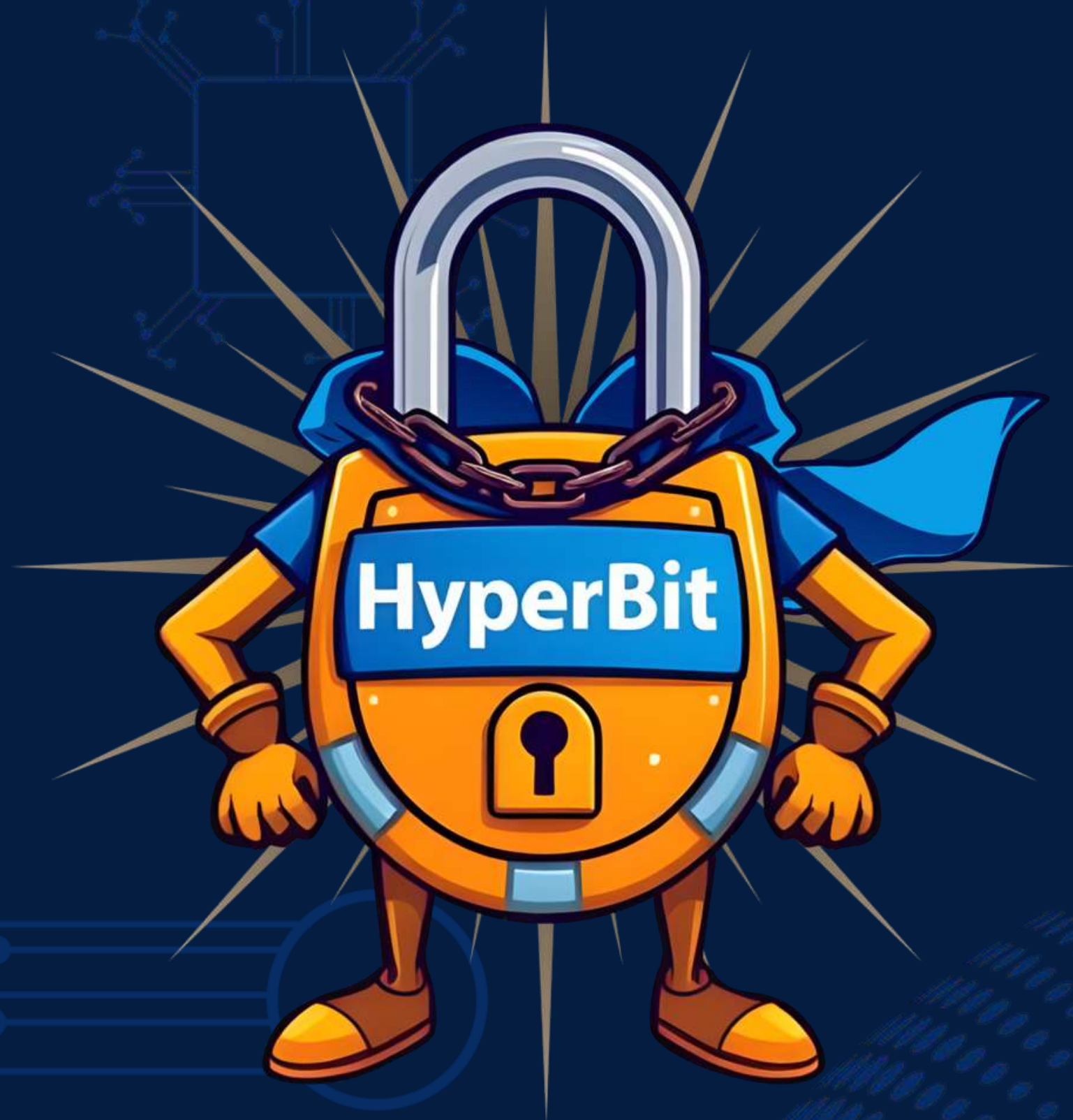
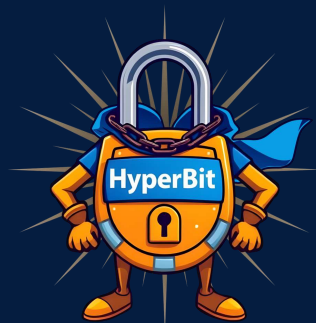


