



CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

915 CAPITOL MALL ROOM 400
PO BOX 942809
SACRAMENTO, CA 94209-0001
TELEPHONE: (916) 653-3269
FAX: (916) 654-7440

October 11, 2016

TO: Blythe Fleet
Quint & Thimmig LLP
900 Larkspur Landing Circle Ste 270
Larkspur, CA 94939-1726

FROM: Mark Campbell, Executive Director

RE: ACKNOWLEDGEMENT OF REPORT OF PROPOSED DEBT ISSUANCE

California Government Code Section 8855(i) requires written notice to be given to the California Debt and Investment Advisory Commission (CDIAC) no later than 30 days prior to the proposed sale of any debt issue.

CDIAC acknowledges receipt of your notice of the following proposed debt issuance:

CDIAC Number: 2016-3248
Issuer: Mid-Peninsula Water District
Project: Water Supply, Storage, Distribution
Proposed Amount: \$20,000,000
Proposed Sale Date: November 14, 2016
Date Notice Received: October 10, 2016

Issuers may electronically file the Report of Final Sale (RFS) through CDIAC's website, using the following CDIAC number and password, which are unique to this filing and must be used for any subsequent reporting under this CDIAC number.

CDIAC Number: 2016-3248
Password: 25015282

In accordance with Government Code Section 8855(j), the RFS for this issue must be submitted not later than 21 days after the sale of the debt. The RFS may be submitted electronically at <http://www.treasurer.ca.gov/cdiac/reporting.asp>. An official statement or other financing documents must accompany the RFS.

Any questions regarding reporting requirements may be directed to CDIAC's Data Unit by email at CDIAC_Issuance@treasurer.ca.gov or by telephone at (916) 653-3269.

Cc: Tammy A Rudock
General Manager

REPORT OF PROPOSED DEBT ISSUANCE

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
Tel: (916) 653-3269 Fax: (916) 654-7440

Submitted: Monday, October 10, 2016
5:38:22PM

Your completion and submittal of this on-line form assures your compliance with existing California State law and will assist in the maintenance of a complete database of public debt in California. Thank you for your cooperation.¹

ISSUER NAME: MID-PENINSULA WATER DISTRICT
ISSUE NAME: Certificates of Participation (2016 Financing Project)

Please specify type/ name of project:

PROPOSED SALE DATE: 11/14/2016 **PRINCIPAL TO BE SOLD:** \$20,000,000.00

WILL A VALIDATION ACTION BE PURSUED: No Yes Unknown

IS ANY PORTION OF THE DEBT FOR REFUNDING?² No Yes, proposed amount for refunding \$0.00

Issuer Contact

Name: Tammy A. Rudock E-Mail: tammyr@midpeninsulawater.org
Title: General Manager
Address: 3 Dairy Lane
City: Belmont, CA 94002
Phone: 650 5918941 **ISSUER LOCATED IN** San Mateo **COUNTY**

Filing Contact

Name of Individual representing Bond Counsel who completed this form and maybe contacted for information:
Name: Brian D. Quint E-Mail: bqint@qtlp.com
Firm/ Agency: Quint & Thimmig LLP
Address: 900 Larkspur Landing Circle, Suite 270
City: Larkspur, CA 94939-1726
Phone: 415 9254200
Send acknowledgement to: Blythe Fleet E-Mail: bfleet@qtlp.com

FINANCING PARTICIPANTS

BOND COUNSEL: Quint & Thimmig LLP
BORROWER COUNSEL (LOAN) (Not Obligor Counsel):
FINANCIAL ADVISOR: Wulff, Hansen & Co.
UNDERWRITER:
DISCLOSURE COUNSEL: Quint & Thimmig LLP
PURCHASER
LENDER

IS THE INTEREST ON THE DEBT TAXABLE?

Under State Law: YES (taxable) NO (tax-exempt)
Under Federal Law: YES (taxable) NO (tax-exempt)

If the issue is federally tax-exempt, is interest a specific preference item for the purpose of alternative minimum tax?
 YES, preference item NO, not a preference item

TYPE OF SALE Competitive Negotiated

IS THIS FINANCING A PRIVATE PLACEMENT? No Yes

¹ Section 8855(i) of the California Government Code requires the issuer of any proposed new public debt issue to give written notice of the proposed sale to CDIAC no later than 30 days prior to the sale. Under California Government Code Section 8855(j), the issuer of any debt issue shall, not later than 21 days after the sale of the debt, submit a report of final sale and the official statement (or alternate financing documents) to the Commission. The Commission may require information to be submitted in the report that it considers appropriate.

