CALIFORNIA FORM / UU FAIR POLITICAL PRACTICES COMMISSION	T OF ECONOMIC INTERESTS COVER PAGE A Public Document
	Filing ID:
Please type or print in ink.	211632819
NAME OF FILER (LAST)	(FIRST) (MIDDLE)
SCHMIDT, BRIAN	
1. Office, Agency, or Court	
Agency Name (Do not use acronyms)	
SAN MATEO COUNTY Division, Board, Department, District, if applicable	Your Position
Mid Peninsula Water District	Director
 If filing for multiple positions, list below or on an attachment. (Do not 	ot use acronyms)
Agency:	Position:
. Jurisdiction of Office (Check at least one box)	hadre Defined hadre Dre Terry hadre an Ocard Ocardination of
State	Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
Multi-County	X County of San Mateo
☐ City of	Other
. Type of Statement (Check at least one box)	
Annual: The period covered is January 1, 2023 through	Leaving Office: Date Left//
December 31, 2023. -or-	(Check one circle)
The period covered is/, through December 31, 2023.	 The period covered is January 1, 2023 through the date of leaving office.
Assuming Office: Date assumed//	O The period covered is/, through the date of leaving office.
Candidate:Date of Election and office sough	ht, if different than Part 1:
 Schedule Summary (required) ► Total numb Schedules attached 	per of pages including this cover page:17
Image: Schedule A-1 - Investments – schedule attached	Schedule C - Income, Loans, & Business Positions – schedule attached
Schedule A-2 - Investments – schedule attached	Schedule D - Income – Gifts – schedule attached
Schedule B - Real Property – schedule attached	Schedule E - Income – Gifts – Travel Payments – schedule attached
or-	
□ None - No reportable interests on any schedule	
. Verification	
MAILING ADDRESS STREET CIT (Business or Agency Address Recommended - Public Document)	TY STATE ZIP CODE
1075 Old County Road Suite A Bottom DAYTIME TELEPHONE NUMBER	elmont CA 94002
(650) 591-8941	bschmidt@midpeninsulawater.org
I have used all reasonable diligence in preparing this statement. I have herein and in any attached schedules is true and complete. I acknowledge and the statement of the state	e reviewed this statement and to the best of my knowledge the information contained
I certify under penalty of perjury under the laws of the State of C	
Date Signed	Signature BRIAN SCHMIDT
(month, day, year)	(File the originally signed paper statement with your filing official.)

011700170-NFH-0170

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

CALIFORNIA FORM	7	0		
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FAIR POLITICAL PRACTICES COMMISSION

Name	
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SCHMIDT, BRIAN

Investments must be	itemized.
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NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
MASTERCARD INC CL A	GARTNER INC NEW
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
financial services	Business consulting
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000 \$10,001 - \$100,000	X \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other Other
(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
04 / 20 / 23 / / / 23 ACQUIRED DISPOSED	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
METLIFE INC	VERISIGN INC
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Insurance	domain name registry
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000 \$10,001 - \$100,000	X \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other	X Stock Other
○ Income Received of \$500 or More (Report on Schedule C)	Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
04 / 18 / 23 / / 23	06 / 23 / 23 / / 23
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY GRV CORP.
ECOLAB INC GENERAL DESCRIPTION OF THIS BUSINESS	CSX_CORP GENERAL DESCRIPTION OF THIS BUSINESS
GENERAL DEGONI HON OF THIS DUGINEDS	
water treatment	Rail-based freight transportation services
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000 \$10,000	X \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other (Describe)	X Stock Other(Describe)
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
○ Income Received of \$500 or More (Report on Schedule C)	○ Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>04 / 20 / 23</u> <u>/ / 23</u>	<u></u>
ACQUIRED DISPOSED	ACQUIRED DISPOSED

Comments: __

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

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FAIR POLITICAL PRACTICES COMMISSION

Name

SCHMIDT, BRIAN

Investments must be itemized.

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
ARTHUR J GALLAGHER & CO	CROWN CASTLE INC
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
insurance	real estate
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000 \$10,001 - \$100,000	X \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other	X Stock Other
(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499
Income Received of \$500 or More (Report on Schedule C)	Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
04 / 18 / 23 / / 23	12 / 08 / 23 / / 23
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
COCA-COLA COMPANY	VERISK ANALYTICS INC
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
soft drink company	data analytics
FAIR MARKET VALUE	FAIR MARKET VALUE
∑ \$2,000 - \$10,000	X \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other (Describe)	X Stock Other
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
○ Income Received of \$500 or More (Report on Schedule C)	○ Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
12 / 08 / 23 / / 23	04 / 20 / 23 / / 23
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
JOHNSON & JOHNSON	DANAHER CORP
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
pharmaceuticals	life sciences
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000 \$10,001 - \$100,000 State \$10,001 - \$100,000 \$100,000	\$2,000 - \$10,000 \$400,000 X \$10,000 \$400,000 000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other (Describe)	X Stock Other
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>12 / 08 / 23</u> / / 23	<u>12 / 15 / 23</u> <u>/ / 23</u>
ACQUIRED DISPOSED	ACQUIRED DISPOSED
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Comments: _

