

MARINE MONEY

Marine Money Week

Ship Finance & Investment Forum

The World Cup of Ship Finance

June 15-17, 2026 – The Pierre Hotel, New York City

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MARINE MONEY Jefferies

Marine Money Week

The World's Largest Ship Finance & Investment Forum

The World Cup of Ship Finance

MONDAY AFTERNOON, JUNE 15, 2026

MARINE MONEY DNB DNB Carnegie

Maritime Industries and Infrastructure Capital: Funding the Build-Out of a Changing World

From diversifying European energy sourcing to changing global trade flows to a revitalizing US maritime complex, the relationship between maritime industries and infrastructure capital has never been so important. In this special half-day session, meet the companies, and the investors, bridging the gap between shipping and infrastructure funding.

12:30 Registration & Networking Coffee – Garden Foyer

1:25 Conference Convenes – Grand Ballroom

1:30 Welcome Remarks

Ted Jadick Jr., President & CEO, DNB Carnegie, Inc.

1:35 War in the Middle East: Outlook and Opportunities for Energy Infrastructure Reconstruction

Up to $58 billion in energy-linked repair and restoration costs could reshape the regional investment pipeline. As reconstruction takes shape, where do key opportunities lie for shipowners and investors?

Autumn Trowbridge, Principal, RystadEnergy



1:50 Maritime Infrastructure Investing – Investor Roundtable and Market Update

- What is the definition of Maritime Infrastructure
- Trends in fundraising and investor behavior
- Which maritime assets are most attractive to infrastructure investors
- Case studies of successful recent transactions

Brad Fierstein, Partner, Apollo Global Management
Joshua Lubarsky, President, Seapath Group
Denny Sreckovic, GIP Credit Partner, Global Infrastructure Partners
Travis Nicks, Principal, Glenfarne Group, LLC
Arjun S. Thampan, Managing Director, EnTrust Global

Moderator
Jae W. Kwon, Managing Director, DNB Carnegie, Inc.

2:25 In Focus: Andreas Sohmen-Pao

Andreas Sohmen-Pao is Executive Chairman of BW Group, a leading international shipping and energy infrastructure company.

In Conversation with
Jim Cirenza, Managing Director, DNB Carnegie, Inc.

2:55 Mare Liberum: Investing at the Intersection of Critical Technologies and the Maritime Domain

Rear Admiral Lorin Selby, U.S. Navy (ret), General Partner, Mare Liberum

3:15 Investing in Ports & Terminals – A Fireside Chat with Robert Yildirim

Istanbul-based YILDIRIM Group (now CoreX Holding) entered the port business in 2004 and quickly became one of the fastest-growing international players in the sector. Today, YILDIRIM (now CoreX Holding) continues to pursue its strategic goal of ranking among the top 10 international terminal and port operators worldwide by 2030.

Robert Yuksel Yildirim, Founder, Chairman & CEO, CoreX Holding BV (Ex YILDIRIM Group)

In Conversation with

Dr. Stefan Rindfleisch, Partner, Ehlermann Rindfleisch Gadow

3:45 Maritime Infrastructure – Company Presentations & Panel Discussion

In this series of roadshow-style presentations, a variety maritime infrastructure companies describe their businesses, strategies and capex requirements and then gather for a panel discussion.

Arthur Regan, Chief Executive Officer & Director, Energos Infrastructure

Oeyvind Lindeman, CCO, Navigator Gas

Ståle Andreassen, CFO, BW Offshore

Derek Lowe, CEO & CFO, KNOT Offshore Partners LP (KNOP)

Post Presentation Panel Moderator

Alan Ginsberg, CFO, McAllister Towing & Transportation, Inc.

4:55 Closing Remarks

5:00-7:00 PM

Marine Money Week
Opening Cocktail Reception for Delegates
In the Cotillion Room at The Pierre

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WFW
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Presented by

Holland & Knight

Monday, June 15, 2026
9:00 AM – 1:00 PM

Venue: The offices of:
Holland & Knight LLP
787 Seventh Avenue, 31st Floor
(between 51st & 52nd Streets)
New York, NY 10019

A morning program for those registered to attend MMWeek as delegates and for young entrants in the industry whose companies have signed up to attend MMWeek as sponsors. Those attending the Academy are welcome to also attend the Opening afternoon Conference Session and Opening Cocktail Reception at The Pierre. (a short walk from H&K offices).

