

**\$18,570,000**  
**CERTIFICATES OF PARTICIPATION**  
**(2016 Financing Project)**  
**Evidencing the Direct, Undivided Fractional Interests of the**  
**Owners Thereof in Installment Payments to be Made by the**  
**MID-PENINSULA WATER DISTRICT**  
**(San Mateo County, California)**  
**As the Purchase Price for Certain Property Pursuant to an**  
**Installment Sale Agreement with the**  
**Public Property Financing Corporation of California**

**CERTIFICATE OF MAILING—FORM 8038-G**

I, Katherine Lee Reed, of Quint & Thimmig LLP, hereby state and certify that for and on behalf of the Mid-Peninsula Water District, San Mateo County, California, on the date hereof, I caused to be mailed an Information Return For Tax-Exempt Governmental Obligations, Form 8038-G, pertaining to the captioned financing, postage prepaid, by first class certified mail, return-receipt requested, to the Internal Revenue Service Center, Ogden, Utah 84201, a true copy of which Form 8038-G is hereto attached.

Dated: December 21, 2016

By   
Katherine Lee Reed,  
Project Manager  
Quint & Thimmig LLP

**Information Return for Tax-Exempt Governmental Obligations**

► Under Internal Revenue Code section 149(e)  
 ► See separate instructions.

OMB No. 1545-0720

Caution: If the issue price is under \$100,000, use Form 8038-GC.

<b>Part I Reporting Authority</b>		If Amended Return, check here <input type="checkbox"/>	
1 Issuer's name MID-PENINSULA WATER DISTRICT		2 Issuer's employer identification number (EIN) 94-6000088	
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions)		3b Telephone number of other person shown on 3a	
4 Number and street (or P.O. box if mail is not delivered to street address) 3 Dairy Lane		Room/suite	5 Report number (For IRS Use Only) 3
6 City, town, or post office, state, and ZIP code Belmont CA 94002		7 Date of issue December 21, 2016	
8 Name of issue Certificates of Participation (2016 Financing Project) (Installment Sale Agreement)		9 CUSIP number 59541P AT3	
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information (see instructions) Tammy A. Rudock General Manager		10b Telephone number of officer or other employee shown on 10a (650) 591-8941	

<b>Part II Type of Issue (enter the issue price).</b> See the instructions and attach schedule.			
11	Education	11	
12	Health and hospital	12	
13	Transportation	13	
14	Public safety	14	
15	Environment (including sewage bonds)	15	
16	Housing	16	
17	Utilities	17	19,508,447.30
18	Other. Describe ►	18	
19	If obligations are TANs or RANs, check only box 19a		<input type="checkbox"/>
	If obligations are BANs, check only box 19b		<input type="checkbox"/>
20	If obligations are in the form of a lease or installment sale, check box		<input checked="" type="checkbox"/>

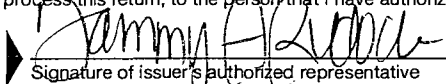
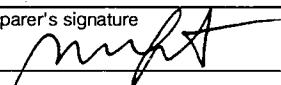
<b>Part III Description of Obligations.</b> Complete for the entire issue for which this form is being filed.					
	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	12/01/2046	\$ 19,508,447.30	\$ 18,570,000.00	18.116795 years	3.498417 %

<b>Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)</b>					
22	Proceeds used for accrued interest	22			0.00
23	Issue price of entire issue (enter amount from line 21, column (b))	23			19,508,447.30
24	Proceeds used for bond issuance costs (including underwriters' discount)	24	365,426.48		
25	Proceeds used for credit enhancement	25	0.00		
26	Proceeds allocated to reasonably required reserve or replacement fund	26	0.00		
27	Proceeds used to currently refund prior issues	27	0.00		
28	Proceeds used to advance refund prior issues	28	0.00		
29	Total (add lines 24 through 28)	29			365,426.48
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)	30			19,143,020.82

<b>Part V Description of Refunded Bonds.</b> Complete this part only for refunding bonds.		
31	Enter the remaining weighted average maturity of the bonds to be currently refunded	_____ years
32	Enter the remaining weighted average maturity of the bonds to be advance refunded	_____ years
33	Enter the last date on which the refunded bonds will be called (MM/DD/YYYY)	_____
34	Enter the date(s) the refunded bonds were issued	_____

