



**PROPINVEST**

# PAIA MANUAL

**PropInvest 5 (Pty) Ltd**

**2018/581802/07**

**INDEX**

1. INTRODUCTION..... 2

2. DEFINITIONS AND INTERPRETATION ..... 2

3. OVERVIEW OF PROPINVEST ..... 2

4. PARTICULARS IN TERMS OF SECTION 51..... 3

5. GUIDE TO PAIA (SECTION 51(1)(B) READ WITH SECTION 10) ..... 3

6. VOLUNTARY DISCLOSURE AND AUTOMATIC AVAILABILITY- CATEGORIES OF RECORDS AVAILABLE WITHOUT HAVING TO REQUEST ACCESS (SECTION 51(1)(c)) ..... 4

7. RECORDS AVAILABLE IN TERMS OF OTHER LEGISLATION (SECTION 51(1)(d)) ... 4

8. TYPES OF RECORDS HELD BY [RESIDENTIAL ESTATE NAME ] (SECTION 51(1)(e)) ..... 5

9. OTHER INFORMATION AS MAY BE PRESCRIBED (SECTION 51(1)(f)) ..... 6

10. PROCESSING OF PERSONAL INFORMATION (INCLUDING SPECIAL PERSONAL INFORMATION (SECTION 11, SECTION 26 - 33 OR CHILDREN INFORMATION (SECTIONS 34 - 36) IN TERMS OF POPIA..... [77](#)

11. INFORMATION REGULATOR ..... [77](#)

12. DATA SUBJECT PARTICIPATION AND INFORMATON OFFICER DUTIES AND RESPONSIBILITIES ..... [77](#)

13. STEPS TO CONSIDER BEFORE SUBMITTING A REQUEST FOR INFORMATION [77](#)

14. ELECTRONIC COMMUNICATION ..... [88](#)

15. ACCESS: PROCEDURE, AVAILABILITY AND PRESCRIBED FEES ..... [88](#)

16. AVAILABILITY ..... [1119](#)

## 1. INTRODUCTION

This information manual ("Manual") provides an outline of the types of records held **PropInvest 5 (Pty) Ltd** ("**PropInvest**", "Company") and explains how one may submit requests for access to these records in terms of the [Promotion of Access to Information Act 2 of 2000](#) ("PAIA", "Act").

This Manual has been prepared in accordance with section 51 of the Act, giving effect to everyone's constitutional right of having access to information held by private sector bodies (i.e. companies and companies) or public bodies (i.e. Government institutions) where such access is needed for the exercise and/ or protection of the requester's rights; this Manual aims to facilitate requests for access to the relevant or applicable records.

## 2. DEFINITIONS AND INTERPRETATION

- 2.1. Unless the context clearly indicates otherwise, the following terms shall have the meanings assigned to them hereunder -
- 2.1.1. "**Data Subject**" means the person to whom Personal Information relates;
  - 2.1.2. "**Information Officer**" means the person(s) acting on behalf of PropInvest, and discharging the duties and responsibilities assigned to the head of PropInvest by the Act. The Information Officer is duly authorised to act as such, with such authorisation having been confirmed by the head of PropInvest, in writing;
  - 2.1.3. "**Information Regulator**" means the Information Regulator established in terms of section 39 of POPIA;
  - 2.1.4. "**Manual**" means this manual published in compliance with section 51 of the Act;
  - 2.1.5. "**PAIA**" means the [Promotion of Access to Information Act 2 of 2000](#), as amended from time to time;
  - 2.1.6. "**Personal Information**" shall have the meaning attributed to it in terms of POPIA;
  - 2.1.7. "**POPIA**" means the [Protection of Personal Information Act 4 of 2013](#), as amended from time to time;
  - 2.1.8. "**Record**" means any recorded information, regardless of form or medium, which is in the possession or under the control of PropInvest, irrespective of whether or not it was created by PropInvest;
  - 2.1.9. "**Request**" means a request for access to a record held by PropInvest;
  - 2.1.10. "**Requester**" means any person, including a public body or an official thereof, making a request for access to a record held by PropInvest and includes any person acting on behalf of that person;
  - 2.1.11. "**Responsible Party**" means a public or private body or any other person which, alone or in conjunction with others, determines the purpose of and means of processing Personal Information;
  - 2.1.12. "**SARS**" means the South African Revenue Service; and
  - 2.1.13. "**PropInvest**" means PropInvest 5 (Pty) Ltd as more fully described in Overview, hereunder.
- 2.2. Unless a contrary intention clearly appears, words signifying:
- 2.2.1. the singular includes the plural and vice versa;
  - 2.2.2. any one gender includes the other genders and vice versa; and
  - 2.2.3. natural persons include juristic persons.
- 2.3. Unless otherwise stated, terms defined in PAIA and POPIA shall have the same meaning in this Manual.

