

MARINE M O N E Y

2021 DEAL OF THE YEAR AWARDS

TRANSACTION	WINNER	ROLE
BANK DEBT DEALS OF THE YEAR		
Eagle Bulk Inc. \$400 Million Senior Secured Facility		
	Crédit Agricole CIB Danish Ship Finance DNB Markets Nordea SEB Deutsche Bank ING Norton Rose Fulbright Seward & Kissel	Bookrunner, MLA, Structurer, Sustainability Coordinator Bookrunner & MLA Bookrunner & MLA Bookrunner & MLA Lender Lender Lender Counsel to the Lender Counsel to the Borrower
Genco Shipping & Trading Inc. \$450 Million Senior Secured Credit Facility and Revolver		
	Nordea SEB DNB ING CIT CTBC White & Case	Coordinator, Bookrunner, MLA, Sustainability Coordinator Bookrunner & MLA Bookrunner & MLA Co-Arranger Co-Arranger Lender Counsel to the Lenders
Danaos Corporation \$815 Million Senior Secured Facility		
	Citi Natwest Norton Rose Fulbright Watson Farley & Williams	Sole Coordinator, Bookrunner & Structuring Bank Bookrunner Counsel to the Lenders Counsel to the Borrower

THE EXPORT CREDIT AGENCY DEAL OF THE YEAR		
Seaspan Corporation \$1.7 Billion Korean and Chinese ECA-Covered JOLCO Facilities for 18 x Newbuilding Containerships		
	Citi HSBC Bank of America Bank of China BNP Paribas Deutsche Bank Société Générale ING Korea Development Bank Bank of Communications Standard Chartered Bank E. Sun Commercial Bank KEXIM K-Sure Sinasure FPG FPG AIM Watson Farley & Williams White & Case Squire Patton Boggs	Global Coordinator, Bookrunner & MLA Global Coordinator, Bookrunner & MLA Bookrunner & MLA Bookrunner & MLA Bookrunner & MLA Bookrunner & MLA Bookrunner & MLA Bookrunner & MLA Bookrunner & MLA Lead Arranger Arranger Arranger ECA Guarantor ECA Insurer ECA Insurer Equity Underwriter JOLCO Arranger Counsel to the Lenders Counsel to the Equity Parties Counsel to the Sponsor

MARINE MONEY 2021 DEAL OF THE YEAR AWARDS

TRANSACTION	WINNER	ROLE
-------------	--------	------

THE INSTITUTIONAL DEBT DEALS OF THE YEAR

Seaspan Corporation \$200 Million Senior Unsecured Sustainability-Linked Bond

	DNB Markets Fearnley Securities BNP Paribas Crédit Agricole CIB	Joint Bookrunner Joint Bookrunner Co-Manager Co-Manager
--	--	--

Seaspan Corporation \$300 Million Senior Unsecured Sustainability-Linked Bond

	DNB Markets Fearnley Securities BNP Paribas Crédit Agricole CIB	Joint Bookrunner Joint Bookrunner Co-Manager Co-Manager
--	--	--

Seaspan Corporation \$750 Million Senior Unsecured Blue Transition Notes

	Citi Wells Fargo BMO Capital Markets Bank of America BNP Paribas Société Générale DNB Markets CIBC Desjardins Securities nabSecurities TD Securities Deutsche Bank Fearnley Securities B. Riley HSBC Standard Chartered Gibson Dunn Cravath, Swaine & Moore	Global Coordinator, Sustainability Structuring Advisor Global Coordinator, Sustainability Structuring Advisor Joint Bookrunner Joint Bookrunner Joint Bookrunner Joint Bookrunner Joint Bookrunner Co-Manager Co-Manager Co-Manager Co-Manager Co-Manager Co-Manager Co-Manager Co-Manager Co-Manager Counsel to Seaspan Counsel to Underwriters
--	--	---

