

GLOBAL PROPRIETARY GOLD FIRM OPENS UP FOR INVESTOR CAPITAL

TOOLBOX

1-YEAR NOTE SUMMARY		3-YEAR NOTE SUMMARY		5-YEAR RETURN SUMMARY	
Projected Returns	*30% return	Projected Returns	*25% return	Projected Returns	*40% return
Payment Timeline	Annual	Payment Timeline	Quarterly	Payment Timeline	Annual
Investment Min/Max	\$50k/\$5M	Investment Min/Max	\$50k/\$5M	Investment Min/Max	\$50k/\$5M

Brief Description:

As an equity group comprising professional fund management, Toolbox OS, through affiliates, is setting up 'convertible note' structures to allow investors to benefit from its lending activities to gold brokers engaging in gold transactions in global markets. See Confidential Offering Memorandum for additional details about the lending strategy. Toolbox OS has been investing with its capital and now will sponsor a note to accept capital to invest in this market via entities and funds owned wholly or partially by Toolbox OS.

Toolbox OS' global relationships allow global teams to come together in the UK, US and UAE and bring gold suppliers and institutional buyers of gold together. Toolbox through its borrowers works together to broker such gold between suppliers and institutional buyers and earn a broker fee. There is always risk of loss with any investment strategy, however, Toolbox has attempted to reduce the opportunity for loss through its borrower note structure and investment in gold. Any questions here should be discussed with representatives of the issuer of the note prior to subscribing. There is no guarantee that the prior performance of gold entities and funds will continue to generate the same or similar returns in the future. There is a risk that an investor will be converted to preferred membership interest units of the issuer and could lose its entire investment.

Investments of up to \$5,000,000 will yield you a financial position as follows:

- 12 month note holders get returns of 30% annual return with a single balloon of principal and interest in 13 months.
- 2-year note holders will get a 20% annual return with quarterly interest-only payments
- 3 -year note holders will get a 25% annual return with quarterly interest-only payments.
- 5-year note holders will get a 40% annual return with annual interest-only payments.
- There are bookend periods of no returns that equal 30 days total. (A 13 month term effectively for 12 month notes) and a (25 month and 37 month terms for 2 and 3 year notes respectively) and a (61 month term for 5 year notes).*

Toolbox shall redeem all note holders with payment after the period or the note shall be in default and shall be converted to stock in the gold fund/vehicle managed by Toolbox OS Inc. Note holders may be invited for another investment, at a future date, if available. Toolbox shall reserve the right to reject investments at any time.

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