Limited Space Available

Full details and Syllabus to be provided separately and RSVPs collected. Email Lorraine for details – Lparsons@marinemoney.com





TUESDAY, JUNE 16, 2026

MARINE MONEY

Jefferies

8:00 Registration & Continental Breakfast – Garden Foyer

9:30 Conference Convenes and Welcome – Grand Ballroom

Mike McCleery, Marine Money
Matt McCleery, Marine Money

9:40 Opening Remarks

Doug Mavrinac, Global Head of Maritime Investment Banking, Jefferies LLC

9:50 Buy, Sell or Hold: Structural Realities and Fundamental Opportunities in Today's High Markets

With asset prices high and trade relationships potentially resetting, there's never been a more challenging time to enter - and exit – shipping markets.

Dr. Adam Kent, Managing Director, Maritime Strategies International, Ltd. (MSI)

10:10 The State of the Union: Top CEOs Tackle Today's Key Issues

In this dynamic Keynote session, a variety of leaders from public shipping companies discuss a range of key issues affecting the shipping industry today - timely insight from the front line.

- Fleet Renewal & Investment Harvesting
- Capital Raising and Allocating
- Risk Management & Diversification
- Technology, Decarbonization & Regulation

Moritz Fuhrmann, Co-CEO and CFO, MPC Container Ships
Mikael Skov, CEO, Hafnia
Svein Moxnes Harfjeld, President & CEO, DHT Holdings, Inc.
Dr. Udo Lange, CEO, Stolt-Nielsen Ltd.

Moderator
Doug Mavrinac, Global Head of Maritime Investment Banking, Jefferies LLC



10:45 Global CFO Summit

No one knows what's happening in the ship finance market better than the CFOs who are constantly being pitched debt, equity and deals. In this session, hear what they are seeing – and doing!

Knut Traaholt, CFO, Flex LNG Management AS
Jeffrey D. Pribor, Senior Vice President & CFO, International Seaways, Inc.
Ted Young, CFO & Treasurer, Dorian LPG
Niovi Iasemidi, CFO, Capital Tankers Corp.
Hugh Baker, CFO, ADNOC Logistics & Services

Moderator
C.J. Chido, Partner, Watson Farley & Williams LLP

11:20 Shipping Company Spotlight: Asyad Shipping

Ahmed Al Shukaili, CFO, Asyad Shipping

In Conversation with
Hugh B. Eden, Managing Director, Investment Banking Maritime, Jefferies LLC

11:50 Global Commercial Banking and Leasing Summit

Competitively priced and well-structured credit forms the foundation of almost every successful balance sheet in the shipping industry. Learn how these world-leading institutions are approaching a market that is awash in liquidity.

Sebastian Blum, Global Head of Mobility, KfW IPEX-Bank GmbH
Bob Vogelzang, Managing Director - Head of Shipping & Intermodal, ABN AMRO Bank N.V.
Christos Tsakonas, Global Head of Shipping, Ocean Industries / Energy, DNB Bank ASA
Ilias Katsoulis, Head of Shipping, Global Credit Financing & Solutions, Deutsche Bank AG
Vassilios Maroulis, Managing Director, Global Head of Shipping, Citi
Harris Antoniou, Founder & Managing Director, Neptune Maritime Leasing Ltd.

Moderator
Elizabeth Kirk, Partner, White & Case LLP



12:30 PM

Marine Money Week Lunch honoring the 2025 Deal of the Year Award Winners

Cotillion Room

Graciously Sponsored by:

Navios Maritime Partners L.P.



1:50 Key Factors Affecting Bulker and Tanker Markets in 2026

Matthew Freeman, VP of Valuations & Analytics, Veson Nautical

2:10 Today's Maritime Dealmaking Environment

Pavel Chernyshov, Co-Founder, Arkview Capital

Nicholas Petrakakos, Partner & Managing Director, Alantra DIFC – Maritime & Offshore Investment Banking

Fredrik Ulstein, Managing Director, Dynamis Capital

James Stove-Lorentzen, Jr., Director / Managing Director, NorthCape AS / NorthCruise AS

George Fikaris, Managing Director, EnTrust Global

Moderator

Hoyoon Nam, Shareholder, Vedder

HOT TOPICS IN SHIPPING INVESTMENTS AND FINANCE

2:45 Tokenization: Regulated Financial Evolution for the Maritime Industry

Capt. Vikas Pandey, Founder and CEO, Shipfinex

3:00 Jones Act Waiver—3 Months In, 2 Months Left

Alice Colarossi, Partner, Reed Smith LLP

3:15 In Focus: Todd M. Hornbeck, Chairman, President & CEO, Hornbeck Offshore Services, Inc.

