LEADERSHIP
MANAGEMENT TEAM:

Diane Hood, CPA
President and Chief Executive Officer

Ralf Brabant
Chief Operation Officer

Sister Roswitha Frawley, SNJM
VP of Mission Integration

Kimberly Scott, CPA
CFO and VP of Finance and Administration

Kevin Haberman
VP of Environmental Services

Nancy Koerner
VP of Health Services

Cheri Mussotto-Conyers
VP of Marketing & Communications

Andy King
Director of Information Technology

Lynne Michaelson
Director of Human Resources

Colette Rees
Director of Philanthropy

Janet Satterlee
Director of Spiritual Care

Corrina Stellflug
Director of Fitness & Wellness

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Carmen Nazario

Bridget Otto

Kathy Park

Carolyn Snow

Lynda Thompson, SNJM

Robert Tust

Bill Warner, Resident Member

CONTENTS

Who We Are and What We Do .......... 4

Mary’s Woods by the Numbers: .......... 6

Mission in Action: ......................... 7

Signature Events: ......................... 12

Explanation of Funds: .................. 15

The Healing Garden: ................. 21

Restricted Funds Balance Sheet: ...... 24

Social Accountability and Community
Engagement: .......................... 25

Donor Recognition: .................... 27

Tribute Giving: ......................... 35

On the cover: Upper left: At the Annual Memory March, Grand Marshalls and residents Bob and Mary O’Reilly energize the crowd with their beautiful smiles. Upper right: Residents Dick Gough and Resident Council Vice President Marshall Watkins share music and their charismatic energy as representatives of the “Man Cave” group. Bottom: Front and center, local scouts proudly lead the parade with the American flag.

Mary’s Woods at Marylhurst
17400 Holy Names Drive
Lake Oswego, Oregon 97034

Web: MarysWoods.org

Facebook: facebook.com/MarysWoodsLO

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MESSAGE FROM THE PRESIDENT AND CEO

Dear Friends,

What a year of innovation you brought to life! Thank you. Thank you for your commitment to the community of Mary’s Woods, where the journey of aging is explored in compassionate, pioneering and welcoming new ways. With the gift of new neighbors moving into the Village at Mary’s Woods, this year of expansion is where your hospitality shined.

This gratitude report highlights the breadth of the mission driven work of Mary’s Woods and acknowledges you, the wonderful partners, who help make it possible.

• Thank you for embracing the vision of an expanded community of friends and neighbors. Your engagement and open-arms hospitality makes this community thrive.
• Thank you for taking time to look at the financials. Transparency is important and your engagement and feedback helps team members deliver resources well.
• Thank you for taking time to celebrate the depth of generosity from joy-filled donors. Many, just like you, are engaged, full of gratitude, and are generously choosing Mary’s Woods as a non-profit worthy of time, talent and treasure.

As a ministry of the Sisters of the Holy Names, Mary’s Woods is unique among the nation’s Continuing Care Retirement Communities. In this historic setting, what continues to set us apart is how we live out, together, the full mission of service to older persons. This model, built on the good work of team members and business partners delivers exceptional services with hospitality and innovation, thus ensuring a welcoming community for all, now and in the future.

Within these pages, you are invited to learn more about the good you helped make possible.

With appreciation,

Diane Hood, CPA
Mary’s Woods President & Chief Executive Officer

The basis of long-term care facility federal tax-exemption is found in IRS Revenue Ruling 72-124, which calls for the organization to satisfy three primary needs of older people: the need for housing, the need for health care and the need for financial assistance.
WHO WE ARE:

Opened in 2001, Mary’s Woods is the fulfillment of a vision of the Holy Names Sisters. The congregation, hoped, planned and prayed for decades on how best to both steward this 40-acre historic property and care for people. Their inspired result... a collaborative senior living community that today provides a continuum of housing, health care, and educational services to both Sisters and resident stakeholders.

Even from the earliest beginnings, this communal living concept included plans to expand into “the front field.” Today, this innovative expansion is a lived reality. The campus design includes additional living options and community meeting spaces, plus amenities and services that benefit both the stakeholders living on campus and community members who live beyond.

The development, known as the Village neighborhood, welcomed new residents in January of 2019. In late 2019, the first service and amenity partners moved in to the Village Square. More residents and additional service and amenity partners will continue to join the campus throughout 2020.

Left: Kristi Kane, Move In & Personalization Manager for Mary’s Woods, and recipient of Mary’s Woods Manager of the Quarter, welcomes residents to their new homes. Right: R&H Construction, and a team of talented professionals made the Village project an on-time and on-budget reality. Here, construction team members enjoy Mary's Woods signature hospitality at an appreciation lunch event.
Mary's Woods at Marylhurst is a caring community inspired by the vision and values of the Sisters of the Holy Names of Jesus and Mary providing for individuals a continuum of housing, health, and educational services.

-- excerpt from Mary’s Woods Mission Statement September 2010

Residents choose from apartments, villas, readily accessible assisted living apartments, or the homes and services provided within a residential care and memory support neighborhood.

In addition to housing and health services, the wellness and programming philosophy at Mary’s Woods encourages full and well-rounded engagement based on personal choice. Called the “10 Dimensions of Celebrating Life,” this program is an enhanced version of the universally recognized 7 Dimensions of Wellness (Spiritual, Physical, Emotional, Career, Intellectual, Environmental, Social). This person-centered, wholistic approach creates opportunities for residents to pursue continued growth and encourages balance in every wellness dimension.

As part of the "10 Dimensions of Celebrating Life Week." residents Edda Brown, Nancy Tolin and Charlie Brown make sure all are welcome and uplifted at the popular hugging booth.

Stacy Sharma, Community Life and Concierge Manager, and a recipient of the Mary’s Woods Manager of the Quarter, welcomes resident Gloria Allison to a community event.
BY THE NUMBERS:

Fiscal Highlights (FY19)

- Occupancy 98.5% (Original Campus)
- Paid off all temporary debt from 2017 bond issue totaling $60,250,000
- Exceeded all bond covenants (debt service coverage, days cash on hand and occupancy)
- Net operating margin: positive swing of 3.9% in 4 years
- Annual Resident Service Fee increase held to 2.75% at all levels of care

Net Operating Margin (Original Campus)

<table>
<thead>
<tr>
<th>Year</th>
<th>Net Operating Margin</th>
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<tbody>
<tr>
<td>FY16</td>
<td>-0.87%</td>
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<tr>
<td>FY17</td>
<td>-1.55%</td>
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<tr>
<td>FY18</td>
<td>2.79%</td>
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<tr>
<td>FY19</td>
<td>3.10%</td>
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Unrestricted Cash & Investments ($Thousand)

<table>
<thead>
<tr>
<th>Year</th>
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<tbody>
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<td>$27,301</td>
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Longterm Debt ($Thousand)

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<th>Year</th>
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<td>FY17</td>
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<tr>
<td>FY18</td>
<td>$217,100</td>
</tr>
<tr>
<td>FY19</td>
<td>$167,180</td>
</tr>
</tbody>
</table>

Net Operating Margin from Resident Services $633,000

Services provided Annually (FY19)

- Employee Stakeholders (as FTEs) 276
- Resident Stakeholders 687
- Resident Council representatives 12
- Residents who are voting Mary’s Woods Board members 3
- Annual Clinic Nurse Visits 590
- Annual Guest Tours 450
- Daily Shuttle Runs 30
- Monthly Shuttle Riders 4,500
- Annual Community Life Events and Activities 4,100
- Most Popular Fitness Class Keep on Moving
- Weekly Water Volleyball Classes 3
- Crosstown Water Volleyball Rivals All of them!
- Annual Take-out Meals 75,000+
- Annual 1:1 resident Tech issues resolved 1,200+
Quality and Innovation that sets the Standard

As a leading provider of housing and services to seniors, Mary’s Woods, stands out among the life plan communities throughout the country. In particular, as a single site community, not affiliated with a healthcare multi-state conglomerate, the recognition is remarkable.