Stocks, Bonds, and Other Interests

CALIFORNIA FORM	7(J	

FAIR POLITICAL PRACTICES COMMISSION

Name	
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SCHMIDT, BRIAN

(Ownership Interest is Less Than 10%) Investments must be itemized.

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
BANK OF AMERICA CORP	LPL FINANCIAL HOLDINGS
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
banking	independent broker-dealer
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000 X \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other	X Stock Other
(Describe)	(Describe)
Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>12 / 08 / 23</u> / / <u>23</u>	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
XYLEM INC	WALMART INC
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
water technology	retail shopping
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000 \$10,001 - \$100,000	X \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other	X Stock Other
(Describe)	(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>12/15/23</u> <u>//23</u>	$04/18/23$ _//23
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
NORDSON CORP	BENTLEY SYSTEMS INC
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
dispensing equipment for consumer and industrial adhesives, sealants and coatings	software business
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 X \$10,001 - \$100,000	\$2,000 - \$10,000 X \$10,001 - \$100,000
□ \$100,001 - \$1,000,000 □ Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other (Describe)	X Stock (Describe)
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
○ Income Received of \$500 or More (Report on Schedule C)	○ Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
04 / 18 / 23 / / 23	04 / 18 / 23 / / 23
ACQUIRED DISPOSED	ACQUIRED DISPOSED

Comments: _

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

CALIFORNIA FORM	7	0	
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FAIR POLITICAL PRACTICES COMMISSION

SCHMIDT, BRIAN

Investments must be itemized.

NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
MERCK & CO INC NEW	INTUIT INC
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
pharmaceuticals	financial software
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000 S10,001 - \$100,000	X \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other (Describe)	X Stock Other (Describe)
□ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	□ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
12 / 08 / 23 / / 23	04 / 20 / 23 / / 23
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
AIR PRODUCTS & CHEMICALS	PARKER-HANNIFIN CORP
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
selling gases and chemicals for industrial use.	Motion and control technologies
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000	☑ \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other	X Stock Other (Describe)
(Describe) Partnership () Income Received of \$0 - \$499	Describe)
Income Received of \$500 or More (Report on Schedule C)	Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>12 / 15 / 23</u> / / <u>23</u>	<u>05 / 23 / 23</u> / / <u>23</u>
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
AMERICAN TOWER CORP	VISA INC CLASS A
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Real estate	financial services
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000	X \$2,000 - \$10,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other	X Stock Other
	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499
 Partnership O income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C) 	 Partiesting O income Received of \$0 - \$459 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
12 / 15 / 23 / / 23	04 / 20 / 23 / / 23
ACQUIRED DISPOSED	ACQUIRED DISPOSED
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Comments: _

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

CALIFORNIA FORM	7	0	
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FAIR POLITICAL PRACTICES COMMISSION

SCHMIDT, BRIAN

Investments must be itemized.

Do not attach brokerage or financial statements.

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
POOL CORP	IDEX CORP
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
swimming pool products	specialty engineered products
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 X \$10,001 - \$100,000	X \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
(Describe)	(Describe)
Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>04 / 18 / 23</u> / _ / <u>23</u>	<u>12 / 15 / 23</u> <u>/ / 23</u>
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
ABBVIE INC	MARSH AND MC LENNAN
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
pharmaceuticals	professional services
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000 \$10,001 - \$100,000	∑ \$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other	X Stock Other
(Describe)	(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
12 / 08 / 23 / / 23	04 / 20 / 23 / / 23
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
	ROLLINS INC
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Internet	pest control company serving residential and commercial clients
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000	\$2,000 - \$10,000 X \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other(Describe)	X Stock (Describe)
Partnership O Income Received of \$0 - \$499	Partnership () Income Received of \$0 - \$499
Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
04 / 20 / 23 / / 23	04 / 18 / 23 / / 23
ACQUIRED DISPOSED	ACQUIRED DISPOSED

Stocks, Bonds, and Other Interests

CALIFORNIA FORM	7	0	
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FAIR POLITICAL PRACTICES COMMISSION

Name	
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SCHMIDT, BRIAN

(Ownership Interest is Less Than 10%) Investments must be itemized.

