

Savings Insights Service

Deliver Personalized Energy Savings Reports with AI-Powered Insights

Automatically generate customized, branded reports that highlight solar and energy efficiency opportunities integrated seamlessly into your CRM workflow.



Personalized Savings Report

Provides homeowners with tailored solar and energy-saving recommendations, making the service customer focused.

25-Year Solar Savings Estimate

Demonstrates long-term financial value clearly, appealing directly to customers.

Partner-Branded PDF Report

Delivers a professional, customized branded experience that builds trust and reinforces the partner's brand.



Benefits

- **Support Solar Lead Generation** with AI-personalized energy savings recommendations
- **Generate Branded PDF Reports** based on verified 12-month usage or monthly estimates
- **Seamlessly Integrate into your CRM** with cloud-based storage and embedded report links
- **Drive Engagement** with actionable insights tailored to each homeowner
- **Enhance Sales Conversations** with credible, data-backed recommendations

PARTNER

Configures market info & Savings Insight Report template

Uploads utility bill or estimated monthly bill

CRM: Receives 12-month usage and Insight Report PDF

METISS

Stores Partner market data and templates

Validates or extrapolates utility usage data

Generates Savings Insights Report

Smarter Solar Starts with Smarter Data

Collaborate with Metiss to unlock savings insights with seamless AI extraction. Schedule a demo and a test drive to learn how the Savings Insight Service can transform your business. Visit metiss.ai or email info@metiss.ai