- In the spring of 2019, Greystone, a nationally recognized senior living consultant, marketing and management company, along with the private investment bank Ziegler, chose Mary’s Woods as the location for their Western Region Life Plan Community Symposium. The gathering brought industry leaders from across the Western United States for breakout sessions and best-practice presentations.

The amenities and service partnerships created through the Mary’s Woods Village expansion provided the perfect backdrop and up close look at innovation in action.

"Smart and strategic leadership, the sharing of best practices and sound fiscal stewardship ensures that Mary’s Woods and other non-profit senior living communities have the revenue base needed to grow the mission and serve more seniors."

-- Burtis L. Derr
First Vice President Development Services, Greystone

Executive Chef Paul Moss ensures hospitality shines through as he preps for the regional conference.
OUR MISSION IN ACTION:

- Stepping up with visionary solutions to a labor crisis felt locally and across the nation, Mary’s Woods, developed a best practices caregiver training curriculum. An innovative partnership with the Clackamas County Workforce Initiative provided a grant that helped underwrite its launch. Successful graduates of this new program receive over 80 hours of training, complete competency testing and are eligible to work immediately. The goal: a highly trained pipeline of team members, ready to help serve older persons at Mary’s Woods and other senior living communities.

“An aging population...has contributed to higher demand for healthcare services. As the industry grows, the skills gap in healthcare may have a greater impact,...One solution to close the gap would be for employers to invest more in training.”

-- Bloomberg.com

- For the 5th consecutive year, and the 9th time in 10 years, the Oregon Business magazine recognized Mary’s Woods as one of the 100 Best Nonprofits to Work for in Oregon.

- Mary’s Woods is one of only two LifePlan Communities in the greater Portland Metro area to be recognized for our commitment as an inclusive and accepting LGBT friendly community. All are welcome here at Mary’s Woods. Read more about the distinction at RetirementConnection.com.
• Living out our values of justice and fiscal stewardship, Mary’s Woods continues to outpace the state of Oregon with a $15.50 starting minimum wage -- **30% higher than state mandates.** To continue to attract and retain workers in a challenging labor market, operational assessments are now underway to plan for just and fair compensation growth over the next 5 years.

“We are thankful and appreciative of the vision and leadership shown by Governor Kate Brown and by the Oregon legislature in passing this groundbreaking minimum wage increase two years ago. At the same time, it is not getting any easier for working people to make ends meet in Oregon. We have to keep pushing forward to make things better for everyone.”

-- Tom Chamberlain, Oregon AFL-CIO President
Referencing the Oregon minimum wage increase effective July 1, 2018 (Increase statewide to $10.75 and $12.00/Portland Metro)

"MW Director of Human Resources Lynne Michaelson and MW Executive Chef Paul Moss answer questions and promote the hospitality opportunities to a job seeker at one of many Mary’s Woods job fairs."
**Person Centered Service and Support**

Person centered care is a focus on the emotional needs and care preferences of residents with an emphasis on relationships, rather than task-centered approaches. When a resident needs more services, person-centered service is central to the advanced health care offerings in the Marie Rose and Kellogg neighborhoods.

“Many thanks to the two nurses (angels) that appeared in my bedroom the night of the big storm. I have never heard such loud thunder since living in Ohio. Power was out, so was my oxygen tank! I was very uneasy until I heard one of the nurses call my name and ask if I needed oxygen? What a sigh of relief with gratitude for this special attention!!!”

-- Resident, Mary's Woods

**Some examples of how we live this out:**

- Staff development opportunities focusing on societal ageisms and best in class training from industry scholar Allen Power, MD FACP, Research Institute for Aging.

- Stronger collaboration of activity offerings for residents living independently and those needing support with the activities of daily living. The outcome, vibrancy of life and better coordination of programming for residents throughout all activity levels.

- The Spiritual Care Team at Mary’s Woods, led by Janet Satterlee, a Board Certified Chaplain, works one-to-one with residents, families, staff and in resident groups. Unique among senior living communities, her team provides holistic support through life transitions, moments of crisis and end-of-life.

“Please know how wonderful you all have been-gently letting us know you care and are available for support. We’ve talked about the wonderfully sweet goodbye that the staff does for each resident when their body is taken away, thank you…”

-- Family of a Resident
Resident Engagement

Engagement creates community and gives purpose to the exploration of the journey of aging. Engagement at Mary’s Woods is multi-faceted.

Some examples of how we live this out:

**Touchtown – best-in-class community communication tool:** This digital engagement platform improves the quality of life for resident stakeholders through connectivity. Touchtown provides easily accessible and searchable content from a desktop, laptop, smartphone or tablet. At the press of a button, residents enjoy being able to look up restaurant menus, peruse the events calendar, make dining reservations and sign up for tours and classes. Touchtown increases communication while reducing dependence on paper. It is a key tenet of the Mary’s Woods sustainability efforts.

**The Community Life Idea Wall:** Nothing visualizes engagement, creativity and openness to new ideas more than the Big Idea Wall in the Community Life department. A hospitality-focused team welcomes residents and their ideas. Here, resident ideas provide a graphic focal point for programming and event planning.

**The Mary’s Woods Resident Council:** A 12 person strong team that brings forward ideas, issues, questions and solutions on behalf of all resident stakeholders on campus. This collaborative community-building team provides critical two way communication, underscoring to Mary’s Woods Leadership, priority areas of importance, and to the resident stakeholders, a broader understanding of annual operational priorities and long term business objectives.

SIGNATURE EVENTS:

Annual signature events engage residents, families, community and philanthropic partners into the vibrant life at Mary’s Woods.

The Annual Martin Luther King Day Celebration - January 2019

A welcoming and active group of residents and staff members make up the Diversity Task Force Committee. The committee organizes the annual Martin Luther King Day celebration, a community wide call to action that welcomes hundreds to our campus. In 2019, Ron Silver, civil rights activist and retired Chief of the Civil Division for the U.S. Attorney’s Office brought inspiration with his call to action and retrospective: “Dr. King 50 Years Later: Lessons from the Jericho Road.”

