CITK

Tap 2 Pay

Tap to Pay Print

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https://youtu.be/vun81GoKARg

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More Tutorials from the Community

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https://youtu.be/54-1g1NvkYo

https://youtu.be/IPKIkQD7jdw

POS (Point of Sale) Collections are now possible through this option. Tap 2 Pay offers a checkout experience like no other with its swift and secure way to collect payments.

Please Note:

This feature is currently available ONLY for US locations. It will only be available once you join the BETA program (For other countries outsid
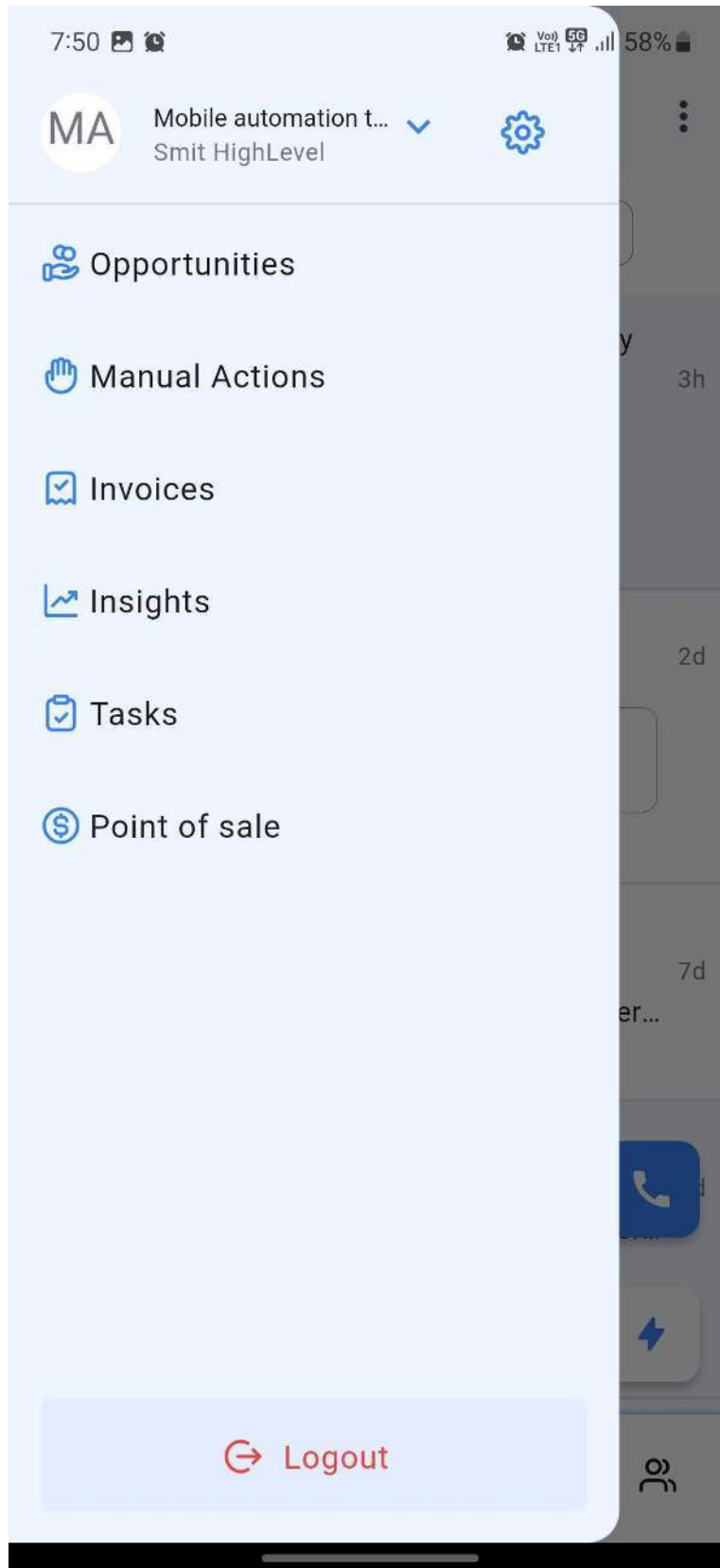
What makes it a good payment collection option?

1. Seamless Transactions - Completing transactions via POS has never been smoother with Tap to Pay. It works with compatible contactless payment options.

2. Speed and Convenience - Tap your customers' compatible card or smartphone using the App, and you're done! No swiping, no PINS, and no signatures. It's that easy!

3. Enhanced Security - Rest assured, your and your customers' financial information is always protected. Tap to Pay uses cutting-edge encryption technology to safeguard your transactions.

4. Wide Compatibility - Whether your customers prefer using contactless credit cards or mobile wallet apps like Apple Pay or Google Pay, Tap to Pay supports them all.

How to Use Tap to Pay

On the Mobile App, choose Point of Sale.

7:50

MA   Mobile automation t... ⌄   ⚙
     Smit HighLevel

🤲 Opportunities

✋ Manual Actions

🧾 Invoices

📈 Insights

✅ Tasks

Ⓢ Point of sale

⎋ Logout

Enter the amount for the transaction and put in some details about the sale by clicking on +Note.

