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Developmental Optometrist

CHILDREN'S INTAKE FORM

Child's Name: _____ Male Female

Birth Date: _____ Age: _____ years _____ months

Reason for Visit: _____

Were you referred to our office? Yes No

If yes, whom may we thank for this referral? _____

Phone: _____

Address: _____

Email Address: _____

If not referred, how did you learn about our office? _____

Please list the names and birth dates of your family:

Father/Caretaker: _____ Birth Date: _____

Mother/Caretaker: _____ Birth Date: _____

Sibling: _____ Birth Date: _____

Sibling: _____ Birth Date: _____

Sibling: _____ Birth Date: _____

Name and address of school: _____

Grade: _____ Teacher: _____ School Nurse: _____

Social Worker: _____ Principal: _____

RESPONSIBLE PERSON INFORMATION:

Home Address: _____

City: _____ Zip: _____

Home Phone: _____ Mother Cell #: _____

Father Cell # _____

Father's Occupation: _____ Place of Employment: _____

Business Phone: _____ Email Address: _____

Mother's Occupation: _____ Place of Employment: _____

Business Phone: _____ Email Address: _____

PATIENT'S MEDICAL HISTORY:

Pediatrician's Name: _____ Phone Number: _____

Medications currently using, including vitamins and supplements:

- 1. _____ Condition: _____
- 2. _____ Condition: _____
- 3. _____ Condition: _____
- 4. _____ Condition: _____

Allergies to foods or medications. If yes, please list: _____

Please list any illnesses, bad falls, high fevers or ear infections, etc.:

<u>Age</u>	<u>Severe</u>	<u>Mild</u>	<u>Complications</u>

Is your child generally healthy? Yes No

If no, explain: _____

Are there any chronic problems like ear infections, asthma, hay fever, allergies Yes No

If yes, please list: _____

Has a neurological evaluation been performed? Yes No

If yes, by whom? _____

Results and recommendations: _____

Has a psychological evaluation been performed? Yes No

If yes, by whom? _____

Results and recommendations: _____

Has an occupational therapy evaluation been performed? Yes No

If yes, by whom? _____

Results and recommendations: _____

Has a speech therapy evaluation been performed? Yes No

If yes, by whom? _____

Results and recommendations: _____

Has your child been evaluated by any other medical specialist? Yes No

If yes, by whom? _____

Results and recommendations: _____

PATIENT'S MEDICAL HISTORY, continued

Please mark an "X" on conditions that apply

- | | |
|---|--|
| <input type="checkbox"/> Strabismus (Crossed Eyes) | <input type="checkbox"/> Epilepsy/Seizure |
| <input type="checkbox"/> Amblyopia (Poor Vision) | <input type="checkbox"/> Chromosomal Imbalance |
| <input type="checkbox"/> Learning Disability | <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> Dyslexia | <input type="checkbox"/> Thyroid Condition |
| <input type="checkbox"/> ADD/ADHD | <input type="checkbox"/> Brain Tumor/Brain Injury/Concussion |
| <input type="checkbox"/> Asperger's Syndrome/Autism | |
| <input type="checkbox"/> Other, please list _____ | |

FAMILY MEDICAL HISTORY

Please mark an "X" on all applicable conditions and list the family member(s) with them?

- High Cholesterol - Family Member(s): _____
- Thyroid - Family Member(s): _____
- Heart Disease - Family Member(s): _____
- Cancer - Family Member(s): _____
- Diabetes - Family Member(s): _____
- High Blood Pressure - Family Member(s): _____
- Glaucoma - Family Member(s): _____
- Cataracts - Family Member(s): _____
- Macular Degeneration - Family Member(s): _____
- Retinal Detachment - Family Member(s): _____
- Strabismus (Crossed Eyes) - Family Member(s): _____
- Amblyopia (Poor Vision) - Family Member(s): _____
- Other - Family Member(s): _____

OCULAR HISTORY:

- Has your child's vision been previously evaluated? Yes No
- If so, Doctor's Name: _____ Date of last evaluation: _____
- Reason for examination: _____
- Results and recommendations: _____
- Wears glasses, contact lenses, or other optical devices recommended? Yes No
- If yes, what type? _____
- Are they used? Yes No If yes, when? _____
- If not used, why not? _____

DEVELOPMENTAL HISTORY:

Was the pregnancy full term? Yes No

Did the mother experience any health problems during the pregnancy? Yes No

If yes, please list: _____

Did the mother smoke, drink alcohol, use legal or illegal drugs? Yes No

If yes, please list: _____

Were there any complications before, during or immediately following delivery? Yes No

If yes, please list: _____

Birth weight: _____ Apgar scores @ birth: _____ After 10 minutes: _____

Was there ever any reason for concern over your child’s general growth or development?

