eContracting Agent

For Sircon – Producer Express

What This Guide Provides:

The information in this document provides current instructions for Agents to follow when completing Cigna's eContracting process in Sircon-Producer Express (Contracting link should be received via email from the Agent's Topline Agency). For detailed onboarding guidelines and additional information please review the Rules of Engagement located on Producers University.



Key Changes for Summer 2021 Release:

- Website and Social Media Information Agents and Agencies will be asked to enter their social media on the application pages.
 - Website
 - Facebook
 - LinkedIn
 - Other
- Just In Time (JIT) Appointments Cigna has transitioned to a JIT appointment process. Cigna Medicare will only appoint in advance for pre-appointment states where Cigna actively sells Medicare business, as required by state regulations. For JIT states, where state law permits, appointment(s) will be requested after the first sale in the state it is received by Cigna Medicare.
 - Note: The Agent must be contracted, certified, and licensed in the state prior to selling, regardless of the appointment process used.

Downline Agent Packet

E-vite

Note: Packets use multi-factor authentication, so you will be required to log in with a temporary password as well as create your own password to ensure your packet remains secure.

- You will receive an email from <u>producerexpress@sircon.com</u> with a link to access your onboarding packet.
 - Note: Add the email to your contacts to prevent emails from going to SPAM.
 - Save the email as you can use this same link if you need to pause before completing your packet and go back in later.
- The link will open Producer Express to allow you to retrieve your temporary password.



Wed 6/30/2021 9:25 AM

producerexpress@sircon.com

[External] Cigna-HealthSpring Producer Onboarding Invitation

Dear First Name Last Name,

Welcome to Cigna-HealthSpring Producer Onboarding. Our Producer Express application will guide you through your credentialing process for Cigna-HealthSpring.

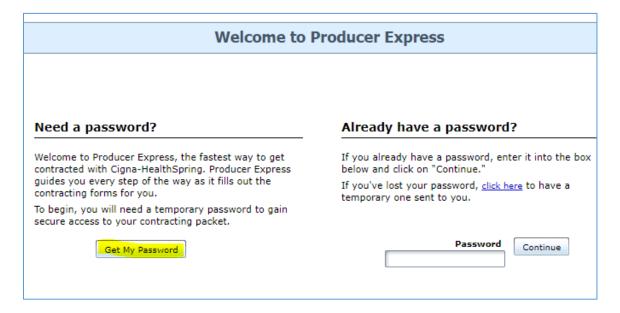
Click on the link below to begin the credentialing process. This link will take you to Producer Express. You will then click the "Get My Password" button to obtain authorization for entry to your secure appointment package. The password will be e-mailed to you separately.

https://pxuat.sircon.com/getPassword.do?id=6506278&subscriberId=11788&userId=496269

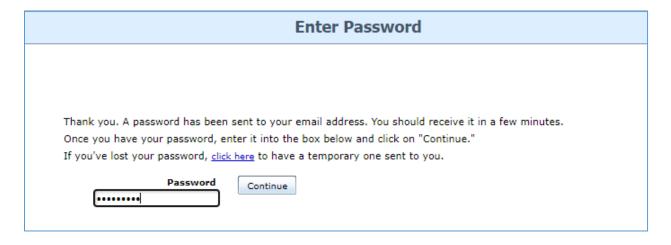
If you have any questions, please contact HealthSpring Agent Assistance Line (HAAL) at 1-866-442-7516 or email contracting mailbox@healthspring.com.



Click "Get My Password".



- The screen will refresh to display a password entry field.
- You will receive another email from <u>producerexpress@sircon.com</u> with your temporary password.
 - Enter this password in the field mentioned above and click "Continue".

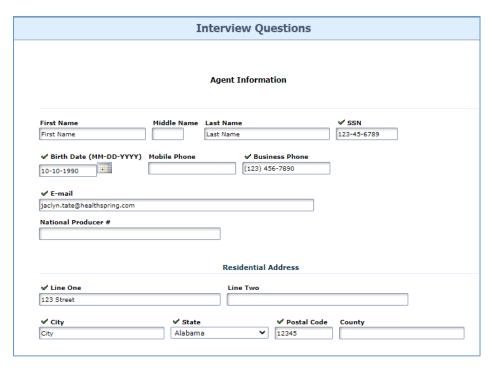


- You will now be asked to create your own password and confirm. Then click "Change Password".
 - o If you need to pause before completing the packet and come back later, you can use the new password to log in under the "Already have a password?" option.



