

Assisted Trust Plan

The IMPowerED Network offers all the essentials of a comprehensive estate plan in a single, affordable bundle. This package consists of:

Revocable Living Trust

A basic trust document addressing the average needs for avoiding probate, transferring assets, and holding title or beneficial interest in your property. *More advanced documents if needed would incur an additional cost.*

Last Will and Testament

A special type of will known as a Pour Over Will. This allows assets held outside of the trust at death to be “poured” into the trust by a court, ensuring that they will be distributed according to your trust.

Financial Power of Attorney

A document allowing someone you trust to manage your accounts, assets, and important decisions for you in the case of emergencies such as incapacity.

Health Care Documents

We include a medical power of attorney or health care proxy allowing someone you trust to make medical decisions on your behalf in the case of emergencies or incapacity. In addition, we provide a living will or health care directive for end of life and life support decisions. HIPAA authorization is also included to allow loved ones to have access to important medical information in the case of a medical emergency.

Mobile or Virtual Notary

Your estate plan documents are sent along with signing instructions and contact information for a pre-paid notary service that will meet you and finalize document signing and execution at a location of your choosing.

Funding Assistance

We assist you in preparing transfer documents for your primary residence and assignments of interests for businesses and/or personal property to your trust. *Additional real estate transfer documents can be prepared for \$100 per property.*

For More Information: