

# MARINE MONEY

## Marine Money Week

Ship Finance & Investment Forum

### The World Cup of Ship Finance

June 15-17, 2026 – The Pierre Hotel, New York City

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# Marine Money Week

The World's Largest Ship Finance & Investment Forum  
*The World Cup of Ship Finance*

MONDAY AFTERNOON, JUNE 15, 2026

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Carnegie

## Maritime Industries and Infrastructure Capital: Funding the Build-Out of a Changing World

From diversifying European energy sourcing to changing global trade flows to a revitalizing US maritime complex, the relationship between maritime industries and infrastructure capital has never been so important. In this special half-day session, meet the companies, and the investors, bridging the gap between shipping and infrastructure funding.

**12:30 Registration & Networking Coffee –  
Garden Foyer**

**1:25 Conference Convenes – Grand Ballroom**

**1:30 Welcome Remarks**

Ted Jadick Jr., President & CEO, DNB Carnegie, Inc.

**1:35 War in the Middle East: Outlook and  
Opportunities for Energy Infrastructure  
Reconstruction**

*Up to \$58 billion in energy-linked repair and restoration costs could reshape the regional investment pipeline. As reconstruction takes shape, where do key opportunities lie for shipowners and investors?*

Autumn Trowbridge, Principal, RystadEnergy

**1:50 Keynote Address: Full Steam Towards  
Specialised Maritime Services: A Fully-fledged  
Infrastructure Asset Class**

Samira Draoua, CEO, LD Armateurs (LDA)

**2:05 Maritime Infrastructure Investing –  
Investor Roundtable and Market Update**

- What is the definition of Maritime Infrastructure
- Trends in fundraising and investor behavior
- Which maritime assets are most attractive to infrastructure investors
- Case studies of successful recent transactions

Brad Fierstein, Partner, Apollo Global Management

James Wyper, Senior Managing Director, Stonepeak

Daniel G. Sailors, Managing Director, Morgan Stanley  
Infrastructure Partners

Denny Sreckovic, GIP Credit Partner, Global Infrastructure Partners

Moderator

Jae W. Kwon, Managing Director, DNB Carnegie, Inc.

**2:35 In Focus: Andreas Sohmen-Pao**

*Andreas Sohmen-Pao is Executive Chairman of BW Group, a leading international shipping and energy infrastructure company.*

In Conversation with

Jim Cirenza, Managing Director, DNB Carnegie, Inc.

**3:00 Mare Liberum: Investing at the Intersection of  
Critical Technologies and the Maritime Domain**

Rear Admiral Lorin Selby, U.S. Navy (ret), General Partner,  
Mare Liberum



**3:20 Investing in Ports & Terminals –  
A Fireside Chat with Robert Yildirim**

*Istanbul-based YILDIRIM Group (now CoreX Holding) entered the port business in 2004 and quickly became one of the fastest-growing international players in the sector. Today, YILDIRIM (now CoreX Holding) continues to pursue its strategic goal of ranking among the top 10 international terminal and port operators worldwide by 2030.*

Robert Yuksel Yildirim, Founder, Chairman & CEO, CoreX Holding BV (Ex YILDIRIM Group)

In Conversation with

Dr. Stefan Rindfleisch, Partner, Ehlermann Rindfleisch Gadow

**3:45 Maritime Infrastructure –  
Company Presentations & Panel Discussion**

*In this series of roadshow-style presentations, a variety maritime infrastructure companies describe their businesses, strategies and capex requirements and then gather for a panel discussion.*

Arthur Regan, Chief Executive Officer & Director,  
Energos Infrastructure

Oeyvind Lindeman, CCO, Navigator Gas

Ståle Andreassen, CFO, BW Offshore

Derek Lowe, CEO & CFO, KNOT Offshore Partners LP (KNOP)

Post Presentation Panel Moderator

Alan Ginsberg, CFO, McAllister Towing & Transportation, Inc.

**4:55 Closing Remarks**

**5:00-7:00 PM**

**Marine Money Week  
Opening Cocktail Reception for Delegates  
In the Cotillion Room at The Pierre**

Graciously Sponsored by:



Presented by

**Holland & Knight**

**Monday, June 15, 2026**

**9 AM – 12:30 PM – timing TBC**

**Venue:** The offices of:

**Holland & Knight LLP**

**787 Seventh Avenue, 31st Floor**

**(between 51st & 52nd Streets)**

**New York, NY 10019**

A morning program for those registered to attend MMWeek as delegates and for young entrants in the industry whose companies have signed up to attend MMWeek as sponsors. Those attending the Academy are welcome to also attend the Opening afternoon Conference Session and Opening Cocktail Reception at The Pierre. (a short walk from H&K offices).

