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7th Annual Marine Money Geneva Forum

Tuesday, 28 May 2019

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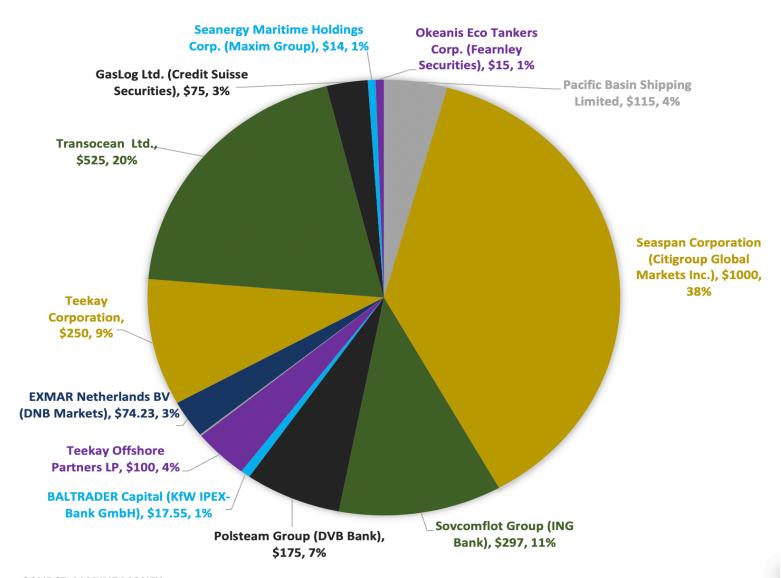




Marine Money Intel

RECENT TRANSACTIONS

(MUSD,% OF TOTAL VOLUME)



SOURCE: MARINE MONEY



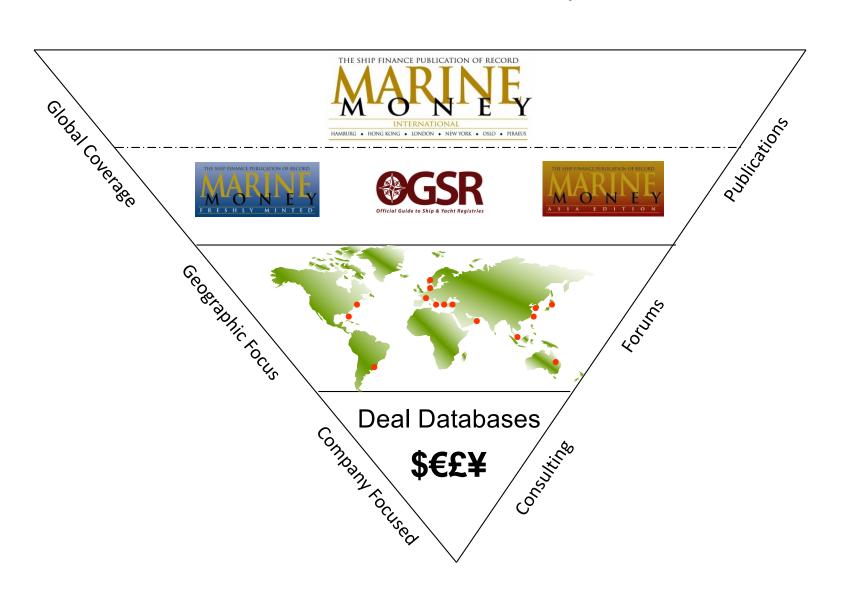
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Marine Money Business Model

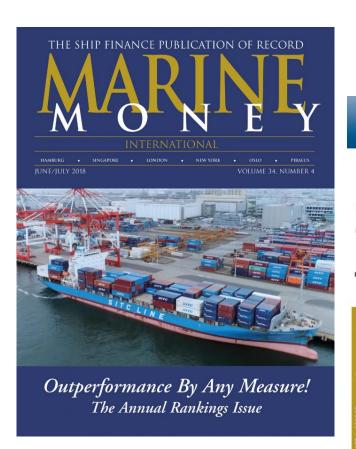
A Commitment to the Industry's Success



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INSIDE

The Week in Review

Harket Commentary

Bond Prices

1.15.2013 SEACOR Holdings Spins off Era Shares SEACOR Holdings has announced that shareholders will

The Week in Review

1.15.2012 Analyst Omar Nokta to leave Dahlman Rose

industry sources. No word yet on where he will go.

Industry leading analyst Omar Nokra has informed staffers at Dahlman Rose that he plans to leave, according to

1.15.2013 Arne Blystad sells stake in Saga Tankers for \$11

Founder of Saga Tankers ASA, Arne Blystad, has sold his

stake of 30,28% of outstanding shares for \$11 million to

Saga's Chairman Øystein Stray Spetalen. Mr. Spetalen now

wns 94,96% of the outstanding shares. The shares were

sold at NOK 2.40 apiece, representative of Saga's closing

receive a dividend payment of one share of Era Group's ommon stock for every share held of SEACOR. Era Group is the longest serving helicopter business in the US and specializes in personnel transport in the oil and gas industry, search and rescue, emergency medical air services and utiliry needs. The Era Group was purchased by SEACOR in 2004 and withdrew plans for an IPO in October 2012.

115 2013 Pareto, Swedbank, Camenie broker \$179 mil. lion private placement of Sevan Drilling to Seadrill Seadrill Ltd. has increased its stake in Sevan Drilling to 30,31% through Sevan's private placement of 250,000,000 shares at NOK 3.95. Proceeds will be used for a \$40 million payment of deferred liabilities and CAPEX, \$35 million in pre-payment of bank debt and the remainder for

1.14.2013 Arctic Securities sells \$110 million unsecured bonds for Siem Offshore

Arctic Securities has acted as the sole leader arranger for Siem Offshore in the successful issuance of NOK 600 million (\$109 million). The bonds mature in January 2018 and will be used for general corporate purposes.