**Part VI Miscellaneous**

- |            |  |  |
|------------|--|--|
| <b>35</b>  |  |  |
| <b>36a</b> |  |  |
| <b>37</b>  |  |  |
- 35** Enter the amount of the state volume cap allocated to the issue under section 141(b)(5) . . . . .
- 36a** Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (GIC) (see instructions) . . . . .
- b** Enter the final maturity date of the GIC ▶ \_\_\_\_\_
- c** Enter the name of the GIC provider ▶ \_\_\_\_\_
- 37** Pooled financings: Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units . . . . .
- 38a** If this issue is a loan made from the proceeds of another tax-exempt issue, check box ▶  and enter the following information:
- b** Enter the date of the master pool obligation ▶ \_\_\_\_\_
- c** Enter the EIN of the issuer of the master pool obligation ▶ \_\_\_\_\_
- d** Enter the name of the issuer of the master pool obligation ▶ \_\_\_\_\_
- 39** If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box . . . . . ▶
- 40** If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box . . . . . ▶
- 41a** If the issuer has identified a hedge, check here ▶  and enter the following information:
- b** Name of hedge provider ▶ \_\_\_\_\_
- c** Type of hedge ▶ \_\_\_\_\_
- d** Term of hedge ▶ \_\_\_\_\_
- 42** If the issuer has superintegrated the hedge, check box . . . . . ▶
- 43** If the issuer has established written procedures to ensure that all nonqualified bonds of this issue are remediated according to the requirements under the Code and Regulations (see instructions), check box . . . . . ▶
- 44** If the issuer has established written procedures to monitor the requirements of section 148, check box . . . . . ▶
- 45a** If some portion of the proceeds was used to reimburse expenditures, check here ▶  and enter the amount of reimbursement . . . . . ▶ \_\_\_\_\_
- b** Enter the date the official intent was adopted ▶ \_\_\_\_\_

<b>Signature and Consent</b>	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I consent to the IRS's disclosure of the issuer's return information, as necessary to process this return, to the person that I have authorized above.			
	 Signature of issuer's authorized representative	12/21/16 Date	Tammy A. Rudock General Manager Type or print name and title	
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed
	Brian D. Quint		12/21/16	PTIN P01076323
	Firm's name ▶ Quint & Thimmig LLP	Firm's EIN ▶ 94-3263256		Phone no. (415) 925-4200
	Firm's address ▶ 900 Larkspur Landing Circle, Suite 270, Larkspur, CA 94939			

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Quint and Thimmig LLP  
900 Larkspur Landing Circle, Suite 270  
LARKSPUR CA 94939-1726

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9414 8102 0079 3243 8195 40

Department of the Treasury  
Internal Revenue Service Center

OGDEN UT 84201-0001



Reference	Mid-Peninsula Water District 13067.01
USPS #	9414810200793243819540
USPS Mail Class	Certified with Return Receipt (Signature)
USPS Status	Your item has been delivered to an agent at 8:28 pm on December 27, 2016 in OGDEN, UT 84401.
USPS History	<p>In Transit to Destination, December 25, 2016, 1:03 am          Departed USPS Facility, December 23, 2016, 1:39 pm, SALT LAKE CITY, UT 84199          Arrived at Unit, December 23, 2016, 1:04 pm, SALT LAKE CITY, UT 84199          Arrived at USPS Destination Facility, December 23, 2016, 1:03 pm, SALT LAKE CITY, UT 84199</p> <p>In Transit to Destination, December 22, 2016, 8:47 pm          Departed USPS Origin Facility, December 21, 2016, 8:47 pm, SAN FRANCISCO, CA 94188          Arrived at USPS Origin Facility, December 21, 2016, 8:06 pm, SAN FRANCISCO, CA 94188          Accepted at USPS Origin Facility, December 21, 2016, 6:51 pm, LARKSPUR, CA 94939          Shipping Label Created, USPS Awaiting Item, December 21, 2016, 9:35 am, LARKSPUR, CA 94939</p>

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Date Verified: 12/28/2016 5:00:16 PM (UTC)



Date: December 28, 2016

Reference Mid Peninsula Water District 13067 01:

The following is in response to your December 28, 2016 request for delivery information on your Certified Mail™/RRE item number 9414810200793243819540. The delivery record shows that this item was delivered on December 27, 2016 at 8:28 pm in OGDEN, UT 84401. The scanned image of the recipient information is provided below.

Signature of Recipient :

Signature	X	<i>Walter Ooster</i>
Printed Name		Walter Ooster

Address of Recipient :

Delivery Address	IRS Capital UT 84201
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Sincerely,  
United States Postal Service