

Wellth at Work™ Program Overview

Where Wealth Meets Well-Being™

Why This Matters

- 60% of employees say financial stress affects their work performance
- \$4,000/year is the average cost of financially stressed employees (PwC)
- 76% of HR leaders agree personal finances impact morale and retention

****** What's Included

Service	Description	
✓ 1-on-1 Financial Check-ins	Private help with debt, budgeting, and retirement goals	
✓ Weekly Live Workshops	Live Zoom sessions on budgeting, taxes, retirement, and inflation	
Emergency Financial Support	Help during job loss, emergencies, or urgent expenses	
On-Demand Learning Portal	24/7 access to videos, budget tools, and savings templates	
☑ Quarterly HR Wellness Reports	Anonymous usage data to guide HR strategy	

Why Employers Love It

- Improve productivity by reducing employee financial stress
- Boost retention—financially well employees are more loyal
- No HR burden—rollout, materials, and tracking handled for you
- Real benefit usage—not shelfware
- Strategic support with anonymous HR reports



Flexible Pricing Options

Plan	Employer Cost	Employee Cost
Employer-Paid	Starting from \$5/month	\$0
Employee-Sponsored	\$0	Starting from \$10/month
Shared Model	Custom	Custom



Ready to Eliminate Financial Stress from Your Workplace?

Let's talk! Schedule your free 15-minute Discovery Call to see how Wellth at Work™ can support your team.

We'll walk you through setup, pricing, rollout, and how we help your people thrive—without burdening HR.



Book Your Free Call Now

https://api.leadconnectorhq.com/widget/booking/kfuhZhPIAQJRhDizLmhj

Thank you for prioritizing your people. Financial wellness transforms teams.