Mr. Jeahn holds shares valuing 1.56% of the Company and

amounting to over \$680 million. He has disclosed his position in accordance with the Swiss Federal Act on Stock Exchanges & Securities Trading and American Antitrust

He also holds an 8.9% stake in natural gas exploration and production company Chesapeake Energy and the majority inserest in refinery CVR Energy.

struction on shipyard

P2 Brasil, a joint venture between investment management firm Patria Investimentos and Grupo Promon, has broken ground on a new shipyard in Brazil, reports Petronoticias. The shippard will build vessels for the oil and gas industry. The investment of BRI 670 million (\$330 million) includes the construction of the yard and the building costs

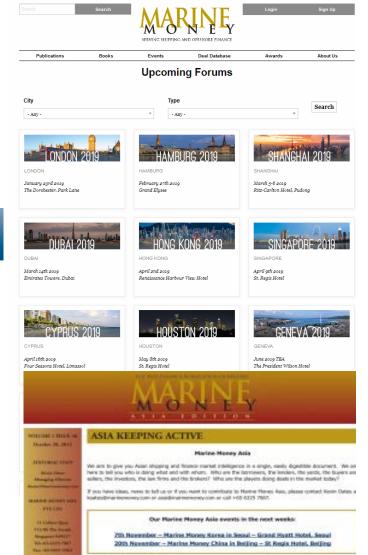
1.11.2013 ABN, ING, Kempen Raise @20 million for Boskalis

Boskalis has launched an equity offering for @20 million to help finance their public offer for Dockwise Ltd. They are aiming to raise £160 million through and accelerated bookbuild offering of shares to institutional investors. The other @160 million will be acquired through private placement commitments from HAL Investments and Holland Fonds. HAL Investments will participate in the Offering pro rata parte its current shareholding in Boskalis, thereby maintaining its 33.88% stake in Boskalis.

Azend Oetker and Bernhard Termuhlen have paid an undisclosed amount to take over TT-Line, a Baltic to-ro operator The investors bought out the stakes of Aug. Bolten Wm. Miller's Nachfolger GmbH & Co. and Trampschiffahrt GmbH. Each investor will own 50% of the company.

1.10.2013 Distressed Securities Fund SC Lowy Provider \$85 million DIP financing to Korea Line Corporation SC Lowy has provided \$85 million debtor-in-possession financing for Korea Line Corporation. SC Lowy has been the exclusive restructuring advisor to Korea Line and is a a synthetic long position of 1.70%, with totals shares shareholder in the company. In June SC Lowy decreased

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Marine Honey Asia in Greece

Harino Motory Asia ruse present at the 15th annual Harine Motory Greek Ship Finance Forum which heatest

close to 300 delegates and speakers at the Leitre Marroot Hotel in Athens on 16th October 2015.

over the worst and the world epinemy and stipping rearbets look set to perform better in 2014 and the

mentionent banks seem busy from now with sown of many deals underway and closed,

concern of destablisation in the Europeans or near ners growth in the U.S. The U.S. commonly is doing well with

growth in the U.S. The U.S. distribute to obergives with properties of EDP growth of 3.2% in 2014 and Burgar is complete back into positive growth of 1.2%. This coul only the good for uniquing with 75% of Asian avgusts.

ding for the U.S. and Europe with demand in these

supply is that the floures we see in vertous data base

The lianking panel verticined the interest taken is

private equity into diapping and estrance of some new

banks from Australia and the U.S. The comment equ

stude that private equity follows high nature are whereas shipping may be flavor of the month currently

when other easet classes stamp or show potential, o include when simpping valuetoms stam to increase grivate equity will soon find the exit. As we had

commonly at our conferences, good deals have a

grateen feeding finance. It is the second the owner who have to be mare inventive.

As a demonstration of how active the capital marks carminally are for shipping three of the parellals could

not make it to the conference. Two investment bursters were choices shoots and one CFO was making as

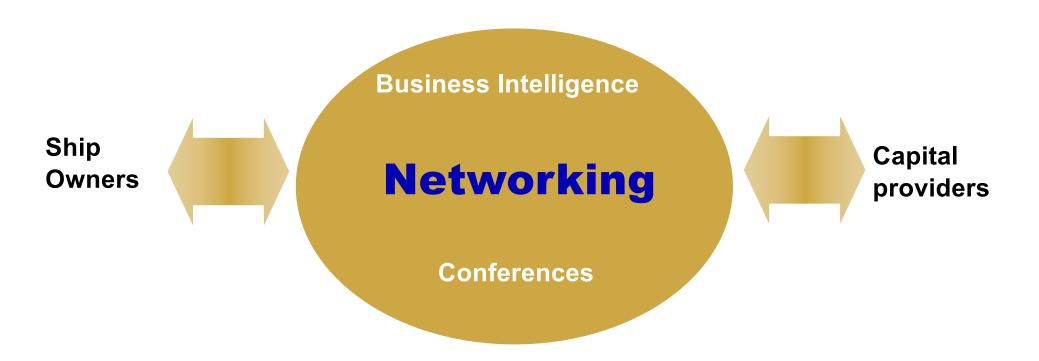
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Marine Money Forums 2019



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7th Annual Marine Money Geneva Forum

Tuesday, 28 May 2019

12:15 – 13:15 Registration & Welcome

13:15 – 17:00 Conference

17:00 – 19:00 Cocktail co-host: IRI / The Marshall Islands Registry