



Documents Needed for Pre-Approval Letter

1. Copy of Driver's License— clear and legible
2. Proof of Social Security# (Social Security card or Social Security 1099)
3. Social Security and/or Pension Income – “Award Letter” showing this year's benefits
4. Most recent bank statement showing Social Security deposit, provide all pages
5. Property Tax Bill—for *all* property owned within the last 2 years
6. Homeowner's Insurance Declaration Page —for all property owned in the last 2 years
7. Homeowner's Insurance Declaration Page for PREVIOUS year —for all property owned in the last 2 years
8. 2 months bank statements for the account that will be used for down payment (all pages).
9. Mortgage Statement (for current home and/or any other property owned within the last 2 years)
10. Copy of Trust
11. 2 years W2's and 30 days current paystubs and Human Resources contact
12. 2 years Federal Tax Returns, all pages.
13. If you are currently renting: letter from landlord confirming rental time and that rent has been paid on time. If you are renting from friends or family for free, please provide a letter from them, stating this.
14. Motivation Letter filled out and signed, Attached
- 15.
16. Most recent 24-month payment history for Homeowner's Association Dues (if applicable, or LOE if no HOA dues) for all properties owned in the last 2 years.
17. Most recent 24-month payment history for property taxes for all properties owned in the last 2 years.
18. Seller's Statement from sale of previous home (if applicable)
19. List of ALL properties owned in the last 2 years
20. Rental Agreements for any properties owned that you are currently renting to tenants.

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