In Conversation with

Ross Rosenstein, Head of Maritime Investment Banking, Houlihan Lokey



3:40 American Maritime Revitalization: Update & Investment Opportunities

Ryan Lynch, Managing Partner, Maritime Opportunity Investment Corp. (MOIC)

In Conversation with

Charlie Papavizas, Partner, Chair of the Maritime & Admiralty Practice, Winston Taylor

4:00 Shipping Boards: Reactions and Strategies on Activist Shareholders and Takeover Attempts

Paul Leand, Jr., Managing Director & CEO, AMA Capital Partners LLC

4:15 Capitalizing on Today's Bullish Markets for Maritime Securities

- US Capital Markets - Creative Structures for Investors and Issuers
- Norwegian Bond Market – Record Breaking Volume and Opportunities for Issuers
- Valuations and Equity Issuance - Cross Market Metrics

Benedicte L. Bjørland, Partner and Head of Debt Advisory, Fearnley Securities AS

Iraklis Sbarounis, CFO, Okeanis Eco Tankers Corporation

Brian Gallagher, EVP, Investor Relations, Capital Clean Energy Carriers Corp.

Wiley Griffiths, Managing Director & Global Head of Transportation & Infrastructure – North America, Morgan Stanley

Moderator

Keith Billotti, Partner & Head of Capital Markets, Seward & Kissel LLP

5:15-7:15 PM

Marine Money Week Cocktail Reception for Delegates Celebrating our 38th Marine Money Week

At a special offsite Venue (all registered delegates will receive an invite to this event)

(including a viewing area for those interested in the Norway vs Iraq World Cup match!)

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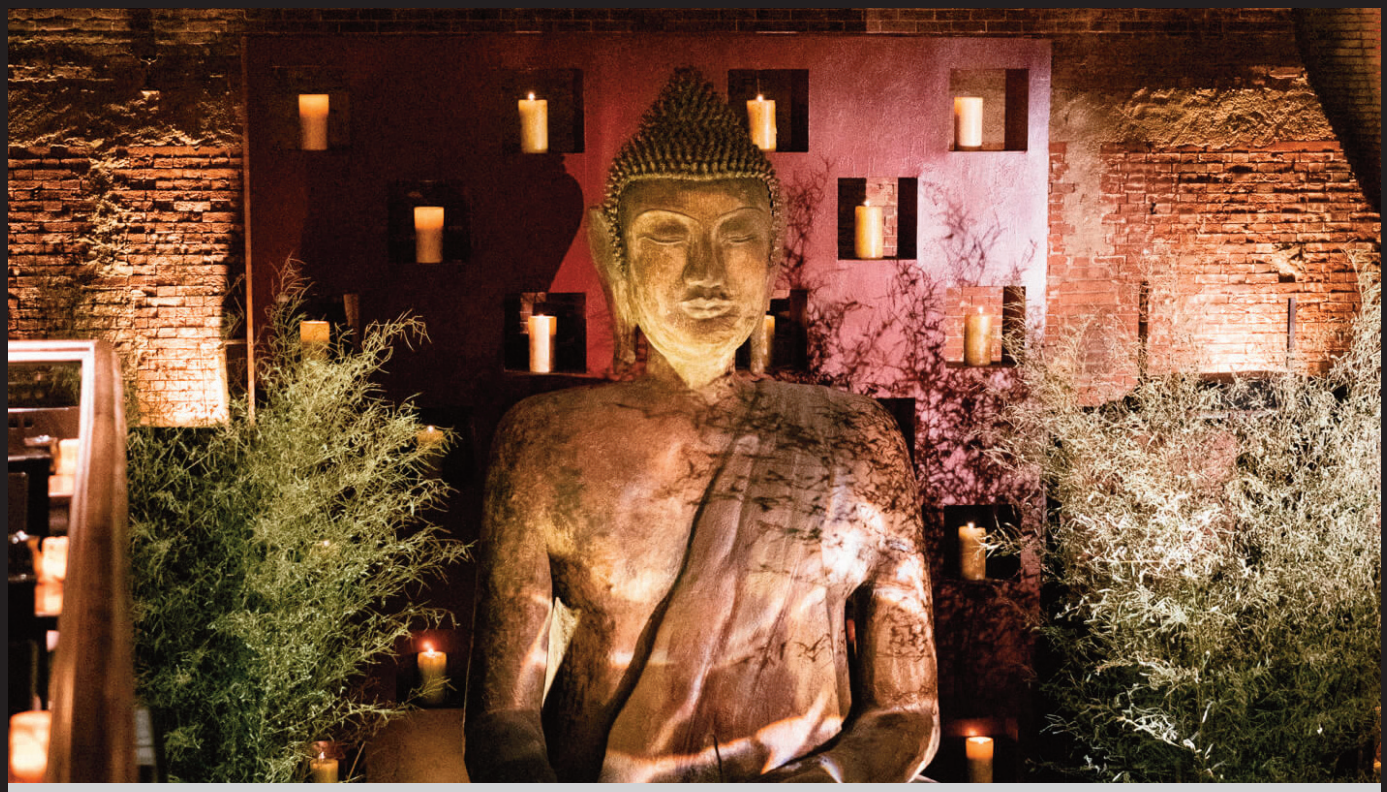
MARINE MONEY