The Annual Memorial Service with Celebration Garden Blessing Ceremony - May 2019

Each year we gather to bring to heart and mind those individuals who have passed away in our community over the past year. We embrace their family and friends and join together to cherish their memory. Tribute leaves purchased to add to our sculptural Trees of Life in the Celebration Garden benefit the Resident Fund. It is a beautiful way to remember a life and pay one’s good life forward.

The Memory March - June 2019

An all community parade and celebration that gathers neighbors together for a festive loop around our beautiful campus. Everyone can participate by cheering, walking or riding! The goal is to raise awareness and support for the Alzheimer’s Association, which benefits research and local programs.
The Summer Party - July 2019
An all resident celebration, this event is a community gathering and fundraiser for the Resident Fund. Over 400 attended, enjoying gourmet appetizers, live music, dancing, casino style games and a silent auction.

The Gala - December 2019
This annual event is made possible through the generosity of sponsors who pledge their support in advance of the evening’s festivities. The holiday gathering brings together an expanding community of philanthropists, all committed to forwarding the mission of Mary’s Woods. Sponsors earmark their gifts to support the Mary’s Woods fund of their choosing.

We are grateful for the support of these generous sponsors:

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FOUNDING SPONSORS

Sisters of the Holy Names of Jesus and Mary
U.S.-Ontario

R&H CONSTRUCTION

---

GOLD SPONSORS

CPM

PROVIDENCE Health & Services

GREYSTONE

Ziegler

Home Instead SENIOR CARE

FLOOR FACTORS

MOHAWK INDUSTRIES, INC.

USI

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OUR MISSION IN ACTION:

Mission driven values that demonstrate compassion in action

As a mission driven nonprofit providing retirement housing and healthcare services, Mary’s Woods invests profits back into operations and shares our resources to benefit communities beyond our campus.

Enthusiastic resident engagement is a priority! Here a group of residents from every neighborhood on campus celebrates their successful backpack drive to benefit the foster kids who live next to the campus.

Working with donors like you, direct support is provided for programs and mission driven projects that are unable to be covered by service fees alone.

In 2018-2019, you made an impact with charitable giving providing:

- A home and basic services to residents who have exhausted their resources
- Educational training opportunities and tuition scholarships for employees
- Support for a healing garden designed to engage and nourish all 5 senses
- Assistance to neighbors living beyond our campus

"Thank you for inviting us to the upcoming holiday Gala. Mike and I have not missed the Gala in many years so we are now going to keep the tradition without our dear Mike. He was so proud of all that your amazing team has done to advance the mission of Mary’s Woods."  
-- Mari Lou Diamond

Mike Diamond (1947-2019) Co-founder and partner in Real Estate Investment Group founding director of the Board of Directors and long-time advocate of Mary’s Woods.
Living out our values of **Respect, Compassion and Stewardship:**

The Resident Fund assists neighbors at Mary’s Woods who have outlived their assets. This fund is central to the nonprofit mission of the Mary’s Woods community and provides monthly grants to financially vulnerable residents.

“I understand that it is possible to outlive financial resources. To me it is important that I know I can continue to live at Mary’s Woods should this happen to me. If I help someone else remain here I am glad.”

-- Mary’s Woods Resident

**Fund Highlights:**

- Assistance is confidential, neighbors do not know who is receiving support, keeping dignity and privacy intact.
- Established in 1997, with a combined gift of $200,000 from visionary resident pioneers and the family of a SNJM Sister.
- The first distributions were made in 2007 when the fund reached $500,000.
- Assets are restricted and are only used to underwrite the cost of care for residents unable to meet their financial obligations to Mary’s Woods.
- Over the last ten years, the number of residents assisted with a monthly grant has ranged from one to five each month.
- Learn more about the Fund with the FAQ: “Compassion in Action” at MarysWoods.org.
- Details on all restricted funds for the fiscal year ending June 30, 2019 can be found on page 24.
Of those who have received assistance at Mary’s Woods within the last 10 years

<table>
<thead>
<tr>
<th>Percentage</th>
<th>Description</th>
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</thead>
<tbody>
<tr>
<td>80%</td>
<td>Are Women</td>
</tr>
<tr>
<td>90%</td>
<td>Are Widowed</td>
</tr>
<tr>
<td>93</td>
<td>Average age when last grant received</td>
</tr>
</tbody>
</table>

Spurred on by enthusiasm and creativity from our partners at R&H Construction, the Dunk Tank Fundraiser in the fall of 2018, brought in $20,000+ to support the Resident Fund. Many thanks to the businesses and resident donors, plus Wayne Kuzman from R&H, President and CEO Diane Hood and Vice President of Environmental Services Kevin Haberman (pictured) for their big splash efforts in support of a great cause!

Financial confidence and stability helps residents feel secure. Annual gifts and planned gifts to the Resident Fund make this security a practical reality.

“The fund provides security and peace of mind to residents in need. It also benefits the entire community because its very existence answers the question ‘What if – something happens to me?’ With their gifts, donors say with their hearts… ‘We stand with you. You are not forgotten.’”

-- Colette Rees
Director of Philanthropy Mary’s Woods
DONOR STORY:

*A heart for the vulnerable, a celebration of home*

Caron Campbell calls herself a “legacy resident” of Mary’s Woods. “I learned about the concept of a CCRC from my mom,” Campbell says of her mother, Levonne Sedgwick, who moved to Mary’s Woods in 2013.

Accompanying her family to an open house several years ago, it didn’t take Caron long to appreciate what Levonne saw in Mary’s Woods - the beautiful, accessible grounds steeped in history, the engaged community, and equally important to Caron was the nonprofit status and mission statement that underscore it all. She was sold, as were her sister and brother-in-law, who now also call Mary’s Woods home.

Before picking up the keys to her Provincial House apartment, Caron spent much of her life in service to others and uplifting the vulnerable. In her 20-year career as a nurse midwife in the Seattle area, she worked with underserved women, often immigrants, in some of the most fragile times of their lives. Her work reinforced her commitment to helping others, in whatever way she’s capable.

Now, each year on the anniversary of receiving her apartment keys, Caron gives a gift to the Resident Fund. She says she’s fortunate to be able to do so. “I promised myself I’d do it every year I live in my apartment, because if I ever have to move somewhere else, who knows, I might be the one needing my own donations!”

“I also want to acknowledge the deep contentment I feel here. My cozy apartment is truly a haven.”

Caron has been shaping her own legacy over her lifetime. Whether it’s providing comfort to a Ukrainian first-time mother by speaking a few words of her language, or supporting the Resident Fund in hopes of giving families a sense of dignity and security, it’s clear Caron lives out her values in every way she can.

Caron’s commitment to and gratitude for her community are what allow her to build on the legacy she moved in with, a way for her to honor the place she, her mother and her sister have lived, and to show that her values align with those of Mary’s Woods.

