AI ALIVE:

Revolutionizing the AI Experience

"The Future of All Computing is Conversational" Mustafa Suleyman CEO Microsoft AI

Founders: Gerard JR Keenan & Sam H Boyer

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Https://AiAlive.app



Traditional AI suffers these shortcomings:

- Impersonal, Ineffective, and Formulaic Responses
- Lack of Contextual Continuity
- Lacks Engagement and Connection to User or Task

AI Alive's Conversational AI Advantage Provides the Following Benefits:

25% Faster

25% faster item resolution

2.5x Better

250% Enhanced Accuracy

99% CSI+

99% Better Customer Satisfaction

10 X Greater User Engagement

Data Sounces: StatZ, Forester, IBM Virtual Agent Study

Our Solution: AI Alive's Proprietary AI Agents and AI Alive's Conversational AI Proxy Agent Platform



TARGET MARKETS & REVENUE POTENTIAL

TARGET MARKETS

- Christian Market: 2.6 billion potential users worldwide
- Elder Care: \$1.7 trillion global market
- Education Technology: \$404 billion market by 2025
- Personal Development: \$56.3 billion market

REVENUE PROJECTIONS (Tiered Subscriptions \$10/MONTH Average):

- 500,000 users: \$60 million annual revenue
- 250,000 users: \$30 million annual revenue
- 100,000 users: \$12 million annual revenue
- 50,000 users: \$6 million annual revenue

Even modest adoption creates substantial returns

Ask Jesus: Flagship AI Agent

Our premier AI personality offering spiritual guidance and biblical wisdom through advanced conversational technology

Target Market

Christian spiritual guidance seekers worldwide

- Individual believers seeking daily spiritual support
- Churches and ministries enhancing member engagement
- Faith communities fostering spiritual growth

Revenue Model

Dual subscription streams with sustainable growth

- \$30/month individual subscriptions
- \$30/month ministry subscriptions with revenue sharing
- Scalable pricing for institutional partners, and use levels.

Launch Timeline

September 1, 2025

Flagship product leading our portfolio of proprietary AI agents targeting diverse spiritual and personal development markets



The AI Alive Platform Agent Solution:

MISSION-DRIVEN AI CHARACTERS with PERSONALITY:



AI Agent Interface Visualization

Interactive conversational interface with personalitydriven responses and mission-driven results

Talk to Freedom



Custom-designed AI agents with distinct personalities

Voice, chat, and live visual interactive communication across all channels and platforms for optimal success

Talk to Dude



Emotionally Intelligent Voice AI

Builds Strong Human - AI Partnerships

Establish Trust through Relatability

Engineered from ground up for connection effectiveness via relatability All Unified by mission: "Catalyzing growth and benefit for humanity"



User Growth Projections

Year 1

200

• Ask Jesus Public: 34,785

• Ask Jesus Ministry: 28,531

• AlAlive Subscribers: 42,262

• Proprietary Agent Subscribers: 17,623

Year 3



• Ask Jesus Public: 726,437

• Ask Jesus Ministry: 281,024

• AlAlive Subscribers: 1,342,219

• Proprietary Agent Subscribers: 215,486

Year 5



- Ask Jesus Public: 9,700,000
- Ask Jesus Ministry: 2,220,000
- AlAlive Subscribers: 22,240,202
- Proprietary Agent Subscribers: 2,614,339

Financial Projections

Financial Highlights	Year 1 (2025- 26)	Year 3 (2027- 28)	Year 5 (2029- 30)
Revenue	\$10.6M	\$159.6M	\$3.0B
Gross Profit	\$5.7M	\$61.3M	\$1.2B
Gross Margin	54.2%	38.4%	39.3%
EBITDA	\$3.7M	\$24.9M	\$607.2M
EBITDA Margin	34.8%	15.6%	20.5%
Projected Valuation	\$106M	\$1.9B	\$45B



ENTERPRISE CREATIVITY MEETS BUSINESS DEVELOPMENT EXCELLENCE

GERARD JR KEENAN

Founder & President

- 25+ years enterprise software design
- Al Architecture Specialist
- Al Evangelist and Artist

SAM H BOYER

Founder & CEO

- Entrepreneur
- Background in social facing enterprises and lifestyle brands

MISSION

Harnessing AI for growth and benefit of society, environment, and humanity.



GO-TO-MARKET STRATEGY



Ask Jesus: Partnerships with churches and clergy, social marketing, free trials

Direct marketing to target demographics for AlAlive Partnership and Affiliate strategies with influencers

Utilize Social Platforms, What's App, and Freedom and The Dude 420: Promotional tools

Enterprise sales approach leveraging 25+ years of industry relationships

First-mover advantage in untapped markets

MASSIVE MARKET OPPORTUNITY

\$1.8T

Global AI Market by 2030

CAGR 35-36%

\$180.95B

Virtual Assistant Market by 2029

\$60B

Conversational AI by 2030

CAGR 23.7%

\$5B

Character.AI valuation

Up from \$1B in 2023

McKinsey: "AI could add \$17.1-25.6 trillion to global economy"

This is your chance to invest in the Next \$1B+ AI Platform

AI Market Growth Projection: 37.5% per year

2026 Market Value Projection: >\$900 Billion

Investment Opportunity

\$3.5M

1,000x

Seed + Round 1 Funding

Initial investments sought

Potential Return

Over 5-year period

\$45B+

Target Valuation

By Year 5

Product Development (40%)

\$1,400,000 for engineering team expansion, AI model development, and platform infrastructure.

Marketing & Partnerships (30%)

\$1,050,000 for brand development, digital marketing, and partnership programs.

Team Expansion (20%)

\$700,000 for key hires in sales, customer success, and operations.

Operations (10%)

\$350,000 for office space, legal, accounting, and compliance.



Al Alive, Inc.: Join Us!

Schedule a meeting:

Schedule

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