



# AMERICORE RESOURCES

## Drilling Value in the Silver State

December 2025



# FORWARD LOOKING STATEMENT

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This Presentation includes forward-looking information and statements including "Forward-Looking Statements" within the meaning of the United States Private Securities Litigation Reform Act. These statements include references to future prices or demand for minerals, accuracy of exploration activity, existence of reserves or resources, regulatory requirements or approvals, and continued access to mineral properties or infrastructure.

Forward looking statements are subject to risks and uncertainties including economic conditions, competition, political developments, market fluctuations, changes in governmental regulations, accuracy of exploration activity, access to properties or infrastructure, currency risks, and disputes with stakeholders.

*The Company makes no representation or warranty as to the accuracy, reliability or completeness of the information in this Presentation. Readers should consult with professionals regarding the contents hereof.*

# COMPANY OVERVIEW

## Our Mission

Advancing American mineral independence through responsible exploration and development in Nevada's historic mining districts.

## America First

Focused on critical minerals essential to national security, renewable energy, and American manufacturing.

## Nevada Focus

Operating in the Silver State's proven mining districts with world-class infrastructure and expertise.

## Responsible Development

Committed to environmental stewardship, community engagement, and operational transparency.

## American Jobs

Creating high-paying careers and supporting local supply chains across Nevada.

# WHY NEVADA?

## The Silver State Advantage

### Mining-Friendly

Streamlined permitting and supportive regulatory framework

### Infrastructure

World-class roads, power, water, and logistics networks

### Skilled Workforce

Generations of mining expertise and technical knowledge

### Supply Chain

Robust network of suppliers, contractors, and service providers

### High Salaries

Above-average wages supporting Nevada families and communities

### Legacy

160+ years of mining history from Comstock Lode to today

# STRENGTHENING AMERICA

## Critical Minerals for National Security

### Critical Minerals

Silver is essential for solar panels, electronics, medical devices, and defense applications. Domestic production reduces foreign dependence.

### Federal Support

Bipartisan recognition of mining's role in energy independence, manufacturing, and national security.

### Renewable Energy

Silver is critical for solar panel efficiency and clean energy transition

### Technology

Essential for electronics, semiconductors, and advanced manufacturing

### Defense

Critical for military applications and national security infrastructure

# TRINITY SILVER PROJECT

## Project Overview

### Location

**County:** Pershing County, Nevada

**Distance:** 23 miles NW of Lovelock

**Setting:** West flank Trinity Range

### Property Details

**Option:** 100% of 2 sections (surface & mineral)

**Lease:** 21 sections (surface & mineral)

**Owned:** 100% of 73 staked claims

**Optioned:** 83 claims

**Total:** ~22,700 acres

### High-Grade Silver

Significant silver intercepts with multiple mineralized zones

### Exploration Upside

Multiple untested targets across extensive land package

### Strategic Location

Excellent access, infrastructure, and proximity to services

# TRINITY HISTORICAL RESOURCES

## Historical Mineral Resources (2012)

Category	Cutoff (g/t Ag Eq)	Tonnes (000s)	Ag (g/t)	Au (g/t)	Pb (%)	Zn (%)	Ag Eq (g/t)	Ag Eq (oz 000s)
<b>INFERRED OXIDE</b>								
In-Situ	30	9,180	56	0.01	0.01	0.01	57	16,800
Stockpile	30	398	36	0.01	0.01	0.01	37	466
<b>INFERRED SULFIDE</b>								
In-Situ	100	1,460	260	0.13	0.66	1.01	408	19,123
Stockpile	100	31	356	0.13	0.66	1.01	528	525
<b>TOTAL</b>		<b>11,069</b>						<b>36,914</b>

Ag Eq calculated using:  $Ag\ Eq\ (g/t) = Ag\ (g/t) + Au\ (g/t) \times 50 + Pb\ (\%) \times 800 + Zn\ (\%) \times 500$

## 1989 Mineral Stockpile

Material	Tons	Grade oz Ag/ton	Contained Ag oz
Oxide	397,744	0.94 to 1.40	417,022
Sulfide	30,890	9.48 to 13.70	365,747
<b>Total</b>	<b>428,634</b>		<b>782,769</b>

## Key Highlights

- **Total Resource:** 36,123,759 Ag Eq (oz)
- **Stockpile:** 782,769 oz Ag ready for processing
- **High-Grade Sulfide:** 408 g/t Ag Eq average

*Historical estimates not classified as current resources by Qualified Person. Data from Dec 4, 2012 News Release.*

# TRINITY DRILL RESULTS

## Section 10,450N

Drill Hole	From (m)	To (m)	Interval (m)	Ag (g/t)
SR-9	21.35	25.92	4.58	68.40
SR-9	39.65	51.85	12.20	<b>109.62</b>
SA-2	1.52	114.37	112.85	55.43
including	47.27	54.90	7.63	72.33
including	97.60	114.37	16.77	<b>119.00</b>
S-61	0	27.45	27.45	53.78
S-61	35.07	73.20	38.12	80.11

★ SA-2: 112.85m @ 55.43 g/t Ag | S-61: 38.12m @ 80.11 g/t Ag

## Section 10350N

Drill Hole	From (m)	To (m)	Interval (m)	Ag (g/t)
S-30	0	57.95	57.95	97.63
including	24.40	38.12	13.72	<b>164.72</b>
SR-10	1.52	79.30	77.78	<b>104.59</b>
including	57.95	71.67	13.72	<b>174.22</b>
S-45	30.50	124.50	94.00	<b>110.98</b>
including	38.12	80.82	42.70	<b>158.44</b>
SR-2	7.62	12.20	4.58	<b>570.43</b>

★ SR-2: 4.58m @ 570.43 g/t Ag | S-45: 94.00m @ 110.98 g/t Ag

📌 Notable Intercepts: S-13 (30.25m @ 184.91 g/t Ag), S-56 (24.4m @ 138.72 g/t Ag), SR-27 (25.93m @ 124.41 g/t Ag). Gold intercept: SR-39 (1.52m @ 4.08 g/t Au).