THE NORWEGIAN BOND DEAL OF THE YEAR

Odfjell SE NOK 850 Million Sustainability-Linked Bond

	DNB Markets Nordea SEB	Joint Lead Manager & Sustainability Structuring Advisor Joint Lead Manager & Sustainability Structuring Advisor Joint Lead Manager & Sustainability Structuring Advisor
--	------------------------------	---

THE IPO DEAL OF THE YEAR

ZIM Integrated Shipping Services Ltd. \$218 Million Initial Public Offering and Secondary Offering

	Citi Goldman Sachs Barclays Jefferies Clarksons Platou Securities Davis Polk GKH Sullivan & Cromwell Goldfarb Seligman	Global Coordinator Global Coordinator Global Coordinator Joint Bookrunner Joint Bookrunner Counsel to ZIM Counsel to ZIM Counsel to Underwriters Counsel to Underwriters
--	--	--

MARINE MONEY 2021 DEAL OF THE YEAR AWARDS

TRANSACTION	WINNER	ROLE
-------------	--------	------

EQUITY PRIVATE PLACEMENT DEAL OF THE YEAR

Høegh Autoliners NOK 1,365 Million Equity Private Placement & Listing on Euronext Growth Oslo

	ABG Sundal Collier DNB Markets Clarksons Platou Securities SEB	Joint Global Coordinator & Joint Bookrunner Joint Global Coordinator & Joint Bookrunner Joint Bookrunner Joint Bookrunner
--	---	--

THE M&A DEAL OF THE YEAR - MERGER

International Seaways Merger with Diamond S Shipping

	Jefferies Moelis Cleary Gottlieb Holland & Knight Seward & Kissel White & Case	Financial Advisor to International Seaways Financial Advisor to Diamond S Counsel to International Seaways Counsel to International Seaways Counsel to Diamond S Counsel to Diamond S
--	---	--

THE M&A DEAL OF THE YEAR - ACQUISITION

Hafnia's Acquisition of Chemical Tankers Inc.

	Fearnley Securities PJT Partners Linklaters Gorissen Federspiel	Financial Advisor to CTI Financial Advisor to CTI Counsel to CTI Counsel to Hafni
--	--	--

PRIVATE EQUITY DEALS OF THE YEAR

Taking Private - Credit

KKR's Acquisition of Ocean Yield

	Arctic Securities DNB Markets Danske Bank Wikborg Rein Schjodt BAHR	Financial Advisor to KKR Financial Advisor to Ocean Yield Fairness Opinion Counsel to KKR Counsel to Ocean Yield Counsel to Aker ASA
--	--	---

MARINE MONEY 2021 DEAL OF THE YEAR AWARDS

TRANSACTION	WINNER	ROLE
-------------	--------	------

PRIVATE EQUITY DEALS OF THE YEAR

Taking Private - Infrastructure

GasLog Ltd. \$4.6 Billion Merger with BlackRock's Global Energy Infrastructure

	Credit Suisse Citi Evercore Cravath, Swaine & Moore Norton Rose Fulbright	Financial Advisor to GasLog Sole Debt Financial Advisor to GasLog Financial Advisor to the Special Committee Counsel to the Special Committee Counsel to the Lenders
--	---	--

Leif Höegh and Morgan Stanley Infrastructure Partners \$1.5 Billion Acquisition of Höegh LNG

	Credit Suisse DNB Markets Morgan Stanley Fearnley Securities Advokatfirmaet Thommessen Kirkland & Ellis Conyers, Dill and Pearman Advokatfirmaet Schjødt Appleby	Financial Advisor to LH Financial Advisor to LH and MSIP Financial Advisor to MSIP Financial Advisor to the Special Committee Counsel to the Purchasers Counsel to the Purchasers Counsel to the Purchasers Counsel to the Company and the Board Counsel to the Company and the Board
--	--	---

Stonepeak Partners \$6.2 Billion Acquisition of Teekay LNG Partners L.P.