## 3. OVERVIEW OF PROPINVEST

- 3.1. PropInvest 5 (Pty) Ltd is a private company incorporated in terms of the company laws of South Africa, specialising in sourcing exclusive property investments not available to the public. With over 20 years of experience, PropInvest is adept at assisting both novice and seasoned investors in achieving financial freedom and creating generational wealth for their loved ones.
- 3.2. Based in Paarl, Western Cape, with an additional office in Centurion, Gauteng, PropInvest is a proudly South African company dedicated to providing clients with the necessary education and tools to become financially free. The company offers free content to assist clients on their personal property investment journeys, including guidance on asset protection and cost-saving strategies. PropInvest's services encompass instant free credit scores, pre-approval assistance, wealth planning, estate planning, and the creation of family trusts. The company also provides free educational videos and e-books to support clients in reaching their personal investment goals.

#### 4. PARTICULARS IN TERMS OF SECTION 51

##### 4.1. Company Contact Details (section 51(1)(a)):

Full Name:	PropInvest 5 (Pty) Ltd – 2018/581802/07
Physical Address:	Zomerlust Estate Offices, Cnr Bergrivier Boulevard and Bergsig, Paarl, Western Cape, 7646
Postal Address:	As above
Telephone Number:	+27 21 872 0028 OR +27 80 001 4943
E-mail:	<a href="mailto:info@propinvest.co.za">info@propinvest.co.za</a>
Website:	<a href="http://www.propinvest.co.za">www.propinvest.co.za</a>

##### 4.2. Contact details of designated Information Officer (section 51(1)(a)):

Designated Information Officer:	Meghan Ilka Erntzen
Physical Address:	Zomerlust Estate Offices, Cnr Bergrivier Boulevard and Bergsig, Paarl, Western Cape, 7646
Postal Address:	As above
Telephone Number:	+27 21 872 0028
Email:	<a href="mailto:accounts@propinvest.co.za">accounts@propinvest.co.za</a>

#### 5. GUIDE TO PAIA (SECTION 51(1)(B) READ WITH SECTION 10)

- 5.1. In terms of PAIA, a requester may be granted access to records held by a private body. This access is subject to the records being required for the exercise or protection of any right. Should a public body lodge a complaint, in order to receive access, the public body must be acting in the public interest.
- 5.2. The Information Regulator has, in terms of section 10(1) of PAIA, as amended, updated and made available the revised Guide on how to use PAIA ("Guide"), in an easily comprehensible form and manner, as may reasonably be required by a person who wishes to exercise any right contemplated in PAIA and POPIA. The Guide is available in each of the official languages and in braille.
- 5.3. Requests for access to the Guide must be made on a form that corresponds substantially with Form 1 of Annexure 1 to this Manual, to the Information Regulator.

- 5.4. The aforesaid Guide contains the description of-
- 5.4.1. the objects of PAIA and POPIA;
  - 5.4.2. the manner and form of a request for access to a record of a private body contemplated in section 50 of PAIA;
  - 5.4.3. the assistance available from the IO in terms of PAIA and POPIA;
  - 5.4.4. the assistance available from the Information Regulator in terms of PAIA and POPIA;
  - 5.4.5. all remedies in law available regarding an act or failure to act in respect of a right or duty conferred or imposed by PAIA and POPIA, including the manner of lodging-
    - 5.4.5.1. an internal appeal;
    - 5.4.5.2. a complaint to the Information Regulator; and
    - 5.4.5.3. and application with a court against a decision on internal appeal or a decision by the Information Regulator or a decision of the head of a private body;
  - 5.4.6. the notices issued in terms of section 54 of PAIA regarding the fees to be paid in relation to requests for access; and
  - 5.4.7. the regulations made in terms of section 92 of PAIA.
- 5.5. Members of the public can inspect or make copies of the Guide from the offices of the PropInvest, including the office of the Information Regulator, during normal business hours.
- 5.6. The Guide can also be obtained-
- 5.6.1. upon request to the Information Officer; or
  - 5.6.2. from the Information Regulator: -
    - Postal Address: P.O. Box 31533  
Braamfontein  
Johannesburg  
2017
    - E-mail: [complaints.IR@justice.gov.za \(complaints\)](mailto:complaints.IR@justice.gov.za)  
[inforeg@justice.gov.za. \(general enquiries\)](mailto:inforeg@justice.gov.za)
    - Website: <https://inforegulator.org.za/>

