

### Questions You Must Ask

To Ensure You Are Receiving Premium Service & Benefits



What percentage of total assets will be saved after paying the planning fee?



How many cases have you been directly involved with over the past 10 years?



If I hire you today, how long will it be before you have my assets restructured and my application filed in a manner that you're sure will result in approval for the month requested?



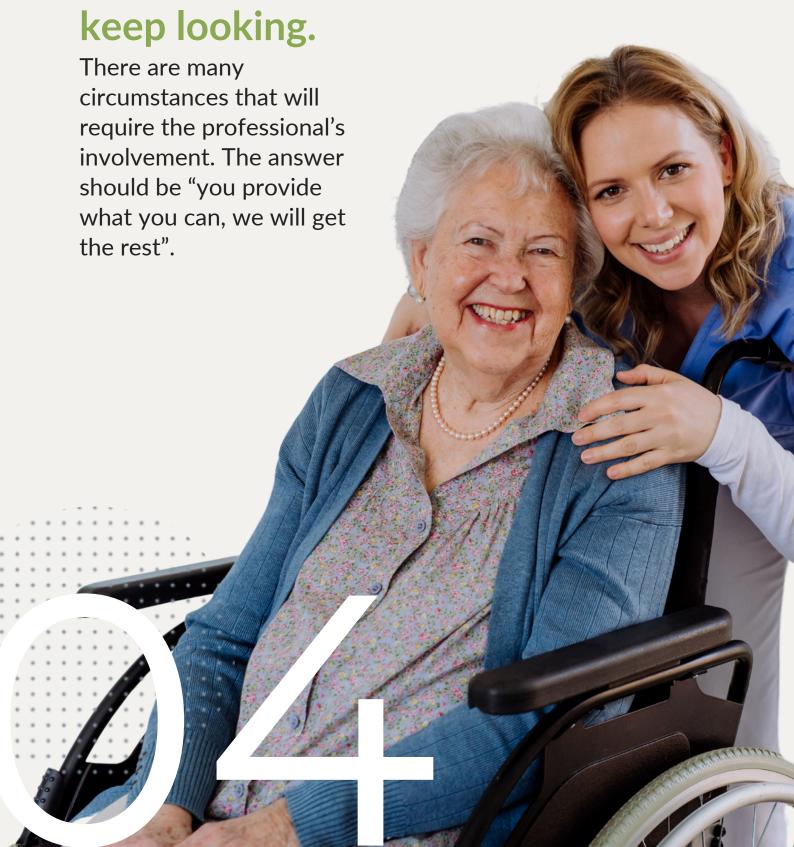
If the answer is

# longer than two weeks, you are hiring a service that is not obtaining maximum benefits for you.

The service you hire should be a streamlined machine that gets results quickly. The longer it takes to correctly file, the more assets and income you lose.

Who is responsible for obtaining proof of assets, income, gifting, etc?

If the answer places all the responsibility on you,





In the unlikely event that a fair-hearing is needed to maximize benefits, is the hearing representation included in the fee?

What about a District Court of Appeal (DCA) appeal?