CRYPTO AND DIGITAL INFRASTRUCTURE
PORTFOLIO COMPANY

JUNE 2025

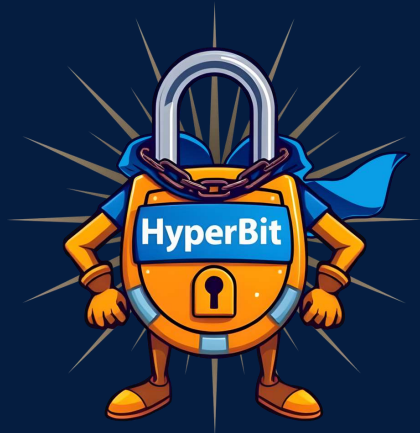


CSE: **HYPE** | OTC: **HYPAF** | FSE: **N7SO**



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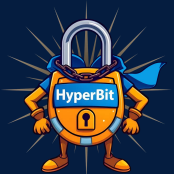


INTRODUCTION

Cryptocurrency is a digital or virtual form of money that uses cryptography for security and operates on decentralized networks based on blockchain technology. One of the key components enabling these networks is crypto mining, which secures blockchains and verifies transactions through complex computational processes. **Hyper Bit Technologies Ltd.** is a crypto mining and diversified technology company dedicated to advancing the digital asset industry.

With a focus on high-efficiency mining operations, sustainable energy use, and blockchain infrastructure, **Hyper Bit Technologies Ltd.** aims to be a driving force in the evolving cryptocurrency ecosystem. By leveraging cutting-edge hardware, strategic partnerships, and operational expertise, the company is helping power the future of decentralized finance.





Hyper Bit Technologies Ltd.

MARKET OVERVIEW

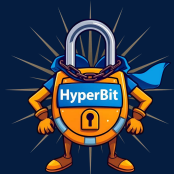
KEY MARKET DRIVERS & GLOBAL TRENDS

The cryptocurrency market is driven by technological innovation and growing adoption. Advances in blockchain, smart contracts, and applications like DeFi and NFTs continue to expand crypto's use and appeal. Integration with traditional finance, such as ETFs and payment platforms, has also increased credibility and mainstream interest.

In 2024, the cryptocurrency market experienced significant growth, with the total market capitalization nearly doubling to reach approximately \$3.91 trillion by mid-December (Crowdfund Insider). This surge was primarily driven by a 120% increase in Bitcoin's value, which peaked at over \$100,000 following the U.S. Securities and Exchange Commission's approval of spot Bitcoin exchange-traded funds (ETFs).



Source: coinmarketcap.com



Hyper Bit Technologies Ltd.

THE VISION

HYPER BIT'S VISION

To become one of major miners of Doge to leverage the cashflow to build out and grow revenue and utilize our cash to acquire additional cashflow generating companies in this space or unique intellectual properties.



CASE STUDY



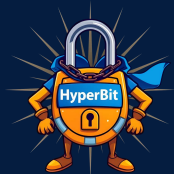
HIVE
DIGITAL TECHNOLOGIES LTD



HIVE Technologies Ltd (TSX:HIVE) was an early mover in Bitcoin mining, completing a \$0.30 offering in 2017 and reaching a peak valuation of \$1.5 billion before stabilizing around \$800 million—while operating approximately 2 megawatts of mining capacity at the time. HIVE currently holds a market cap of approximately \$405 million.

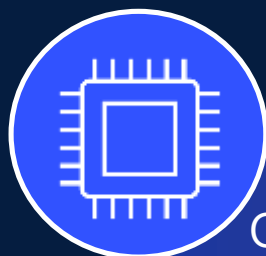


HIVE was one of the first “publicly traded” Bitcoin miners, paving the way for institutional adoption. Similarly, Hyper Bit is emerging as a first mover in “publicly traded” Dogecoin and Litecoin mining, targeting efficient, scalable opportunities in established altcoins.