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Tuesday Evening
June 16th, 2026

Hours
5:15pm-7:15pm

Cocktails and
Hors D'Oeuvres

Marine Money cordially invites you to a Reception Celebrating our 38th Annual Marine Money Week

TAO UPTOWN

42 East 58th Street
New York, NY 10022

This event is for registered conference attendees to Marine Money Week only.

WEDNESDAY, JUNE 17, 2026

Global Investor Day

Global Investor Day is a unique opportunity when the most active public and private shipowners, investors, analysts, asset managers and investment banks come together to exchange views and share strategies – conversations that define the tone of the global Industry.

8:15 Registration & Continental Breakfast – Garden Foyer

9:20 Conference Convenes – Grand Ballroom

9:25 Opening Keynote: The State of World Trade in Five Years

The geopolitical order that underwrote global shipping for the past half-century is unraveling — and the only guarantee is that what comes next won't look anything like what came before. This presentation lays out the case that we are moving from a globalized energy market to regional ones.

Jacob Shapiro, Director of Geopolitical Analysis, The Bespoke Group

Independent geopolitical analyst providing strategic guidance to investors, corporations, and family offices

9:50 Sanctions Update: What every owner, investor and lender needs to know

Stephanie L. Connor, Holland & Knight LLP (Former Head of Policy at OFAC)

10:05 Crude Oil Tankers – Straits & Strategies

Lars H. Barstad, CEO, Frontline Management AS
Pankaj Khanna, CEO, Heidmar Maritime Holdings Corp.
Jerry Kalogiratos, CEO, Capital Tankers Corp.
Erik Hånell, President & CEO, Stena Bulk AB

Moderator
Stephanie Moore, Senior Vice President, Equity Research, Jefferies LLC

10:35 When Artificial Intelligence Meets The Shipping Man

Artificial Intelligence has taken the world by storm, promising great bounties or gloom and doom depending on which side you're hearing from. Can these tools actually help us navigate the uncertainty of the maritime industry to propel ship finance and shipping Capital Markets? What can we do with off-the-shelf models, and what are the possibilities when we combine these with proprietary data?

Evangelos L. Efstathiou, CEO, Marsoft BV LLC



10:50 The Product Tanker Market Today

MR spot freight rates have never started the year stronger. The extraordinary situation in the Middle East prompted tankers that typically do 30-day voyages to do 100+ days. How does this and global inventory re-stocking impact investment decisions, and for how long can this unprecedented upcycle last?

