

CONTRACTORS EQUIPMENT - SUPPLEMENTAL APPLICATION

ATTACH ADDITIONAL SHEETS AS NECESSARY.

ANSWER ALL QUESTIONS. If not applicable, indicate N/A.

I. GENERAL INFORMATION

1)

Named Insured:	
Brokerage/Broker:	New Venture? Yes <input type="checkbox"/> No <input type="checkbox"/>
Renewal? Yes <input type="checkbox"/> No <input type="checkbox"/>	Policy Number:
Current Effective Date:	Current Expiry Date:
Requested Effective Date:	Requested Expiry Date:
Website:	

2) Current Carrier Information:

Carrier:	
Limit of Insurance:	
Effective Date:	Expiry Date:
Deductible:	
Premium:	
Offering renewal? Yes <input type="checkbox"/> No <input type="checkbox"/>	

Please attach copies of the following:

- a) Currently valued five-year loss runs, including complete claim details for all losses
- b) Applicant's description of operations, brochure, or marketing materials if a website is not available

3) Mailing Address: _____
 City: _____ State: _____ Zip Code: _____

4) Are you a(n): ☐ Corporation ☐ Individual ☐ Partnership ☐ Municipality ☐ For Profit
☐ Joint Venture ☐ Other: _____

5) How long have you been in operation under this business name or any others (please provide any prior entities or additional entities/DBAs to be covered)?

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6) Blanket Limit requested: _____

7) Any One Occurrence Limit requested: _____

8) Deductible requested: _____

9) If you have any Loss Payees to be scheduled, please complete the following:

Name	Street Address	Applicable Equipment Serial Numbers

10) Please complete the following table for your receipts and payroll:

	Revenue	Payroll
Projected Year		
Last 12 Months		
2nd Prior Year		

II. OPERATIONS

11) Do you loan or rent equipment to others? If yes, please complete section III: RENTALS. Yes ☐ No ☐

12) Is any equipment loaned or rented from others to you? Yes ☐ No ☐

- If yes, what are your total rental expenditures the last 12 months? _____
- What are your projected rental expenditures for the coming year? _____
- Are you contractually required to insure this equipment against damage or loss? Yes ☐ No ☐
If yes, include this equipment in 13) below unless such equipment is insured elsewhere.

13) Please complete the following regarding requested Scheduled Equipment (*attach additional sheet if necessary*):

Make and Model	Type and Capacity	Serial Number or VIN	Date Purchased	Date of Manufacture/Age	Purchase Price	Requested Insured Value

14) Are all employees, including any temporary or seasonal hires, trained to handle the equipment they will operate? If no, please attach an explanation. Yes ☐ No ☐

15) Do you have a written employee handbook or formal safety guidelines? Yes ☐ No ☐

- How frequently are safety meetings held? _____

16) How is equipment transported to job sites?

- ☐ Own vehicles/Driven ☐ Common Carrier ☐ Other: _____

17) Will equipment be used near water, including on bridges, dams, and levees, or on barges? Yes ☐ No ☐

- If yes, please attach details.
- Will equipment be used on bridges or overpasses not over or near water? Yes ☐ No ☐

- 18) Will equipment be used underground, including in mining operations? Yes ☐ No ☐
If yes, please attach details.

III. RENTALS *(complete only if you are renting equipment to others)*

- 19) Is equipment rental, leasing, or rent to own your sole operation? Yes ☐ No ☐
- 20) Is all of your equipment scheduled in 13) available for rental, lease, or loan to others? Yes ☐ No ☐
a. If no, what equipment is not available to others? _____
- 21) Do you provide rentals with operators? Yes ☐ No ☐
- 22) Do you have a written rental contract, lease agreement, or loan agreement in place before releasing any equipment to a lessee/borrower? If no, please attach an explanation. Yes ☐ No ☐
a. Are lessees required to insure the equipment against loss or damage for the insured value of the equipment for the entire duration of the rental? Yes ☐ No ☐
If no, please attach an explanation.
b. Do all contracts or agreements contain a hold harmless clause in your favor? Yes ☐ No ☐
c. Do you collect certificates of insurance from lessees? Yes ☐ No ☐
d. Do you allow subleasing of equipment? Yes ☐ No ☐
e. Does the contracts or agreements stipulate required minimum security measures when equipment is not in use and appropriate lock-out procedures? Yes ☐ No ☐
If no, please attach an explanation.

IV. EQUIPMENT SECURITY

- 23) What security measures are in place at the storage location(s)? Check all that apply:
☐ Security Lighting ☐ Locked Fencing ☐ Locked Garages ☐ Premise Cameras
☐ Security Guards ☐ Other: _____
- 24) What security measures are in place at job site location(s)? Check all that apply:
☐ Security Lighting ☐ Locked Fencing ☐ Security Guards ☐ Off-site Garaging
☐ Other: _____
- 25) How frequently is equipment inspected? _____
- 26) How frequently is equipment given routine maintenance? _____
- 27) Is all equipment tracked with a GPS, LoJack, remote disable, or similar device? Yes ☐ No ☐
- 28) Are all bulldozers, loaders, cranes, and backhoes equipped with the following:
a. Locking gas caps? Yes ☐ No ☐
b. Anti-theft devices? Yes ☐ No ☐
c. Additional deterrent devices: _____ Yes ☐ No ☐
- 29) Are fire extinguishers present on or in all equipment? Yes ☐ No ☐
a. If no, please attach an explanation.
b. How frequently are extinguishers charged or replaced?
c. Does any equipment have automatic fire suppression systems installed? Yes ☐ No ☐
d. If yes to c., which equipment? _____
- 30) Is any equipment stored in areas subject to flooding or wildfire? Yes ☐ No ☐
a. If yes, please attach details as to how these risks are mitigated.

