



# WHAT WE AUTOMATE

Choose the services you need — we create a custom quote based on your selections.

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## 1. CRM Setup & Architecture

Custom fields, tags, segmentation, and CRM structure.

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## 2. Pipeline Creation & Lead Flow

Lead → nurture → booked → client.

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## 3. Calendar & Booking Automations

Online booking, reminders, confirmation flows.

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## 4. Funnel & Landing Page Builds

Lead magnets, booking pages, sales pages.

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## 5. Forms, Surveys & Applications

Triggered workflows, client intake, segmentation.

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## 6. Email & Text Follow-Up Systems

# MAVEN AUTOMATION SERVICES

Lead nurture, show-up flows, sales follow-up.

💰 Short: \$147 • Medium: \$247 • Long: \$397

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## 7. Client Onboarding Automations

Contracts, welcome sequences, tasks, instructions.

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## 8. Offer + Payment Integration

Stripe setup, products, upsells, subscriptions.

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## 9. Review & Reputation Automation

Automated review requests + filtering.

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## 10. Community or Course Setup

Lesson structure, onboarding, member portals.

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## 11. AI-Enhanced Follow-Up Systems

AI texting, AI reminders, missed-call flows (A2P required).

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## 12. eCommerce Automations

Abandoned cart flows, order notifications.

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## 13. Team & Department Automations

Internal routing, operations workflows.

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## 14. Events & Webinar Automations

Registration, reminders, replays.

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## 15. Integrations (Make/Zapier)

External tools + API connections.

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## 16. SMS/MMS Automation

Keyword flows, drip campaigns.

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## 17. Lead Qualification & Routing

Lead scoring, segmentation, intent routing.

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## 18. Sales Pipeline & Opportunity Routing

Sales stages, assignment automations.

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## 19. Voice AI Integration

Connect your Voice AI agent to your automation flows.