Your Future Vision Business Planner Al-Enhanced Edition

Plan your next 12 months with clarity, purpose, and a little help from AI.





Welcome & How to Use This Planner

Welcome! This planner is here to help you map out your business future—without the overwhelm.

- Clarify your 12-month business vision

 Set clear goals for where you want your business to be a year from now.
- Map your 90-day business roadmap

 Break down your vision into actionable quarterly goals.
- Create a focused monthly action plan

 Develop concrete steps to make consistent progress.
- Use AI prompts to plan smarter, faster

 Leverage artificial intelligence to enhance your planning process.



Future Vision Snapshot

Imagine it's 12 months from now and your business is thriving. Use the prompts below to describe your ideal future:

- What does a typical day look like?
- What types of clients are you working with?
- What are you known for?
- What's changed from today?

AI Prompt to Try:

"Act like the future version of me, 12 months from now. Describe my business, clients, and workday."



"Future You" Self-Assessment

Rate where you are now vs. where you want to be:

Area	Now (1-5)	Ideal (1-5)
Work-life balance		
Clients you serve		
Revenue & pricing		
Marketing alignment		
Time spent in delivery		

Note: The biggest gaps are the best place to focus.



90-Day Business Roadmap

Let's break your vision into 3 actionable goals:

Goal V	Why it Matters	Deadline		AI Tool/Prompt Support	
				(()	
Set Goals	Create Tir	Create Timeline		Leverage AI	
Define what you want to achieve in the next 90 day		Establish deadlines for each milestone		Use AI prompts to break down goals into actionable	

steps

AI Prompt Idea:

"Help me break down [insert goal] into weekly action steps for the next 90 days."

Monthly Action Planner

This Month's Focus:

[Your top priority this month]

Top 3 Actions:

1.

2.

3.

What I'm Saying NO To:

[Set boundaries that support your vision.]

AI Prompt to Try:

"What should I focus on this month to stay aligned with my 90-day plan?"



Al Prompt Bank

Use these plug-and-play prompts to make faster progress:



Vision Drafting

"Help me write a 12-month vision based on Egoals]."



Decision Support

"Help me choose between A and B based on my long-term goals."



Offer Alignment

"Is this offer aligned with my future vision? Here's my vision: [text]"



Weekly Planning

"What should I do this week to stay on track with my 90-day plan?"

Final Thoughts

Planning isn't about perfection—it's about direction. Keep showing up for your vision, one clear step at a time.

Want support?

Come join us in the Stand Out and Succeed with AI community or check out the Stand Out Get Clients course.

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