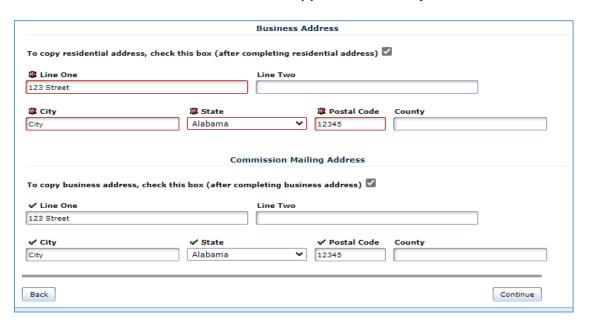
Interview Questions

- A Getting Started message will provide instructions for navigation.
- You must then review the User Agreement terms and conditions, check the box for "I Agree" and click "Continue" to move forward.
- Validate your name and information already showing are correct.
- Enter your SSN, Birth Date, Phone, email, NPN, and Residential Address information





- Select the check box or enter Business Address as applicable, then click "Continue".
 - All fields marked with an asterisk (*) must be completed.



• Enter your website and social media information as applicable. For fields that are not applicable, please enter "None". Click "Continue".





- The next screen will indicate all pre-appointment states requested by your recruiter.
 - Please Note: Cigna Medicare now follows a JIT appointment process as explained in the Key Changes for Summer 2021 Release section.
 - If you believe the pre-appointments requested are incorrect, you can reach out to your recruiter to request additional pre-appointments.

*For any states where Cigna actively sells Medicare business not listed above, as permitted by state regulations, Cigna will order appointments after the first sale as long as a valid license is held in that state.

- The following screen is the background check questionnaire.
 - Answer all questions and click "Continue".
- For Level 5 (Direct Pay) Agents ONLY, select whether you want to use Electronic Fund Transfer (EFT, Direct Deposit).
 - Note: The EFT enrollment process is not electronic. If you select Yes, a copy of the EFT form will be provided with your printable packet materials at the end of the packet process. You will need to print the form, complete all fields, and submit along with a voided check via the instructions on the form.

Direct Deposit of Commission

Do you want to use Electronic Fund Transfer (Direct Deposit)?





Summary

- A summary of the information you entered will be shared.
 - Please verify the information you have entered is correct.
 - If anything is incorrect, you can use the "Back" button on the lower left corner to return to a previous page.



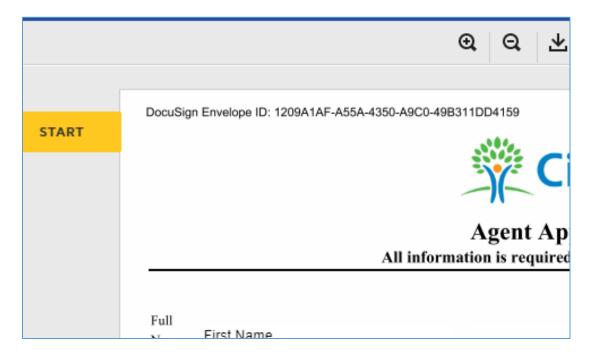
Review and Sign Documents

- To complete the packet process, you must review and electronically sign all documents.
 - You'll be provided with instructions for signing.
 - Click "Continue" to begin signing.
- You must select "I agree to use electronic records and signature" on the upper left corner of the screen to proceed with signatures.
- Then click "Continue".

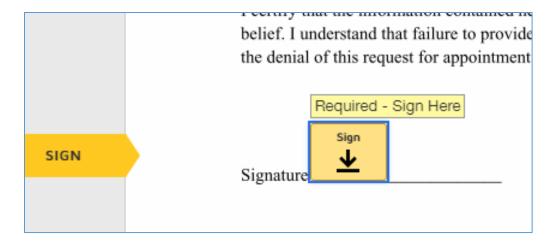




Next, click "Start" to begin signing.