Hyper Bit Technologies Ltd.

STRATEGY



Currently owns a diversified fleet of high-performance mining rigs, including the Goldshell AE Box II and SC200.



In strategic discussions regarding crypto mining opportunities, next-gen hardware and expert-hosted infrastructure to enhance performance and innovation.



Rig deployment will be supported by expert-hosted infrastructure, low-cost renewable power solutions, and advanced mining architecture to ensure operational efficiency and long-term performance.



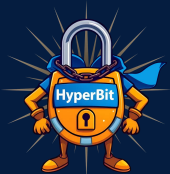
Agreed to acquire 35 Elphapex DG1+ rigs, optimized for mining Dogecoin (DOGE), Litecoin (LTC) and Bellscoin (BELLS).



Each DG1+ is priced at approximately \$6,000 USD, offering an attractive market entry amid a 60% drop from peak hardware prices in late 2024 when DOGE surged to \$0.48.



In early 2025, with DOGE trading at \$0.32 USD, the ElphaPex DG1+ mining rig produced daily revenue of approximately \$34.57 per unit utilizing a low \$6.57 all-in cost of power, with full ROI within 12 months



Hyper Bit Technologies Ltd.

COMPETITIVE ADVANTAGE

TIMING, ACCESS AND RENEWABLE POWER



Market Timing & Rig Pricing: Rigs previously priced as high as \$15,000 are now temporarily available at approximately a 60% discount with strong cost efficiency at an ideal market entry point.



Manufacturer Access & Logistics: Direct manufacturer access with no brokerage fees, proven import experience, and the ability to bypass U.S. tariffs via Canada enables faster, more cost-effective rig deployment.



Low-cost Renewable Power: Operations are powered by low-cost, renewable hydroelectric energy, supporting both sustainability and long-term mining profitability.





Hyper Bit Technologies Ltd.

SCALE AND PROFIT

Per ElphaPex DG1+ Unit

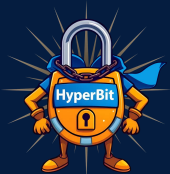
Mining Revenue Per Day	\$	22.46
Power Cost Per Day	\$	6.57
Profit per day	\$	15.89

Based off of Dogecoin at \$0.23USD

ROI is approximately 24 months based off of current market conditions

Note: With DOGE at \$0.32 USD the ElphaPex DG1+ had revenue of approximately \$34.57 per unit utilizing the same \$6.57 cost of power, with ROI at 12 months.

Gewinn	500 Miners	1000 Miners	2000 Miners	2500 Miners	3000 Miners	4000 Miners
Daily Profit USD	\$ 7,944.75	\$ 15,889.50	\$ 31,779.00	\$ 39,723.75	\$ 47,668.50	\$ 63,558.00
Monthly Profit USD	\$ 238,342.50	\$ 476,685.00	\$ 953,370.00	\$ 1,191,712.50	\$ 1,430,055.00	\$ 1,906,740.00
Annual Profit USD	\$ 2,899,833.75	\$ 5,799,667.50	\$ 11,599,335.00	\$ 14,499,168.75	\$ 17,399,002.50	\$ 23,198,670.00



Hyper Bit Technologies Ltd.

MINING EQUIPMENT

ELPHAPEX DG1+

The DG1+ is a next-generation ASIC miner engineered for the Scrypt algorithm, optimized to primarily mine Dogecoin (DOGE) and Litecoin (LTC). Developed by ElphaPex, a cutting-edge mining hardware company focused on high-performance, energy-efficient solutions, the DG1+ delivers reliable hashing power.

As of May 23th, 2025 Dogecoin has a market capitalization of USD \$34.8 Billion and has a 24-hour trading volume of \$3.45 Billion. Dogecoin's market cap hit a recent high of \$71.27 Billion on December, 2024 with a 24-hour trading volume of \$11.84 Billion. DOGE currently holds the 8th largest market cap as of May 23th, 2025 according to [Coinmarketcap.com](https://coinmarketcap.com).



