## **Strategy:** One-Page Strategic Plan (OPSP) Organization Name:

## **People** (Reputation Drivers) 1. \_\_\_\_\_\_ 1. \_\_\_\_ 1. \_\_\_\_ 2. \_\_\_\_\_\_ 2. \_\_\_\_\_ 2. \_\_\_\_\_ \_\_\_\_\_ 3. \_\_\_ **CORE VALUES/BELIEFS PURPOSE** TARGETS (3-5 YRS.) GOALS (1 YR.) (Should/Shouldn't) (Why) (Where) (What) Sandbox **Key Thrusts/Capabilities** Actions **Key Initiatives** To Live Values, Purposes, BHAG 3-5 Year Priorities 1 Year Priorities 5 5 5 Profit per X **Brand Promise KPIs** Critical #: People or B/S Between green & red **BHAG® Brand Promises** Critical #: Process or P/L Between green & red Strengths/Core Competencies Weaknesses: BHAG is a Registered Trademark of Jim Collins and Jerry Porras.



#### **Process** (Productivity Drivers)

1				
2 3				
ACTIONS (QTR) (How)	THEME (QTR/ANNUAL)	YOUR ACCOUNTABILITY (Who/When)		
		Your KPIs Goal		
	Theme Name	2		
		3		
Rocks Quarterly Priorities Who	Scoreboard Design Describe and/or sketch your design in this space	Your Quarterly Priorities Due		
		3		
1		4		
5		5		
itical #: People or B/S	Celebration	Critical #: People or B/S		
Between green & red		Between green & red		
ritical #: Process or P/L  Between green & red	Reward	Critical #: Process or P/L  Between green & red		
rends		4.		
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# **Execution:** Who • What • When (WWW)



Who	What	When

### **Strategy:** Strengths, Weaknesses, Trends (SWT) Worksheet



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What are the significant changes in technology, distribution, product innovation, markets, consumer, and social trends around the world that might impact your industry and organization?

### **Strengths/Core Competencies**

What are the inherent strengths of the organization that have been the source of your success?

#### Weaknesses

What are the inherent weaknesses of the organization that aren't likely to change?

# **Strategy:** Vision Summary



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CORE VALUES	PURPOSE	BRAND PROMISES
	BHAG	
STRATEGIC		PRIORITIES
3–5 yr	1 yr	Qtr

You	Name:			
Your KPIs	Goal	Yo	ur Quarterly Priorities	Due
1	Critical #: Peo	ople or B/S		
	Retuges sween	2		
2	Between green	3		
	Critical #: Pro	cess or P/L		
3				
	Between green	& red 5		