If yes, please list: _____

DEVELOPMENTAL MILESTONES:

Please list the age your child was able to complete the following tasks:

<u>Age</u>	<u>Task</u>
_____	Crawl on stomach on the floor
_____	Crawl on all fours
_____	Walk
_____	First words

Was speech clear to others? Yes No

Is speech clear now? Yes No

GENERAL BEHAVIOR:

Are there any behavior problems (play groups, play dates)? Yes No

If yes, what? _____

Are there any behavior problems at home? Yes No

If yes, what? _____

What causes these problems? _____

How does your child react to fatigue? sad irritable other

How does your child react to tension? avoidance irritable other

Does your child say and/or do things impulsively? Yes No

Is your child in constant motion? Yes No

SCHOOL:

At what age did your child begin school: Pre-school: _____ Kindergarten: _____

Does your child like school? Yes No

Does your child like their teacher? Yes No

Has your child had any special tutoring, therapy, and/or remedial assistance? Yes No

If yes, when? _____

Where and from whom? _____

How long? _____

Results: _____

Does your child like to read? Yes No

Does your child like to be read to? Yes No

Does your child follow along while reading together? Yes No

Does your child engage with the pictures? Yes No

ELECTRONIC USE/LEISURE TIME ACTIVITIES:

How much time does your child spend on electronics outside of school? Avg per day _____

How much time does your child spend outside? Avg per day _____

FAMILY AND HOME:

Please indicate which adult(s) he/she lives with? Mother Father Stepmother Stepfather

Other Caretaker (please specify): _____

Has your child ever been through a traumatic family situation (such as divorce, parental loss, separation, severe parental illness)? Yes No

If yes, at what age: _____

Does your child seem to have adjusted to this situation? Yes No

GIVE A BRIEF DESCRIPTION OF YOUR CHILD AS A PERSON:

DOES YOUR CHILD EVER REPORT ANY OF THE FOLLOWING?

Symptom	Yes	No	If yes, when, and how often?
Headaches	<input type="checkbox"/>	<input type="checkbox"/>	_____
Blurred vision / focus goes in-out	<input type="checkbox"/>	<input type="checkbox"/>	_____
Words move on the page	<input type="checkbox"/>	<input type="checkbox"/>	_____
Doubled vision	<input type="checkbox"/>	<input type="checkbox"/>	_____
Eyes hurt	<input type="checkbox"/>	<input type="checkbox"/>	_____
Eyes are tired	<input type="checkbox"/>	<input type="checkbox"/>	_____
Motion sickness / car sickness	<input type="checkbox"/>	<input type="checkbox"/>	_____
Dizziness	<input type="checkbox"/>	<input type="checkbox"/>	_____

Have you, or anyone else you know, ever noticed the following in your child?

Symptom	Yes	No	If yes, when, and how often?
Eyes frequently red	<input type="checkbox"/>	<input type="checkbox"/>	_____
Frequent eye rubbing	<input type="checkbox"/>	<input type="checkbox"/>	_____
Frequent frowning	<input type="checkbox"/>	<input type="checkbox"/>	_____
Bothered by light	<input type="checkbox"/>	<input type="checkbox"/>	_____
Frequent blinking	<input type="checkbox"/>	<input type="checkbox"/>	_____
Frequent closing / covering 1 eye	<input type="checkbox"/>	<input type="checkbox"/>	_____
Eyes deviate, eyes turn in or out	<input type="checkbox"/>	<input type="checkbox"/>	_____
Does the child squint?	<input type="checkbox"/>	<input type="checkbox"/>	_____
Difficulty seeing distant objects	<input type="checkbox"/>	<input type="checkbox"/>	_____
Difficulty seeing near objects	<input type="checkbox"/>	<input type="checkbox"/>	_____
Head close to paper with near work	<input type="checkbox"/>	<input type="checkbox"/>	_____
Dislikes / avoids reading	<input type="checkbox"/>	<input type="checkbox"/>	_____
Tilts head when reading / writing	<input type="checkbox"/>	<input type="checkbox"/>	_____
Moves head when reading	<input type="checkbox"/>	<input type="checkbox"/>	_____
Confuses right and left	<input type="checkbox"/>	<input type="checkbox"/>	_____
Confuses letters or words	<input type="checkbox"/>	<input type="checkbox"/>	_____
Reverses letters or words	<input type="checkbox"/>	<input type="checkbox"/>	_____
Skips, rereads, or omits words	<input type="checkbox"/>	<input type="checkbox"/>	_____
Loses place while reading	<input type="checkbox"/>	<input type="checkbox"/>	_____
Vocalizes when reading silently	<input type="checkbox"/>	<input type="checkbox"/>	_____

