

MARINE M O N E Y

24th Annual Norway Ship & Offshore Finance Forum

Thursday, May 23, 2024
Hotel Continental, Oslo, Norway

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MARINE M O N E Y

24th Annual Norway Ship & Offshore Finance Forum

8:15 Registration & Networking Coffee

9:15 Conference Opening Remarks

Conference Chairman: Axel Stove-Lorentzen, Advisor to the Board, NorthCape

9:25 Market Outlook – Charter Rates and CO2

Arlie Sterling, President, Marsoft

**9:45 1:1 with Joakim Hannisdahl, Founder & CEO,
Gersemi Asset Management**

Christopher Vonheim, Host of the Vonheim Podcast

**10:15 KEYNOTE ADDRESS: *Securing Civilian Shipping Through
War & Crises***

Svein Ringbakken, CEO, The Norwegian Shipowners' Mutual War Risks Insurance Association (DNK)

10:45 Networking Coffee

**11:30 Where are Financiers & Investors Seeing Opportunities to
Deploy Capital**

Sakis Voudris, Director, Neptune Maritime Leasing Ltd

Malcolm Eddington, Managing Director, Commodity Markets and Finance, Macquarie Group

Roger Aamillom, Director, Credit Agricole

James Stove-Lorentzen, Managing Director & Partner, NorthCape

Moderator: Ian Mace, Global Head of Maritime and Offshore Finance, Stephenson Harwood

For more information about the forum, visit www.marinemoney.com

12:00 **YardScore: From ESG Ambitions to Real Impact**

Transparency empowers shipowners, banks, and investors to make well-informed decisions and drive improvements in ship repair and recycling yards.

Elin Saltkjel, Head of Technical and HSEQ, Grieg Green in conversation with:

Yannis Litinas, Partner (solicitor), Simonsen Vogt Wiig

12:15 **Navigating in a Strong Market**

Public owners discuss how they view and what to do in today's strong markets. From capital raising and where to list, to dividends, from newbuilds to second hand buys, from consolidation to sustainability and more, owners share their view on key issues in today's market.

Georg Whist, CEO, Gram Car Carriers

Kristian Sørensen, CEO, BW LPG

Randi Navdal Bekkelund CFO, Avance Gas

Peder Simonsen, CFO, Golden Ocean

Lars Christian Skarsgård, CEO, Belships

Moderator: Øystein Vaagen, Head of Shipping Research, Fearnley Securities

12:55 **Networking Luncheon in Restaurant Caroline**

2:15 **TBA**

2:35 **How Should OSV Owners Navigate the Energy Transition**

Aditya Grover, Global Marine Segment Manager (Strategy) – Offshore & Dredge, Caterpillar, Inc.

2:50 **The Resurgent Offshore Oil & Gas Sector**

Ingolf Gillesdal, VP Corporate Finance and Investor Relations, Dolphin Drilling

Eric Stousland, Manager, Corporate Finance and Investor Relations, BW Offshore

James Crothers, Investor Relations Officer, Odfjell Drilling

Speaker TBA

Moderator: Truls Olsen, Head of Research, Fearnley Securities

3:15 **Financing the Future: Balancing Growth and Returns in Offshore Wind**

In recent years, there have been public examples of growth generating solid returns for investors, and also examples of dilutive growth.

- *There is plenty of growth to pursue in offshore wind, but how to do it responsibly while ensuring attractive risk-adjusted returns?*
- *Among investors in shipping & offshore, there is sometimes an attitude that offshore wind is a low return business. Is that a mistaken perception?*
- *How does financing offshore wind assets differ from financing traditional shipping segments? What risks are lenders most concerned with when providing finance?*
- *How should investors approach a segment with many uncertainties (economic, technological, political)? Are higher returns required to gain investment, and does this contribute to the imbalance in the supply chain?*

Ketil Arvesen, Vice President, Fred. Olsen Ocean

Ingrid Due-Gundersen, Group CEO, Havfram

Jan Eyvin Wang, EVP, New Energy, Wilhelmsen Group / Board Member, Edda Wind

Speaker TBA

Moderator: Turner Holm, Managing Director, Investment Banking, Clarksons Securities

3:45 **Shipping & Offshore Investment Summit: Where Best to Deploy Capital Today**

There are many different strategies for investing in the global shipping and offshore industries. In this session, active market players share their views.

Pål Magnussen, President & CEO, AMSC

Wilhelm Magelssen, Partner & Fund Manager, NRP Maritime Asset Management

Bob Burke, Partner & CEO, Ridgebury

Magnus Halvorsen, Partner, WMC Capital

Moderator: James Stove-Lorentzen, Managing Director & Partner, NorthCape

4:20 **Closing Remarks**

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(Reception venue details to follow separately closer to the event date.)



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