Do not attach brokerage or financial statements.

JINTERACTIVE HOREAST GAP GENERAL DESCRIPTION OF THIS BUSINESS Automated electronic broker PAR MARKET VALUE Stoon - \$10,0000 Stook Cover \$1,000,000 NATURE OF INVESTMENT General Description of This Business Partmeship Income Received of \$3,9309 Partmeship Disposed MATECD LINC General General Description of This Business Image MATECD LINC General Description of This Business General Description of This Business Income Received of \$10,000 Stoon - Stooco Stoon - Stooco Stoon - Stooco Stoon - Stooco Stoon - Stooco Stoon - Stooco Partmeship	►	NAME OF BUSINESS ENTITY	Г	► NAME OF BUSINESS ENTITY
automsted electronic broker PAR MARKET VALUE Biscolo - \$100,000 Stoudi - \$100,000 NATURE OF INVESTMENT Distroction - \$100,000 NATURE OF INVESTMENT Distroction - \$100,000 Partnership Distroction - \$100,000 NATURE OF INVESTMENT Distroction - \$100,000 Partnership Distroction - \$100,000 IF APPLICABLE, UST DATE: 04/13/23 23 ACCUIRED DISPOSED NATURE OF INVESTMENT WATSO TIX RAPPLICABLE, UST DATE: 04/13/23 23 ACCUIRED DISPOSED NATURE OF INVESTMENT YATSO TIX GENERAL DESCRIPTION OF THIS BUSINESS BISO Contraction of \$100,000 NATURE OF INVESTMENT YEAC distribution businesses BISO Charaction of \$100,000 NATURE OF INVESTMENT YEAR MARKET VALUE Stook Charaction of \$100,000 NATURE OF INVESTMENT YEAR MARKET VALUE <		INTERACTIVE BROKERS GRP		COOPER COS INC
FAR MARKET VALUE		GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
		automated electronic broker		medical devices
NATURE OF INVESTMENT				
Stock Other Oversitie)		\$100,001 - \$1,000,000		\$100,001 - \$1,000,000OVer \$1,000,000
□ Partnership ○ hoome Received of \$500 or More (Report on Schedule C) □ □ Income Received of \$500 or More (Report on Schedule C) □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ <		X Stock Other		X Stock Other
04/18/23 23 ACQUIRED 23 NAME OF BUSINESS ENTITY 3000 WATEGO INC 3000 GENERAL DESCRIPTION OF THIS BUSINESS 10000 HVAC distribution businesses 10000 FAR MARKET VALUE 3100.001		Partnership O Income Received of \$0 - \$499		Partnership O Income Received of \$0 - \$499
ACQUIRED DISPOSED PAR MARKET VALUE Stock Stock Other (Describe) Stock Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: O4 / 18 / 23 / 23 O4 / 18 / 23 / 23 J23 ACQUIRED DISPOSED NAME OF BUSINESS ENTITY IF APPLICABLE, LIST DATE: O4 / 18 / 23 / 23 J23 ACQUIRED DISPOSED NAME OF BUSINESS ENTITY IF APPLICABLE, LIST DATE: O4 / 18 / 23 / 23 J23		IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
▶ NAME OF BUSINESS ENTITY WATSCO_INC GENERAL DESCRIPTION OF THIS BUSINESS HVAC distribution businesses FAIR MARKET VALUE Stock Sto.000 Stock Other (Describer) Partnership Oncome Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: 04 / 18 / 23 / _ / 23 04/18 / 23 / _ / 23 Sto.000 NAME OF BUSINESS ENTITY MICROSOPT CORP GENERAL DESCRIPTION OF THIS BUSINESS stock Other 04 / 18 / 23 / _ / 23 ACQUIRED DISPOSED NAME OF BUSINESS ENTITY MICROSOPT CORP GENERAL DESCRIPTION OF THIS BUSINESS stock Other 01come Received of \$0 - \$100,000 Stolo, 01 - \$100,000		<u>04 / 18 / 23</u> / <u>/ 23</u>		<u>04 / 18 / 23</u> / / <u>23</u>
MATSCO INC GENERAL DESCRIPTION OF THIS BUSINESS HVAC distribution businesses FAIR MARKET VALUE S2000 - \$10,000 S10,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT Stock Other Opentnership Income Received of \$0 - \$499 Oncome Received of \$00 - \$499 Ohrow Received of \$00 - \$499 Oncome Received of \$00 - \$499 DisPOSED NAME OF BUSINESS ENTITY MICROSOFT CORP GENERAL DESCRIPTION OF THIS BUSINESS software FAIR MARKET VALUE Stook Other Other (Describe) Partnership Oncome Received of \$0 - \$1,000,000 NATURE OF INVESTMENT Stoock		ACQUIRED DISPOSED		ACQUIRED DISPOSED
GENERAL DESCRIPTION OF THIS BUSINESS HVAC distribution businesses FAIR MARKET VALUE S2.000 - \$10,000 \$10,001 - \$100,000 NATURE OF INVESTMENT Stock Other Image: Describe Stock Image: Describe Other Image: Describe Other	►	NAME OF BUSINESS ENTITY	T	► NAME OF BUSINESS ENTITY
HVAC distribution businesses		WATSCO INC		FISERV INC
FAIR MARKET VALUE		GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
		HVAC distribution businesses		financial technology
¹ \$100,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT ^(Describe) Partnership Income Received of \$0 - \$499 O Income Received of \$0 - \$499 ^(Describe) Partnership Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: O4 / 18 / 23 O A/ 18 / 23 / 23 NAME OF BUSINESS ENTITY IF APPLICABLE, LIST DATE: O4 / 18 / 23 / 23 FAIR MARKET VALUE Disposed Stock Other (Describe) Partnership Income Received of \$0 - \$100,000 NATURE OF INVESTMENT Stock Other (Describe) GENERAL DESCRIPTION OF THIS BUSINESS multinational finance company FAIR MARKET VALUE Stock Stock Other (Describe) Partnership Income Received of \$0 - \$499 O Income Received of \$0 - \$499		FAIR MARKET VALUE		FAIR MARKET VALUE