CRYPTO
\$DOGE



HASHRATE
14400 Mh/s



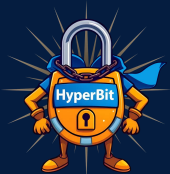
POWER
3950W



ALGORITHM
SCRYPT



CSE: **HYPE** | OTC: **HYPAF** | FSE: **N7SO**



Hyper Bit Technologies Ltd.

\$DOGE TOKEN



Culturally Iconic Token: Doge is one of the most recognized and community-driven, known for its strong social backing.



Fast Low-Cost Transactions: Created to offer quick transactions and low fees, making it ideal for micro-payments.



Widespread Merchant Adoption: Accepted by major companies like Tesla, Doge is increasing used in real world commerce.



Robust Security: Built on a secure blockchain protocol, Doge benefits from reliable battle-tested proof of work consensus.

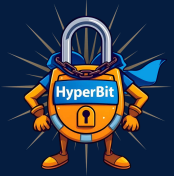


Strong Community & Ecosystem Support: Backed by an active global community and growing developer contributions, Doge continues to evolve with new uses cases and integrations.

\$DOGE Growth Potential

	Price	Market Cap
<i>DOGE (DOGE)</i>	\$0.23	\$34B
<i>Binance Coin (BNB)</i>	\$667	\$93B
<i>Ethereum (ETH)</i>	\$2,560	\$309B
<i>Bitcoin (BTC)</i>	\$108,844	\$2.16T

\$DOGE remains undervalued relative to its global brand recognition, active user base, and real-world adoption—pointing to upside potential as utility and institutional interest grow.



Hyper Bit Technologies Ltd.

OTHER MINING EQUIPMENT

GOLDSHELL AE BOX II & SC200 SIACOIN RIGS

Hyper Bit's mining portfolio also includes the Goldshell AE-BOX II and the SC200, two high-efficiency ASIC miners. The AE-BOX II is optimized for Aleo (zkSNARK), while the SC200 delivers top-tier performance for mining Siacoin, a decentralized cloud storage token.



INVEST IN THE **FUTURE** OF CRYPTO MINING



INSTITUTION BACKED MARKET

Institutions like BlackRock are investing in crypto through Bitcoin ETFs, highlighting the growing integration of digital assets into traditional portfolios.



GLOBAL POLICY SHIFT

Global Governments are reshaping crypto policy by easing regulations, opposing a central bank digital currency, and promoting a pro-innovation environment.



EFFORTLESS EXPOSURE

Gain exposure to the growing cryptocurrency market without the complexity of managing digital wallets or securing private keys.



ASSET BACKED OPERATIONS

Hyper Bit Technologies Ltd. invests in crypto mining operations and solutions giving investors the opportunity to buy into asset backed operations.



Hyper Bit Technologies Ltd.

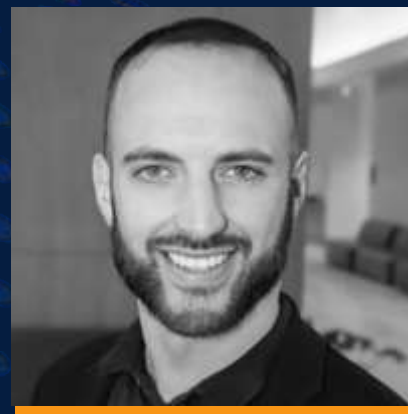
CSE: **HYPE** | OTC: **HYPAF** | FSE: **N7SO**

MANAGEMENT TEAM



Dallas LaPorta
CEO

Mr. La Porta is a serial entrepreneur and product strategist who transforms bold concepts into market-defining technologies. Mr. LaPorta has Engineered category-leading hardware—from a functional heads-up display with OBD-II vehicle integration to a revolutionary high-speed watercraft. Mr. LaPorta has secured multiple IP wins, including a medical-device patent and an industrial patent underlying a top-selling consumer product. Mr. LaPorta has focused more recent years on pioneering Web3 finance, spearheading a crypto venture that tokenizes real-world assets to unlock new ownership and funding models.



