

October 2018: The Five Biggest Issues in Shipping Opportunities & Challenges



**Marine Money Athens
16th October 2018**

Profitability Creates Opportunities

- Bulkiers are Making Money

Profitability Creates Opportunities

- Bulkers are Making Money
- Containerships are Making Money

Profitability Creates Opportunities

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- Containerships are Making Money
- Crude Tankers are Making Money

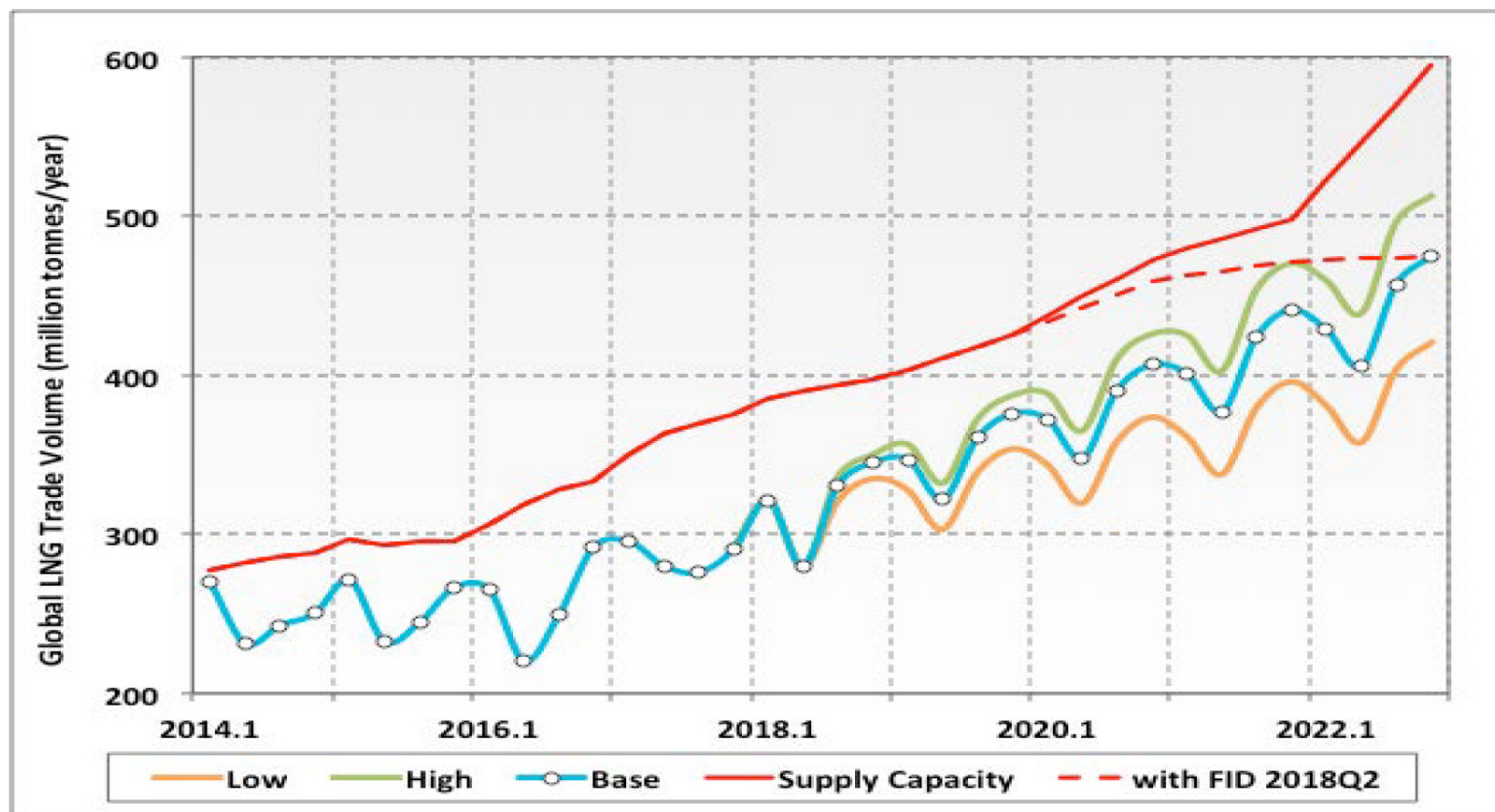
Profitability Creates Opportunities

- Bulkers are Making Money
- Containerships are Making Money
- Crude Tankers are Making Money
- LNG Tankers are Making Money