9:51

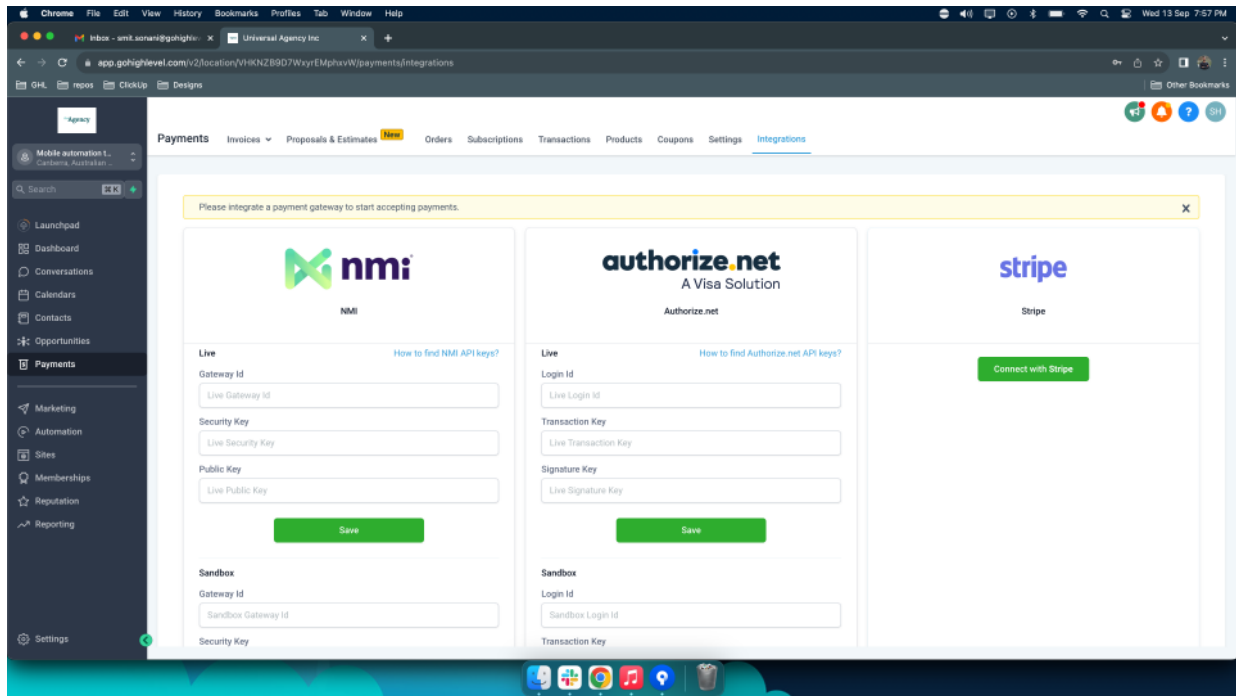◀ Search

‹ Point of sale

$0.50

+ Note

1	2	3
4	5	6
7	8	9
CE	0	+

Charge $0.50

Please Note:

Make sure that your Stripe account is connected/integrated on the Web app prior to accessing Tap 2 Pay on the mobile app. If you see a messag

You can integrate your Stripe account by going to **Payments** > **Integrations** > **Connect with Stripe**

Ensure the location on the mobile app is configured correctly, as Tap 2 Pay only works for specific locations (Currently US only).

8:11

Configure location

Location name *

Mobile automation test

Country

United States

Address *

CITY street

City *

Canberra

State / Prov / Region *

State / Prov / Region

Zip / Postal code *

110096

Save

Once everything has been configured and set, you can now use Tap 2 Pay. After putting in the amount and note, click on Charge (Amount)

1:32 M   61%

←   Point of sale

$5.00

✓ Note

1	2	3
4	5	6
7	8	9
CE	0	+

Charge $5.00

Wait for it to load and connect to the reader.

1:32

✕

$5.00

Connecting to Reader

Add a tip on top of the amount if necessary. You can also customize the amount for the tip by clicking "Custom." If not, then just proceed with "No tip."

1:33

$5.00

Leave a tip?

$0.75

$1.00

$1.25

Custom

No tip

Ask your customer to tap their contactless payment method (e.g., Credit card, Apple Pay, etc.) to the App for the app to collect the payment to your Stripe account.

Total

$5.00

VISA   ● ●   AMEX
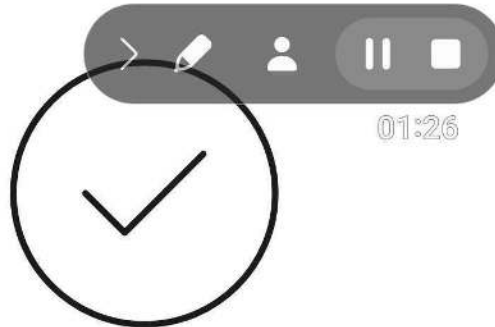
✕

Tap behind device

Once it goes through, you'll see "Approved, Payment Successful" on the screen, the name of the business and also a transaction ID.

12:41

63%

×

CA$5.00

01:26

Approved

Payment successful

Paid to Mobile Payments

Transaction ID: pi_3NpQkgByVlfITvRX09tqXFeP

Share

✓ Done

Supported Devices

1. All Android devices (with NFC capability) running on Android 8 OS or later.

2. For iPhone Users:

An iPhone XS or later running on iOS 16 or later (US)

Please Note:

> Tap to Pay won't work on the Beta releases of iOS. We also highly recommend to update to the latest OS for the best experience.

Join the Beta Program to activate Tap 2 Pay

(Tap to Pay is currently in Beta in most countries except for the US)

Click the links below according to the app you're using

1. Android:

- GHL App
- LeadConnector App

2. For iPhone Users:

- GHL App
- LeadConnector App