## 6. VOLUNTARY DISCLOSURE AND AUTOMATIC AVAILABILITY- CATEGORIES OF RECORDS AVAILABLE WITHOUT HAVING TO REQUEST ACCESS (SECTION 51(1)(c))

- 6.1. Records that are automatically available to the public are:
- 6.1.1. All records of PropInvest lodged in terms of government requirements with various statutory bodies, including the Companies and Intellectual Property Commission (CIPC) and the Registrar of Deeds.
  - 6.1.2. All records in booklets, brochures, pamphlets, and magazines (if any) published by PropInvest or any of its agents or representatives for distribution to the public relating PropInvest services and/or products.
  - 6.1.3. All records on the PropInvest [website](#).
- 6.2. A requester may request a copy of a record referred to under 6.1 above and must be provided with such copy, upon payment of the fee for reproduction, as provided for in Items 2 to 8 of [Annexure 2](#) to this Manual.

## 7. RECORDS AVAILABLE IN TERMS OF OTHER LEGISLATION (SECTION 51(1)(d))

- 7.1. PropInvest is required to keep particular records, in terms of certain statutes. Insofar as may be applicable, PropInvest keeps records of information to the extent required in terms of the following legislation, as amended, and codes of best business practice:
- 7.1.1. Basic Conditions of Employment Act 75 of 1997.

- 7.1.2. BBBEE Act 53 of 2003.
- 7.1.3. Companies Act 38 of 2005.
- 7.1.4. Compensation for Occupational Injuries and Health Diseases ACT 130 OR 1993.
- 7.1.5. Competition Act 89 of 1998.
- 7.1.6. Constitution of South Africa Act 108 of 1996.
- 7.1.7. Consumer Protection Act 68 of 2008.
- 7.1.8. Corporate Laws Amendment Act 24 of 2006.
- 7.1.9. Currency and Exchanges Act 9 of 1933.
- 7.1.10. Electronic Communications & Transactions Act 25 of 2002.
- 7.1.11. Employment Equity Act 55 of 1998.
- 7.1.12. Employment Equity Regulations of 2006.
- 7.1.13. Financial Intelligence Centre Act 38 of 2001.
- 7.1.14. Hazardous Substances Act 15 of 1973.
- 7.1.15. Income Tax Act 58 of 1962.
- 7.1.16. King IV Report on Corporate Governance.
- 7.1.17. Labour Relations Act 66 of 1995.
- 7.1.18. National Credit Act 34 of 2005.
- 7.1.19. Occupational Health and Safety Act 85 of 1993.
- 7.1.20. Prevention of Combating of Corrupt Activities Act 12 of 2004.
- 7.1.21. Prevention of Organised Crime Act 121 of 1998.
- 7.1.22. Promotion of Access to Information Act 2 of 2000.
- 7.1.23. Protected Disclosures Act 26 of 2000.
- 7.1.24. Protection of Personal Information Act 4 of 2013.
- 7.1.25. Regulation of Interception of Communications and Provision of Communication-Related Information Act Revenue Laws Amendment Act 45 of 2003.
- 7.1.26. Skills Development Act 97 of 1998.
- 7.1.27. Skills Development Levies Act 9 of 1999.
- 7.1.28. Unemployment Contributions Act 4 of 2002.
- 7.1.29. Unemployment Insurance Act 63 of 2001.
- 7.1.30. Tax Administration Act 28 of 2011.
- 7.1.31. Unemployment Contributions Act 4 of 2002.
- 7.1.32. Unemployment Insurance Act 63 of 2001.
- 7.1.33. Value-Added Tax Act 89 of 1991.

- 7.2. Information and records held by PropInvest in terms of any of the abovementioned legislation will be made available in terms of the provisions of the relevant legislation, but without prejudice to the provisions of the Promotion of Access to Information Act. The above list is non exhaustive.

