



DIVORCE REAL ESTATE CHECKLIST

What to gather, ask, and expect

Step 1: Understand the Property

- ☐ Property Address
- ☐ Mortgage Balance
- ☐ Who's on the Title
- ☐ Who's on the Loan
- ☐ When was the Home Purchased

Step 2: Gather Financial Info

- Most Recent Mortgage Statement
- Property Tax Info
- Insurance Policy
- Any Second Mortgage or HELOC
- Current Credit Score

Step 3: Think Logistically

- Will One of You Stay?
- Can You Work Together to Prepare the Home?
- Do You Need Help Coordinating Timelines?

Step 4: Prepare Emotionally

- Are You Both Comfortable Talking About Money?
- Would a Neutral Third Party Help?
- Are You Open to All Options?

Tips

- Keep everything organized in one folder.
- Speak with a lender early if one person is keeping the house to understand the refinance process.

Next Steps

Need help walking through your options?