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Home Planning Questionnaire

General Information

Date: _____

Client Name: _____

What is your desired square footage?

What is your construction budget (excluding land)?

What is the property location and address?

Do you have a plat of the property?

Utilities: (check all that apply)

☐ Water

☐ Natural Gas

☐ Propane

☐ Well

☐ Electric

☐ Sewer

☐ Phone

☐ Septic System

☐ Cable



What is the best feature of this lot?

Do you want a basement?

If yes, what function will it serve?

How many stories will your new home be?

Are bedrooms all together, or is Master BR opposite end of house?

Is the master bedroom on a different level from the other bedrooms?

Which of the following should be planned for? (Check all that apply)

☐ Hot Tub

☐ Deck

☐ Children's Play Area

☐ Gazebo

☐ Porches

☐ Out Buildings

☐ Swimming Pool

☐ Trampoline

☐ Tennis Court

☐ Dog Run

☐ Other

Do you have a contractor?

If yes, what is his name and his company name?

Will this project be let out for bids?

When are you planning to start construction?

Project Details – Exterior Considerations

What kind of exterior materials are you planning to use?

- ☐ Brick: size and color _____
- ☐ Stone: random or stacked? _____
- ☐ Stucco/Dryvit: color _____
- ☐ Siding: Horizontal Lap _____ Vertical _____ Board and Batten _____

Window Type

- ☐ Double Hung
- ☐ French Doors
- ☐ Palladian
- ☐ Casement
- ☐ Transoms
- ☐ Horizontal Sliders
- ☐ Awning
- ☐ ½ Round
- ☐ Fixed
- ☐ Bay or Bow

Roof Type

- ☐ Gable
- ☐ Multiple Roof Planes
- ☐ Hip
- ☐ Covered Porch

Roof Materials

- ☐ Shingle
- ☐ Spanish Tile
- ☐ Shake
- ☐ Slate
- ☐ Metal

Home Style:

- ☐ New England
- ☐ Arts & Crafts
- ☐ Georgian
- ☐ Southern Colonial
- ☐ Federal
- ☐ Victorian
- ☐ Contemporary
- ☐ French
- ☐ Log
- ☐ Farmhouse
- ☐ Ultra-Modern
- ☐ Mediterranean

Home features by Room Name

Foyer:

How big would you like this space to be?

What will the main feature be?

- ☐ Stair
- ☐ Two-Story
- ☐ Chandelier
- ☐ Columns

Will you display furniture in this space?

Would you like to have any of the following special features?

- ☐ Balcony
- ☐ Lead Glass
- ☐ Lighting
- ☐ Front Entrance Unit: oversize door, sidelights, & fan light
- ☐ Other _____

What kind of ceiling treatment would you like?

- ☐ Flat
- ☐ Vault
- ☐ Trey
- ☐ Beamed

What height would you like this ceiling to be?

Living Room and Study:

What size would you like this room to be?

What will its primary function be?

What kind of floor material would you like it to have?

What kind of wall treatment would you like it to have?

☐ Wainscot

☐ Paint

☐ Chair Rail

☐ Wallpaper

Would you like to plan for any of the following?

☐ Fireplace

☐ Built-In Bookshelves

☐ Entertainment Center

☐ A Space for a Piano

☐ Other _____

What kind of ceiling treatment would you like to have?

Dining Room:

What size would you like this space to be?

How many would you like to be able to seat at your table?

What other pieces of furniture would you like to have in this room?

Do you want to have a built-in china cabinet?



How high would you like the ceilings to be?

What kind of wall treatment do you want to have?

What kind of lighting would you like to have?

What kind of windows would you like in this room?

Will you be hanging any special art in this room?

Kitchen:

What size would you like to have this room be?

What configuration would you like this room to have?

☐ U-Shape

☐ L-Shape

☐ Island

☐ Galley

What kind of kitchen sink would you like to have: Double, triple, Farm sink?

Do you know what brand of appliances you would like to use?

Which of the following appliances will you have?

☐ Dishwasher(s)

☐ Ice Maker

☐ Disposal

☐ Trash Compactor



What kind of oven do you want to have?