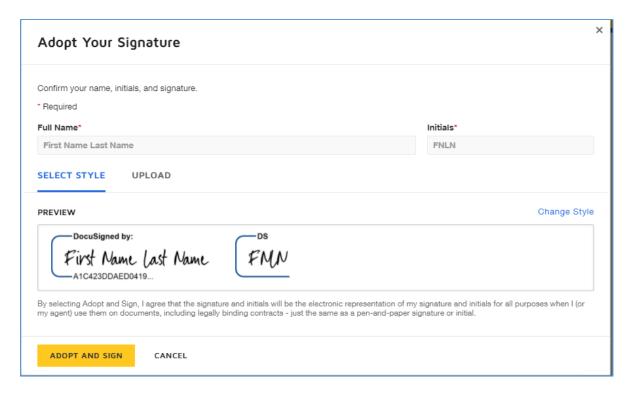


• On the first required signature line, click "Sign" to create your signature.

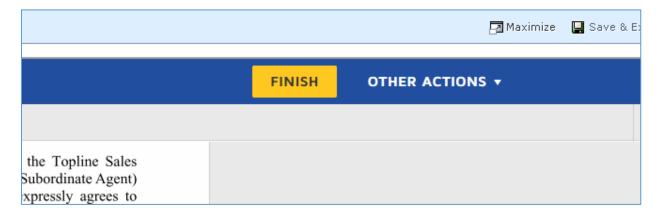




- Your name and initials will auto-fill based on the information entered in the Interview Questions sections of the packet.
 - You can adjust the style as desired.
 - Then click "Adopt and Sign".



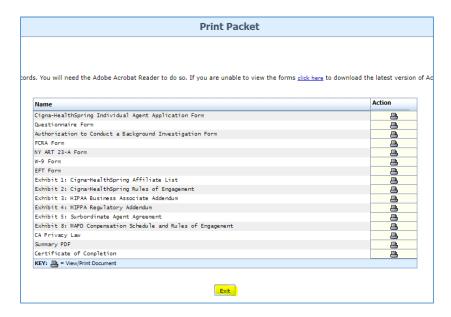
- The program will take you to each line requiring your signature. Click "Sign" on each line to append your signature.
- Once all signatures are complete, click "Finish" to submit your compiled onboarding packet directly to Cigna's Medicare Sales Contracting Department for processing.





Print packet

After submission, you will have the option to print any/all packet documents.



- For Level 5 (Direct Pay) Agents ONLY: As a reminder, you must print the EFT form and follow the instructions on the form to submit for processing.
- Click "Exit" once you've printed any documents you wish to keep for your files.

Confirmation Emails

 You will receive an email from <u>producerexpress@sircon.com</u> confirming your packet has been received by our Contracting Department and is being processed.

Dear First Name Last Name,

Thank you for submitting your electronic paperwork to Cigna-HealthSpring's producer onboarding system. We are processing your request now.

Once we confirm your credentials, we will submit requested appointments to the respective states. You will be notified once the producer appointment and set up processes are complete.

If you would like to make a change to the submitted information or need further assistance, please contact HealthSpring Agent Assistance Line (HAAL) at 1-866-442-7516 or email contracting mailbox@healthspring.com.



- Note: Upon receipt of your packet, a background check will be initiated.
 - The average turn-around for background checks is 1-2 days but can take up to 2 weeks.
 - Delays could be due to:
 - Holidays
 - Natural disasters
 - Miscellaneous court delays
 - Counties where manual lookup by the court is required
 - Increase in onboards for producers with criminal backgrounds
 - No middle initial provided on application
 - Incorrect SSN provided
- o After passing the background check, any pre-appointments requested will be processed.
- Once the packet has been fully processed, you will receive an email confirming your packet has been processed and which appointments were added. It will include:
 - Instructions for registering to certify.
 - **Please Note:** Allow 3-5 days for your information to feed to Producers' University in order to register.
 - If you attempt to register earlier, you will receive an error message indicating your information has not been loaded to the system.

Dear First Name Last Name.

This letter is to confirm that Cigna Medicare has processed and submitted appointments to the state Departments of Insurance (DOI) as requested by Topline Agency, the topline agency in your hierarchy. The states for which those appointments were submitted are listed below. Unless we notify you otherwise, you may assume that these appointments have been accepted and finalized by the DOIs involved.

AL

ALL required courses/training, including the National Medicare Training, MUST be successfully completed in order to become ACTIVE with Cigna Medicare. The steps necessary to access and complete your Cigna Medicare certification are listed below:

What's next?

In 5 days from the date of this letter, you will be able to begin certification by following the instructions outlined below.

- 1. Access the certification website at: https://www.cignahealthspringproducers.com/
- If you are a first time user, click Register.

