



CLARKSONS

## Global Offshore Wind & Vessels

**Presented by:** David Matthews, Head of Strategy, Clarksons Renewables

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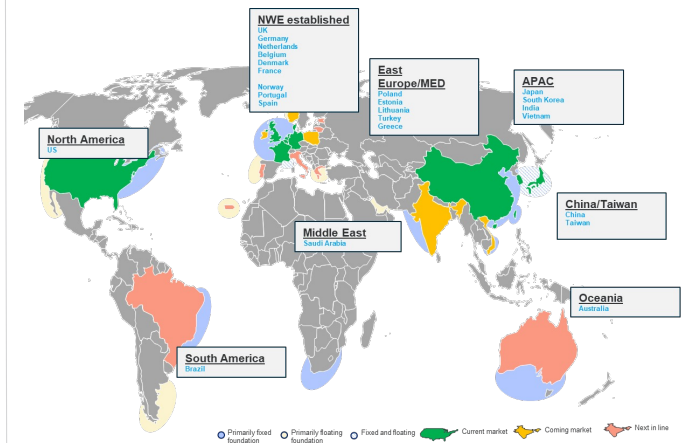
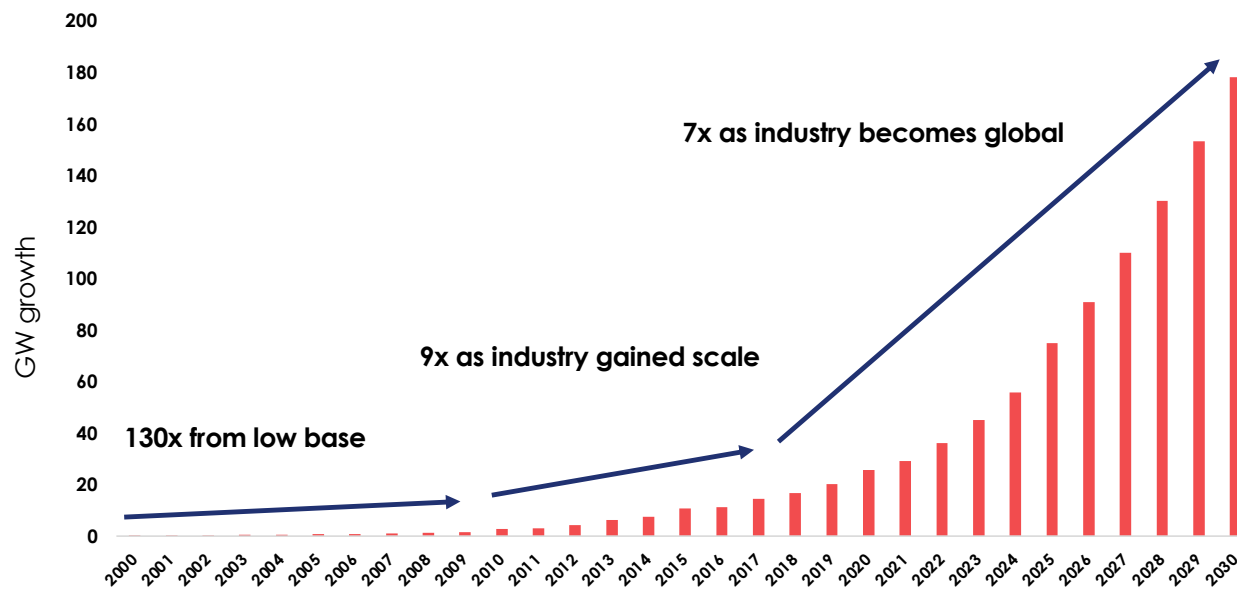
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Marine Money Conference, Hamburg, 15th Feb 2023

# The offshore wind industry is maturing and going global

Global offshore wind growth (Ex China)