² Section 53583(c)(2)(B) of the California Government Code requires that any local agency selling refunding bonds at private sale or on a negotiated basis shall send a written statement, within two weeks after the bonds are sold, to CDIAC explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated basis instead of at public sale.

TYPE OF DEBT INSTRUMENT

NOTE

- Bond anticipation (BAN)
- Grant anticipation (GAN)
- Loan from bank / other institution (LOAN)
- Other note (Please specify below.) (OTHN)
- Revenue anticipation (RAN)
- Tax allocation (TALN)
- Tax and revenue anticipation (TRAN)
- Tax anticipation (TAN)
- Marks-Roos Authority Loan (MKRL)
- Commercial paper (CP)
- Conduit Revenue Note (Private Obligor) (CRN)
- Certificates of Participation/ leases (COPL)
- State Agency Loan (STAL)
- Other (Please specify below.) (OTH)

Please specify if "Other Note/ Other Bond/ Other" was checked.

Bond

- Conduit revenue (Private obligor) (CRB)
- General obligation (GOB)
- Limited tax obligation (LTOB)
- Other bond (Please specify below.) (OTHB)
- Pension Obligation (POB)
- Public lease revenue (PLRB)
- Rate Reduction (GC 6588.7) (RRB)
- Revenue (Pool) (RB)
- Revenue (Public enterprise) (PERB)
- Sales tax revenue (STRB)
- Special assessment (SAB)
- Tax allocation (TAB)

SOURCE(S) OF REPAYMENT

- Bond proceeds (BDPR)
- General fund of issuing jurisdiction (GNFD)
- Grants (GRNT)
- Intergovernmental transfers other than grants (ITGV)
- Local obligor (LOB)
- Private obligor payments (POP)
- Other (OTHS)

Please specify if "Other" was checked.

- Property tax revenues (PRTX)
- Public enterprise revenues (PER)
- Sales tax revenues (SATR)
- Special assessments (SA)
- Special tax revenues (SPTR)
- Tax-increment (TI)
- Utility Project Charges (UPC)

PURPOSE(S) OF FINANCING

- Cash flow, interim financing (CFIF)
- Project, interim financing (PIF)
- College/university housing (CUH)
- Multifamily housing (MFH)
- Other Housing (OTHH)
- Single-family housing (SFH)
- Health care facilities (HCF)
- Hospital (HOSP)
- Medical Research/Institute (MRES)
- Other/multiple health care purposes (equipment, etc.)(OMHC)
- College/university facility (CUF)
- K-12 school facility (KSCH)
- Other/multiple educational uses (equipment, etc.) (OMED)
- Student Loans (SLC)
- Redevelopment, multiple uses (RD)
- Commercial development (CMDV)
- Industrial development (INDV)
- Pollution control (PC)

- Airport (APRT)
- Bridges and highways (BRHI)
- Convention center (CCTR)
- Equipment (EQU)
- Flood control/storm drainage (FLDS)
- Multiple capital improvements and public works (MCAP)
- Other capital improvements and public works (OCAP)
- Parking (PRKG)
- Parks/Open space (PRKO)
- Ports and marinas (PRTS)
- Power generations/transmission (PWR)
- Prisons/jails/correctional facilities (PRSN)
- Public building (PB)
- Public transit (PTR)
- Recreation and sports facilities (RCSP)
- Seismic safety improvements/repair (SSI)
- Solid waste recovery facilities (SWST)
- Street construction and improvements (SCI)
- Theatre/Arts Museums (THAM)
- Wastewater collection and treatment (WSTW)
- Water supply/storage/distribution (WTR)
- Commercial Energy Conservation/Improvement (CECI)
- Human Resources (HR)
- Insurance/pension funds (IPF)
- Other than listed above (OTH)
- Residential Energy Conservation/Improvement (RECI)

Please specify type/name of project if different from above.