- ☐ Double Wall
- ☐ Single Under Counter
- ☐ Single Wall
- ☐ In a Combination Range

What kind of cook-top do you want and how many burners do you want to have? Gas or Electric?

What size & style of refrigerator do you want to have? Standard 36", Sub-zero type (counter top depth), separate refrigerator & freezer units

Family Room:

What size would you like this room to be?

What function will it primarily serve?

What kind of fireplace or wood stove would you like (gas or wood-burning or ventless)?

What material would you like for the fireplace to be made out of?

Would you like to have any built-ins in this room?

What kind of ceiling treatment would you like to have?

What ceiling height would you like to have?

What kind of lighting and lighting fixtures would you like to have?

What kind of wall treatment would you like to have?

What size and type of furniture will be going in this room?

Master Bedroom:

What size would you like this room to be?

What kind of ceiling treatment would you like to use?

What kind of wall treatment would you like to use?

What kind of closets would you like to have?

- ☐ Single walk-in
- ☐ Separate his/hers
- ☐ Between MBR and Bath, or at back of bath

Do you want built-ins in the closet?

Are there any other features that should be planned for?

- ☐ Fireplace
- ☐ TV cabinet
- ☐ Bookshelves
- ☐ Wet bar
- ☐ Clothes storage
- ☐ Other _____

Would you like to have sitting area in the bedroom?

What kind of lighting would you like to have in this room?

What type and size of furniture will go in this room?

Master Bath:

What size would you like this bathroom to be?

What kind of vanity configuration would you like to have?

Would you like to also have a make-up area?

What type and size bathtub would you like to have?

Or, would you like to have a tub/shower combination?

What size shower would you like to have?

Would you like to include any special features in the shower: (different heads, bench,

steam shower, etc.)?

What kind of floor material would you like to use?

☐ Tile

☐ Marble

☐ Stone

☐ Hardwood

☐ Carpet

Would you like to have a heated floor?

Which of the following features would you also like to include?

- ☐ Bidet
- ☐ Heat Lamp
- ☐ Intercom
- ☐ Sauna
- ☐ Telephone
- ☐ Exercise Area
- ☐ Cable

Additional Bedrooms:

How many additional bedrooms would you like to have?

Which level would you like to have them on?

What size would you like these rooms to be?

What type of closets would you like these rooms to have?

What kind of lighting?

Additional Bathrooms:

How many additional bathrooms would you like to have?

What kind of configuration would you like to have for these?

- ☐ Jack 'n Jill
- ☐ En Suite
- ☐ Hallway Access
- ☐ Other _____



Would you like to have a separate powder room on the main level?

Which room would you like it to be closest to?

Garage:

How large do you want this area to be?

How many cars would you like for it to accommodate?

How many garage doors would you like to have?

Do you need additional space any of the following?

- ☐ Boat
- ☐ Bikes
- ☐ Lawn Tractor
- ☐ Golf Cart
- ☐ Tools
- ☐ Workshop

Do you want the garage to be a clear span or are support posts allowable?

Utility Room:

What size would you like this room to be?

What kind of laundry equipment will go in this room?

- ☐ Stackable
- ☐ Side by Side

Is your dryer gas or electric?

Which of the following features will also be included?

- ☐ Soak Sink
- ☐ Ironing Board
- ☐ Drip-Dry Rack
- ☐ Sewing Area
- ☐ Recycling Area or Gift Wrap station
- ☐ Landry Chute
- ☐ Freezer (Upright or Chest)

Outdoor Living Spaces:

Do you want to build a pool, now or as a future addition?

If so, what kind and size?

Would you like to have decks, balconies, patios or porches?

What function would they serve?

Where would they be located on the house?

Would they be covered or screened in?

Would you like to have an outdoor kitchen?

Would you like to have an outdoor fireplace?

Would you like to have ceiling fans on your porches?

What materials would you like these spaces to be made out of?

Special Considerations

- ☐ Elevator
- ☐ Dumbwaiter
- ☐ Handicap Lift
- ☐ Handicap Accessibility including ramps
- ☐ Handicap Shower

Other Comments, or descriptions of important items in your new home: