

NOTICE OF INTENTION TO SELL SECURITIES

**§ _____
(Preliminary, subject to change)
Certificates of Participation
(2016 Financing Project)
Evidencing Direct, Undivided Fractional Interests of the
Owners Thereof in Installment Payments to be Made by the
MID-PENINSULA WATER DISTRICT
(San Mateo County, California)
As the Purchase Price for Certain Property Pursuant to an
Installment Sale Agreement with the
Public Property Financing Corporation of California**

NOTICE IS HEREBY GIVEN, pursuant to section 53692 of the California Government Code, that the Mid-Peninsula Water District (the "District") invites bids for the purchase of \$ _____ (preliminary, subject to change) aggregate principal amount of the captioned certificates of participation (the "Certificates"). Bids will be received on

TUESDAY, NOVEMBER 15, 2016

until 10:00 A.M., Pacific Daylight time, electronically only through the I-Deal LLC BiDCOMP/PARITY[®] system, and the sale will be awarded by the District within 26 hours after the expiration of the time prescribed for the receipt of bids. The sale of the Certificates will be conducted upon the terms and conditions set forth in the Official Notice of Sale for the Certificates. Such Official Notice of Sale and the Preliminary Official Statement describing the Certificates will be distributed to prospective bidders by the financial advisor to the District, Wulff, Hansen & Co., 351 California Street, Suite 1000, San Francisco, CA 94104, telephone (415) 421-8900, Attention: Mr. Bud Levine. Bids will be entertained only from bidders to whom such Official Notice of Sale and Preliminary Official Statement have been distributed. Legal opinion: Quint & Thimmig LLP, Larkspur, California.

Dated: November 7, 2016

[TO BE PUBLISHED IN THE *BOND BUYER* ON MONDAY, NOVEMBER 7, 2016]