



Seeking for Chinese Certainty

Presenter: Man Xin

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01

Renewable Energy

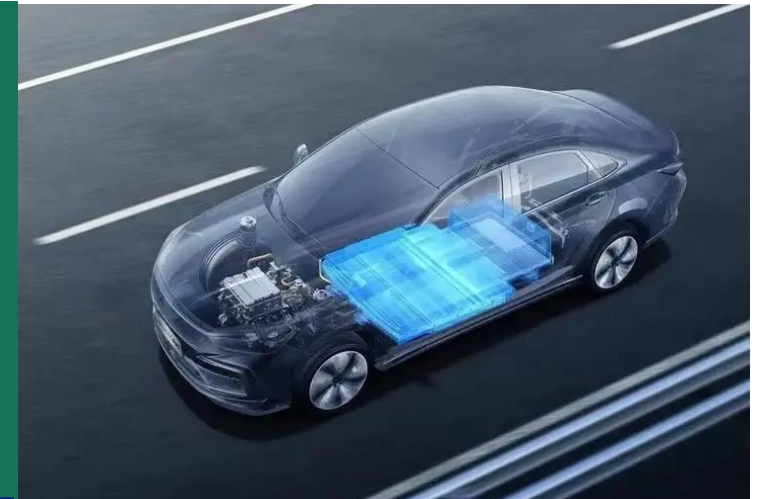
- Market Potential
- Environmental Leadership
- Technological Advancements

