

SELLER LEAD SHEET

— INTAKE FORM



CreativeVestors

COLLECT THE 4 PILLARS:

CONDITION :

(RENO DONE/NEEDED, REHAB ESTIMATE)

TIMELINE :

(0 - 30 DAYS, 30-90 DAYS, 90+ DAYS)

MOTIVATION :

REASON FOR SELLING

ASKING PRICE :

IF SELLER IS OPEN TO TERMS, COLLECT:

MORTG PRIN BAL (1ST & 2ND) :

MORTG IR & REMAINING YEARS :

MORTG TYPE (FIX/VAR, HELOC, FHA, VA, ETC) :

MONTHLY P&I :

MONTHLY T&I :

HOA & OTHER MONTHLY FEES :

ARREARS :

OTHER LIENS :

FORECLOSURE STATUS :

☐ NOD ☐ NTS ☐ N/A

FORBEARANCE :

☐ YES ☐ NO ☐ N/A

SELLER EQUITY (BASED OFF ASKING PRICE) :

SELLER EQUITY CARRY (PREF I/R & TERM) :

SELLER'S ASKING DOWN PAYMENT :

OTHER NOTES :