

MARINE MONEY

16th Annual Marine Money China Ship Finance Forum

3rd November 2026

St. Regis on the Bund, Shanghai

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16th Annual Marine Money China Ship Finance Forum

08:00 Registration

09:20 Marine Money Welcome

Andrew Oates, Managing Director, Marine Money Asia

09:30 Welcome Remarks

Shuai Shi, Executive Deputy Secretary General, Shanghai Financial Association

LEASING DEAL OF THE YEAR AWARD
Presented to

COSCO SHIPPING 中远海运能源运输股份有限公司
COSCO SHIPPING Energy Transportation Co., Ltd.

09:45 Keynote Presentation

Xiong Si, Business Director, Shipping Trading Services Dept., Shanghai Shipping Exchange (SSE)

10:00 Strong Markets & Persistent Inefficiencies: A Sustainable Combination or Borrowed Time?

Adam Kent, Managing Director, Maritime Strategies International (MSI)

10:20 Macro-economic Thoughts and China's Continued Influence on Shipping

Shipping as an industry is going well but there are issues in the world which need attention. Wars in the Middle East and Ukraine, rising oil prices, rising interest rates, high newbuild vessel prices and more. How do ship owners and investors make smart decisions in a world which has so many uncertainties.

Moderator

Huay Yee Kwan, Partner, Stephenson Harwood LLP

Panel Discussion

Roberto Giannetta, Chairman, Hong Kong Liner Shipping Association
Michael James Kay, Head of Debt Solutions APAC, DNB Carnegie
Ralph Leszczynski, Global Head of Research, Banchero Costa



10:50 Venergy Maritime: Building Scale Through China

Venergy Maritime is rapidly emerging as a significant force in Greek shipping, executing an ambitious fleet expansion strategy through an extensive newbuilding programme. China has become a key strategic partner in Venergy's growth journey. With relationships extending across leading shipyards, leasing houses and the broader maritime finance ecosystem, Venergy is building a next-generation shipping platform with global reach and significant ambitions for the future.

Andreas Giakoumelos, Group Chief Financial Officer, Venergy Maritime

Interviewed By

Nick Daskalakis, Managing Director, Alpha Shipping Advisors

11:15 Networking Break

11:45 FP(S)O's: Key Credit Strengths and Why They Are Highly Bankable Assets

There is a welcome growing interest from Chinese financiers in FP(S)O assets which are highly specific high value assets which need a new understanding from a credit point of view compared to traditional shipping assets. A discussion about the key credit strengths of FP(S)O projects and why they can be highly bankable assets.

Moderator

Huay Yee Kwan, Partner, Stephenson Harwood LLP

Panel Discussion

Junzeng (Nick) Wu, Senior Manager, Corporate Finance, Yinson Production
Darren Chua, Head of Investment, PT Asian Bulk Logistics
Nan Chen, Division Chief, Business Division 2, Project Finance Dept., The Export-Import Bank of China (CEXIM)

12:10 IMO Policy, Ship Investment and Climate Risk: Proposal of a Climate Resilience Framework

Marie Fricaudet, Senior Research Fellow, UCL Shipping and Oceans Research Group



12:30 Future-Proofing Fleet Investments: Navigating Fuel, Technology and Regulatory Uncertainty

New vessel investments require careful planning and a consideration of issues which are not yet set in stone. For example, decarbonization ambitions versus commercial realities, technology innovation versus operational risk and making the investment decision under multiple possible regulatory scenarios, Indeed there may be a strong case for Energy efficiency retrofitting rather than newbuilds.

Moderator

Yiyang Li, Principal Consultant, Maritime Transaction Support, Lifecycle Management, Maritime Advisory, DNV AS

Panel Discussion

Mark Teng, Chief Financial Officer, SeaKapital

Felix Song, Deputy General Manager, Business Approval Dept. BOC Financial Leasing

Zhiyong Zhou, Vice President, Shanghai Merchant Ship Design & Research Institute (SDARI)

13:00 Lunch

14:00 Global Container Shipping Market Status and Outlook

Du Yu, General Manager China, Drewry Maritime Advisors

14:20 What Doesn't Kill You Makes You Stronger: A Remarkable Comeback Of Chinese Leasing

Berlin Li, Managing Partner, HIT Marine

14:35 Chinese Leasing Still Going Strong

Chinese leasing continues to be a major source of funding for global shipping. With ship values at record highs, interest rates rising and with stiff competition from other finance sources, how do Chinese leasing houses remain competitive and continue to grow their portfolios.

Moderator

Christoforos Bisbikos, Maritime Sector Head, Asia Pacific & Middle East & Head, Asia Assets and Structured Finance Group, Watson Farley & Williams

Panel Discussion

Caesar Xie, Director, Shipping Dept., CMB Financial Leasing

Yihan Shi, Executive Director, Shipping Finance Dept., BOC Financial Leasing

Sammi Zhang, General Manager, Shipping Dept., Jiangsu Financial Leasing

Zenglin Li, Executive Director, CCB Financial Leasing

Sun Chao, Head of Projects, Minsheng Financial Leasing

Wen Sun, Executive Director & Partner, Northcape Partners Pte Ltd

15:10 Finance Opportunities And Options In International Shipping Markets

Nicholas Petrakakos, Partner & Managing Director, Alantra Corporate Finance

Interviewed By

Kevin Oates, Head of Asia, Marine Money

15:25 Mapping Volatility: Safeguard Chinese Ship Finance Portfolios and Monetize Commodity Flows

Yulia Xian, Commercial Manager, Kpler

15:45 The China Advantage: Why Chinese Owners & Shipyards Are Winning Market Share

Moderator

Becky Tai, Partner, Norton Rose Fulbright (Hong Kong)

Panel Discussion

David Shen, Director, Project Insurance Business Dept., China Export & Credit Insurance Corporation (Sinosure)

Jay Shi, Head of Legal, CMB Financial Leasing

Chunqi Zhang, General Manager, Investment and Treasury Dept., Seacon Ships Development Group