## 8. TYPES OF RECORDS HELD BY PROPINVEST (SECTION 51(1)(e))

PropInvest maintains records on the following categories and subject matters. **Please note** that recording a category or subject matter in this Manual does not imply that a request for access to such records would be granted. All requests for access will be evaluated on a case by case basis in accordance with the provisions of PAIA. Please further note that the below listed records are not exhaustive.

- 8.1. Personnel Documents and records.

8.1.1. "*Personnel*" refers to any person who works for or provides services to or on behalf of PropInvest and receives or is entitled to receive remuneration and any other person who assists in carrying out or conducting the business of PropInvest. This includes, without limitation, directors (executive and non-executive), all permanent, temporary, and part-time staff (if any), and correspondents, as well as contract workers.

8.2. Client Related records.

8.2.1. A "client" refers to any natural or juristic entity that receives services from PropInvest.

These records include but are not limited to:

- 8.2.1.1. records provided by clients in respect of their business and in terms of the contractual arrangements between PropInvest and clients;
- 8.2.1.2. records generated by or within PropInvest related to its clients, including transactional records;
- 8.2.1.3. records pertaining to third-party information provided by clients; or
- 8.2.1.4. records provided by third parties in the course of doing business with PropInvest.

8.3. Statutory records of PropInvest / Corporate records.

- 8.3.1. Minutes of executive and other decision-making operational bodies.
- 8.3.2. Documents of Incorporation.
- 8.3.3. Memorandum of Incorporation.
- 8.3.4. Minutes of Board of Directors' Meetings and Board sub-committee Meetings.
- 8.3.5. Share Registers and other Statutory Registers.
- 8.3.6. Statutory Registers.
- 8.3.7. Delegations of authority.
- 8.3.8. Other statutory documents of a legal and commercial nature.

8.4. Other PropInvest records.

- 8.4.1. Documents relating to the operational, commercial and financial interests of PropInvest.
- 8.4.2. Commercial and other legal contracts or agreements.
- 8.4.3. Client and other data bases.
- 8.4.4. Information on existing and past litigation.
- 8.4.5. Trade Mark and Intellectual Property applications, certificates and information.
- 8.4.6. Administrative Information.
- 8.4.7. Licenses.
- 8.4.8. Human Resources Information.
- 8.4.9. Insurance Policies.
- 8.4.10. Marketing records.
- 8.4.11. Internal and external correspondence.
- 8.4.12. Disaster recovery plans.
- 8.4.13. PropInvest services records.
- 8.4.14. Internal policies and procedures.
- 8.4.15. Records held by officials of PropInvest.

8.5. Where any of the above records contain Personal Information and a request is submitted, the provisions of PAIA as well as POPIA will apply accordingly. **Take note that:** "Personal information", as defined in POPIA means information relating to an identifiable, living, natural person, and where it is applicable, an identifiable, existing juristic person, including, but not limited to those categories as defined in section 1 of POPIA.

**9. OTHER INFORMATION AS MAY BE PRESCRIBED (SECTION 51(1)(f))**

PropInvest may possess records pertaining to other parties, including without limitation contractors, suppliers, subsidiary/ holding/ sister companies, joint venture companies and service providers. Alternatively, such other companies may possess records that can be said to belong to PropInvest.

- 9.1. These records include but are not limited to:
  - 9.1.1. Personnel, client or private records which are held by another party as opposed to the records held by PropInvest.
  - 9.1.2. Records held by PropInvest pertaining to other parties, including but not limited to financial, commercial, operational and legal records, contractual records, correspondence, records provided by the other party, and records provided by third parties about contractors/ suppliers.

## 10. PROCESSING OF PERSONAL INFORMATION (INCLUDING SPECIAL PERSONAL INFORMATION (SECTION 11, SECTION 26 - 33 OR CHILDREN INFORMATION (SECTIONS 34 - 36) IN TERMS OF POPIA

Personal Information will be Processed by PropInvest in accordance with the **PropInvest Privacy Policy**.

## 11. INFORMATION REGULATOR

Section 39 of POPIA establishes the Information Regulator and Section 40 identifies the functions of the Information Regulator. The Information Regulator is responsible for monitoring compliance with POPIA and PAIA and is tasked, amongst other powers, duties and functions, to handle complaints about the protection of Personal Information and access to information held by PropInvest. For complaints or general enquiries contact the Information Regulator using the contact information under [5.6.2 above](#).