Reads slowly	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Uses finger as a marker	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Poor reading comprehension	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Comprehension decreases over time	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Difficulty copying from board	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Difficulty recognizing same words on a different page	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Poor word attack skills	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Difficulty with memory	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Remembers better what they hear than what they see	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Seems to know material, but does poorly on tests	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Poor sequencing	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Writes or prints poorly	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Writes neat, but slowly	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Awkward or immature pencil grip	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Frequently erases / deletes	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Dislikes / avoids near tasks	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Avoids making eye contact	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Difficulty following instructions	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Short attention span / loses interest	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Tires easily	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Poor large motor coordination	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Poor fine motor coordination	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Difficulty with small hand tools / scissors	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Dislikes / avoids sports	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Difficulty catching / hitting a ball	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Clumsy, tends to fall often	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Poor balance	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>
Uncomfortable in new places	<input type="checkbox"/>	<input type="checkbox"/>	<hr/>

PAYMENT POLICY / HIPAA

Examination and procedure fees are due at the time of service and as we are not contracted with any insurance panels, we will not submit this to your medical insurance. We will give you the appropriate coding to seek reimbursement yourself directly, though. Any balance 90 days after the date of service will incur a monthly billing service charge of \$2.00 or 1.3% (15.6% APR) whichever is greater until the balance is paid in full. Returned NSF checks will be charged a service fee of \$35.00.

I HAVE READ AND AGREE TO THE PAYMENT POLICY STATED ABOVE. THE OFFICE'S COMPLETE HIPAA POLICY STATEMENT IS AVAILABLE FOR REVIEW UPON REQUEST. I ACKNOWLEDGE THAT I HAVE BEEN PROVIDED AN OPPORTUNITY TO REVIEW THE OFFICE'S HIPAA POLICY STATEMENT.

Signature of Responsible Party _____ Date _____

APPOINTMENT CANCELLATION / NO SHOW POLICY

Thank you for trusting your medical care to Texas Vision Therapy. When you schedule an appointment with us, we set aside enough time to provide you with the highest quality care. Should you need to cancel or reschedule an appointment, please contact our office as soon as possible, and no later than 24 hours prior to your scheduled appointment. This gives us time to schedule other patients who may be waiting for an appointment.

- Please provide our office a 24-hour notice if you need to reschedule or cancel your appointment.
- **A "NO-SHOW", "NO-CALL" OR MISSED APPOINTMENT WITHOUT PROPER 24-HOUR NOTIFICATION, WILL BE CHARGED A \$200 FEE.** We do not schedule the types of exams that you find in routine eyecare offices; as such, we cannot easily fill that missed appointments with a walk-in. Please respect our scheduling. In the event of an emergency where prior notice could not be given, consideration will be given, and a one-time exception may be granted.
- If you are more than 10 minutes late for your appointment, the appointment may be cancelled and rescheduled.
- If a reminder call or message from our office is not received by the patient, the cancellation policy remains in effect.
- The cancellation/no show fees are the sole responsibility of the patient and must be paid in prior to the patient's next appointment.
- This fee is not billable to your insurance.

I have read and understand the Appointment Cancellation/No Show Policy and agree to its terms. Thank you for carefully completing this questionnaire. The information you supplied will allow us to provide a more comprehensive evaluation and better meet your specific visual needs.

If you have any questions, please contact our office at (832)-684-9833 prior to your appointment.

Signature of Responsible Party _____ Date _____