*Mary’s Woods is incredibly grateful for the gift of Caron and her family, and for the heartfelt way she celebrates her community.*

*Photo and story credit: Andi DiMatteo, Philanthropy Coordinator Mary’s Woods*
THE EMPLOYEE EDUCATION FUND:

*Living out our values of Respect, Excellence and Justice*

Team members at Mary’s Woods are important stakeholders. Hands-on caregivers, hospitality personnel, team members who work behind-the-scenes, and those who set vision and lead work groups – all collaborate together to actualize the mission of Mary’s Woods. Without skilled and engaged employees, the nonprofit call of providing housing and services to older adults would not be possible.

Beyond a just compensation package, investing in employee education and training helps retain, encourage and incentivize the best and brightest team members.

- Donors provided 40 educational scholarships for FY 2019
- In addition, over 40 employees were selected for advanced Leadership Training to assist them in advancing on their career paths

### Scholarship recipients attended classes and training provided by:

- University of Chicago Loyola
- Oregon State University
- Portland State University
- Linfield College
- Portland Community College
- Mt. Hood Community College

### A sampling of the education and training that you made possible includes:

- Algebra, Writing and Statistics
- Critical Issues in Healthcare
- Biology and Medical Terminology
- Intro to Public Health
- Allied Health Chemistry
- Diversity in the U.S.
- Finance and Budgeting
- Nutrition

Fund details for FY19 can be found on page 24
IMPACT STORY:

From cleaning homes to caring for hearts

“Everything I know, I learned from Mary’s Woods.”

In 2018, Marylaura Monge Gonzalez left Costa Rica with her two children and moved to the United States.

She was hired as a housekeeper, where she gained skills in customer service, personified Mary’s Woods values, and fell in love with the inclusive and welcoming culture.

When looking for work, she said she was initially drawn to Mary’s Woods by the benefits and competitive starting wage.

“It’s like I grew up here. Working here taught me not only language, but also American culture,” she said.

After being immersed in the hospitality sector, the Mary’s Woods Employee Education Fund provided Marylaura a scholarship for an academic year of English grammar school to assist her in fulfilling her dream of becoming a CNA.

“I’ve never been as supported as I am here, I feel believed in.”

Before beginning her career at Mary’s Woods, Marylaura said she had never had the opportunity to learn and study, let alone been encouraged to do so.

Donors to the Employee Education Fund made her scholarship possible.

Marylaura is one of many Mary’s Woods employees who are each year afforded additional educational opportunities and training. Due to the Employee Education Fund, Marylaura has gone from caring for people’s homes to attending to the individuals within them as a Resident Care Assistant.

“I feel like now, I’m starting to truly help people, which has always been my goal,” she said.

Photo and story credit: Andi DiMatteo, Philanthropy Coordinator Mary’s Woods
THE PROGRAMMING AND INNOVATION FUND:

*Living out our values of Compassion and Justice*

Using staff and campus building resources, sharing best practices, visioning new models for healthcare, and engaging resident stakeholders by supporting them in their work to change the world for the better…Mary’s Woods thanks donor partners like you for making programming, innovation and outreach efforts possible.

**Highlights include support of:**

- *Northwest Housing Alternatives* and the work they do to provide affordable housing options for seniors. Mary’s Woods provided 1:1 resident care including housekeeping, bathing, medication management and wound care.

- *New Avenues for Youth* and the work they do to support Oregon’s most vulnerable foster youth at the Robinswoods cottage adjacent to the Mary’s Woods campus.

- The resident driven initiative to rebuild the *Notre Dame Cathedral*.

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*Above: The Lake Oswego Review gives front page attention to resident Leo Conkle and his grass roots efforts to assist in rebuilding the Notre Dame Cathedral.*

*Right: A sampling of the Mary’s Woods residents and staff who donated to the rebuilding efforts. Social media and press releases helped forward this resident-driven initiative. Gifts also came in from local and out of state supporters.*
THE CAPITAL IMPROVEMENTS FUND:

Living out our values of **Respect, Compassion and Stewardship**

Donors supporting this fund improve campus livability, efficiency, and operations so that Mary’s Woods can continually adapt to the needs of the resident community. From time to time, additional capital improvement projects that enhance living, upgrade quality of life and bring innovation may become evident, and require funding that cannot be covered by service fees alone.

In FY19, Phase I of the Healing Garden Capital Project took center stage with a beautiful age-appropriate redesign of the courtyard in the center of the Marie Rose neighborhoods. Fundraising, groundbreaking and construction propelled the vision forward. The most successful capital campaign in the history of Mary’s Woods, the Healing Garden engaged pioneer residents, resident newcomers, business partners and staff with lasting and unique tribute opportunities. The grand reopening is planned for 2020.

*Above left:* Before official construction began, plants not part of the new Healing Garden design were made available for replanting elsewhere. Staff and their families were invited to recycle and reuse. MW team member Marcus Morris and his children gather plants for their home garden.

*Above right:* Resident Joan Hansen, SNJM, uses a golden shovel to mix in holy ground as part of the official ground breaking in June of 2019.

*Right:* An early photo documents the garden in progress. Construction proved to be an interesting spectator activity for residents in the Marie Rose neighborhoods.
HEALING GARDEN SUPPORTERS:

These donors, through their leadership and sacrifice, transformed an outdoor courtyard into a jewel-of-a-space so that the most vulnerable at Mary’s Woods could have access to the healing power of nature. Please join us in thanking them for their generosity.

**Gifts of $50,000+**
The Family of Marie T. Conkle
R&H Construction

**Gifts of $25,000 to $49,999**
Corey, Barbara, Allison and Matthew Barge

**Gifts of $10,000 to $24,999**
Anonymous
Donald Barge
Donna and Woody Brinati
Dennis Digman
Greystone Management Services
Providence Health Services
USI
Ziegler Investment Banking – Senior Living

**Gifts of $5,000 to $9,999**
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Vista Capital Partners  
Bill Weber  
WMX Construction LLC

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- Mary Bonney  
- Mary Burns  
- Catchmark Timber Trust  
- Chipman Relocations  
- Dick and Liz Clark  
- Clean Services NW  
- Sharon and Michael Coad  
- Billie Cogburn  
- Contemporary Visions  
- Creative Lighting  
- DDN Interior Supply, Inc.  
- Jacki and Ben Gallo  
- Geneva Woods Pharmacy  
- Graham Group, LLC  
- John and Mary Grammel  
- Tom and Anita Haley, Malia Wasson  
- Hilton  
- Diane Hood and Greg Murphy  
- Thomas Hough and Blakeney Bartlett  
- Insight Worldwide  
- Jack and Erika Orchard  
- Julia Williams Interiors  
- Keen Healthcare  
- Long Painting Company  
- Milestone Electric  
- Carmen Nazario  
- Northwest Masonry Restoration, LLC  
- NW Senior Resources  
- Oasis Senior Advisors  
- Robert and Mary O’Reilly  
- Pacific Seafood  
- Alan Wells and Barbara Parker-Wells  
- Patriot Fire Protection  
- Ginny and Jim Post  
- Printing Concepts  
- In memory of Viola Day Robison  
- Kimberly and Robert Scott  
- STORM Landscape Services  
- SupplyWorks  
- The Floor Store  
- David and Carol Wright  
- Young’s Market