## 12. DATA SUBJECT PARTICIPATION AND INFORMATION OFFICER DUTIES AND RESPONSIBILITIES

This PAI Act Manual as well as the **PropInvest Privacy Policy** gives effect to Sections 23 and 55 of POPIA.

- 12.1. Section 23(1) of POPIA states that:

"A data subject, having provided adequate proof of identity, has the right to -

  - (a) request a responsible party to confirm, free of charge, whether or not the responsible party holds personal information about the data subject;
  - (b) request from a responsible party the record or a description of the personal information about the data subject held by the responsible party, including information about the identity of third parties, or categories of third parties, who have, or have had, access to the information -
    - (i) within a reasonable time;
    - (ii) at a prescribed fee, if any;
    - (iii) in a reasonable manner and format; and
    - (iv) in a form that is generally understandable."
- 12.2. Section 55(1)(b) of POPIA confirms that one of the Information Officer's responsibilities is to deal with requests for information made to the body (PropInvest). **Address your (as Data Subject) request to the Information Officer at the address, telephone number or electronic mail addresses referred to at [4.2 above](#).**
- 12.3. Other Data subject rights are confirmed under the **PropInvest Privacy Policy**.

## 13. STEPS TO CONSIDER BEFORE SUBMITTING A REQUEST FOR INFORMATION

- 13.1. **Step 1: before submitting a request, consider the following:**
  - 13.1.1. Please note that section 7(1) of PAIA states that:

"This Act does not apply to a record of a public body or a private body if -

    - (a) that record is requested for the purpose of criminal or civil proceedings;



- (b) so requested after the commencement of such criminal or civil proceedings, as the case may be; and
- (c) the production of or access to those records for the purpose referred to in paragraph (a) is provided for in any other law”.

13.1.2. If section 7(1) applies, the requester may not bring a request in terms of this Act. The requester must use the rules and procedures for discovery of information of the relevant legal forum and proceedings that he/ she is involved in.

13.1.3. PropInvest reserves the right to claim all expenses and other damages incurred as a result of a requester submitting a request in contravention of section 7(1).

**13.2. Step 2: Does the information requested exist in the form of a record?**

13.2.1. The Act only applies to documents that are in existence at the time of receiving the request.

13.2.2. The Act does not compel anyone to create a record which is not yet in existence at the time the request is made.

**13.3. Step 3: Is the document in the possession or under the control of PropInvest?**

13.3.1. The Act provides that the requested record must be in PropInvests' possession or under its control. If the document is not in PropInvests' possession, the requester must request the record from the party under whose possession or control it is.

#### 14. ELECTRONIC COMMUNICATION

14.1. The provisions of the Electronic Communications and Transactions Act (ECT Act) are applicable to all forms, records, documents or any information, which are electronically communicated. The ECT Act is especially important to businesses involved in electronic commerce.

14.2. The ECT Act introduced formal legal recognition of electronic commerce to South Africa. It provides for the facilitation and regulation of electronic communications and transactions, including issues related to electronic signatures, electronic evidence and computer crimes. Its primary objective is to facilitate and to provide legal certainty on e-commerce and electronic records.

#### 15. ACCESS: PROCEDURE, AVAILABILITY AND PRESCRIBED FEES

**15.1. How to request a record (PAIA section 53):**

15.1.1. requests for access to records contemplated in section 53(1) of the Act, must be made on a form that corresponds substantially with Form 2 of Annexure 1 to this Manual, to the Information Officer.

15.1.2. The Information Officer must:

15.1.2.1. assist a requester with any request with regards to a request for access to information; and

15.1.2.2. if a request for access to information is made orally as a result of illiteracy or a disability of a requester, complete Form 2 of Annexure 1 to the Manual on behalf of the requester and provide a copy thereof to the requester, as contemplated in section 18(3) of the Act.

15.1.3. The request fee payable by every requester referred to in section 54(1) of the Act, is prescribed in Item 1 of Annexure 2 to the Manual.

15.1.4. Failure to make use of the prescribed form could result in your request being refused or delayed.

15.1.5. Should the Information Officer be of the opinion that fulfilment of the request will require more time than the prescribe hours, the requester will be informed to pay a deposit, of no more than a third of the above request fee. In the event that the request is denied, the deposit will be refunded to the requester.

