

PROJECT NAME: _____

LOAN INFORMATION

1. Loan Amount: _____

2. Duration (term): _____

3. Closing deadline: _____

4. Reason for deadline: _____

LIEN INFORMATION

1. Amount of existing first lien: _____

2. Amount of other liens: _____

3. Current lienholder(s): _____

COLLATERAL INFORMATION

1. Collateral Type:

a. Investment Real Estate: Residential, Multifamily, Office, Retail, Industrial, Mixed-Use, Hotel, Self-Storage, Mobile Home Parks. Medical, Senior Care Facilities, Golf Courses & Marinas

b. Owner Occupied: Office, Retail, Industrial, Mixed-Use, Hotel, Self-Storage, Automotive, Medical, Golf Course, Other Special Use Facilities

2. Number of Units: _____

3. Total Square Footage: _____

4. Street Address: _____

5. City: _____

6. State: _____

7. Purchase Price and Purchase Date (if refi): _____

8. "As Is" Real Estate Value: _____

9. Date of "as is" appraisal/bpo: _____

10. Net Operating Income (NOI): _____

11. Capital Expenditures Since Purchase (\$): _____

12. Occupancy (%): _____

GUARANTOR(S) INFORMATION

1. Net Worth of Guarantor(s):

2. Estimated liquid assets of Guarantor(s):

3. FICO Score of Guarantor(s):

4. Guarantor(s) cash investment in collateral – current or proposed:

USE OF PROCEEDS

Please provide a concise description, a few sentences, on the Use Of Proceeds (i.e., discuss: acquisition, refinance, site improvement, tenant improvements, planning, design/permitting, carry costs and etc..).

EXIT STRATEGY

Please provide a concise description, a few sentences on the Exit Strategy (e.g. discuss prospective buyer, prospective permanent financing). Alpha Funding will require a borrower that has thought through multiple & viable exit strategies.

OBSTACLES

Please disclose reasons other lenders have declined, how long you have been seeking financing, and anything you feel we should know.