



**We believe  
"Financial Success"  
shouldn't be just for  
the rich & famous.**

We do the heavy lifting in  
your tax & financial life so  
you can:

- Avoid pitfalls
- Achieve your goals faster

All while having more time to  
spend on what you love.

**contact**

(866) 957-6901

[COURSENINEVENTURES.COM](http://COURSENINEVENTURES.COM)

## Reporting Only

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 Avg. \$300-\$3,000+ Year

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- Perfect for clients with simple finances & minimal planning needs.
- IRS/State filing requirements are handled quickly & easily.
- Our virtual model makes the entire process safe, quick, & pain-free.
- Additional help throughout the year is billed separately. Upgrade to a year-round planning option any time.

## Year-Round Planning + Reporting

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 Avg. \$89-\$999+/month

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- For businesses or individuals the want the best possible results.
- We work year-round to create an action plan so you pay the least tax possible & make the most progress on your goals.
- Phone calls, meetings, strategic recommendations, and your tax & accounting work - are all included in your monthly fee.

## Additional Services

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 Custom Help

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- We can help you with the right solutions based on your unique needs:

- Accounting Setup
- Business formation & planning
- Payroll Support
- IRS Resolution

Stop paying for tax & accounting work that doesn't lead to better results.

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