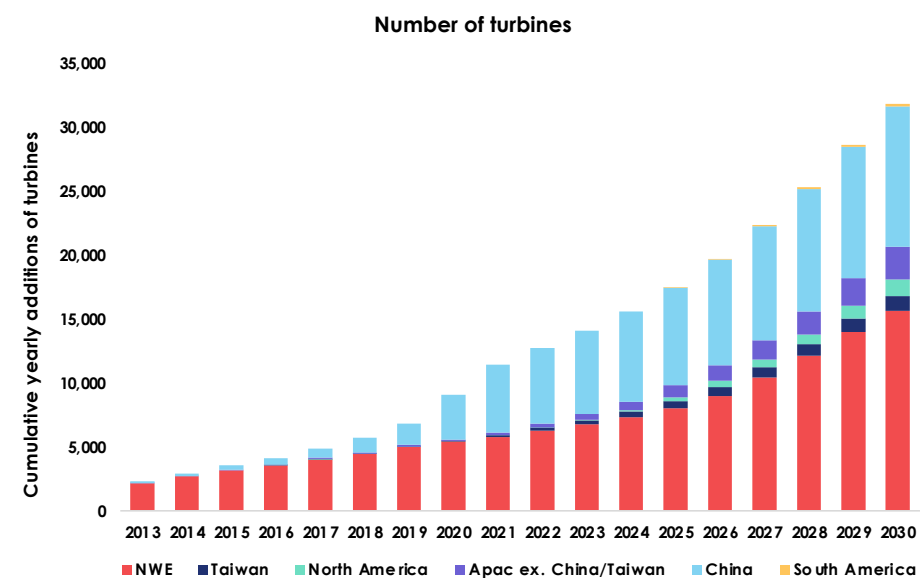
## Key regions



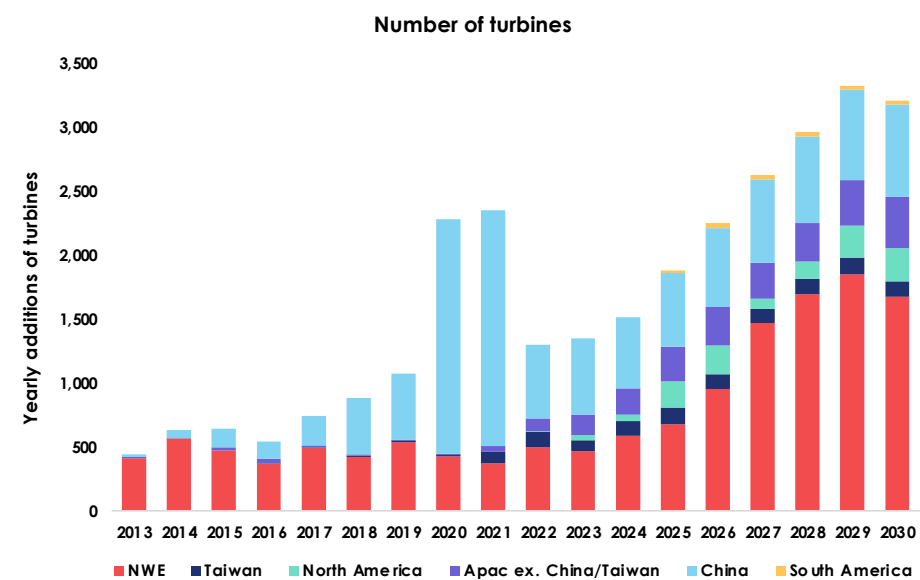
# Steady additions of turbines annually post 2023