- 15.1.6. The requester must provide sufficient detail on the request Form to enable the Information Officer to clearly identify:
- 15.1.6.1. The record(s) requested.
  - 15.1.6.2. The requester (positive proof of identification).
  - 15.1.6.3. The format of access required:
    - i. the postal address, email address and telephone number of the requester in the Republic; and
    - ii. if the requester wishes to be informed of the decision in any manner (in addition to written), the manner and particulars thereof.
- 15.1.7. Access is not automatic. The requester must therefore identify the right he/ she is seeking to exercise or protect and provide an explanation as to why the requested record is required for the exercise or protection of that right.
- 15.1.8. If a request is made on behalf of a person, the requester must then submit proof, to the satisfaction of the Information Officer, of his/ her authority to make the request. Failure to do so will result in the request being rejected.
- 15.2. Decision on request (section 56):
- 15.2.1. The requester will be notified, within 30 (thirty) days, in the manner indicated by him/ her of the outcome of his/ her request, alternatively whether an extension not exceeding 30 (thirty) days is required to deal with the request.
  - 15.2.2. If the request for access is granted, a further access fee must be paid for the search, preparation and reproduction of the records as well as for any time that has exceeded the prescribed hours to search and prepare the record for disclosure. Access will be withheld until the requester has made payment of the applicable fee(s).
  - 15.2.3. If the request for access is refused, reasons for the refusal will be provided and the requester will be advised that he/ she may lodge an application with a court against the refusal of the request, as well as the procedure for lodging the application.
  - 15.2.4. **The main grounds for refusal of a request relates to:**
    - 15.2.4.1. the unreasonable disclosure of Personal Information about a third party, including a deceased person (subject to section 63(2) of the Act);
    - 15.2.4.2. disclosure that could reasonably be expected to endanger the life or physical safety of an individual;
    - 15.2.4.3. the disclosure that would likely prejudice or impair, *inter alia* -
      - i. the security of a building, structure or system, including but not limited to, a computer or communication system;
      - ii. a means of transport; or
      - iii. any other property;
    - 15.2.4.4. mandatory protection of the privacy of a third party who is a natural person, which would involve unreasonable disclosure of Personal Information of that natural person;
    - 15.2.4.5. mandatory protection of commercial information of a third party, if the record contains:
      - i. trade secrets of that third party;
      - ii. financial, commercial, scientific, or technical information which disclosure could likely cause harm to the financial or commercial interest of that third party; or
      - iii. information disclosed in confidence by a third party to PropInvest, if the disclosure could put that third party at a disadvantage in negotiations or commercial competition;
    - 15.2.4.6. mandatory protection of confidential information of third parties if it is protected in terms of any agreement;

- 15.2.4.7. mandatory protection of the safety of individuals and the protection of property;
- 15.2.4.8. mandatory protection of records which would be regarded as privileged in legal proceedings;
- 15.2.4.9. commercial activities of PropInvest, which may include:
  - i. financial, commercial, legal or technical information which disclosure could likely cause harm to the financial or commercial interest of PropInvest;
  - ii. information which, if disclosed could put PropInvest at a disadvantage in negotiations or commercial competition;
  - iii. the research information of PropInvest or a third party, if its disclosure would disclose the identity of PropInvest, the researcher or the subject matter and would place the research at a serious disadvantage; or
  - iv. requests for information which is clearly frivolous or vexatious, or which involve unreasonable diversion of resources.
- 15.2.5. The requester may lodge an internal appeal or an application to court against the tender or payment of the request fee.
- 15.3. The Information Officer must, if a request for access to a record referred to under [15.1.1](#) to [15.1.3 above](#) is granted or refused, inform the requester of-
  - 15.3.1. his or her decision; and
  - 15.3.2. the fees payable as provided for in [Annexure 2](#) of the Manual: Provided that a request for a copy of the guide may not be refused.
- 15.4. A person who requests-
  - 15.4.1. a copy of a record contemplated under 6.1 above; or
  - 15.4.2. access to a record as contemplated in [15.1.1](#) to [15.1.3 above](#) of the Manual, may be charged the fee for reproduction and postage as prescribed in [Annexure 2](#) of the Manual, if the request is granted.
- 15.5. If-
  - 15.5.1. the search for the record in respect of which a request for access has been made; and
  - 15.5.2. the preparation of the record for disclosure, including any arrangement contemplated in section 29(2)(a) and (b)(i) and (ii)(aa) of the Act, would, in the opinion of the Information Officer, require more than 6 (six) hours for these purposes, the Information Officer must inform the requester to pay a deposit, must not exceed one third of the amount payable, if the request is granted.
- 15.6. The fee for the search for and preparation of the record contemplated in section 29(2)(a) and (b)(i) or 54(2)(a) and (b)(i) of the Act is provided for in Item 9 of Annexure 2 to this Manual.
- 15.7. Records that cannot be found or that are lost:
  - 15.7.1. If all reasonable steps have taken to find a requested record, and there are reasonable grounds to believe the record is in PropInvests' possession but cannot be found or does not exist, PropInvests' Information Officer will notify the requester, by way of affidavit or affirmation as prescribed by the Act, that it is not possible to give access to the requested record.
  - 15.7.2. If, after notice is given as per [15.7.1 above](#), the record is found, the requester concerned must be given access to the record, unless access is refused on any of the refusal grounds provided for in the Act.
- 15.8. Remedies available when a request is refused:
  - 15.8.1. PropInvest does not have an internal appeal procedure.
  - 15.8.2. Any decision made by the Information Officer is final.