**Cultivator of Hope**  
*Gifts of $250 to $499*
- Anonymous  
- Jackson Bell  
- Charles and Edda Brown  
- Betty Burke  
- Sr. Roswitha Frawley, SNJM  
- Gatto Sons, Inc Fruits & Produce  
- Paul Jelderks  
- Janet Mayo  
- Kent and Elizabeth Mays  
- Lynne Michaelson  
- Jeanne Michels  
- Cheri Mussotto-Conyers  
- Bridget Otto  
- Paden and Norma Prichard  
- Linda and Marshall Watkins  
- Peggy Wheeler

**Planter of Joy**  
*Gifts of $100 to $249*
- Anonymous  
- Ed and Nancy Buckman  
- Dick and Eileen Cronn  
- Joanna and Donald Flowers  
- Rosanne Foster  
- Jeanne Fox  
- Lynn Hyde  
- Phyllis Kaufman and Mary Lou Hyde  
- Nancy Koerner  
- Rosie Lathrop-Lawrence  
- Rie Luft  
- James and Mary Mattis  
- Stephen McCarthy  
- Jonathan and Doris McKillip  
- Carol and Michael Miller  
- Quentin and Bee Neufeld  
- Jarret and Joann Powell  
- Leslie Rittenour  
- Bill and Kathleen Schaludecker  
- Grace Scott  
- Jon and Linda Sewell  
- Delores Sharp  
- Mary Stenseth  
- Megan Thompson  
- Chris Walters  
- Will and Lisa Wiebe

**Seeder of New Life**  
*Gifts up to $100*
- Judy Dauble  
- Wilma Doll  
- Dennis Johnson  
- Doug Kiersey  
- Lois Mitchell  
- JoAnn Parsons  
- Mary Sue Richen  
- Steven Smith
FISCAL ACCOUNTABILITY:
Mary’s Woods at Marylhurst, Inc.  For the fiscal year ending June 30, 2019

<table>
<thead>
<tr>
<th>Restricted Funds</th>
<th>Total Contributions for FYE 6/30/19</th>
<th>Ending Fund Balance at 6/30/19</th>
<th>Ending Fund Balance at 6/30/18</th>
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<tbody>
<tr>
<td>Resident Fund</td>
<td>$255,000</td>
<td>$2,281,000</td>
<td>$2,104,000</td>
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<tr>
<td>Program Development/Innovation Fund</td>
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<td>$85,000</td>
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<td>Employee Education Fund</td>
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<td>Capital Projects</td>
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<tr>
<td>Totals</td>
<td>$627,000</td>
<td>$2,726,000</td>
<td>$2,385,000</td>
</tr>
</tbody>
</table>

HIGHLIGHTS: RESIDENT FUND

- Up 8% YTY
- Up 18% over the last 2 years
- Up more than $740,000 in the last 5 years

THE DONOR TREND REPORT:

- $ Gifts by Organizations 30%
- $ Gifts by family/friends/employees 16%
- $ Gifts by Residents 54%
OUR SOCIAL ACCOUNTABILITY AND COMMUNITY ENGAGEMENT:

The Department of Justice regulates charitable activities in Oregon, including nonprofit corporations organized for a public benefit. As a 501(c)3, Mary’s Woods reports to the Oregon Department of Justice (DOJ) each year and validates our tax-exempt, community benefit status by:

- Clearly demonstrating fidelity to our roots and mission
- Fulfilling our obligations of service to residents on our campus
- Showcasing the value we bring to the greater community by supporting and servicing people and organizations beyond our campus

Throughout the time period of July 1, 2018 to June 30, 2019, Mary’s Woods provided space, resources and sponsorship to a variety of local and national causes.

Highlights include:

- **Education Partnerships:** Interns and shadowing opportunities provided to students from Portland State University, Linfield College and the Summer College Nursing Preceptorship
- **Diversity Partnerships:** Privileged to work alongside the West Linn Alliance for Inclusive Community and Respond to Racism LO to educate and spread awareness. An event of note: Senator Rob Wagner joined Mary’s Woods for a public discussion on equity, diversity, and inclusion in the Oregon Public Schools
- **Senior Living and Lifestyle Partnerships:** Honored to work alongside the L.O. 50+ Advisory Committee as host of the 1st Annual city-wide LO Celebrates Seniors Event
- **Buy local/Support Local Business Partnerships:** Proud to support City Greens in Lake Oswego, Our Farm in Sherwood and Marsee Baking in Portland
- **Social Service Partnerships:**
  - Campus wide Red Cross Blood Drive
  - Jeans and Generosity Fridays – every payday Mary’s Woods invites employees to wear jeans and bring in food to support the Oregon Foodbank. This year, team member efforts provided 600 meals to people in need (photo right)
  - $22,500+ worth of donations of equipment, building supplies, old electronics and computers to Habitat for Humanity, Goodwill and Free Geek
OUR SOCIAL ACCOUNTABILITY
AND COMMUNITY ENGAGEMENT:

• Intergenerational Partnerships:
  • Holiday celebrations and a backpack drive to support the foster youth living nearby at the Robinswood Cottage sponsored by New Avenues for Youth
  • 470 hours of intergenerational exchange with elementary students from St. John the Apostle thru mentorship that includes homework assistance, social engagement, singing and Mass attendance
  • E-Recycling with Kraxberger Elementary School Robotics Club. The club teaches and prepares young adults for the future through learning skills in robot construction, blueprints, public speaking and team building. (*Below: The MW IT team, Steve Haar and Director Andy King join in with lead volunteers from the Robotics Club, to give their thumbs up approval to a full load of computer donations*)

“Being here and hearing all of this information really makes me feel like I want to live differently. I will treasure this moment.”

-- Mary’s Woods Employee after 1st day of Immersion training upon hearing about all the good work we do as a nonprofit

WE ARE PROUD TO HAVE SUPPORTED THESE ORGANIZATIONS IN FY 2019:

NewAvenuesforYouth Alzheimer's Association Linfield College NotreDame de Paris City of Lake Oswego Catholic Charities Catholic Youth Organization Rotary Oregon Food Bank Adelante Mujeres Leading Age Oregon Maybelle Center for Community Lake Oswego Reads Lakeridge High School Pacer Baseball IT Team Diversity Partnership—West Linn Youth Villages Intergenerational Outreach—St. John the Apostle Geezer Gallery Summer College Nursing Preceptorship Northwest Housing Alternatives City of LO50 + Advisory Committee Habitat for Humanity Portland State University Easter Seals Lakeridge High School Lake Oswego Marylhurst Symphony Red Cross Goodwill St. Mary’s Academy
PRESIDENT’S CIRCLE OF MAJOR DONORS:

The generous commitment of our Founders and Sponsors, the Sisters of the Holy Names Of Jesus and Mary, is immeasurable. They have been and continue to be our most benevolent philanthropic partner.