COLE GOODWIN
COO

Mr. Goodwin is a dynamic entrepreneur and finance expert with over 10 years' experience in cryptocurrency, traditional finance and business leadership. Mr. Goodwin maintains and operates cryptocurrency mining operations and is a crypto mining and A.I. strategist. He has advanced digital finance solutions globally and is a sought-after speaker at technology conferences and events where he shares insights on cryptocurrency and blockchain, as well as his proven record of scaling innovative solutions with artificial intelligence (A.I.). Mr. Goodwin operates and maintains an A.I. trading algorithm that has been proven to return above average returns as well as a business coach who formerly ran a tower business which at its peak had 35 employees.



GARY ARCA
CFO & DIRECTOR

Mr. Arca is a Chartered Professional Accountant and has been a member of the Canadian Institute of Chartered Professional Accountants and British Columbia Institute of Chartered Professional Accountants since 1980. Mr. Arca was a partner with two separate public accounting firms from 1996 to December 2005. Mr. Arca has extensive experience dealing with public companies and, since 2005, has served as a director of many publicly traded companies. Mr. Arca is directly responsible for the corporate, regulatory and governance of Hyper Bit along with the daily financial operations.



BRIAN GUSKO
DIRECTOR

Mr. Gusko holds an MBA from the University of Calgary and has attended the European Summer School of Advanced Management. With over 15 years of experience in capital markets, he has successfully helped raise more than \$75 million for various enterprises. He has served on the boards of several private and public companies and has held the position of Chief Financial Officer (CFO) for multiple organizations.

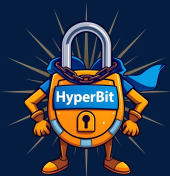
Early in his career, Mr. Gusko worked internationally as a research associate with the U.S. Department of Commerce. He later held a corporate planning position with a Mitsubishi Group company in Tokyo and worked in product management at a Vodafone spinoff in the Netherlands. Mr. Gusko co-founded an international telecom infrastructure company that now holds telecom infrastructure assets across South America. Mr. Gusko also previously ran a division of Canada's Telus Communications Inc. and in 2014 Mr. Gusko sat on the Board of Directors of the world's first cryptocurrency focused company on a regulated stock exchange, and which owned under its umbrella cryptocurrency exchanges, crypto mining operations, crypto ATMs and more.

Throughout his career, Mr. Gusko has facilitated the interlisting of over ten companies on the Frankfurt Stock Exchange and has assisted numerous firms in accessing the German capital markets. In his most go-public transaction, he guided a company to its public listing on the Canadian Securities Exchange (CSE), where it achieved a market capitalization exceeding \$200 million at the time of listing.



