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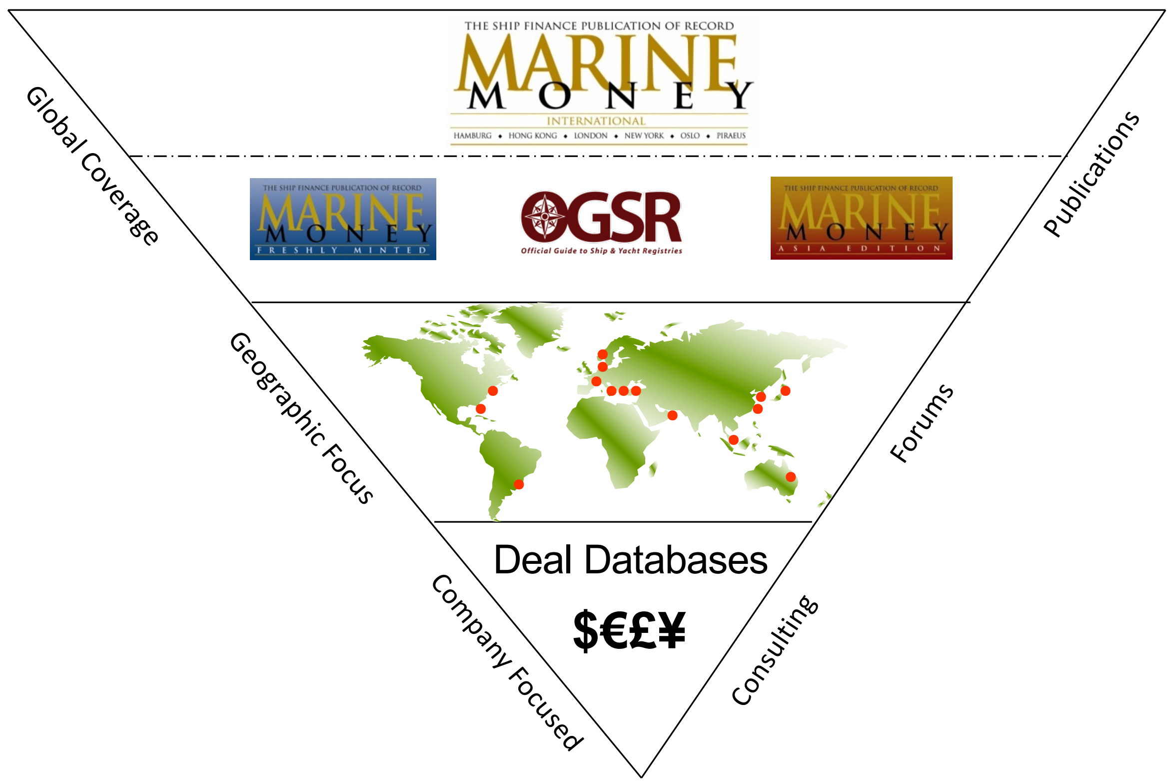

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The Week in Review

1.15.2012 Analyst Omar Nokta to leave Dahlman Rose
Industry leading analyst Omar Nokta has informed staffers at Dahlman Rose that he plans to leave, according to industry sources. No word yet on where he will go.

1.15.2013 Arne Blystad sells stake in Saga Tankers for $11 million
Founder of Saga Tankers ASA, Arne Blystad, has sold his stake of 30.28% of outstanding shares for $11 million to Saga's Chairman Øystein Stray Spetalen. Mr. Spetalen now owns 94.96% of the outstanding shares. The shares were sold at NOK 2.40 apiece, representative of Saga's closing price.

1.15.2013 SEACOR Holdings Spins off Era Shares
SEACOR Holdings has announced that shareholders will receive a dividend payment of one share of Era Group's common stock for every share held of SEACOR. Era Group is the longest serving helicopter business in the US and specializes in personnel transport in the oil and gas industry, search and rescue, emergency medical air services and utility needs. The Era Group was purchased by SEACOR in 2004 and withdrew plans for an IPO in October 2012.

1.15.2013 Pareto, Swedbank, Carnegie broker $179 million private placement of Sevan Drilling to Seadrill
Seadrill Ltd. has increased its stake in Sevan Drilling to 30.31% through Sevan's private placement of 250,000,000 shares at NOK 3.95. Proceeds will be used for a $40 million payment of deferred liabilities and CAPEX, $35 million in pre-payment of bank debt and the remainder for general corporate purposes.

1.14.2013 Arctic Securities sells $110 million unsecured bonds for Siem Offshore
Arctic Securities has acted as the sole leader arranger for Siem Offshore in the successful issuance of NOK 600 million ($109 million). The bonds mature in January 2018 and will be used for general corporate purposes.

