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Gerdau NEXT



# Mobility

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**Addlante™**

**Joint-Venture between Gerdau and Randoncorp, focusing on boosting business for the future of mobility, operating in heavy vehicle and equipment rental services**

- Renewal of the Brazilian fleet, safety and lower pollutant emissions
- Commercial operations began on February 3, 2023
- **949 assets signed YTD** (2.6x business plan)
- 76% implements, 24% trucks synergy Randoncorp trucks and Gerdau steel
- Average contract term of 5 years
- **Lifetime EBITDA margin of 91%**

**Fostering sustainable and efficient growth through strategic partnerships and entrepreneurial leadership**

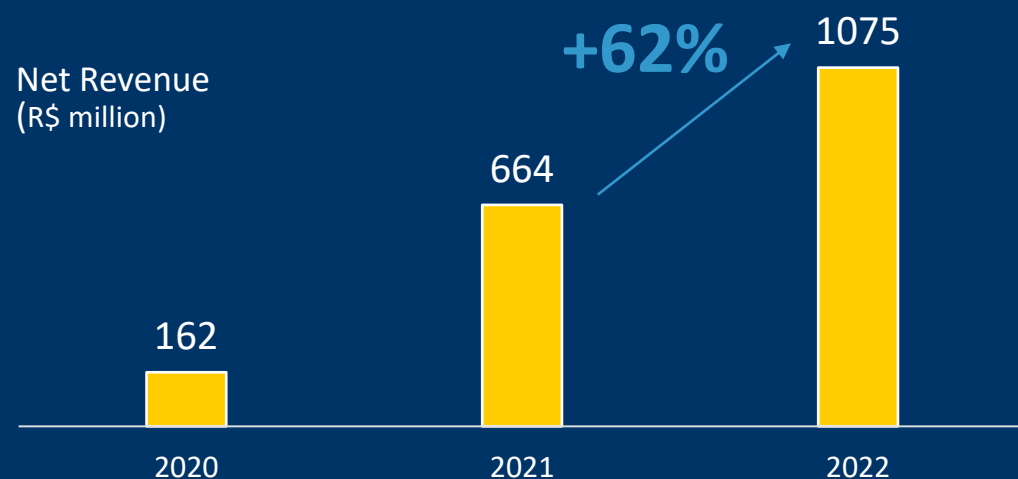




# Mobility

**G2L**

G2L is the **Gerdau's Multimodal Logistics Operator**, which differentiates itself through technology, sustainability, and its national coverage, presented at 25 strategic points nationwide. It currently serves more than 40 clients in addition to Gerdau's outbound and inbound operations



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Fostering  
sustainable and  
efficient growth  
through strategic  
partnerships and  
entrepreneurial  
leadership



# Sustainability



Newave Energia operates end-to-end **from the generation of clean energy to its trading**. It aims to accelerate the country's energy transition, allowing consumers to choose **renewable and more competitive energy**.

- **33% EQUITY IN NEWAVE ENERGIA:**  
Gerdau's commitment of R\$ 1.5 billion (R\$ 500 million subscribed)
- **30% ENERGY OFFTAKE** with self-production benefits
- **CLEAN AND RENEWABLE ENERGY:**
  - 176 MWm after 2025/26
  - Among 35% to 40% of the total ENERGY USE OF GERDAU in Brazil
  - 189.000 of tCO<sup>2</sup>E REDUCTION PER YEAR, aprox. 9.6% of the Scope 2 emissions

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# How does the ecosystem move?



## Diversification

Portfolio diversification, expanding beyond steel



## Synergies

Complementary businesses with clear synergies



## Profitability

Lower volatility and higher integrated profitability for Gerdau



## Sustainability

Companies at the forefront of sustainability



## People

Attracting, retaining and developing talent

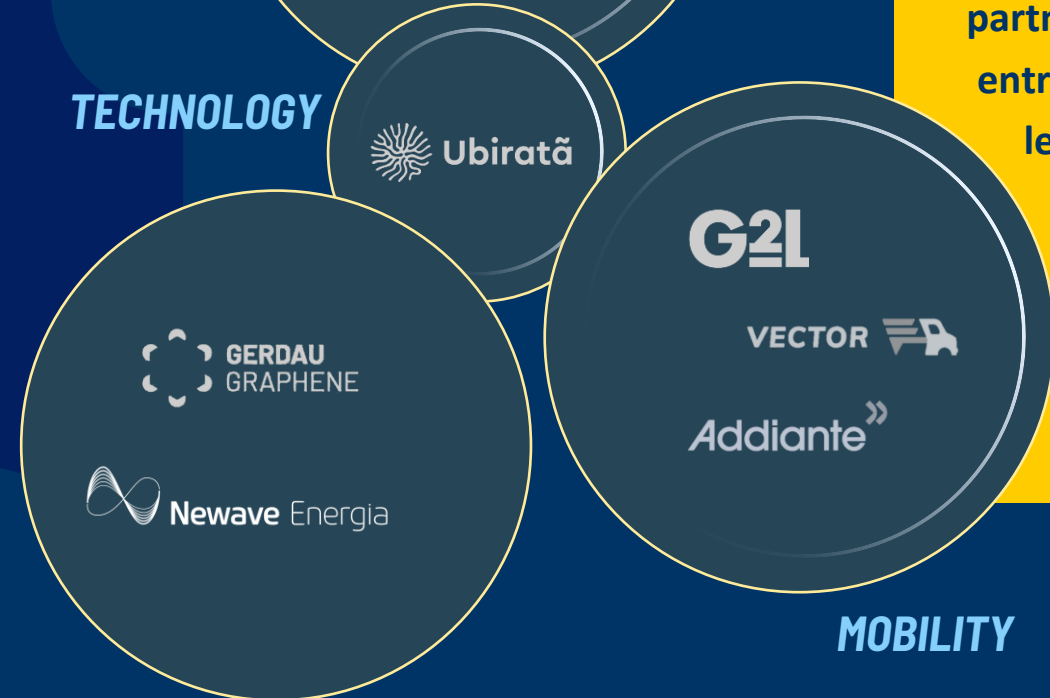
## CLUSTERS

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### CONSTRUTECH



### TECHNOLOGY



### SUSTAINABILITY

### MOBILITY

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