Partner Fit Scorecard

Section	Questions/Prompts	Your Notes
Ideal Partner Profile	What skills or experience do you lack and need in a partner?	
Ideal Partner Profile	What values and working style must align with yours?	
Ideal Partner Profile	Are you looking for a financial partner, an operational partner, or both?	
Ideal Partner Profile	What strengths do you bring to the table?	
Ideal Partner Profile	What are your current weaknesses in real estate investing?	
Ideal Partner Profile	What type of partner would complement your strengths?	
Ideal Partner Profile	Preferred experience level (years, projects, asset classes)?	
Ideal Partner Profile	What locations should they be familiar with?	
Ideal Partner Profile	Minimum capital or time investment you expect?	
Ideal Partner Profile	What events, meetups, or groups will you attend to find this partner?	
Ideal Partner Profile	What online platforms will you use (e.g., BiggerPockets, LinkedIn)?	
Ideal Partner Profile	How will you present your value proposition to a potential partner?	
Ideal Partner Profile	What questions will you ask to evaluate alignment and integrity?	
Ideal Partner Profile	Will you do background checks, reference calls, and review past projects?	
Ideal Partner Profile	How much skin in the game does your partner have?	
Ideal Partner Profile	How have you verified your potential partner's involvement level and work ethic on former projects (e.g., talking to previous partners, doing a criminal background check)?	
Ideal Partner Profile	What profit splits or roles are you open to offering?	
Ideal Partner Profile	How will you define roles and responsibilities clearly?	

Potential Partner Background Check Analysis

Name	Phone Number	Report Summary