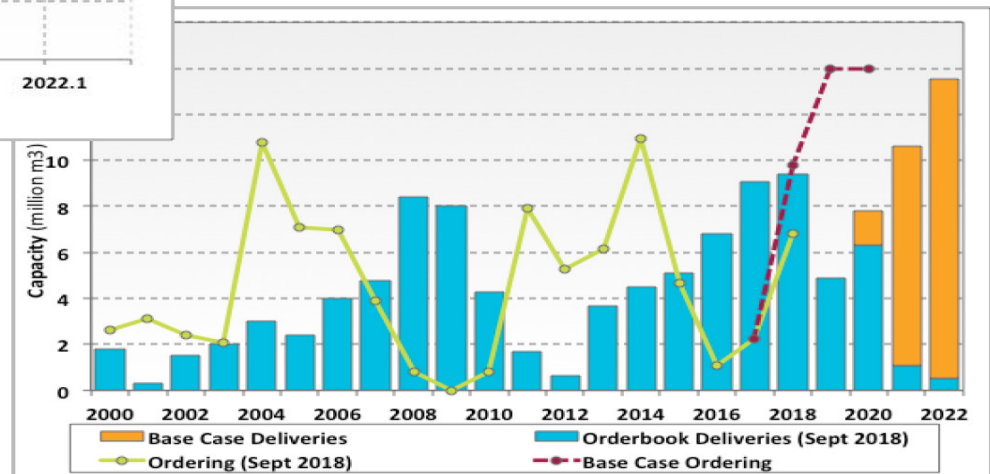
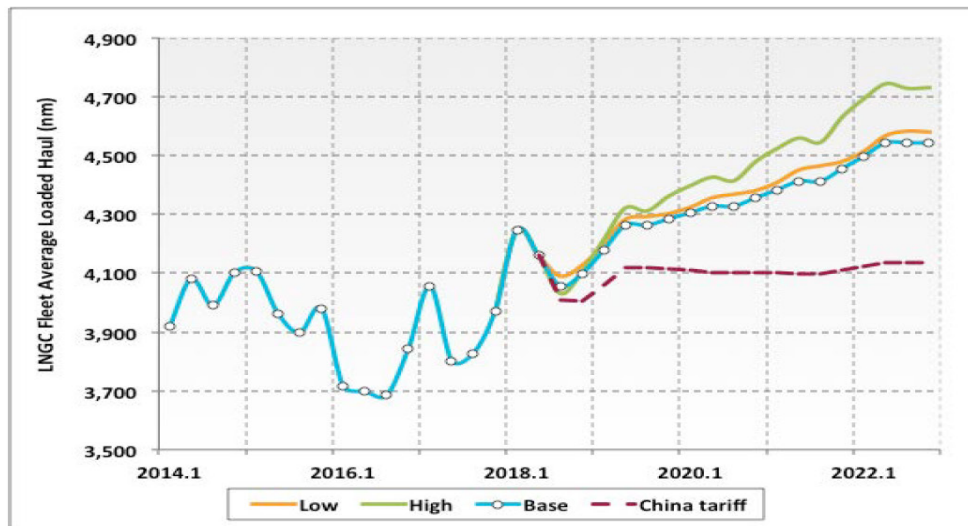
Opportunities & Challenges

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- Containerships are Making Money
- Crude Tankers are Making Money
- LNG Tankers are Making Money
- According to the UN Expert Report on Climate Change:
 - The world risks irreversible damage from global warming if we don't eliminate net GHG emissions in the next two decades.