Renewable Energy



Wind Power

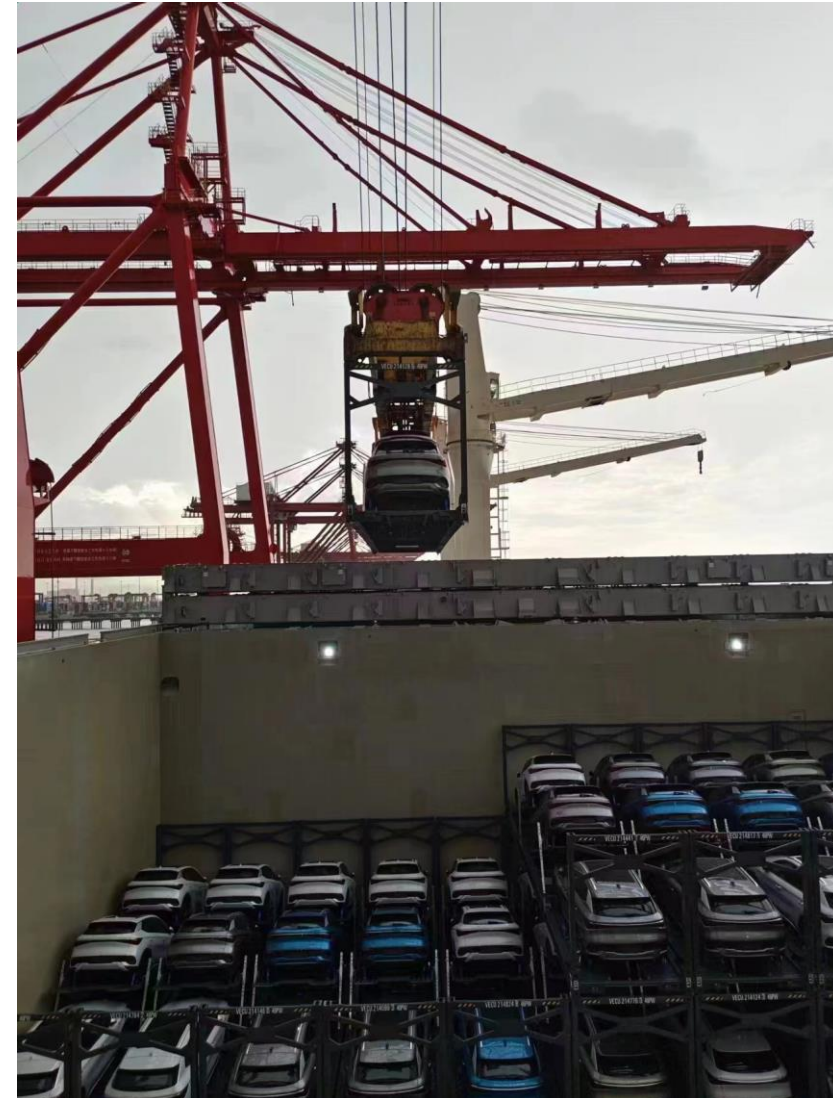
Solar Power



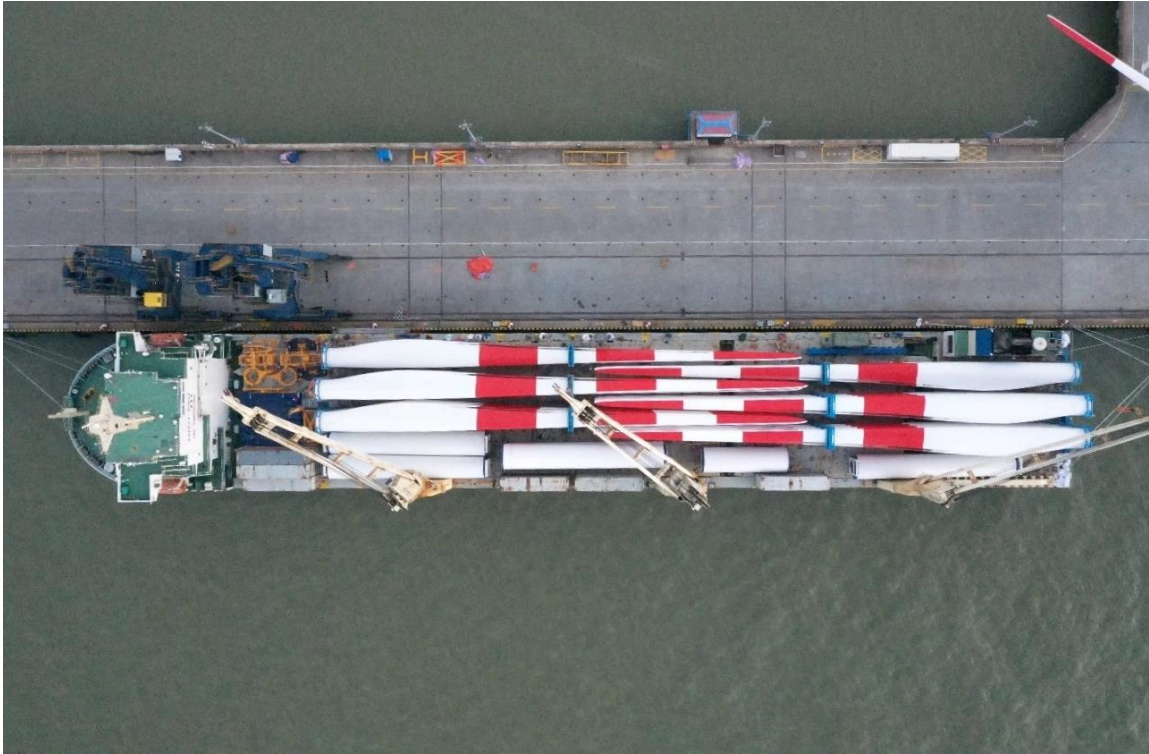
Lithium Battery



Renewable Energy



Renewable Energy



02

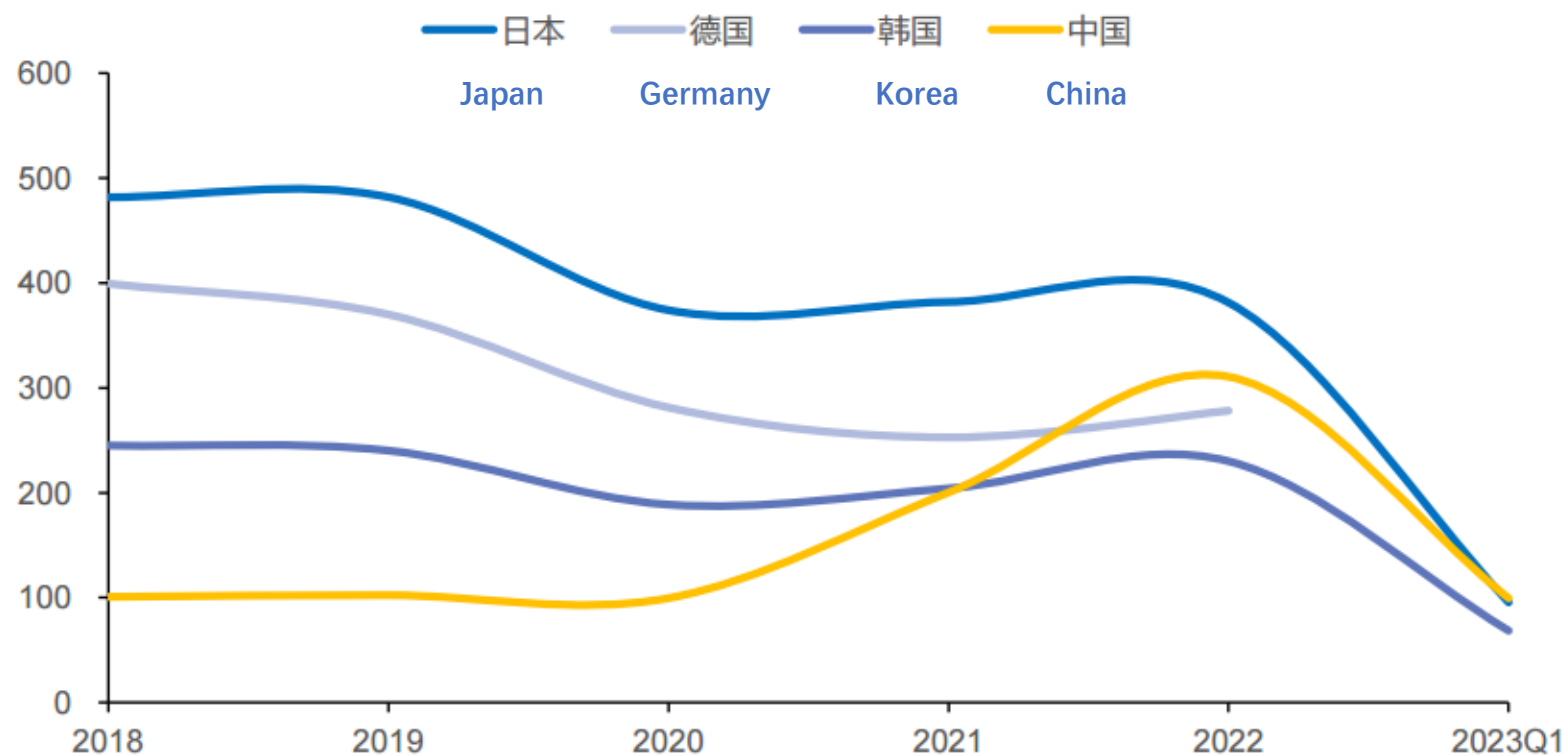
Automobile Industry

- World Largest Exporter
- Traction Battery Technology
- Blue Sea of PCC

Car Manufacturing

Export of Automobile from Japan, Germany, South Korea and China from 2018 to 2023

