

TELEHEALTH CHECKLIST



- ☐ HIPAA compliant telehealth platform
- ☐ Electronic Medical Records Access
- ☐ Insurance verification/authorization
- ☐ Signed Consent Form for Telehealth
- ☐ New client intake paperwork
- ☐ Online appointment invitation sent to client
- ☐ Payment/ Copay
- ☐ Safe environment for client
- ☐ Emergency plan: Phone number & address
- ☐ Audio/Video Check
- ☐ Uncluttered background/ Good lighting
- ☐ Professional attire
- ☐