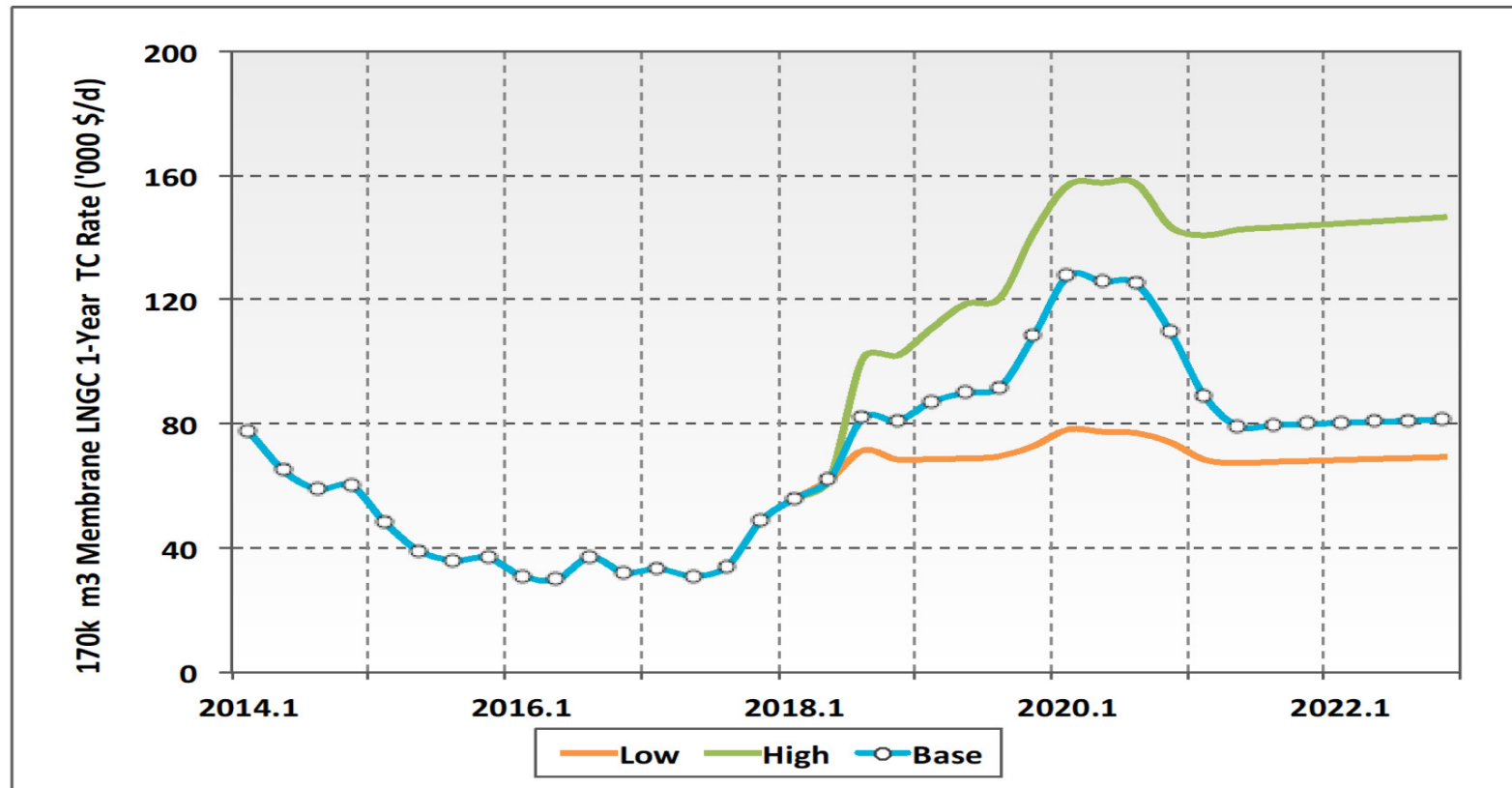
LNG Demand Growth: FIDs Needed on New Supply Projects



Potential Downside Risks: China tariffs? Excessive ordering?



Market is strong but ordering is rampant...
limited duration to upturn?



Marsoft Helps Clients Anticipate Market Threats and Opportunities and Act to Maximize Risk-Adjusted Returns

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