **Carbon Trading and Carbon Credits:**

#### **Marsoft GreenScreen™ – Access to Carbon Credits to Support Emissions Reduction Now**

Aditya Trivedi, Senior Analyst, Marsoft

Introduction and Moderator: Faraaz Mir, Head of Energy Transition Trading, Standard Chartered

### Panel Discussion

Emma Mazhari, Senior Director, Head of Finance Decarbonisation, Maersk

Belinda Aye, Partner, Marsoft

James Blunt, Head of New Markets – Shipping and Aviation, Redshaw Advisors

James Voyle, Carbon Solutions, Affinity (Shipping) LLP

### 13:25 **Lunch Break**

## AFTERNOON SESSIONS

### 14:45 **M&A activity in shipping, finance and technology as a driver towards decarbonization**

*The sector has seen substantial M&A activity over the past 18 months, and industry players are also increasingly exploring JVs as the optimum way to develop and implement new technology; both types of transaction are publicised as assisting in the general move towards decarbonisation. Does a combination of consolidation and collaboration provide a way for the industry to fund and deliver the innovation required in the years ahead?*

Moderator: Mark Tooke, Partner, Watson Farley & Williams LLP

### Panel Discussion

Hew Crooks, Chief Financial Officer, Ridgebury Tankers

Carlos Pena Pellegrini, Chief Commercial Officer, C Transport Maritime S.A.M. and Director, Goodbulk

Kim Balle, Chief Financial Officer, TORM

Alex Slee, Chief Operating Officer, Taylor Maritime Investments

# 13<sup>th</sup> Marine Money London Ship Finance Forum

11 April 2022, JW Marriott Grosvenor House London, Park Lane

## AGENDA

### 15:20 **Investors, the financial markets and their support of the “green” transition of the shipping industry**

Moderator: Susan Riitala, Partner, Transportation - Asset Finance, ReedSmith LLP

#### Panel Discussion

James Cirenza, Managing Director, DNB Markets

Wijnand Botman, Managing Director, Direct Ship Finance

### 15:50 **The reach of Asian Finance**

*A discussion with financiers and arrangers who still believe the trip to the Far East brings attractive finance solutions*

Shi Lei, Senior Executive Director, FPG AIM

Carl Rehder, Vice President, Commercial - Europe, Bocomm Shipping Leasing (Europe) GmbH

Nils Kr. Kovdal, Partner & Managing Director, UK, NorthCape

Interviewed By: Sung-Hwan Choi, Partner, Ince

### 16:10 **How to differentiate in hot markets with regulatory challenges ahead and new investments still distant**

*Despite hot markets in many sectors and positive prospects in others, and with the supply side well controlled, shipping valuations still disappoint. How can companies differentiate and what do investors reward in 2022.*

Moderator: Tony Foster, CEO/CIO, Marine Capital Limited

#### Panel Discussion

Gary Vogel, CEO, Eagle Bulk Shipping Inc.

Robert Burke, Partner & CEO, Ridgebury Tankers

Darren Maupin, Founder and CIO, Pilgrim Global ICAV

Shaun Burch, Co-Chief Investment Officer Global Transportation and Infrastructure, Mount Street Group

### 16:45 **The new responsibility of shipping in the 2020s**

*Shipping is setting records in some sectors, awaiting improving markets in others. Supply is controlled, demand remains high. New regulations are impacting change. What are the new responsibilities in shipping towards customers and investors?*

Moderator: Audrey Cherbonnier, Director Shipping Finance, Standard Chartered

#### Panel Discussion

Ulrik Uhrenfeldt Andersen, Chief Executive Officer, Golden Ocean

Achilleas Tasioulas, Chief Financial Officer, GasLog Ltd. & GasLog Partners LP

Simos Parios, Chief Administrative Officer, EuroDry Ltd. and Euroseas Ltd.

Vassilios Maroulis, Managing Director, Head, Europe, Middle East & Africa, Shipping, Logistics & Offshore, Citi

### **Conference Chairman's Closing Remarks**

Abhishek Pandey, Global Head Shipping Finance, Standard Chartered

### **Closing Remarks**

**Cocktail Reception** *co-host: IRI / The Marshall Islands Registry*

Audio and Visual presentations will be available online after the event.

#### **Conference Organisers:**

Mia Jensen, Greek Director & Events, Marine Money International (Mobile: +30 697 22 100 69) mia.jensen@marinemoney.gr

Kevin Oates, Managing Director, Marine Money Asia Pte Ltd (Mobile: +30 6944 302827)