1.14.2013 Carl Icahn looks to control 3.26% of Transocean
Mr. Icahn holds shares valuing 1.56% of the Company and a synthetic long position of 1.70%, with totals shares amounting to over $680 million. He has disclosed his position in accordance with the Swiss Federal Act on Stock Exchanges & Securities Trading and American Antitrust laws.

He also holds an 8.9% stake in natural gas exploration and production company Chesapeake Energy and the majority interest in refinery CVR Energy.

1.11.2013 Brazilian investment fund P2 Brasil begins construction on shipyard
P2 Brasil, a joint venture between investment management firm Patria Investimentos and Grupo Promon, has broken ground on a new shipyard in Brazil, reports Petronoticias. The shipyard will build vessels for the oil and gas industry. The investment of BRL 670 million ($330 million) includes the construction of the yard and the building costs for the first ships.

1.11.2013 ABN, ING, Kempen Raise €320 million for Boskalis
Boskalis has launched an equity offering for €320 million to help finance their public offer for Dockwise Ltd. They are aiming to raise €160 million through and accelerated bookbuild offering of shares to institutional investors. The other €160 million will be acquired through private placement commitments from HAL Investments and Holland Fonds. HAL Investments will participate in the Offering pro rata parte its current shareholding in Boskalis, thereby maintaining its 33.88% stake in Boskalis.

1.11.2013 Private investors take over Baltic ro-ro operator
Arend Oetker and Bernhard Termuhlen have paid an undisclosed amount to take over TT-Line, a Baltic ro-ro operator. The investors bought out the stakes of Aug. Bolten Wm. Miller's Nachfolger GmbH & Co. and Trampschiffahrt GmbH. Each investor will own 50% of the company.

1.10.2013 Distressed Securities Fund SC Lowy Provides $85 million DIP financing to Korea Line Corporation
SC Lowy has provided $85 million debtor-in-possession financing for Korea Line Corporation. SC Lowy has been the exclusive restructuring advisor to Korea Line and is a shareholder in the company. In June SC Lowy decreased

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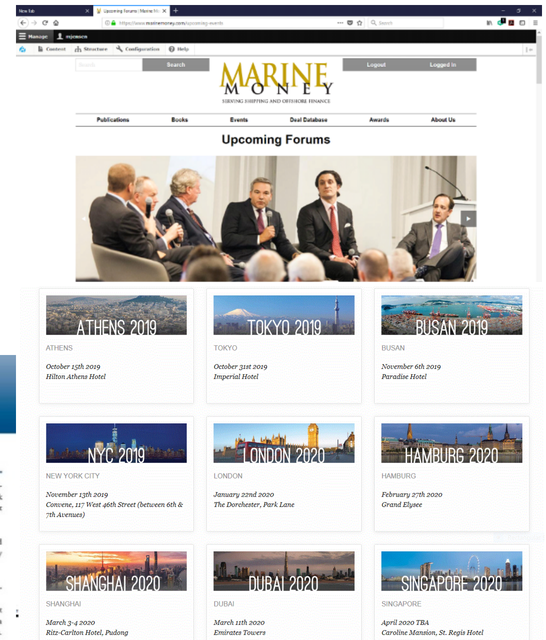

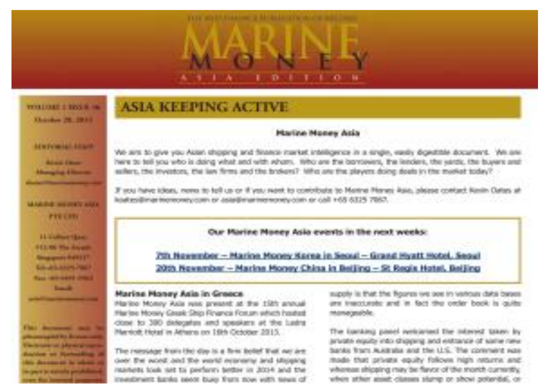

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Marine Money Asia

Our Marine Money Asia events in the next weeks:

7th November – Marine Money Korea in Seoul – Grand Hyatt Hotel, Seoul
20th November – Marine Money China in Beijing – St Regis Hotel, Beijing

Marine Money Asia in Greece

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Tuesday, 15 October 2019

08:50 – 09:50	**Registration & Welcome Coffee**
13:30 – 14:45	**Lunch** *co-host: Tsakos Energy Navigation*
18:00 – 20:00	**Cocktail** *co-host: IRI / The Marshall Islands Registry*
21:45 – onwards	**Capital Party** *co-host: Capital Product Partners*