

Individuals covered by this supplement include:

## Christina Lawrence, MBA®, CLTC®

139 East 3rd Ave . Escondido, California 92025 750 Beech St., #301 San Diego, CA 92101 (646) 670-7284

# Form ADV, Part 2B Brochure Supplement

Nov 22, 2024

This brochure supplement provides information about Christina Lawrence that supplements the Vector Financial Solutions, Inc.'s brochure. You should have already received a copy of that brochure. Please contact us if you did not receive our brochure or if you have any questions about the contents of this supplement.

Additional information about Christina Lawrence is available on the SEC's website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a>. You can search this site by a unique identifying number, known as a CRD number. The CRD number for Ms. Lawrence is 4386152.

## **Christina Lawrence**

## ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Christina Lawrence, Investment Adviser Representative, born 1961

#### Education:

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Thunderbird School of Global Management, MBA – International Business and Management, 1990 American University, B.A. – Spanish Studies and Psychology, 1983

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Vector Financial Solutions, Inc Escondido, CA, San Diego, CA	11/2024 - Present
Investment Adviser Representative Signature Resources Capital Management LLC – Newport Beach, CA	06/2022 -11/2024
Investment Adviser Representative	
Mass Mutual Life Insurance Company – La Jolla, CA	06/2018 - Present
Agent	
MML Investor Services – La Jolla, CA	06/2018 - 06/2022
Registered Representative	
Northwestern Mutual Wealth Management Company – Milwaukee, WI Financial Advisor	01/2016 - 06/2018
Northwestern Mutual Investment Services, LLC – New York, NY	05/2011 - 06/2018
Registered Representative	
Northwestern Mutual Life Insurance Company – Milwaukee, WI	03/2001 – 06/2018
Agent	

## Professional Designations:

CLTC

The Certified in Long-Term Care (CLTC) designation is owned by the CLTC Board of Standards, Inc. A CLTC designation is obtained by taking a 7-part multi-disciplinary course. The program is offered either in a 2-day classroom setting or by Correspondence Course. Individuals are required to pass a written examination and the designation is renewable every year. Once a candidate passes the examination, that individual must provide a certificate of good standing, or equivalent, from the candidate's state insurance authority and an affidavit, under oath, stating that the candidate has not had a judgment relating to fraudulent behavior in their profession entered against him or her in the past 5 years. To maintain the CLTC designation, all designees are required to meet an ongoing continuing education requirement.

### ITEM 3 - DISCIPLINARY INFORMATION

Christina Lawrence has no material disciplinary history to disclose.

## **ITEM 4 - OTHER BUSINESS ACTIVITIES**

Christina Lawrence is a licensed insurance agent and may sell insurance through various agencies. She will receive commissions on the sale of insurance products. The insurance commissions Christina receives are separate from and in addition to any fees that Vector Financial Solutions, Inc. receives for

advisory/financial planning services. Therefore, a conflict of interest will exist between her interests and those of Vector Financial Solutions, Inc.'s clients if she recommends insurance services for which she is individually compensated when providing advisory/financial planning advice to a Vector Financial Solutions Inc. client. However, clients are under no obligation to act on any of her recommendations. Christina will dislose any conflict of interest between herself and a Vector Financial Solutions, Inc. client before the sale of insurance.

NAME: JAZZNET MEDIA, Inv Rel.: N: ADDR: At residential address, NATURE: 50% owner in JazzNet Media, a production company co-owned with my husband. This is a company that we have for income from his live performances, POSITION: 50% owner.

NAME: TRANSLATUS, Inv Rel:N ADDR: At residential address, NATURE: Referring potential business to cousin, James Guidi's translation company. POSTION Referral.

NAME: Southport Compass, POSITION: Agent. Investment Related: Yes. Description: Insurance sales and service.

### ITEM 5 - ADDITIONAL COMPENSATION

Christina Lawrence is compensated as an Investment Advisor Representative for the investment advice she provides to her clients. She receives a percentage of the advisory fees her clients pay to Vector Financial Solutions, Inc.

In addition, Christina receives compensation for the activities described in Item 4 above.

## **ITEM 6 - SUPERVISION**

Christina Lawrence is an Investment Advisor Representative of Vector Financial Solutions, Inc. She is supervised by David Wilson, President and Cheif Compliance Officer of the Firm. Unrelated outside or other business activities Christina may engage in are not under the supervision of David Wilson.