YOSHITO OKUBO
DIRECTOR

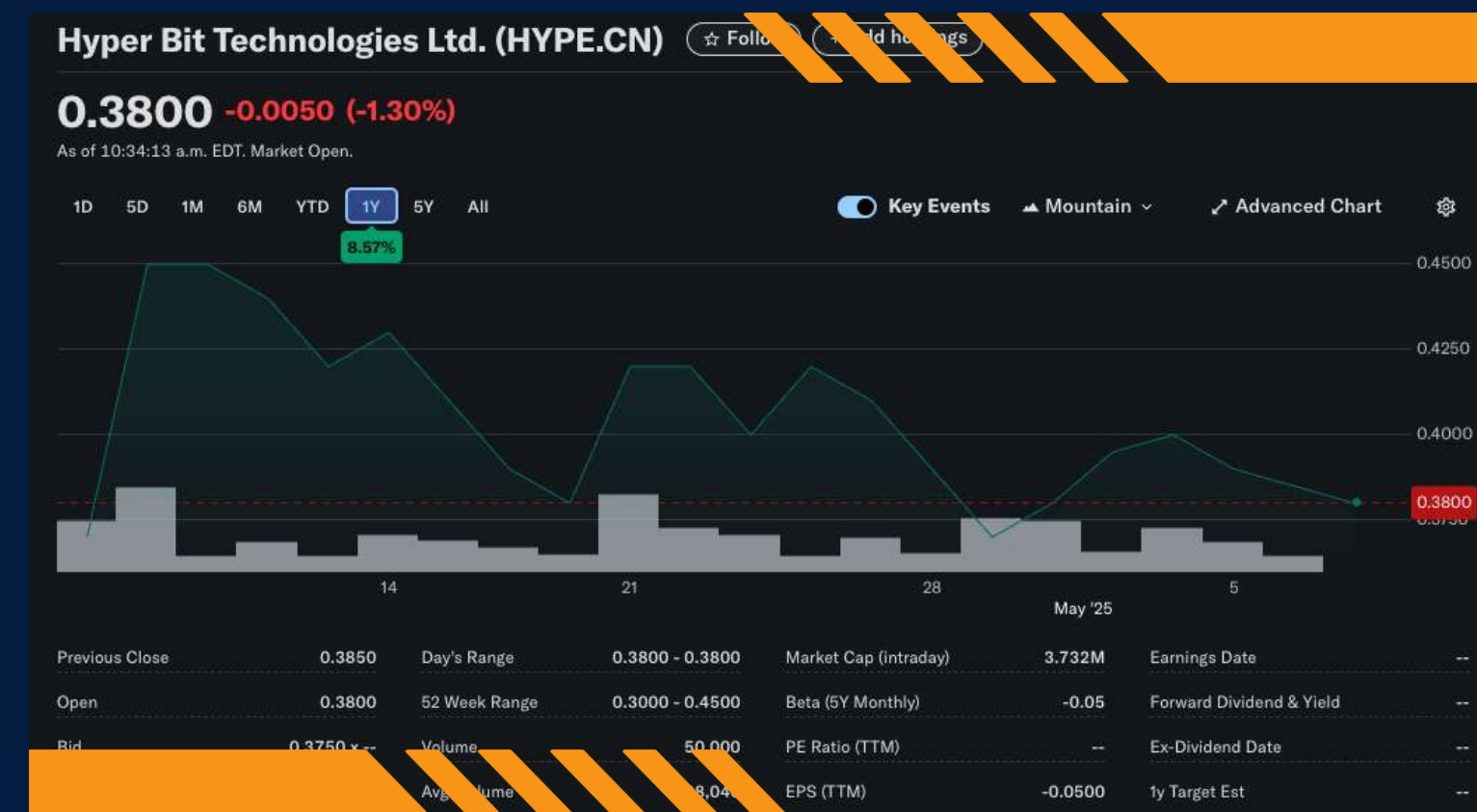
Mr. Okubo has over a decade of industry experience in operations, business development, and emerging technologies. Mr. Okubo has built a career at the forefront of innovation, bridging traditional industries with the transformative potential of Web3 and Blockchain ecosystems. Mr. Okubo has worked across Canada, the USA, Japan and Southeast Asia and brings a global perspective to blockchain projects, ensuring cultural and regulatory nuances are considered. Mr. Okubo has created and tailored strategies to help Web3 startups navigate challenges while accelerating adoption. Mr. Okubo's key strengths include Decentralized Ecosystems: Expertise in applying Blockchain for supply chain transparency, decentralized governance, and tokenomics. Mr. Okubo has a proven track record of driving user adoption and scale Web3 products through partnerships and community-building initiatives.



Hyper Bit Technologies Ltd.

CAPITAL STRUCTURE

Issued	21,505,888
Warrants	9,000,000
Issued & Outstanding	30,505,888





Hyper Bit Technologies Ltd.

UNLOCKING THE FUTURE WITH Hyper Bit

CRYPTO AND DIGITAL
INFRASTRUCTURE
PORTFOLIO COMPANY

www.hyperbit.ca

team@hyperbit.ca