图：2018-2023年中、日、德三国汽车出口量（万辆）



Remark: only till 2023 Q1

Car Manufacturing

BYD

CHERY

LAND-ROVER

JAGUAR

GEELY

吉利汽车集团
Geely Auto Group



LYNK & CO



沃尔沃汽车集团
Volvo Car Group



吉利科技集团
Geely Technology Group



吉利新能源商用车集团
Geely New Energy
Commercial Vehicle Group



铭泰集团
Mitime Group



吉利人才发展集团
Geely Talent
Development Group



Car Manufacturing

上汽集团 全车系品牌图谱



BYD

NIO 蔚来

小鹏

XPENG



TESLA

理想

03

Energy Industry

- Terminal Expansion
- Shortage of LNGC
- Domestic Market

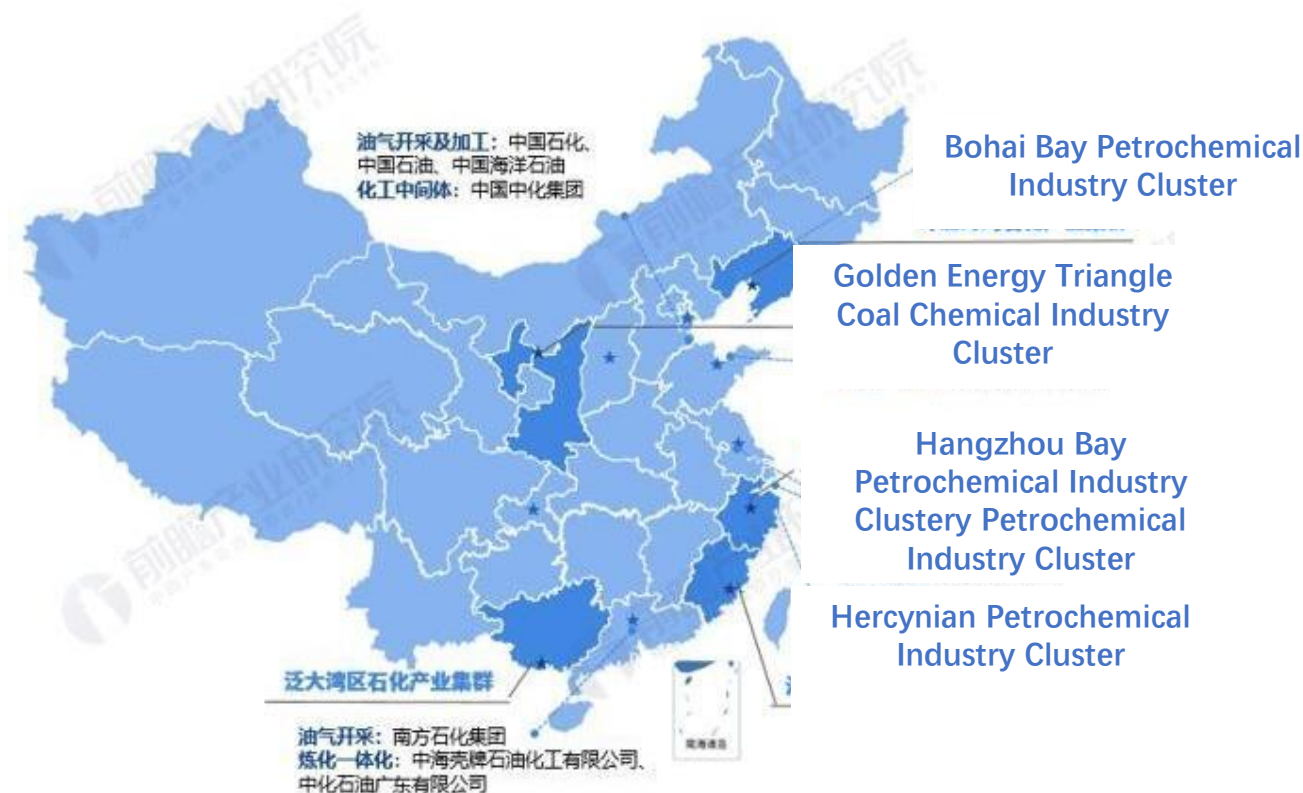
3. LNG Utility