30,000 turbines active in 2030

Cumulative additions turbines offshore wind



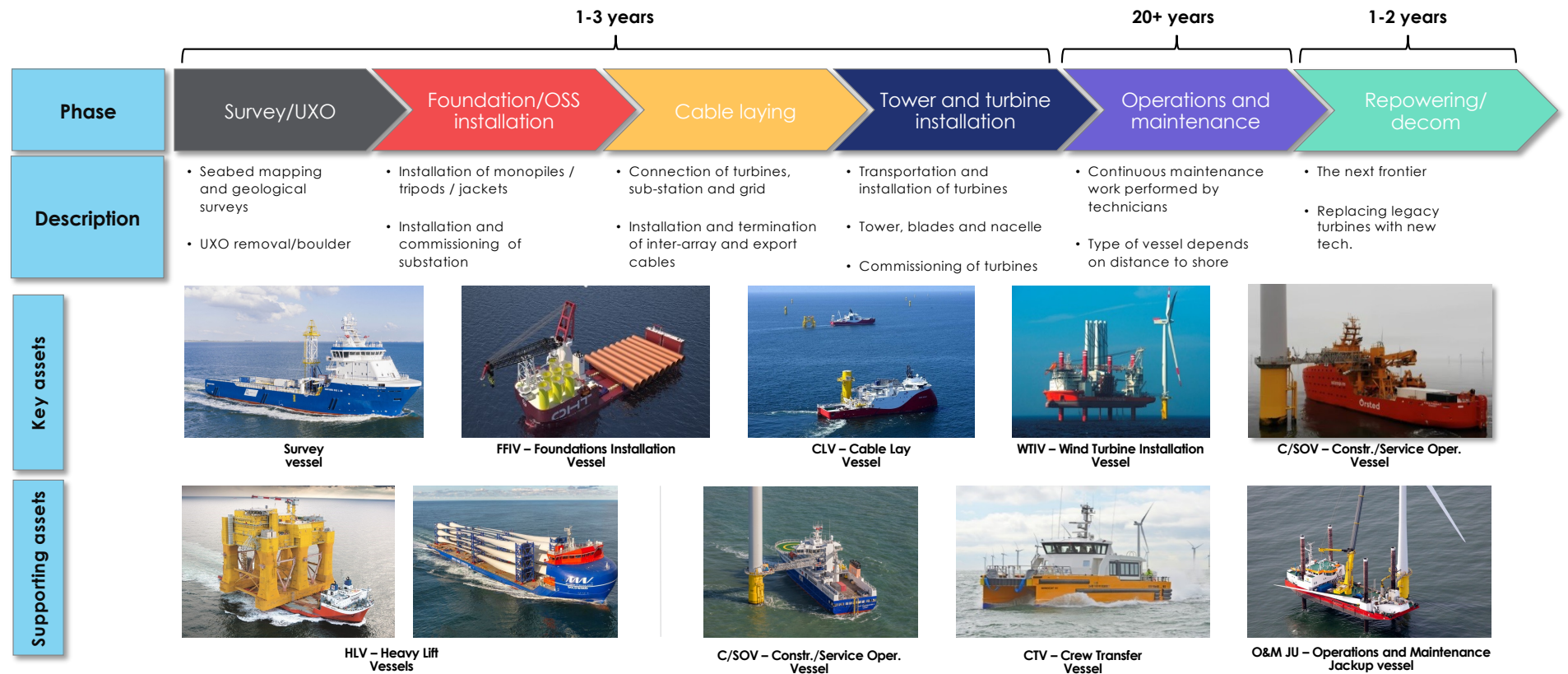
Annual additions turbines offshore wind



Source: Clarksons Research Services, Clarksons Platou Renewables

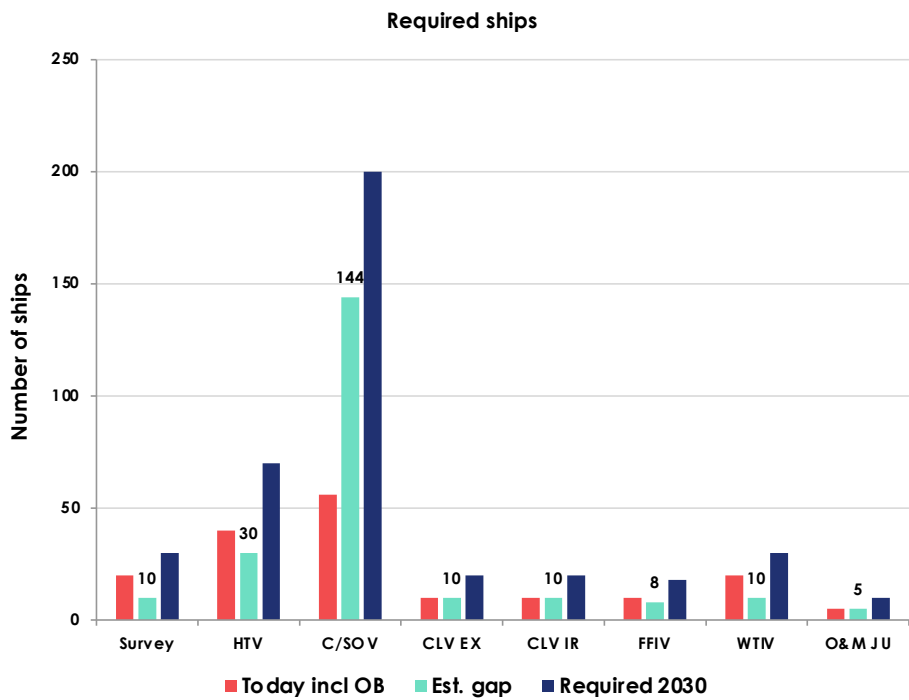
# The offshore wind vessel supply chain

Wind farm installation, operation and maintenance for fixed foundation

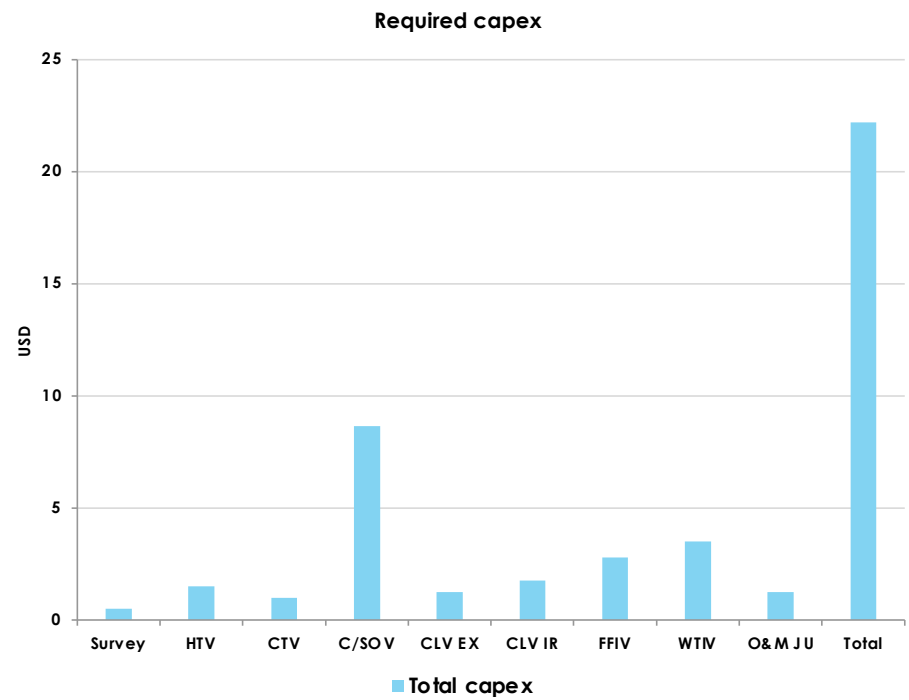


# Substantial need for newbuild in offshore wind if all targets are to be met

200 new ships



20 USD billion





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