V. CLAIMS HISTORY

- 31) Do you know of any incidents not currently reported to insurance that may result in a claim against you? If yes, please attach an explanation. Yes ☐ No ☐
- 32) During the past five years, has any insurer ever canceled or non-renewed similar insurance to any applicant or has your insurance been canceled for nonpayment of premium by any insurance or finance company? If yes, please attach an explanation. Yes ☐ No ☐
- 33) Claim Details (duplicate this page for all claims):
- What was the date of the incident? _____
 - What line(s) of your coverage(s) was this claim reported on? Check all that apply:

<input type="checkbox"/> Contractors Equipment	<input type="checkbox"/> Contractors Equipment Rental	<input type="checkbox"/> Commercial Auto - Liability
<input type="checkbox"/> Commercial General Liability	<input type="checkbox"/> Transportation Pollution Liability	<input type="checkbox"/> Commercial Auto - Phys. Damage
<input type="checkbox"/> Uninsured/Self Insured	<input type="checkbox"/> Other: _____	
 - Please describe the circumstances leading up to the claim, the factual details of the incident, the equipment lost or damaged, and steps taken following the incident to mitigate loss and evaluate the claim. Please note "attached" and include an additional sheet if the details do not fit below:
 - If this claim is closed, did it require trial or arbitration to settle? Yes ☐ No ☐
 - If this claim is open, do you anticipate it going to trial or arbitration?
+ If yes, when? _____
 - Were any of your procedures or rules changed after this incident? Yes ☐ No ☐
 - Was the equipment a total loss/full insured value claimed?
+ If no, has the equipment been repaired and returned to service? Yes ☐ No ☐
 - Total claimed: \$ _____

FRAUD WARNING

NOTICE TO ALABAMA, ALASKA, ARIZONA, ARKANSAS, CALIFORNIA, CONNECTICUT, DELAWARE, GEORGIA, IDAHO, ILLINOIS, INDIANA, IOWA, KANSAS, MARYLAND, MASSACHUSETTS, MICHIGAN, MINNESOTA, MISSISSIPPI, MISSOURI, MONTANA, NEBRASKA, NEVADA, NEW HAMPSHIRE, NORTH CAROLINA, NORTH DAKOTA, OREGON, RHODE ISLAND, SOUTH CAROLINA, SOUTH DAKOTA, TEXAS, UTAH, VERMONT, WASHINGTON, WEST VIRGINIA, WISCONSIN, AND WYOMING APPLICANTS: In some states, any person who knowingly, and with intent to defraud any insurance company or other person, files an application for insurance or statement of claim containing any materially false information, or, for the purpose of misleading, conceals information concerning any fact material thereto, may commit a fraudulent insurance act which is a crime in many states.

NOTICE TO COLORADO APPLICANTS: It is unlawful to knowingly provide false, incomplete or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete or misleading facts or information to a policy holder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claiming with regard to a settlement or award payable for insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.

NOTICE TO DISTRICT OF COLUMBIA APPLICANTS: WARNING: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

NOTICE TO FLORIDA APPLICANTS: Any person who knowingly and with intent to injure, defraud or deceive any insurance company files a statement of claim containing any false, incomplete or misleading information is guilty of a felony of the third degree.

NOTICE TO HAWAII APPLICANTS: For your protection, Hawaii law requires you to be informed that presenting a fraudulent claim for payment of a loss or benefit is a crime punishable by fines or imprisonment, or both.

NOTICE TO KENTUCKY APPLICANTS: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.

NOTICE TO LOUISIANA APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NOTICE TO MAINE APPLICANTS: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines, or denial of insurance benefits.

NOTICE TO NEW JERSEY APPLICANTS: Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

NOTICE TO NEW MEXICO APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to civil fines and criminal penalties.

NOTICE TO NEW YORK APPLICANTS: Any person who knowingly and with intent to defraud an insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals, for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and shall also be subject to a civil penalty not to exceed \$5,000 and the stated value of the claim for each such violation.

NOTICE TO OHIO APPLICANTS: Any person who, with intent to defraud or knowing that he/she is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

NOTICE TO OKLAHOMA APPLICANTS: WARNING: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes a any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

NOTICE TO PENNSYLVANIA APPLICANTS: Any person who knowingly and with intent to defraud any insurance company, or other person, files an application for insurance or statement of a claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects the person to criminal and civil penalties.

NOTICE TO TENNESSEE APPLICANTS: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

NOTICE TO VIRGINIA APPLICANTS: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

The Applicant acknowledges that the answers provided herein are based on a reasonable inquiry and/or investigation. The Applicant warrants that the above statements and particulars together with any attached or appended documents are true and complete and do not misrepresent, misstate or omit any material facts.

The Applicant agrees to notify us of any material changes in the answers to the questions on this questionnaire which may arise prior to the effective date of any policy issued pursuant to this questionnaire and the Applicant understands that any outstanding quotations may be modified or withdrawn based upon such changes at our sole discretion.

Completion of this form does not bind coverage. Applicant's acceptance of the company's quotation is required prior to binding coverage and policy issuance.

All written statements and materials furnished to the company in conjunction with this application are hereby incorporated by reference into this application and made a part of this application.

Applicant: _____ Title: _____

FEIN #: _____

Applicant's Signature: _____ Date: _____

Agent/Broker Name: _____