**Limited Space Available**

Full details and Syllabus to be provided separately and RSVPs collected.  
Email Lorraine for details – [Lparsons@marinemoney.com](mailto:Lparsons@marinemoney.com)



TUESDAY, JUNE 16, 2026

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**8:00 Registration & Continental Breakfast – Garden Foyer**

**9:15 Conference Convened and Welcome – Grand Ballroom**

Mike McCleery, Marine Money  
Matt McCleery, Marine Money

**9:20 Opening Remarks**

Doug Mavrinac, Global Head of Maritime Investment Banking, Jefferies LLC

**9:30 Buy, Sell or Hold: Strategies for Investing, and Exiting, in Today's High Shipping Markets**

*With asset prices high and trade relationships potentially resetting, there's never been a more challenging time to enter - and exit – shipping markets.*

Dr. Adam Kent, Managing Director, Maritime Strategies International, Ltd. (MSI)

**9:50 The State of the Union: Top CEOs Tackle Today's Key Issues**

*In this dynamic Keynote session, a variety of leaders from public shipping companies discuss a range of key issues affecting the shipping industry today - timely insight from the front line.*

- Fleet Renewal & Investment Harvesting
- Capital Raising and Allocating
- Risk Management & Diversification
- Technology, Decarbonization & Regulation

Moritz Fuhrmann, Co-CEO and CFO, MPC Container Ships

Mikael Skov, CEO, Hafnia

Svein Moxnes Harfjeld, President & CEO, DHT Holdings, Inc.

Dr. Udo Lange, CEO, Stolt-Nielsen Ltd.

Moderator

Doug Mavrinac, Global Head of Maritime Investment Banking, Jefferies LLC

**10:25 Captains of Industry: Nikolas P. Tsakos, Founder & CEO, TEN Ltd. - Tsakos Energy Navigation**

In Conversation with

Michael D. Tusiani, Chairman Emeritus, Poten & Partners, Inc.

**10:55 Global CFO Summit**

*No one knows what's happening in the ship finance market better than the CFOs who are constantly being pitched debt, equity and deals. In this session, hear what they are seeing – and doing!*

Knut Traaholt, CFO, Flex LNG Management AS

Jeffrey D. Pribor, Senior Vice President & CFO, International Seaways, Inc.

Ted Young, CFO & Treasurer, Dorian LPG

Niovi Iasemidi, CFO, Capital Tankers Corp.

Moderator

C.J. Chido, Partner, Watson Farley & Williams LLP

**11:30 Shipping Company Spotlight: Asyad Shipping**

Ahmed Al Shukaili, CFO, Asyad Shipping

In Conversation with

Hugh B. Eden, Managing Director, Investment Banking Maritime, Jefferies LLC

**11:50 Global Commercial Banking and Leasing Summit**

*Competitively priced and well-structured credit forms the foundation of almost every successful balance sheet in the shipping industry. Learn how these world-leading institutions are approaching a market that is awash in liquidity.*

Sebastian Blum, Global Head of Mobility, KfW IPEX-Bank GmbH

Bob Vogelzang, Managing Director - Head of Shipping & Intermodal, ABN AMRO Bank N.V.

Christos Tsakonas, Global Head of Shipping, Ocean Industries / Energy, DNB Bank ASA

Ilias Katsoulis, Head of Shipping, Global Credit Financing & Solutions, Deutsche Bank AG

Vassilios Maroulis, Managing Director, Global Head of Shipping, Citi

Harris Antoniou, Founder & Managing Director, Neptune Maritime Leasing Ltd.

Chinese Lessor TBA

Moderator

Elizabeth Kirk, Partner, White & Case LLP



12:30 PM

**Marine Money Week Lunch honoring the  
2025 Deal of the Year Award Winners  
Cotillion Room**

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**1:50 Key Factors Affecting Bulker and Tanker  
Markets in 2026**

Matthew Freeman, VP of Valuations & Analytics, Veson Nautical

**2:10 Today's Maritime Dealmaking Environment**

Pavel Chernyshov, Co-Founder, Arkview Capital  
Nicholas Petrakakos, Partner & Managing Director, Alantra DIFC –  
Maritime & Offshore Investment Banking  
Robert Burke, CEO, Ridgebury  
Fredrik Ulstein, Managing Director, Dynamis Capital  
James Stove-Lorentzen, Jr., Director / Managing Director,  
NorthCape AS / NorthCruise AS  
George Fikaris, Managing Director, EnTrust Global

Moderator

Hoyoon Nam, Shareholder, Vedder

**HOT TOPICS IN SHIPPING INVESTMENTS  
AND FINANCE**

**2:45 Tokenization: Regulated Financial Evolution for  
the Maritime Industry**

Capt. Vikas Pandey, Founder and CEO, Shipfinex

**3:00 A New Paradigm for U.S. Shipping:  
Stephen M. Carmel, Maritime Administrator**

*As the new U.S. Maritime Administrator, Steve Carmel will play a leading role in advancing President Trump's maritime agenda expressed in an April 2025 Executive Order and the Maritime Action Plan released in February 2026.*

In Conversation with

Charlie G. Papavizas, Partner, Chair Maritime Practice, Winston & Strawn LLP



**3:20 Jones Act Waiver—3 Months In, 2 Months Left**  
Alice Colarossi, Partner, Reed Smith LLP

**3:35 In Focus: Todd M. Hornbeck, Chairman,  
President & CEO, Hornbeck Offshore Services, Inc.**

In Conversation with

Ross Rosenstein, Head of Maritime Investment Banking,  
Houlihan Lokey

**3:55 Shipping Boards: Reactions and Strategies on  
Activist Shareholders and Takeover Attempts**

Paul Leand, Jr., Managing Director & CEO, AMA Capital Partners  
LLC

**4:15 Capitalizing on Today's Bullish Markets for  
Maritime Securities**

- US Capital Markets - Creative Structures for Investors and Issuers
- Norwegian Bond Market – Record Breaking Volume and Opportunities for Issuers
- Valuations and Equity Issuance - Cross Market Metrics

Benedicte L. Bjørland, Partner and Head of Debt Advisory,  
Fearnley Securities AS

Iraklis Sbarounis, CFO, Okeanis Eco Tankers Corporation  
Brian Gallagher, EVP, Investor Relations, Capital Clean Energy  
Carriers Corp.

Wiley Griffiths, Managing Director & Global Head of  
Transportation & Infrastructure – North America, Morgan Stanley

Moderator

Keith Billotti, Partner & Head of Capital Markets, Seward & Kissel LLP

5:15-7:15 PM

**Marine Money Week Cocktail  
Reception for Delegates  
Celebrating our 38th Marine Money Week**

**At a special offsite Venue (all registered  
delegates will receive an invite to this event)**

*(including a viewing area for those interested in the  
Norway vs Iraq World Cup match!)*

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The Marshall Islands Registry

# WEDNESDAY, JUNE 17, 2026

## Global Investor Day

Global Investor Day is a unique opportunity when the most active public and private shipowners, investors, analysts, asset managers and investment banks come together to exchange views and share strategies – conversations that define the tone of the global industry.

### 8:15 Registration & Continental Breakfast – Garden Foyer

### 9:20 Opening Keynote: The State of World Trade in Five Years

*The geopolitical order that underwrote global shipping for the past half-century is unraveling — and the only guarantee is that what comes next won't look anything like what came before. This presentation lays out the case that we are moving from a globalized energy market to regional ones.*

Jacob Shapiro, Director of Geopolitical Analysis, The Bespoke Group

*Independent geopolitical analyst providing strategic guidance to investors, corporations, and family offices*

### 9:45 Sanctions Update: What every owner, investor and lender needs to know

Stephanie L. Connor, Holland & Knight LLP (Former Head of Policy at OFAC)

### 10:00 Crude Oil Tankers – Straits & Strategies

Lars H. Barstad, CEO, Frontline Management AS  
Pankaj Khanna, CEO, Heidmar Maritime Holdings Corp.  
Jerry Kalogiratos, CEO, Capital Tankers Corp.  
Erik Hånell, President & CEO, Stena Bulk AB