15.8.3. Should the requester not be satisfied, the requester should exercise the external remedies provided for in the Act.

15.9. Limitation of liability:

15.9.1. PropInvest is relieved from liability and shall have no duty whatsoever in relation to:

15.9.1.1. the integrity or accuracy of the information requested;

15.9.1.2. any delay associated with the delivery except to comply with the procedures stipulated herein; and/ or

15.9.1.3. that the information requested will conform with the requirements of the requester except that it should correspond with the title and description provided by the requester.

## 16. AVAILABILITY

16.1. This manual is available on the PropInvest website, [www.propinvest.co.za](http://www.propinvest.co.za), alternatively at PropInvest offices as per paragraph 4.1 above, during office hours: 08:00 - 17:00, Monday to Friday, excluding Public Holidays and Weekends in the Republic of South Africa.

16.2. Fees:

The fees payable in respect of access to records are attached as Annexure 2.

\_\_\_\_\_  
SIGNATURE OF HEAD OF COMPANY

[INSERT NAME]

Commented [KS1]: Kindly confirm name

**ANNEXURE 1:**

**FORM 1**  
**REQUEST FOR A COPY OF THE GUIDE**  
 [Regulation 3]

TO: The Information Regulator  
 P.O. Box 31533  
 Braamfontein  
 2017  
 E-mail address: [infoereg@justice.gov.za](mailto:infoereg@justice.gov.za)  
 Tel number: +27 (0) 10 023 5200

I,

Full names:				
In my capacity as (mark with "x"):	Information Officer		Other	
Name of private body (if applicable)				
Postal address:				
Street address:				
E-mail address:				
Facsimile:				
Contact numbers:	Tel (B):		Cellular:	

hereby request the following copy(ies) of the guide:

Language (mark with "X")	No of copies	Language (mark with "X")	No of copies
<input type="checkbox"/> Sepedi		<input type="checkbox"/> Sesotho	
<input type="checkbox"/> Setswana		<input type="checkbox"/> siSwati	
<input type="checkbox"/> Tshivenda		<input type="checkbox"/> Xitsonga	
<input type="checkbox"/> Afrikaans		<input type="checkbox"/> English	
<input type="checkbox"/> isiNdebele		<input type="checkbox"/> isiXhosa	
<input type="checkbox"/> isiZulu			

Signed at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_\_

\_\_\_\_\_  
*Signature of requester*

**FORM 2**  
**REQUEST FOR ACCESS TO RECORD**  
 [Regulation 7]

(Section 53(1) of the Promotion of Access to Information Act 2 of 2000)

Note:

1. Proof of identity must be attached by the requester.
2. If requests made on behalf of another person, proof of such authorisation, must be attached to this form.

**TO:** The Information Officer  
**Meghan Ilka Erntzen**  
 \_\_\_\_\_  
**Zomerlust Estate Offices,**  
 \_\_\_\_\_  
**Cnr Bergrivier Boulevard and Bergsig,**  
 \_\_\_\_\_  
**Paarl, Western Cape, 7646**  
 \_\_\_\_\_  
*(Address)*

E-mail address:

Mark with an "X"

request is made in my own name       request is made on behalf of another person

PERSONAL INFORMATION	
Full names:	
Identity number:	
Capacity on which request is made (when on behalf of another person):	
Postal address:	
Street address:	
E-mail address:	
Contact numbers:	Tel (B): <input type="text"/> Facsimile: <input type="text"/>
	Cellular: <input type="text"/>
PARTICULARS OF RECORDS REQUESTED	
<i>Provide full particulars of the record to which access is requested, including the reference number if that is known to you, to enable the record to be located. (If the provided space is inadequate, please continue on a separate page and attach it to this form. All additional pages must be signed.)</i>	
Description of record or relevant part of the record:	

Reference number, if available:	
Any further particulars of record:	
<b>TYPE OF RECORD</b> <i>(Mark the applicable box with an "X")</i>	
record is in written or printed form	
record comprises virtual images ( <i>this includes photographs, slides, video recordings, computer-generated images, sketches, etc</i> )	
record consists of recorded words or information which can be reproduced in sound	
record is held on a computer or in an electronic, or machine-readable form)	
<b>FORM OF ACCESS</b> <i>(Mark the applicable box with an "X")</i>	
Printed copy of record ( <i>including copies of any virtual images, transcriptions and information held on computer or in an electronic or machine-readable form</i> )	
Written or printed transcription of virtual images ( <i>this includes photographs, slides, video recordings, computer-generated images, sketches, etc</i> )	
Transcription of soundtrack ( <i>written or printed document</i> )	
Copy of record on flash drive ( <i>including virtual images and soundtracks</i> )	
Copy of record on compact disc drive ( <i>including virtual images and soundtracks</i> )	
Copy of record saved on cloud storage server	
<b>MANNER OF ACCESS</b> <i>(Mark the applicable box with an "X")</i>	
Personal inspection of record at registered address of private body ( <i>including listening to recorded words, information which can be reproduced in sound, or information held on computer or in an electronic or machine-readable form</i> )	
Postal services to postal address	
Postal services to street address	
Courier service to street address	
Facsimile of information in written or printed format ( <i>including transcriptions</i> )	
E-mail information ( <i>including soundtracks if possible</i> )	
Cloud share/ file transfer	
Preferred language:	

(Note that if the record is not available in the language that you prefer, access may be granted in the language in which the record is available)

**PARTICULARS OF RIGHT TO BE EXECUTED OR PROTECTED**

If the provided space is inadequate, please continue on a separate page and attach it to this Form. The requester must sign all the additional pages.

Indicate which right is to be exercised or protected:	
Explain why the record requested is required for the exercise or protection of the aforementioned right:	

**FEES**

- a) A request fee must be paid before the request will be considered.
- b) You will be notified of the amount of the access fee to be paid.
- c) The fee payable for access to a record depends on the form in which access is required and the reasonable time required to search for and prepare a record.
- d) If you qualify for exemption of the payment of any fee, please state the reason for the exemption.

Reason:	

You will be notified in writing whether your request has been approved or denied and if approved the costs relating to your request, if any. Please indicate your preferred manner of correspondence:

Postal address	Facsimile	Electronic communication (Please specify)

Signed at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_\_

\_\_\_\_\_  
Signature of requester/ person on whose behalf request is made



---

**FOR OFFICIAL USE**

Reference number:	
request received by: <i>(state rank, name and surname of Information Officer)</i>	
Date received:	
Access fee:	
Deposit (if any):	

---

*Signature of Information Officer*

**ANNEXURE 2:**

**FEES**

Item	Description	Amount
1.	The request fee payable by every requester	R140.00
2.	Photocopy/ printed black & white copy of A4-size page	R2.00 per page or part thereof.
3.	Printed copy of A4-size page	R2.00 per page or part thereof.
4.	For a copy in a computer-readable form on:	
	(i) Flash drive (to be provided by requester)	R40.00
	(ii) Compact disc	
	• If provided by requester	R40.00
	• If provided to the requester	R60.00
5.	For a transcription of visual images per A4-size page	Service to be outsourced. Will depend on quotation from Service provider.
6.	Copy of visual Images	
7.	Transcription of an audio record per A4-sized page	R24.00
8.	Copy of an audio record on:	
	(i) Flash drive (to be provided by requester)	R40.00
	(ii) Compact disc	
	• If provided by requester	R40.00
	• If provided to the requester	R60.00
9.	To search for and prepare the record for disclosure for each hour or part of an hour, excluding the first hour, reasonably required for such search and preparation.	R145.00
	To not exceed a total of:	R435.00
10.	Deposit: If search exceeds six hours	One third of the amount per request calculated in terms items 2. to 8.
11.	Postage, e-mail or any other electronic transfer	Actual expense, if any.