NATURE OF INVESTMENT				
X Stock Other Obscribe) Operatorship Oncome Received of \$0 - \$499 Oncome Received of \$0 - \$499 Ohreen Received of \$500 or More (Report on Schedule C) Partnership Oncome Received of \$0 - \$499 IF APPLICABLE, LIST DATE: O4 / 18 / 23 / 23 / 23 / 23 / 23 / 23 / 23 / 2		S100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000
□ □		NATURE OF INVESTMENT		NATURE OF INVESTMENT
□ Partnership ○ Income Received of \$0°-\$499 □ Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: □ 04 / 18 / 23 / 23 ACQUIRED □ JSPOSED ► NAME OF BUSINESS ENTITY MICROSOFT CORP GENERAL DESCRIPTION OF THIS BUSINESS software FAIR MARKET VALUE □ \$2,000 - \$10,000 □ \$100,010 - \$100,000 □ NATURE OF INVESTMENT □ 1 Come Received of \$0° - \$499 □ Come Received of \$0° - \$499 □ Partnership □ Partnership □ Partnership □ Partnership □ Income Received of \$0° - \$499 □ Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: □ 1 23 □ 23				
IF APPLICABLE, LIST DATE:				
04 / 18 / 23 ACQUIRED 23 DISPOSED • NAME OF BUSINESS ENTITY MICROSOFT CORP GENERAL DESCRIPTION OF THIS BUSINESS software FAIR MARKET VALUE Stock 0 Ver \$1,000,000 NATURE OF INVESTMENT Stock 0 Other (Describe) 0 NATURE OF INVESTMENT Stock 0 Other (Describe) 0 Income Received of \$0 - \$499 IF APPLICABLE, LIST DATE: 23 23 23		○ Income Received of \$500 or More (Report on Schedule C)		○ Income Received of \$500 or More (Report on Schedule C)
ACQUIRED DISPOSED Balt		IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED Bare		04 / 18 / 23 / / 23		04 / 20 / 23 / / 23
MICROSOFT CORP JPMORGAN CHASE & CO GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS BUSINESS software multinational finance company FAIR MARKET VALUE \$10,001 - \$100,000 \$2,000 - \$10,000 \$10,001 - \$1,000,000 \$100,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT \$2,000 - \$10,000 \$2 stock Other (Describe) (Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: 1 123 1 123				
MICROSOFT CORP JPMORGAN CHASE & CO GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS BUSINESS software multinational finance company FAIR MARKET VALUE \$10,001 - \$100,000 \$2,000 - \$10,000 \$10,001 - \$1,000,000 \$100,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT \$2,000 - \$10,000 \$2 stock Other (Describe) (Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: 1 123 1 123	_		╀	
GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS BUSINESS software multinational finance company FAIR MARKET VALUE FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT (Describe) Partnership O Income Received of \$0 - \$499 (Describe) If APPLICABLE, LIST DATE: / 23 / 23 / 23				
software FAIR MARKET VALUE \$\$2,000 - \$10,000 \$\$10,001 - \$100,000 \$\$100,001 - \$1,000,000 \$\$100,001 - \$\$1,000,000 \$\$100,001 - \$\$1,000,000 \$\$100,001 - \$\$1,000,000 \$\$100,001 - \$\$1,000,000 \$\$100,001 - \$\$1,000,000 \$\$100,001 - \$\$1,000,000 \$\$100,001 - \$\$1,000,00 \$\$10,001 - \$\$1,000,00 \$\$100,001 - \$\$1,000,00				
FAIR MARKET VALUE		GENERAL DESCRIPTION OF THIS DUSINESS		General Description of This Dusiness
¹ \$2,000 - \$10,000 ¹ \$10,001 - \$100,000 ¹ \$2,000 - \$10,000 ¹ \$10,001 - \$100,000 NATURE OF INVESTMENT ¹ Other		software		multinational finance company
□ \$100,001 - \$1,000,000 □ Over \$1,000,000 NATURE OF INVESTMENT □ Over \$1,000,000 □ \$100,001 - \$1,000,000 □ Over \$1,000,000 NATURE OF INVESTMENT □ Over \$1,000,000 □ \$100,001 - \$1,000,000 □ Over \$1,000,000 NATURE OF INVESTMENT □ Over \$1,000,000 □ Partnership ○ Income Received of \$0 - \$499 □ Describe) □ Partnership ○ Income Received of \$500 or More (Report on Schedule C) □ Partnership ○ Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE:				
NATURE OF INVESTMENT X Stock Other Describe) Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE:				
X Stock Other (Describe) Partnership Income Received of \$0 - \$499 Income Received of \$0 - \$499 IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE: Image: Market and the state of the s		\$100,001 - \$1,000,000Over \$1,000,000		S100,001 - \$1,000,000 Over \$1,000,000
Image: Construction in the image: Constructine in the image: Construction in the image: Constructi		NATURE OF INVESTMENT		NATURE OF INVESTMENT
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE:				X Stock Other
IF APPLICABLE, LIST DATE: 				(,
<u>/ 23 23 04 / 18 / 23 23 </u>		○ Income Received of \$500 or More (Report on Schedule C)		○ Income Received of \$500 or More (Report on Schedule C)
		IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED ACQUIRED DISPOSED		/ <u>23</u> / <u>23</u> /		<u>04 / 18 / 23</u> / / <u>/ 23</u>
		ACQUIRED DISPOSED		ACQUIRED DISPOSED

