The AI Growth Code

TOOL #15

AI EVOLUTION
ROAD MAP TEMPLATE

AI Evolution Road Map Template

Section 1: Current State Assessment

AI Capabilities Inventory	
List current AI tools and systems:	
Document usage levels:	
Note integration points:	
Identify performance metrics:	

Team Skills Assessment	
Technical capabilities:	
AI literacy level:	
Training needs:	
Knowledge gaps:	

Process Evaluation	
Automated workflows:	
Manual processes:	
Integration points:	
Bottlenecks:	

Section 2: 6-Month Evolution Plan

Quarter 1 Objectives	
Capability targets:	
Training goals:	
Process improvements:	
Success metrics:	

Quarter 2 Objectives	
Advanced features:	
Team development:	
System integration:	
Performance targets:	

Resources Required	
Budget allocation:	$
Team assignments:	
Technology needs:	
External support:	

Section 3: 12-Month Strategic Vision

Capability Expansion	
New AI applications:	
Enhanced features:	
Integration plans:	
Innovation targets:	

Team Development	
Skill advancement:	
Role evolution:	
Training programs:	
Leadership development:	

Process Transformation	
Workflow redesign:	
Automation targets:	
Integration goals:	
Efficiency metrics:	

Section 4: Market Position Strategy

Competitive Analysis	
Industry trends:	
Competitor capabilities:	
Market opportunities:	
Threat assessment:	

Innovation Focus	
Research areas:	
Development priorities:	
Testing plans:	
Implementation timeline:	

Customer Value	
Service improvements:	
Experience enhancement:	
Feedback integration:	
Success metrics:	

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Section 5: Risk Management

Technical Risks	
Integration challenges:	
Performance issues:	
Security concerns:	
Mitigation strategies:	

Team Risks	
Skill gaps:	
Adoption barriers:	
Change resistance:	
Management plans:	

Market Risks	
Competition moves:	
Technology shifts:	
Customer needs:	
Response strategies:	

Section 6: Resource Planning

Budget Allocation	
Technology investment:	$
Training programs:	$
Support services:	$
Contingency fund:	$

Team Resources	
Internal assignments:	
External support:	
Skills development:	
Time allocation:	

Technology Resources	
Hardware needs:	
Software requirements:	
Integration tools:	
Support systems:	

Section 7: Success Metrics

Technical Metrics	
System performance:	
Integration success:	
Automation levels:	
Error rates:	

Business Metrics	
Efficiency gains:	
Cost savings:	
Revenue impact:	
Market position:	

Team Metrics	
Adoption rates:	
Skill advancement:	
Productivity gains:	
Satisfaction levels:	

Implementation Guidelines

- ☐ **Review and update monthly**
- ☐ **Adjust based on market changes**
- ☐ **Track progress against goals**
- ☐ **Document lessons learned**
- ☐ **Share wins and challenges**
- ☐ **Maintain stakeholder alignment**

Common Evolution Challenges

- ☐ **Technology adoption delays**
- ☐ **Integration complexity**
- ☐ **Team resistance**
- ☐ **Resource constraints**
- ☐ **Market shifts**

Remember: Evolution is continuous. Regular reviews and adjustments ensure your AI capabilities grow with your business needs.

Need strategic guidance? ***Book a GROWTH Session at AIGrowthCode.com/***