

TEG



TaiOS™ Feature List

Includes all features:

Sales & Marketing Automation

- ➔ Email Marketing Campaigns
- ➔ SMS Templates & Blasts
- ➔ Workflows (Automated Sequences)
- ➔ Triggers & Trigger Links
- ➔ CRM & Pipeline Management
- ➔ Opportunities & Lead Scoring
- ➔ Text to Pay
- ➔ Missed Call Text Back
- ➔ Facebook Messenger Integration
- ➔ GMB Call Tracking
- ➔ Reputation Management
- ➔ Two-Way Text & Email Conversation



TEG



TaiOS™ Feature List

AI Tools & Smart Assets

- ➡ AI-Powered Campaign Automation
- ➡ Content Templates & Generators
- ➡ Email + SMS AI Suggestions
- ➡ Smart Triggering & Autoresponders
- ➡ GoKollab™ AI Collaboration
- ➡ Review Requests + Automation
- ➡ QR Code Generator



TEG



TaiOS™ Feature List

Web & Funnel Building

- ➡ Drag-and-Drop Website Builder
- ➡ Full Funnel Creation Suite
- ➡ Pre-Built Funnel Templates
- ➡ Memberships & Protected Pages
- ➡ Hosting Included
- ➡ Blogging System
- ➡ Custom Web Chat Widget
- ➡ Calendars & Booking Pages



TEG



TaiOS™ Feature List

Client Engagement Tools

- ➡ Forms & Surveys
- ➡ Quizzes & Interactive Lead Capture
- ➡ Proposals & Estimates
- ➡ Certificates & Digital Awards
- ➡ GMB Messaging & Reviews
- ➡ Communities (Private Groups)
- ➡ Smart Calendar Booking



TEG



TaiOS™ Feature List

Back Office Power Tools

- ➡ Invoicing & Payment Links
- ➡ Calendar Integration (Gmail, Outlook, etc.)
- ➡ Affiliate Manager
- ➡ Campaign Reporting & Attribution
- ➡ Full Analytics Dashboard
- ➡ Contact Management
- ➡ Social Media Planner & Scheduler

One-Time Setup Fee- \$250

Get your system fully customized, branded, and ready in 48 hours. No DIY stress.



TEG



TaiOS™ Appendix

Sales & Marketing Automation

► Email Marketing Campaigns

Design, schedule, and automate email blasts to engage leads, nurture relationships, and drive conversions.

► SMS Templates & Blasts

Send mass text messages using preloaded templates or create custom campaigns that feel personal—at scale.

► Workflows (Automated Sequences)

Automate follow-ups, lead nurturing, and internal tasks with drag-and-drop workflows that run 24/7.

► Triggers & Trigger Links

Set conditions to fire actions instantly—like sending a text when someone clicks a link or submits a form.

► CRM & Pipeline Management

Track every lead from interest to close. Organize your pipeline visually and never miss an opportunity.

► Opportunities & Lead Scoring

Prioritize the hottest leads with automated scoring based on behavior, stage, or interaction history

► Text to Pay

Send secure payment links by text. Clients pay instantly—no invoices, no delays.

► Missed Call Text Back

Never lose a lead again. If you miss a call, the system automatically sends a branded follow-up text.

► Facebook Messenger Integration

Sync your Messenger conversations into your CRM and continue follow-ups from one dashboard.

► GMB Call Tracking

Track exactly how many leads came from your Google Business listing and log every call automatically.

► Reputation Management

Request, track, and showcase reviews directly from your dashboard. Build trust with real social proof.

► Two-Way Text & Email Conversation

Respond to leads and clients in real-time from one unified inbox—SMS, email, Messenger, all in one place.



TEG



TaiOS™ Appendix

AI Tools & Smart Assets

► AI-Powered Campaign Automation

Let the system optimize your campaigns in real-time using AI logic—triggering the right message at the right moment.

► Content Templates & Generators

Access plug-and-play templates for emails, texts, and social posts—or auto-generate content with AI in seconds.

► Email + SMS AI Suggestions

Get smart writing prompts, subject lines, and copy edits from built-in AI to boost engagement and conversion.

► Smart Triggering & Autoresponders

Use AI to trigger custom replies and sequences based on lead behavior—no manual follow-up needed.

► GoKollab™ AI Collaboration

Collaborate with team members or clients inside your portal using AI-powered task management and shared workspaces.

► Review Requests + Automation

Automatically ask for reviews at the perfect time, increasing your reputation with minimal effort.

► QR Code Generator

Create branded QR codes that link directly to funnels, booking pages, or payment links—no extra tools required.



TEG



TaiOS™ Appendix

Web & Funnel Building

► Drag-and-Drop Website Builder

Build stunning, mobile-friendly websites with zero coding using an intuitive drag-and-drop interface.

► Full Funnel Creation Suite

Design complete marketing funnels—landing pages, upsells, thank-you pages—all in one seamless builder.

► Pre-Built Funnel Templates

Launch faster with ready-made, high-converting templates customized to your brand and offer.

► Memberships & Protected Pages

Create gated content or full membership sites with login access, course delivery, and user management.

► Hosting Included

Enjoy fast, reliable web hosting built directly into your system—no need for third-party services.

► Blogging System

Post SEO-friendly blogs, manage categories, and build organic traffic with an integrated content platform.

► Custom Web Chat Widget

Capture leads and engage visitors in real-time with a branded chat widget connected to your CRM.

► Calendars & Booking Pages

Offer slick, automated appointment scheduling—synced to your calendar and integrated into your funnel.



TEG



TaiOS™ Appendix

Client Engagement Tools

► Forms & Surveys

Capture key info with customizable forms and surveys that sync directly into your CRM for instant follow-up.

► Quizzes & Interactive Lead Capture

Turn casual traffic into qualified leads using smart quizzes that segment users and personalize their journey.

► Proposals & Estimates

Send polished, branded proposals and quotes—track views, approvals, and conversions all in one place.

► Certificates & Digital Awards

Deliver automated certificates for completions, milestones, or client recognition—perfect for coaches and educators.

► GMB Messaging & Reviews

Respond to Google My Business messages from your dashboard and request reviews with a single click.

► Communities (Private Groups)

Host exclusive client groups directly inside your system—no need for Facebook. Ideal for programs or memberships.

► Smart Calendar Booking

Simplify scheduling with AI-powered booking that adjusts for time zones, buffers, and reminders automatically.



TEG



TaiOS™ Appendix

Back Office Power Tools

► Invoicing & Payment Links

Send sleek, branded invoices and collect payments with just one link—no third-party tools needed.

► Calendar Integration (Gmail, Outlook, etc.)

Connect your Google or Outlook calendar so clients can book you directly without back-and-forth.

► Affiliate Manager

Track affiliate performance, create custom referral links, and scale your network with ease.

► Campaign Reporting & Attribution

Measure the exact source of every lead and sale—no more guessing which campaign worked.

► Full Analytics Dashboard

Visualize your business performance in one place: traffic, conversions, revenue, and more.

► Contact Management

Centralize every contact—tag, sort, segment, and nurture them from one smart CRM.

► Social Media Planner & Scheduler

Plan and auto-publish your content for the month—built right into your system.