Stocks, Bonds, and Other Interests

CALIFORNIA FORM	7	J	
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FAIR POLITICAL PRACTICES COMMISSION

SCHMIDT, BRIAN

(Ownership Interest is Less Than 10%) Investments must be itemized.

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
VERIZON COMMUNICATIONS	PFIZER INCORPORATED
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
wireless services	pharmaceuticals
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000 \$10,001 - \$100,000	X \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT X Stock Other (Describe)	NATURE OF INVESTMENT X Stock Other Other
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>12 / 08 / 23</u> / / <u>/ 23</u> ACQUIRED DISPOSED	<u>12 / 08 / 23</u> / / <u>23</u> ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
PROCTER & GAMBLE CO	JPMORGAN CHASE & CO
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
consumer goods	financial services
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000	X \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other (Describe)	X Stock Other
Partnership () Income Received of \$0 - \$499	Partnership () Income Received of \$0 - \$499
Income Received of \$500 or More (Report on Schedule C)	Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
04 / 18 / 23 / / 23	04 / 18 / 23 / / 23
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
TJX COS INC NEW	PEPSICO INCORPORATED
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
clothing retailer	food and beverage corporation
	FAIR MARKET VALUE
X \$2,000 - \$10,000 \$10,001 - \$100,000	X \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other(Describe)	X Stock Other
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
04 / 20 / 23 / / 23	12 / 08 / 23 / / 23
ACQUIRED DISPOSED	ACQUIRED DISPOSED