	DNB Markets Morgan Stanley Houlihan Lokey Watson Farley & Williams	Financial Advisor to Stonepeak Financial Advisor to Teekay LNG Financial Advisor to the Special Committee Counsel to Teekay
--	---	--

American Industrial Partners Acquisition of SEACOR Holdings

	Foros Milbank Ropes & Gray	Financial Advisor to SEACOR Counsel to SEACOR Counsel to AIP
--	----------------------------------	--

THE PREFERRED EQUITY DEAL OF THE YEAR

e1 Marine Formation and the issuance of \$40 Million 8.5% Series A Perpetual Preferred Shares by Ardmore Shipping to Maritime Partners

	Armistead Street Capital Partners Perkins Coie Reed Smith BRIX Law Kernutt Stokes	Strategic Advisor Counsel to Ardmore Counsel to Maritime Partners Counsel to e1 Tax Advisor to e1
--	---	---

MARINE MONEY 2021 DEAL OF THE YEAR AWARDS

TRANSACTION	WINNER	ROLE
-------------	--------	------

THE LEASING DEAL OF THE YEAR

Knutsen Group \$970 Million Financing of 6 LNGCs incorporating a French Lease, ECA-backed Loans and the issuance of private placement bonds

	BNP Paribas	Arranger and Senior Lender
	Crédit Industriel et Commercial	Arranger and Senior Lender
	Société Générale	Arranger and Senior Lender
	SEB	Senior Lender
	KfW IPEX Bank	Senior Lender
	Caixabank	Senior Lender
	Hanwha Investment & Securities	Private Placement of Korean Bonds
	K-Sure	ECA Guarantor
	Tide Capital	Financial Advisor to Knutsen
	Thommessen	Counsel to Knutsen
	Stephenson Harwood Paris	Counsel to Knutsen
	Stephenson Harwood	Counsel to BNP Paribas
	Stephenson Harwood	Counsel to Crédit Industriel et Commercial
	Watson Farley & Williams	Counsel to Société Générale and Hanwha

THE STRUCTURED FINANCE DEAL OF THE YEAR

\$20 Million Multi-Step Transaction (Acquisition of secondary loans, restructuring & repapering, and placement of the loans to an institutional investor)

	Joh. Berenberg Gossler & Co. KG	Sole Arranger, Asset Manager, Investment Advisor
--	---------------------------------	--

SUSTAINABILITY-LINKED DEAL OF THE YEAR

Euronav €80 Million Sustainability-Linked Revolving Credit Facility

	KBC Bank	Bookrunning MLA, Sustainability Coordinator
	ABN AMRO	Mandated Lead Arranger
	Belfius Bank	Mandated Lead Arranger
	ING Belgium	Mandated Lead Arranger
	Société Générale	Mandated Lead Arranger
	BNP Paribas Fortis	Lead Arranger
	SEB	Lead Arranger
	Gigarent NV	Guarantor

STRATEGIC INITIATIVE DEAL OF THE YEAR

Navios Re-Imagines the Modern Shipping Company

	Jefferies	Financial Advisor to Navios Partners
	S. Goldman Advisors	Financial Advisor to Navios Partners
	Pareto Securities	Financial Advisor to the Special Committee of Navios Acquisition
	Fried, Frank, Harris, Shriver & Jacobsen	Counsel to Navios Partners
	Latham & Watkins	Counsel to the Special Committee of Navios Acquisition
	Thompson Hine	Counsel to Navios Acquisition

MARINE MONEY 2021 DEAL OF THE YEAR AWARDS

TRANSACTION	WINNER	ROLE
-------------	--------	------

OFFSHORE DEAL OF THE YEAR		
Edda Wind NOK 1,007 million IPO		
	ABG Sundal Collier DNB Markets Clarksons Platou Securities	Joint Global Coordinator and Joint Bookrunner Joint Global Coordinator and Joint Bookrunner Joint Bookrunner

THE WILD CARD AWARD
Crédit Agricole CIB's Acquisition of ABN AMRO US' \$1 Billion Shipping & Intermodal Portfolio

THE CONTRIBUTION TO SHIP FINANCE AWARD
Gary Wolfe