



Wind Market Update

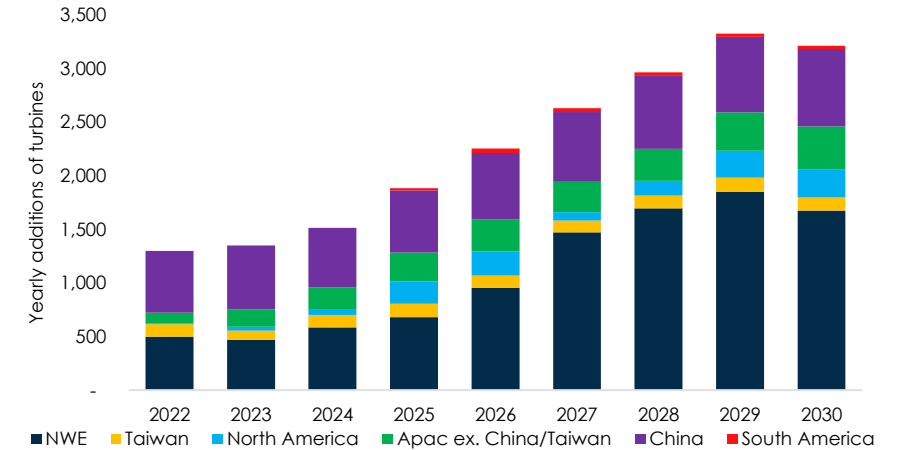
September 2023

Global Offshore Wind Additions Grow Steadily

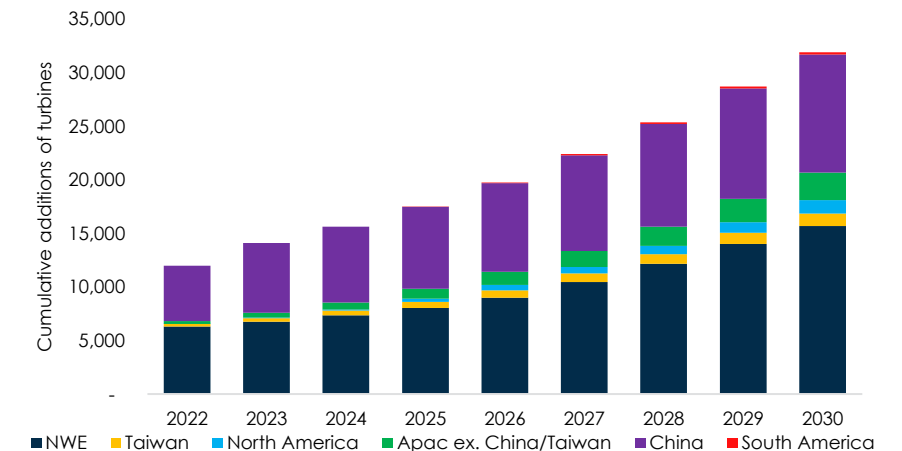
Estimated GW additions excl. China to reach 200+ by 2030¹



Annual additions turbines offshore wind²



Cumulative additional turbines offshore wind²



¹Clarksons, September 2023. ²Clarksons, February 2022.

Offshore Wind Farm Vessel Usage Across Life Cycle

Phase	1-3 years				20+ years	1-2 years
	Survey/UXO	Foundation/OSS installation	Cable laying	Tower and turbine installation	Operations and maintenance	Repowering/decom
Description	- Seabed mapping and geological surveys - UXO removal/boulder	- Installation of monopiles / tripods / jackets - Installation and commissioning of substation	- Connection of turbines, sub-station and grid - Installation and termination of inter-array and export cables	- Transportation and installation of turbines - Tower, blades and nacelle - Commissioning of turbines	Continuous maintenance work performed by technicians	- Decommissioning - Replacing legacy turbines with new tech.
 C/SOV			✓	✓	✓	✓
 CTV			✓	✓	✓	✓
 Survey Vessel	✓					
 Foundations Installation Vessel		✓				
 Cable Lay Vessel			✓			
 Wind Turbine Installation Vessel				✓		

Primary focus of Purus Wind

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