Comments: _

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

CALIFORNIA FORM	7	0	
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FAIR POLITICAL PRACTICES COMMISSION

Name			
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SCHMIDT, BRIAN

Investments must be iter	nized.
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NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
	NIKE INC CLASS B
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
scientific instruments	
	athletic apparel
	FAIR MARKET VALUE
x \$2,000 - \$10,000 \$10,000	x \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT
X Stock Other (Describe)	X Stock (Describe)
□ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>12 / 15 / 23</u> / _ / <u>23</u> ACQUIRED DISPOSED	<u>12 / 15 / 23</u> / / <u>23</u> ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
INTERCONTINENTAL EXCH GENERAL DESCRIPTION OF THIS BUSINESS	BROADCOM INC GENERAL DESCRIPTION OF THIS BUSINESS
financial exchanges	technology products
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000 \$10,001 - \$100,000	X \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT
X Stock Other (Describe)	X Stock (Describe)
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
○ Income Received of \$500 or More (Report on Schedule C)	○ Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
04 / 20 / 23 / / 23	04 / 18 / 23 / / 23
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
HOME DEPOT INC	BLACKROCK INC
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
home furnishings	Financial investments
FAIR MARKET VALUE	
X \$2,000 - \$10,000 \$10,001 - \$100,000	FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT
(Describe)	(Describe)
☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
04 / 18 / 23 / / 23	12 / 08 / 23 / / 23
ACQUIRED DISPOSED	ACQUIRED DISPOSED

Comments: __

Stocks, Bonds, and Other Interests

CALIFORNIA FORM	7(J	
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FAIR POLITICAL PRACTICES COMMISSION

Name	
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SCHMIDT, BRIAN

(Ownership Interest is Less Than 10%) Investments must be itemized.

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
AGILENT TECH INC	SOUTHERN COMPANY
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
laboratory equipment and services	energy business
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000 \$10,001 - \$100,000	x \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	Store \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other (Describe)	X Stock (Describe)
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
Income Received of \$500 or More (Report on Schedule C)	○ Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
12 / 15 / 23 / / 23	12 / 08 / 23 / / 23
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
LENNOX INTERNATIONAL	AT & T INC
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
climate control products for the heating,	
ventilation, air conditioning	telecommunications
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 X \$10,001 - \$100,000	X \$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT
(Describe)	(Describe)
Partnership O Income Received of \$0 - \$499	□ Partnership ○ Income Received of \$0 - \$499
○ Income Received of \$500 or More (Report on Schedule C)	○ Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
04 / 18 / 23 / / 23	04 / 18 / 23 / / 23
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
GENL DYNAMICS CORP	S&P GLOBAL INC
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
aerospace and defense	financial services
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000 S 10,001 - \$100,000	X \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
X Stock Other (Describe)	X Stock (Describe)
Partnership O Income Received of \$0 - \$499	□ Partnership ○ Income Received of \$0 - \$499
○ Income Received of \$500 or More (Report on Schedule C)	○ Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>04 / 18 / 23</u> / / <u>23</u>	<u>04 / 20 / 23</u> <u>/ / 23</u>
ACQUIRED DISPOSED	ACQUIRED DISPOSED

Comments: _

Stocks, Bonds, and Other Interests

CALIFORNIA FORM	7	0	
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FAIR POLITICAL PRACTICES COMMISSION

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SCHMIDT, BRIAN

(Ownership Interest is Less Than 10%) Investments must be itemized.

· · · · · · · · · · · · · · · · · ·	
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
QUALCOMM INC	DOW INC
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
wireless technology	chemicals
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000 S \$10,001 - \$100,000	X \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
X Stock Other (Describe)	X Stock Other (Describe)
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	□ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>09 / 26 / 23</u> / / <u>/ 23</u> ACQUIRED DISPOSED	<u>12 / 08 / 23</u> / / <u>/ 23</u> ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF THIS BUSINESS	BERKLEY W R CORPORATION GENERAL DESCRIPTION OF THIS BUSINESS
chemical and gas engineering	insurance
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000 X \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
X Stock Other (Describe)	X Stock (Describe)
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
04 / 20 / 23 / / 23	04 / 18 / 23 / / 23
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
PRUDENTIAL FINANCIAL INC	CATERPILLAR INC
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
financial investment	construction equipment and services
	FAIR MARKET VALUE
X \$2,000 - \$10,000 \$10,001 - \$100,000	X \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT
(Describe)	(Describe)
Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
04 / 18 / 23 / / 23	04 / 20 / 23 / / 23
ACQUIRED DISPOSED	ACQUIRED DISPOSED

Comments: _

Stocks, Bonds, and Other Interests

CALIFORNIA FORM	7		
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FAIR POLITICAL PRACTICES COMMISSION

Name	
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SCHMIDT, BRIAN

(Ownership Interest is Less Than 10%) Investments must be itemized.

NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
EQUIFAX INC	US BANCORP NEW
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
consumer credit reporting agency	banking
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 X \$10,001 - \$100,000	x \$2,000 - \$10,000 \$10,001 - \$100,000 \$10,001 - \$100,000 \$10,000 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other (Describe)	X Stock Other (Describe)
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
○ Income Received of \$500 or More (Report on Schedule C)	○ Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
04 / 18 / 23 / / 23	06 / 06 / 23 / / 23
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
PROLOGIS INC	FIFTH THIRD BANCORP
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
logistics	bank holding company
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000 I \$10,001 - \$100,000	X \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other (Describe)	X Stock Other(Describe)
Partnership O Income Received of \$0 - \$499	Partnership () Income Received of \$0 - \$499
○ Income Received of \$500 or More (Report on Schedule C)	○ Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>12 / 08 / 23</u> / / <u>23</u>	<u>05 / 23 / 23</u> / / <u>23</u>
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
TERADYNE INCORPORATED	CISCO SYSTEMS INC
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
automatic test equipment	computer technology
FAIR MARKET VALUE \$2,000 \$10,000 \$3,\$10,001 - \$100,000	
\$2,000 - \$10,000 ∑ \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other (Describe)	X Stock (Describe)
Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
○ Income Received of \$500 or More (Report on Schedule C)	○ Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>04 / 18 / 23</u> / _ / <u>23</u>	<u>04 / 18 / 23</u> / / <u>23</u>
ACQUIRED DISPOSED	ACQUIRED DISPOSED

Comments: __

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

CALIFORNIA FORM 70	I	
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FAIR POLITICAL PRACTICES COMMISSION

SCHMIDT, BRIAN

Investments must be itemized.

NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
DOLLAR GENERAL CORP	AMPHENOL CORP NEW
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
discount stores	technology solutions
FAIR MARKET VALUE	FAIR MARKET VALUE
x \$2,000 - \$10,000 \$10,001 - \$100,000	x \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
12 / 15 / 23 / / 23	04 / 20 / 23 / / 23
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
MCDONALDS CORP	VERALTO CORPORATION
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
restaurants	essential technology solutions
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000	X \$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other
(Describe)	(Describe)
Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
12 / 08 / 23 / / 23	12 / 15 / 23 / / 23
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
ZOETIS INC	APPLIED MATERIALS INC
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
pharmaceuticals	semiconductor chips
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000	X \$2,000 - \$10,000 \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	□ \$100,001 - \$1,000,000 □ Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other	X Stock Other
(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499
Income Received of \$500 or More (Report on Schedule C)	Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>12 / 15 / 23</u> / / <u>23</u>	<u>07 / 24 / 23</u> / / <u>23</u>
ACQUIRED DISPOSED	ACQUIRED DISPOSED

Comments: __

Stocks, Bonds, and Other Interests

CALIFORNIA FORM $7($	J	0
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FAIR POLITICAL PRACTICES COMMISSION

Name	
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SCHMIDT, BRIAN

(Ownership Interest is Less Than 10%) Investments must be itemized.

_	NAME OF BUSINESS ENTITY			
			NAME OF BUSINESS ENTITY	
	ADOBE SYSTEMS INC			
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS	
	software company			
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	X \$2,000 - \$10,000 \$10,001 - \$100,000		\$2,000 - \$10,000 \$10,001 - \$100,000	
	S100,001 - \$1,000,000 Over \$1,000,000		S100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT		NATURE OF INVESTMENT	
	X Stock Other		Stock Other	
	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499		(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499	
	○ Income Received of \$500 or More (Report on Schedule C)		○ Income Received of \$500 or More (Report on Schedule C)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:	
	_04 / 20 / 23 / 23		2323	
	ACQUIRED DISPOSED		ACQUIRED DISPOSED	
►	NAME OF BUSINESS ENTITY	►	NAME OF BUSINESS ENTITY	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000\$10,000		\$2,000 - \$10,000 \$10,001 - \$100,000	
	\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000Over \$1,000,000	
	NATURE OF INVESTMENT		NATURE OF INVESTMENT	
	Stock Other		Stock Other	
	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499		(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499	
	Income Received of \$500 or More (Report on Schedule C)		Participant Control Received of \$0 - \$455 O Income Received of \$500 or More (Report on Schedule C)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:	
	,		,	
	/ <u></u> / <u>23</u> / <u>/23</u>		/ <u>23</u> / <u>23</u> /	
	ACQUIRED DISPOSED		ACQUIRED DISPOSED	
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTITY	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS	
	FAIR MARKET VALUE			
	\$2,000 - \$10,000 \$10,001 - \$100,000		\$2,000 - \$10,000 \$10,001 - \$100,000	
	S100,001 - \$1,000,000 Over \$1,000,000		S100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT		NATURE OF INVESTMENT	
	Stock Other (Describe)		Stock Other	
	Partnership () Income Received of \$0 - \$499		Partnership O Income Received of \$0 - \$499	
	Income Received of \$500 or More (Report on Schedule C)		Income Received of \$500 or More (Report on Schedule C)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:	
	/ /23 / /23		/ /23 / /23	
	ACQUIRED DISPOSED		ACQUIRED DISPOSED	
	I	I		

