



Step 3 – Call Tracking Number

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The screenshot displays a dashboard with a sidebar menu on the left containing options like Launchpad, Dashboard, Conversations, Calendars, CRM, Pipelines, Payments, Marketing, Automation, Sites, Reviews, Reporting, Affiliate, Team Chat, Meet, QR Code Generator, Help Center, and Onboarding. The main content area features a 'Welcome back, Mark!' message, a date range 'Jul 31, 2022 - Feb 1, 2023', and four key metrics: Opportunities (5), Pipeline Value (\$5,095.00), Conversion Rate (0.00%), and Appointments Booked (0). Below these are sections for 'Inbox', 'TASKS', 'APPOINTMENTS', and 'CONTACTS'. The 'TASKS' section shows a list of tasks with columns for Name, Due, Assignee, and Action. The 'APPOINTMENTS' section is currently empty, showing a loading spinner. The 'CONTACTS' section has a table with columns for Name, Phone, Email, Type, Activity, Tags, and Source.

Create A New Number

Go to Settings at the bottom left of your menu, and then click on Phone Numbers. Click Add Number, select your country and search for a number using your desired area code. Not all area codes will be available, so it's good to have a backup. Find a number that you like and click save.

Adjust Phone Settings

Click on the pencil icon next to your new phone number. Follow the video for detailed instructions on what each setting means. Adjust your settings to your preference and save.