Moderator

TBA, Jefferies

10:30 TBA

### 10:55 The Product Tanker Market Today

*MR spot freight rates have never started the year stronger. The extraordinary situation in the Middle East prompted tankers that typically do 30-day voyages to do 100+ days. How does this and global inventory re-stocking impact investment decisions, and for how long can this unprecedented upcycle last?*

Jacob Meldgaard, Executive Director & CEO, TORM A/S  
Søren Steenberg Jensen, EVP & Head of Asset Management, Hafnia  
James Doyle, Head of Corporate Development & IR, Scorpio Tankers Inc.  
Gernot Ruppelt, CEO & Director, Ardmore Shipping Corporation

Moderator

Fredrik Dybwad, Shipping Equity Research, Fearnley Securities



### 11:25 Capital Allocation Strategies – and Tactics!

*Managing both risk and growth in a cyclically high, yet highly uncertain, shipping market presents opportunities and challenges. In this session, leading executives share their corporate ambitions and capital allocation strategies.*

Hamish Norton, President, Star Bulk Carriers Corp.

Amit Kumar Sureka, CFO, Emarat Maritime LLC

Aditya Grover, Vice President, Fleet Portfolio Management, Bahri

Jake Scott, Managing Partner, Clear Ocean Partners

Moderator

Craig Fuehrer, Managing Director, IB Coverage - Industrials Group, Deutsche Bank Securities Inc.

### 11:55 Multi-Sector CEO Strategy Session: Agility in a Changing Market

*Some companies continuously execute strategic transactions, others don't. Some companies stick to a long-term plan and focus on what they can control, others remain agile and opportunistic when it comes to investing, divesting and raising money. In this session, a mix of CEOs share their insights on what they are working to achieve.*

Kristian Sørensen, CEO, BW LPG

Mads Peter Zacho, CEO, Navigator Holdings Ltd.

Anthony J. Dowd, CEO, Fairfield-Maxwell Ltd.

Semiramis Paliou, CEO, Diana Shipping, Inc.

Anil Sharma, Founder, President & CEO, GMS Dubai

Moderator

Mark K. Friedman, Senior Managing Director, Evercore

12:30 PM

## Marine Money Week Delegates Networking Buffet Lunch

Cotillion Room

Graciously Sponsored by:

Holland & Knight

**1:50 “Unpanel” Discussion about Shipping Research and Investment**

*In this special “unmoderated, unscripted and unfiltered” panel, some of the brightest minds in shipping investment “nerd out” on whatever they want to discuss.*

Edward Finley-Richardson, CIO / Twitter Influencer, Contango Research

Dr. J Mintzmyer, Founder & President, Value Investor's Edge

Ole B. Hjertaker, CEO, SFL Management AS

Omar M. Nokta, Managing Director, Equity Analyst, Clarksons Securities

Moderator

None 😊

**2:20 Dry Bulk – Decision Making in a High Market**

Mads Boye Petersen, CEO, Pangaea Logistics Solutions

Peder Simonsen, CFO, CMB.TECH

Deepak Kumar Sharma, Co-Founder & Managing Director, BainBridge Navigation

Speakers TBA

**2:50 TBD**

**3:15 Finding Value in Today's High Market: Public Shipping Investors and Analysts**

• Today's Shipping Investors – Institutions, Retail or ETF Algorithms

• NYC vs. Norway – What's Changed?

• Mergers and Acquisitions – Performance and Prospects

Climent Molins, Head of Research, Value Investor's Edge

Christopher W. Robertson, Director, LNG Infrastructure & Maritime Shipping, Deutsche Bank AG

Robert Knapp, Founder & CIO, Ironsides Partners LLC

Nicholas D. Stillman, Founder & Portfolio Manager, Olympic Maritime Partners

Jørgen Lian, Senior Equity Research Analyst, DNB Carnegie

Kristoffer Barth Skeie, Equity Research, Arctic Securities AS

Moderator

Peter Evensen, CEO, Evensen Enterprises LLC

4:00 PM

**Champagne TOAST TO SUCCESS**  
In honor of the Fifth Anniversary of the



**The Deal Room, located down the hallway from registration, an island of quiet for business discussions.**

**Graciously Sponsored by:**

**SEWARD & KISSEL LLP**

**Monday, June 15 – Noon until 5:00 PM**

**Tuesday, June 16 – 9:00 AM until 5:00 PM**

**Wednesday, June 17 – 9:00 AM until 4:30 PM**