Comments: _

SCHEDULE B Interests in Real Property (Including Rental Income)

CALIFORNIA FORM

FAIR POLITICAL PRACTICES COMMISSION

Name

SCHMIDT, BRIAN

► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS	► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
935 Old County Road Unit 23	
CITY	CITY
Belmont	
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$2,000 - \$10,000 \$10,001 - \$100,000	\$10,000 - \$10,000
X \$100,001 - \$1,000,000 ACQUIRED DISPOSED	S100,001 - \$1,000,000 ACQUIRED DISPOSED
Over \$1,000,000	Over \$1,000,000
NATURE OF INTEREST	NATURE OF INTEREST
X Ownership/Deed of Trust	Ownership/Deed of Trust
Leasehold	Leasehold
Yrs. remaining Other	Yrs. remaining Other
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
S10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of $$10,000$ or more.	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
None None	None None
	II

* You are not required to report loans from a commercial lending institution made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*	NAME OF LENDER*			
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)			
BUSINESS ACTIVITY, IF ANY, OF LENDER	BUSINESS ACTIVITY, IF ANY, OF LENDER			
INTEREST RATE TERM (Months/Years)	INTEREST RATE TERM (Months/Years)			
% None	% None			
HIGHEST BALANCE DURING REPORTING PERIOD	HIGHEST BALANCE DURING REPORTING PERIOD			
\$500 - \$1,000 \$1,001 - \$10,000	\$500 - \$1,000 \$1,001 - \$10,000			
S10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000			
Guarantor, if applicable	Guarantor, if applicable			

011700170-NFH-0170

SCHEDULE C Income, Loans, & Business **Positions**

(Other than Gifts and Travel Payments)

CALIFORNIA FORM

FAIR POLITICAL PRACTICES COMMISSION

Name

SCHMIDT, BRIAN

► 1. INCOME RECEIVED	► 1. INCOME RECEIVED		
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME		
Mid-Peninsula Water District	Menlo Spark		
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)		
3 Dairy Lane	935 Old County Road Unit 23		
Belmont, CA 94002	Belmont, CA 94002		
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE		
water utility	environmental nonprofit organization		
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION		
Director	Executive Director		
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position Only		
■ \$500 - \$1,000 X \$1,001 - \$10,000	\$500 - \$1,000 \$1,001 - \$10,000		
S10,001 - \$100,000 OVER \$100,000	▼ \$10,001 - \$100,000 □ OVER \$100,000		
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED		
X Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	X Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)		
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)		
Sale of	Sale of		
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)		
Loan repayment	Loan repayment		
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more		
(Describe)	(Describe)		
Other	Other		
(Describe)	(Describe)		

You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*	INTEREST RATE	TERM (Months/Years)	
ADDRESS (Business Address Acceptable)	% 🗌 Nor	ne	
	SECURITY FOR LOAN		
BUSINESS ACTIVITY, IF ANY, OF LENDER	None P	ersonal residence	
	Real Property	Street address	
HIGHEST BALANCE DURING REPORTING PERIOD		Street address	
\$500 - \$1,000		City	
\$1,001 - \$10,000			
\$10,001 - \$100,000	Guarantor		
OVER \$100,000	Other		
		(Describe)	

011700170-NFH-0170

SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

SCHMIDT, BRIAN

1. INCOME RECEIVED	► 1. INCOME RECEIVED		
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME		
Green Foothills			
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)		
3921 E Bayshore Rd			
Palo Alto, CA 94303			
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE		
Environmental Non-Profit			
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION		
Legislative Advocacy Director			
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position On		
\$500 - \$1,000 \$1,001 - \$10,000	\$500 - \$1,000 \$1,001 - \$10,000		
X \$10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000		
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED		
X Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)		
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)		
Sale of	Sale of		
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)		
Loan repayment	Loan repayment		
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more		
(Describe)	(Describe)		
Other (Describe)	Other		
(Describe)	(Describe)		
▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PER	RIOD		

You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*	INTEREST RATE		TERM (Months/Years)
ADDRESS (Business Address Acceptable)	%	None None	
BUSINESS ACTIVITY, IF ANY, OF LENDER	SECURITY FOR LC	DAN	sidence
HIGHEST BALANCE DURING REPORTING PERIOD	Real Property _		Street address
\$500 - \$1,000 \$1,001 - \$10,000	-		City
<pre>\$10,001 - \$100,000</pre> OVER \$100,000	Other		

Comments: _____