Søren Steenberg Jensen, EVP & Head of Asset Management, Hafnia
James Doyle, Head of Corporate Development & IR, Scorpio Tankers Inc.
Gernot Ruppelt, CEO & Director, Ardmore Shipping Corporation
Kim Balle, CFO, TORM A/S

Moderator
Fredrik Dybwad, Shipping Equity Research, Fearnley Securities

11:20 Capital Allocation Strategies – *and Tactics!*

Managing both risk and growth in a cyclically high, yet highly uncertain, shipping market presents opportunities and challenges. In this session, leading executives share their corporate ambitions and capital allocation strategies.

Hamish Norton, President, Star Bulk Carriers Corp.
Amit Kumar Sureka, CFO, Emarat Maritime LLC
Michael Steen Hansen, CFO, Portline Group
Jake Scott, Managing Partner, Clear Ocean Partners
Stratos Desypris, COO, Navios Maritime Partners LP

Moderator
Jeffrey D. Pribor, Senior Vice President & CFO, International Seaways, Inc.

11:55 Multi-Sector CEO Strategy Session: Agility in a Changing Market

Some companies continuously execute strategic transactions, others don't. Some companies stick to a long-term plan and focus on what they can control, others remain agile and opportunistic when it comes to investing, divesting and raising money. In this session, a mix of CEOs share their insights on what they are working to achieve.

Kristian Sørensen, CEO, BW LPG
Mads Peter Zacho, CEO, Navigator Holdings Ltd.
Anthony J. Dowd, CEO, Fairfield-Maxwell Ltd.
Semiramis Paliou, CEO, Diana Shipping, Inc.
Anil Sharma, Founder, President & CEO, GMS Dubai

Moderator
Mark K. Friedman, Senior Managing Director, Evercore

12:30 PM

Marine Money Week Delegates Networking Buffet Lunch

Cotillion Room

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1:50 "Unpanel" Discussion about Shipping Research and Investment

In this special "unmoderated, unscripted and unfiltered" panel, some of the brightest minds in shipping investment "nerd out" on whatever they want to discuss.

Edward Finley-Richardson, CIO / Twitter Influencer, Contango Research

Dr. J Mintzmyer, Founder & President, Value Investor's Edge

Ole B. Hjertaker, CEO, SFL Management AS

Omar M. Nokta, Managing Director, Equity Analyst, Clarksons Securities

Robert Burke, CEO, Ridgebury

Moderator

None 😊

2:20 Dry Bulk – Decision Making in a High Market

Mads Boye Petersen, CEO, Pangaea Logistics Solutions

Peder Simonsen, CFO, CMB.TECH

Deepak Kumar Sharma, Co-Founder & Managing Director, BainBridge Navigation

Moderator

Mickey Belgrod, Director, Maritime Finance, First Citizens Bank

2:50 World Energy: Where Do We Go From Here?

Gordon Shearer, Senior Advisor & Head of Special Projects, Poten & Partners, Inc.

In Conversation with

Michael D. Tusiani, Chairman Emeritus, Poten & Partners, Inc.

3:15 Finding Value in Today's High Market: Public Shipping Investors and Analysts

- Today's Shipping Investors – Institutions, Retail or ETF Algorithms
- NYC vs. Norway – What's Changed?
- Mergers and Acquisitions – Performance and Prospects

Climent Molins, Head of Research, Value Investor's Edge

Christopher W. Robertson, Director, LNG Infrastructure & Maritime Shipping, Deutsche Bank AG

Robert Knapp, Founder & CIO, Ironsides Partners LLC

Nicholas D. Stillman, Founder & Portfolio Manager, Olympic Maritime Partners

Jørgen Lian, Senior Equity Research Analyst, DNB Carnegie

Kristoffer Barth Skeie, Equity Research, Arctic Securities AS

Stephanie Moore, Senior Vice President, Equity Research, Jefferies LLC

Moderator

Peter Evensen, CEO, Evensen Enterprises LLC

4:00 PM

Champagne TOAST TO SUCCESS

In honor of the Fifth Anniversary of the

BLUE SKY MARITIME COALITION



The Deal Room, located down the hallway from registration, an island of quiet for business discussions.

Graciously Sponsored by:

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Monday, June 15 – Noon until 5:00 PM

Tuesday, June 16 – 9:00 AM until 5:00 PM

Wednesday, June 17 – 9:00 AM until 4:30 PM