With profound gratitude, we celebrate the lifetime members of the Presidents’ Circle. These major donors have made cumulative cash gifts of $10,000 or more to Mary’s Woods as of June 30, 2019.

PRESIDENT’S CIRCLE

$100,000 +
Anonymous (3)
Rose Mary Bocek
Gwynn Dockery
Sterling and Chet Dorman
Bob and Katie Ferguson
Lillian Pereyra

$50,000 - $99,999
B.P. Lester & Regina John Foundation
Leo Conkle
Patricia and Jack Crocker
R&H Construction

$25,000 - $49,999
Corey and Barbara Barge
Dorothy Davidson
Greg and Evelyn Hadley
In Memory of Robert and Jean Henry
Anne Hutchinson
Robert Kelley
Len and Mary Ellen Kulawiec
Dorothy and Philip Martin
Mark and Teresa McKew
Providence Health Services
Bonnie Steenhuis
Marko Susnjara
Carl and Barbara Swett
Al and Bobbie Tokola
Ray Turner
USI
Ziegler Investment Banking-Senior Living

$10,000 – $24,999
Aloha Produce
Ankrom Moisan Architects, Inc.
Anonymous (8)
Donald Barge
Ronald and Cleve Boehi
Donna Brinati
Bill and Julia Campbell
Adrianna and Ken Carr
Carr Construction
Billie Cogburn
Dennis Digman
Wilma Doll
Tom and Marilyn Fink
Greystone Management Services
Paul Gulyas
Darrel Gutzler
In Memory of Robert and Frances Harold
Elizabeth Hepner
Jean Hoffman
Don Hynes, CPM, Inc.
Wilton and Margery Jackson
Bob and Becky Kalez
Don and Mary Kayser
Karl Kovacich
In Memory of Frank Langfitt
Agnes Leistico
Barbara and George Mackin
Ray McGovern
Reed and Carolee McNeal
Nan Nelson
Nathaniel and Paula Smith
U.S. Bancorp

This year, we begin to acknowledge and celebrate in a new way, those donors whose generosity through planned gifts, major gifts and the steady and faithful support of annual and monthly donations, have brought hope and help to the people of Mary’s Woods. We are grateful for their provision.
DONOR STORY: TEAM EFFORT

Sterling and Chester Dorman were a team -- a remarkable couple who met as young teens in San Diego and embarked on a life-long journey bonded together by love of family and a passion for giving back to their community.

From early on, their eldest son, David Dorman, says, Sterling and Chet gave to causes important to them and, perhaps more importantly, to the needs of wherever they lived. Both had been raised to understand the impact of volunteer efforts and the value and significance of a shared, strong community of active citizens.

Sterling and Chet’s shared values came down from each one’s parents. Both of their fathers had been active in civic affairs in post-World War II San Diego, and this exposure to community service imprinted on them. As young marrieds, Sterling and Chet set a course to do the same.

A graduate of Mills College, Sterling’s passion for education and her understanding of its foundational power influenced the direction of her volunteer work. David recalls that when he and his siblings were still quite young, Sterling, who had volunteered at the kids’ school, identified a need for help in an underserved school district in southeast San Diego. Working alongside the principal, Sterling organized and trained volunteers to help the school.

“She was very active,” David says. “And very good at what she did.”

In addition to their constant and generous giving of time, their charitable spirit spread to a variety of organizations including the YMCA, Mills College, the San Diego Zoo and the Presbyterian church. The Dormans made and kept a commitment to tithe for a lifetime.

“Theyir philanthropy was consistent over the years,” David says. “They gave away 10 percent and were open with us about that. … It was a simple message,” David says. “They were clear: To whom much is given there is a responsibility to give back.”

In San Diego, Chet had grown Dorman’s Tires, the business his father had begun, and sold it in the ’70s to Lucky Stores. Sterling and Chet then moved to Northeast San Diego county, buying 300 acres and, as David put it, “became farmers.” Once again, they gave of themselves and became instrumental with the school board and the volunteer fire department.

“Like both sets of parents, they gave very generously of their time. Both of them did,” David says. “And they modeled that for us,” he says of his siblings. “They made no secret of the importance of giving back to the community.”

The values Sterling and Chet shared were just that, shared. “They did this as a team from the very beginning,” David says. “They talked about their plans … and that was very clear to everyone.”
After 20 years on the ranch, the Dormans wanted to plan for their future and began looking at CCRCs in the San Diego area. Their daughter, Mary Dorman, who never left the Portland area after her years at Lewis & Clark College, suggested Mary’s Woods.

One tour later, the deeply-rooted San Diegans found their new home in the Villas at Mary’s Woods. Early on, David says, they identified the importance of the Resident Fund and, once again as a team, decided that was the area they most wanted to support. Both felt it was crucial to help anyone who could no longer support him or herself, David says.

Mary’s Woods became even more important to Sterling after Chet died in 2008. The love, support and friendships they had forged together wherever they lived now helped carry her through the loss of her beloved husband.

As David and his siblings added spouses and children to the ever-growing Dorman clan, Sterling and Chet’s values continued as a guide. Their modeled behavior endures, David says.

About 7 or 8 years ago, Sterling asked that her family discontinue giving her Christmas gifts and instead identify a cause and donate to it. But she asked that each person – adults and children alike – write her a letter to tell her which cause was chosen and why. She kept the letters in an album. On Christmases when they were all together, the family would sit in a circle and read the letters.

“It was very meaningful,” David says. “The four of us are committed to carrying that on.”

The four Dorman siblings – David, John, Anne and Mary -- do carry on. Each volunteer and give to causes -- just as they were shown, David says.

“Mom educated us right up to her death in 2019.”

With deep appreciation, Mary’s Woods celebrates the life and legacy of Sterling and Chet Dorman. Today, their story continues to live on at Mary’s Woods through the friendships they made and uplifts their neighbors in need who recieve a helping hand because of the Resident Fund.
GOLD MEDALLION LEGACY CIRCLE:

Commitments made as of December 31, 2019

The Gold Medallion Circle honors donors who have informed us they are making legacy commitment or those who have made an estate gift. Gold Medallion partners make deferred gifts of all sizes, either in support of benevolent care or to help wherever the need is greatest. We thank them for their great leadership, deep compassion and their foundational belief in the power and promise of a community of care.