China Costal LNG Receiving Station



Petrochemical Map of China

图表5：中国石油化工产业集群与代表企业区域分布



资料来源：前瞻产业研究院整理

@前瞻经济学人APP

04

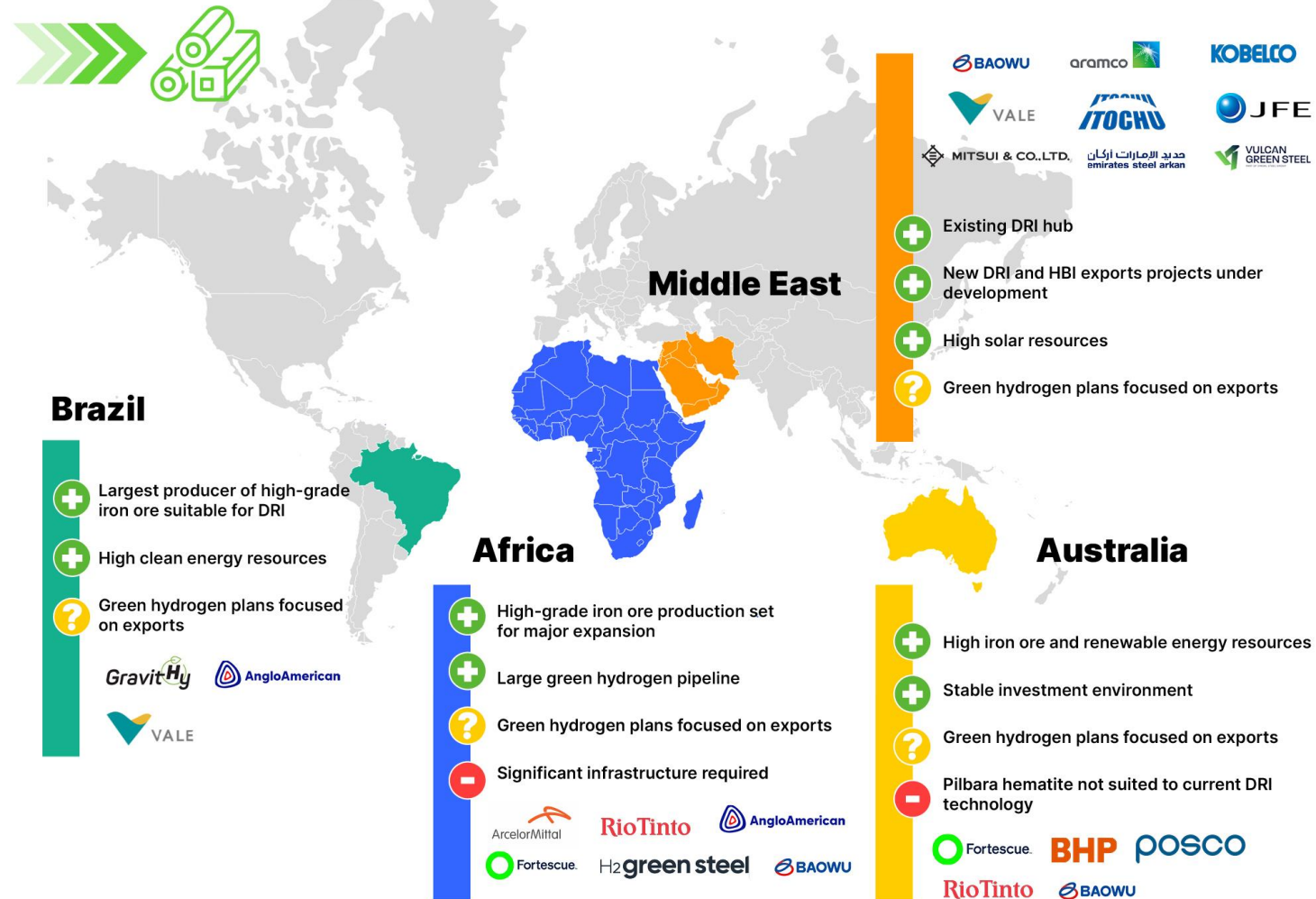
Infrastructure Development

- Delayed Construction
- Silk Road
- BRI
- West Africa Development



Infrastructure Development

Australia needs to step up if it wants to compete in the green steel race



China's Economic Resilience

- Financial Crisis
- Covid-19 Pandemic
- Peaceful and Stable Development



Thank you

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