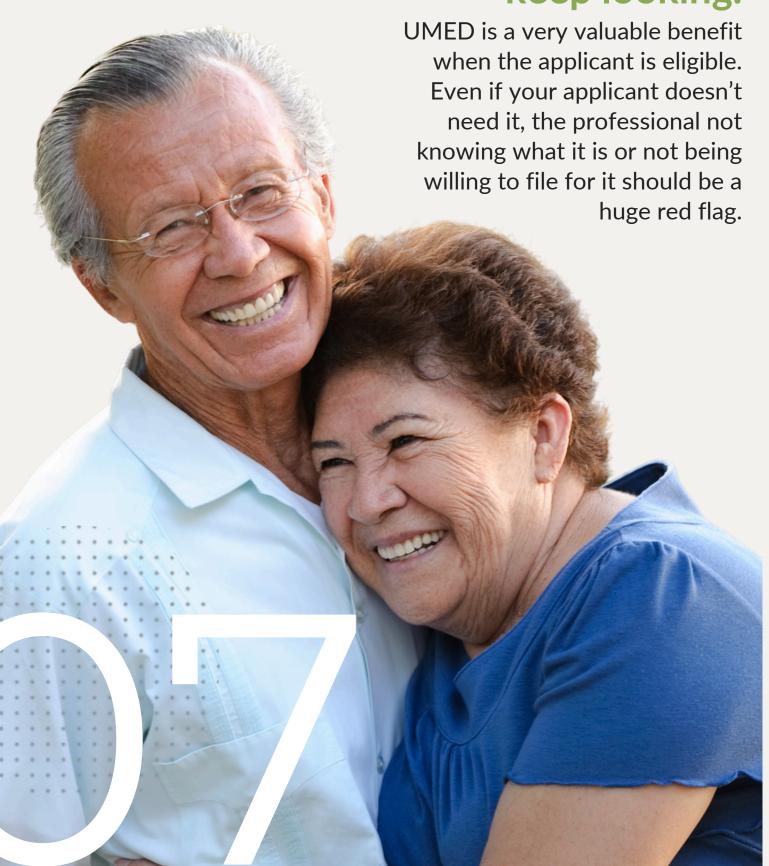


# Do you file for UMED benefits?

If they don't know what you are talking about or the answer is

#### no





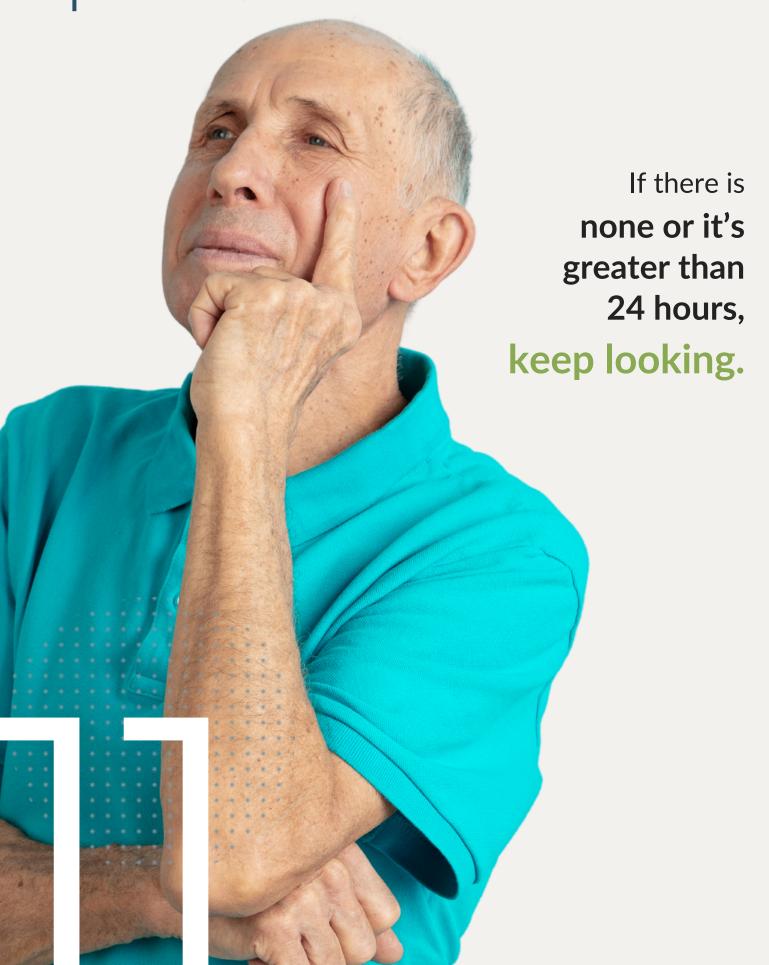
If you are filing for home health care or assisted living care, does the professional provide interview coaching and oversight of the ADRC, CARES, and DCF until your applicant is selected and approved?







## What is the return call policy?



Are attorneys the only professionals that can do Medicaid planning?

If the answer is

yes

you have a dishonest attorney.

While some matters can only be handled by attorneys, most of the Medicaid planning process can be handled by specialized services whose sole focus is applying for Medicaid benefits. In fact, any non-attorney can assist in the Medicaid application and renewal process according to 42 CFR 435.908(b).

Do you handle the annual reviews and changes to the case throughout the years?

If the answer is no take that into consideration. There are many circumstances that can arise where professional assistance may be needed.

Do you provide weekly reporting to keep me updated on the progress of the case?



How many 5-star Google reviews do you have related to Medicaid crisis planning?



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If you're unsure of what to do, who to trust, or you are afraid of being taken advantage of by well meaning, but under qualified Medicaid planners (attorneys and non-attorneys), then...

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