Anonymous (3)
Rose Mary Bocek †
Elizabeth Burke
Bill and Julia Campbell
Victor and Pauline Christiansen
Billie Cogburn †
Dorothy Davidson
Dennis Digman
Irene Ertell
In Memory of Frank Favro
Brady and Virginia Gallagher †
John and Mary Grammel
Greg and Evelyn Hadley
Dixie Harrison

In Memory of Robert and Jean Henry
Jean Hoffman
Anne Hutchinson †
Wilton and Margery Jackson
Marcia Johnson
Robert and Rebecca Kalez
Don and Mary Kayser
John and Merle Kovash
Len and Mary Ellen Kulawiec
In Memory of Frank Langfitt
Carol Lavelle
Agnes Leistico
Marie Luft
George and Barbara Mackin †

Keith and Margaret Marlowe
Raymond and Marilyn † McGovern
Oscar and Mary Olson †
Lillian Pereyra †
Mary Robertson
Carolyn and E. Ned Snow
In memory of Don Snyder
Bonita Steenhuis
Ray Turner †
William Weber †
Sharon Williams
David and Carol Wright
Inarose Zuelke †

Planned gifts come in many forms. You can choose to leave a bequest, a percentage of your refundable entrance fee, a charitable gift annuity, a life-estate transfer or some other giving method. Your deferred gift will have a lasting impact on the well-being of the Mary’s Woods Community.

Colette Rees is here to help you realize your vision for the future. Set-up an appointment by calling 503.675.2066.

After an intergenerational holiday concert for the entire community, Diane Hood, thanks resident and Gold Medallion partner Carol Lavelle, her son-in-law musician Michael Allen Harrison and young musicians from his non-profit “Play It Forward” program.
ANNUAL GIVING CIRCLE:

Cash gifts received between July 1, 2018 and June 30, 2019

Your donations ensure the dignity, independence, well-being and security of older persons, employees and others affiliated with our community. You help strengthen our mission as a non-profit, 501(c)3 organization and we are incredibly grateful for your generosity.

John and Dorothy Alexander
Aloha Produce 5

Dean and Katrina Alpine
Amazon Smiles

Dave and Carol Anderson
Glenda Anderson 5

Ankrom Moisan Architects, Inc. 5

Anonymous (4)

James and Betsy Armbrust
Jean and Ray Auel

Audrey Augustyn 15

Arlene Austinson

B.P. Lester & Regina John Foundation 5

Bethany Bacci

Robert and Joyce Balaski
Ball Janik, LLP 5

Alice Barbagelata

Corey and Barbara Barge

Don Barge

Bargreen Ellingson

Christine Barmeier

Merry Ann Bartholemy

Brian Bartholomew

Mary Bartholomew 15

Roxanne Baumann

Bauscher Hepp

Philip and Harriett Beach

Al and Pat Beard

David and Colette BeLusko

Benelli Construction Inc

Pamela Bergen

Margaret Bitar

Sue Black

Cleve Boehi 5

Mary Bonney

Ralf Brabandt

Eileen and Minor Brady

Bridget Bohacz and Associates

Donna Brinati 10

Sandra Brooks

Alyssa Brossman

Charlie and Edda Brown

Browns Architectural Sheetmetal

Jim Buck

Ed and Nancy Buckman

John Bullock

Betty Burke 5 ♥

Tom and Joan Burns

June Cameron

Caron Campbell

Bill and Julia Campbell 10

Mindy and Dennis Campbell

CatchMark Timber Trust

CC & L Roofing

Connie Cedergreen

Connie Chambers

Ann Chilcote 5 ♥

Chipman Relocations

Vic and Pauline Christiansen 15

Dick and Liz Clark

Clean Services NW 5

Nancy Coffey

Billie Cogburn 5

James and Carol Coleman

Maggie Conacher

Leo Conkle

Contemporary Visions

Cooper Mountain Vineyards

CORE Group

Susanne and Al Corrado

Diane Costanzo and Roy Conklin

Creative Lighting

Jan Croeni

Dick and Eileen Cronn

CTX-Xerox

Mary Cummings

David Cunningham

---

Faithful Friends Circle: Recognizing donors whose gifts this year represent faithful support for 5 years or more.

Key: 5 5+ years of giving | 10 10+ years of giving | 15 15+ years of giving | ♥ Monthly giving
COMMUNITY BENEFIT & ANNUAL PHILANTHROPY REPORT 2018 - 2019

ANNUAL GIVING CIRCLE:

Theresa Curley  
Gloria Dakin  
Chris Dalengas  
Elizabeth Daniell  
Art and Freddi Danner  
Judy Dauble  
Dorothy Davidson  
DaVinci Digital  
DDN Interior Supply, Inc  
DeBenedetto's Commercial Flooring LLC  
Dale and Elaine DeHarpport  
Sr. Mary Dernovek, SNJM  
Burt Derr  
Desert Sage Wall Systems  
Mari Lou Diamond  
Norine Dietrich  
Dennis Digman  
Will and Betsy Dixon  
Wilma Doll  
Sterling Dorman  
Dorman Administrative Trust  
DW Haber  
Bob Dwyer  
Edwards Don & Company  
Irene Ertell  
Julie Felton  
Colleen Ferguson-Lowry  
Tom and Marilyn Fink  
Floor Factors  
Joanna and Don Flowers  
Patsy Fordney  
Rosanne Foster  
King Family Foundation  
Rosemary and John Fraine  
Roswitha Frawley, SNJM  
Kristy Fredericks  
Forster Freeman  
Susan Funk  
Maureen Ganner  
Gatto Sons, Inc Fruits & Produce  
Mary and Bill George-Whittle  
Sue Goff  
Gary and Carol Goldstick  
Juan and Sheila Gonzalez-Vitale  
Bob Gordon and Mary Christiansen  
Dick and Diana Gough  
Graham Group  
John and Mary Grammel  
Greystone Management Services  
Paul Gulyas  
Kevin Haberman  
Greg and Evie Hadley  
Patsy Hamer  
John and Judith Hammerstad  
Craig and Linda Hannum  
James and Danna Harnish  
Al and Bette Hayes  
Mary Ellen Helfrich  
Elizabeth Hepner  
Hilton  
Jean Hoffman  
Diane Hood and Greg Murphy  
Jim and Marky Hough  
Hunter Davison  
Lynn Hyde  
Mary Lou Hyde and Phillis Kaufman  
Don Hynes, CPM, Inc.  
Bev Imper  
Infinity Rehab  
Insight Rehab  
Jack and Erika Orchard  
Richard Jacobs  
Jonathan Jedeikin  
Paul Jelderks  
Dennis Johnson  
John and Virginia Johnson  
Elizabeth Johnston and Robina Brown  
Alison Jones  
Julia Williams Interiors  
Bob and Becky Kalez  
Charlotte Karl  
Don and Mary Kayser  
Bob Kelley  
Arleon Kelley and Donna Meinhard  
Frances Kelly  
Roderick and Barbara Kerr  
Max Kirkeberg and Gabriel Proo  
Donna Klover  
Nancy Koerner  
Konell Construction & Demolition Corp.  
Karl Kovacich  
John and Emily Kovacich  
John and Merle Kovash  
Larry and Judy Kruppenbacher  
Len and Mary Ellen Kulawiec  
Wayne Kuzman
ANNUAL GIVING CIRCLE:

L. B. Day
John and Judith Lancaster
Land Care
Ken and Sandy Landgraver
Jim Lawrence and Rosie Lathrop-Lawrence
Mary Lou Leahy
Ann Leahy
Gerald and Phyllis Lee
Agnes Leistico
Anita and Jerry Lindsay
Patricia Lockard
Mary Logan
Ida Mae Lombardo
Maryann Luick
Rie Luft
Robert Luhr
Verona Lynam
Lynne Magner
Marion Construction Company
Rosemary Marsh
Margaret Anne Martindale
William and Estelle Mathers
Jim and Mary Mattis
Donna Mayfield
Janet Mayo
Kent and Betsy Mays
Stephen and Lee McConnel
Ray McGovern
Mark and Teresa McKew
Reed and Carolee McNeal
Thomas Mendell
Lykke Michaelson
Norman Michaud
Jeanne Michels
Milestone Electric
Bud and Katherine Millard
Dennis and Karen Miller
Carol and Michael Miller
Arthur and Diane Mitchell
Lois Mitchell
Debra Monahan
Moss Adams LLP
Cheri Mussotto-Conyers
Carmen Nazario
Nan Nelson
Quentin and Bee Neufeld
Northwest Masonry Restoration
Delores Nunn
Deborah Ogden
Robert and Mary O’Reilly
Orrick, Herrington & Sutcliffe
Bridget Otto
Pacific Seafood
JoAnn Parsons
Rebecca Pearsall
Joan Pierce
Rita and Andrew Pinkowski
Juliana Pixner
Ginny and Jim Post
Jerry and JoAnn Powell
Prairie Electric
Kathryn Prendergast
Paden and Norma Prichard
Printing Concepts
Propac Payless Pharmacy
Providance Health Services
R & H Construction
John Rasor
Samuel and Marianne Ream
Colette and Don Rees
George and Esther Regula
Mary Rich
Mary Sue Richen
Marian Riebe
Riverview Abbey Funeral Home
Dan and Diane Roberts
June Rogers
Michael Rogers
Rogers Painting
Ron Rust Drywall Inc
Annabelle Saegaert
James and Dianne Sather
William and Mary Savage
Susan and John Schilke
Bill and Kathleen Schlaudecker
Kimberly and Robert Scott
Grace Scott
Joan Seeley
Corene Serres
Jon and Linda Sewell
Delores Sharp
Kay Sheerin
Mark Simpson
Sisters of the Holy Names of Jesus and Mary
John Skeele
Della Sloan
Ronald and Diane Sloan
John and Mary Smee
Nathaniel and Paula Smith
Steven Smith
Donald and Antonia Smith
Ned and Carolyn Snow
St. Mary’s Academy
ANNUAL GIVING CIRCLE:

Roxanne Stapleton
Mary Stenseth
Pamela and Ken Still
Storm Landscape Services
Structural Waterproofing
Marko Susnjara
Deborah Susnjara
Richard Susnjara
Mark Susnjara
June Sutton
Sysco Corporation
Sylvia Takeuchi
Tapani Plumbing, Inc
Les and Marilynn Taylor
Teufel Nursery, Inc
The Floor Store
Patricia Thompson
Bobbie Tokola
Nancy Tolin
Torgerson Painting
Linda Trytko
Grant Turner
Maralyn Turner
Ray Turner
KZ and David Turner
Robert Tust
U.S. Bancorp
USI
Beryl Ullom
Uncommon Cabinetry
William and Loretta Vaughan
Champ and Maria Vaughan
Vista Capital Partners
Sandra Walker
George and Marilyn Walters
Bill and Barbara Warner
Linda and Marshall Watkins
Sally Watson
Bill Weber
Emily Welch
Alan Wells and Barbara Parker-Wells
Norma Welty
Peggy Wheeler
Carole White
Will and Lisa Wiebe
Sharon Williams
Melanie Williams
Howard and Bettirae Willis
Margaret Wilson
David and Carol Wright
Patrick Yaeger
Young’s Market
Herbert and Nancy Zachow
Ziegler Investment Banking - Senior Living
Vern and Barbara Zeuske
Inarose Zuelke
Jeanne and Russell Zuelke
Bill and Val Zuelke
Janet Zuelke
Paul and Elizabeth Zuelke

Many thanks to the Treasure Trove, Bottle Recycling and The Underground volunteers for their hard work in support of the Resident Fund.
2019 TRIBUTE CIRCLE:

Gifts received 7/1/2018 to 6/30/2019

Gifts received in honor of and in memory of loved ones are wonderful expressions of compassion and understanding. We celebrate those who were remembered in a special, meaningful way. Gifts given in tribute, support the philanthropy fund of the donor’s choosing.

IN MEMORY OF:
The Arnold Family
Alice Barbagelata
Bonnie Barge
Nancy Beard
Linda Beard Westling
Beverly Best
Ron and Cleve Boehi
John Bullock
John Conacher
Marie Conkle
Norine Dietrich
Chester Dorman
Sterling Dorman
Robert C. Duffy
Elizabeth Duke
Edward Edelbrock
Brady Gallagher
Paul Gilbarg
Agnes Gilbertson
Carrie Gordon
Gertrude (Gert) Gulyas
Joseph Hack
Orval and Wilma Hayes
Mary Ellen and John P. Helfrich
Neil Hoke
Betty Lou Hutchens
Christine Imper
Frank E. Imper
John Kalez
Barbara Kelley
Curtis Kiefer
Mike King
Mary Jo King
The Kulawiec Family
Joan Kuni
Loran Lathrop
Calvin Boone Lindsay
Sr. Jane Lord
Glenn Luft
Edmond Lynam
Virginia MacDonald
Pat Marble
Rex Marsh
Juliette Marto
Bernice Mayer
Virginia "Ginny" Mullen
Corrine Nelson
Raymond Nelson
Barbara Novak
Monica A O’Connell
Julia Rasor
Richard Reimer
Maxine Reinschmidt
Robert Rogers
Vee F. and Rosa D. Rose
Stella Rowe
Wilbur Rowe
Rita Gallery Seaman
Don Seeley
Mitzi Skeele
Bradley Stoutt
Betty Susnjara
Carl Swett
Patricia Thompson
Carl and Inez Tolin
BJ Trytko
Wilma Trytko
Ray Turner
Darlene Upton
Patricia (Patty) Weber
Tracey Weber
Tony White
Glenn Wilson
Paul E. Zuelke, MD

IN HONOR OF:
2019 SNJM Jubilarians
Irene Ertell
Priscilla Favro
Katie Ferguson
Betty Foster
Diane Hood
June Rogers
Marko Susnjara
Inarose Zuelke

Great care is taken in compiling each of these lists. If your name is listed incorrectly or not at all, please accept our sincere apology and contact us at 503.675.2066 so we may accurately acknowledge your gift.
Above: After visiting the Celebration Garden to look for special tribute leaves, engraved with the names of loved ones, resident Mary Ellen Helfrich and her family greet passersby with friendly waves.

Below: Team Member of the Month recipient Tim Miles (left) shares his joyful spirit of service with an equally enthusiastic co-worker, Brandon Treinen.