# EXPLORATION PLAN

1

## Data Review

- Review historical data
- Apply AI analysis
- Satellite imagery analysis
- Twin key drill holes

2

## Systematic Drilling

- Expand resource base
- Upgrade resource classification
- Metallurgical studies
- Comminution testing

3

## Economic Assessment

- Complete PEA
- Economic modeling
- Resource optimization
- Development planning

# MANAGEMENT TEAM

**Jeff Poloni**

CEO, President, Director

**Brian Morrison**

CFO, Director

**Chris Healey, P.Geo**

Chief Geologist, Director



**Kosta Tsoutsis**

Director

**Dr. Andreas Rompel**

Technical Advisor

## **Team Strengths**

- Extensive exploration experience
- Proven development track record
- Strong technical expertise

# HIGH-PAYING AMERICAN CAREERS

Building Nevada's Future

## **Direct Jobs**

Geologists, engineers, drillers, technicians, and operators

## **Supply Chain**

Supporting local contractors, suppliers, and service providers

## **Communities**

Supporting Nevada families and local economies

## **Above Average**

Mining wages exceed state and national averages

## **Training**

Investing in workforce development and technical skills

## **Safety First**

Commitment to worker safety and operational excellence

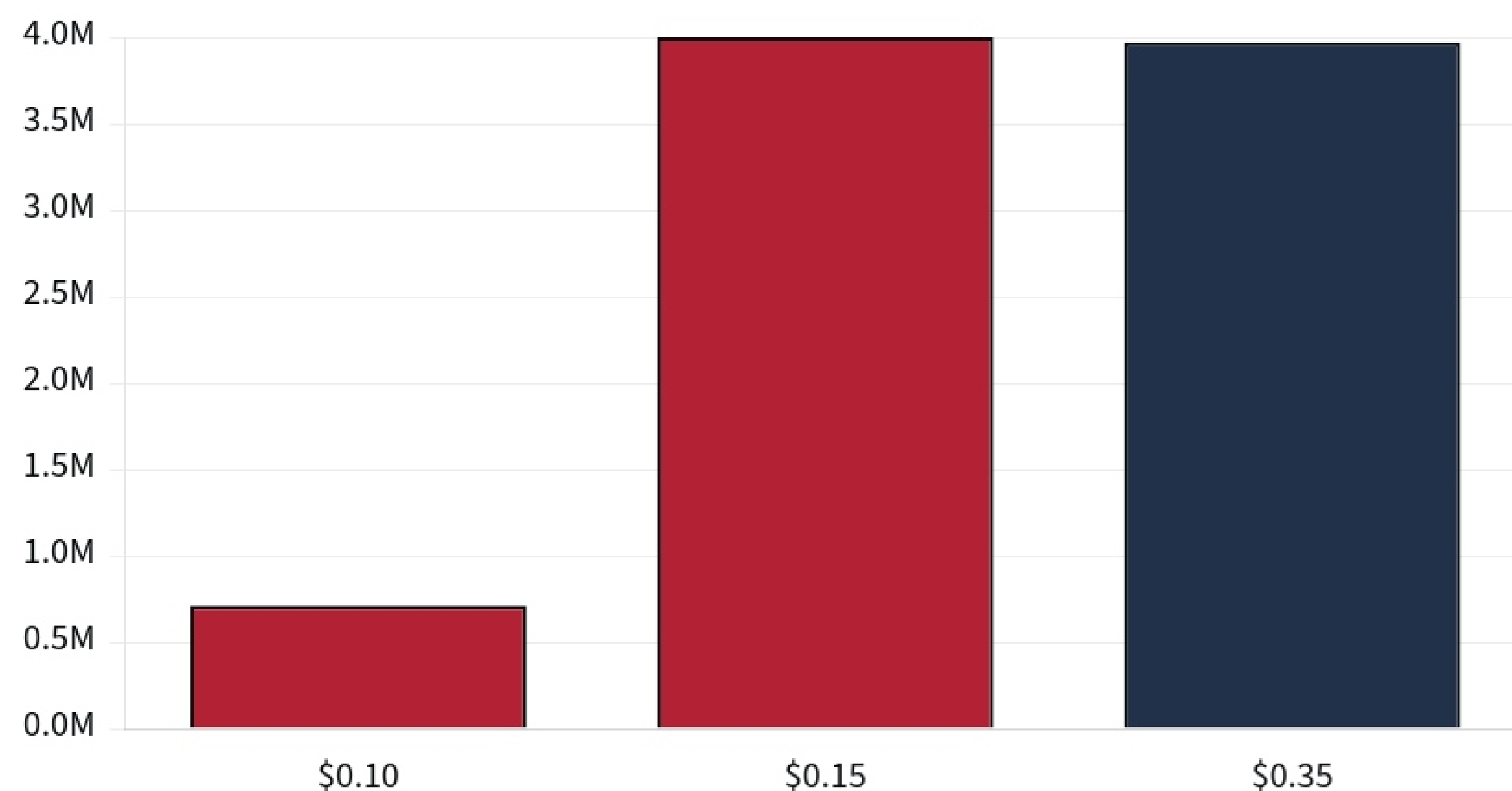
# SHARE STRUCTURE

## Capital Structure

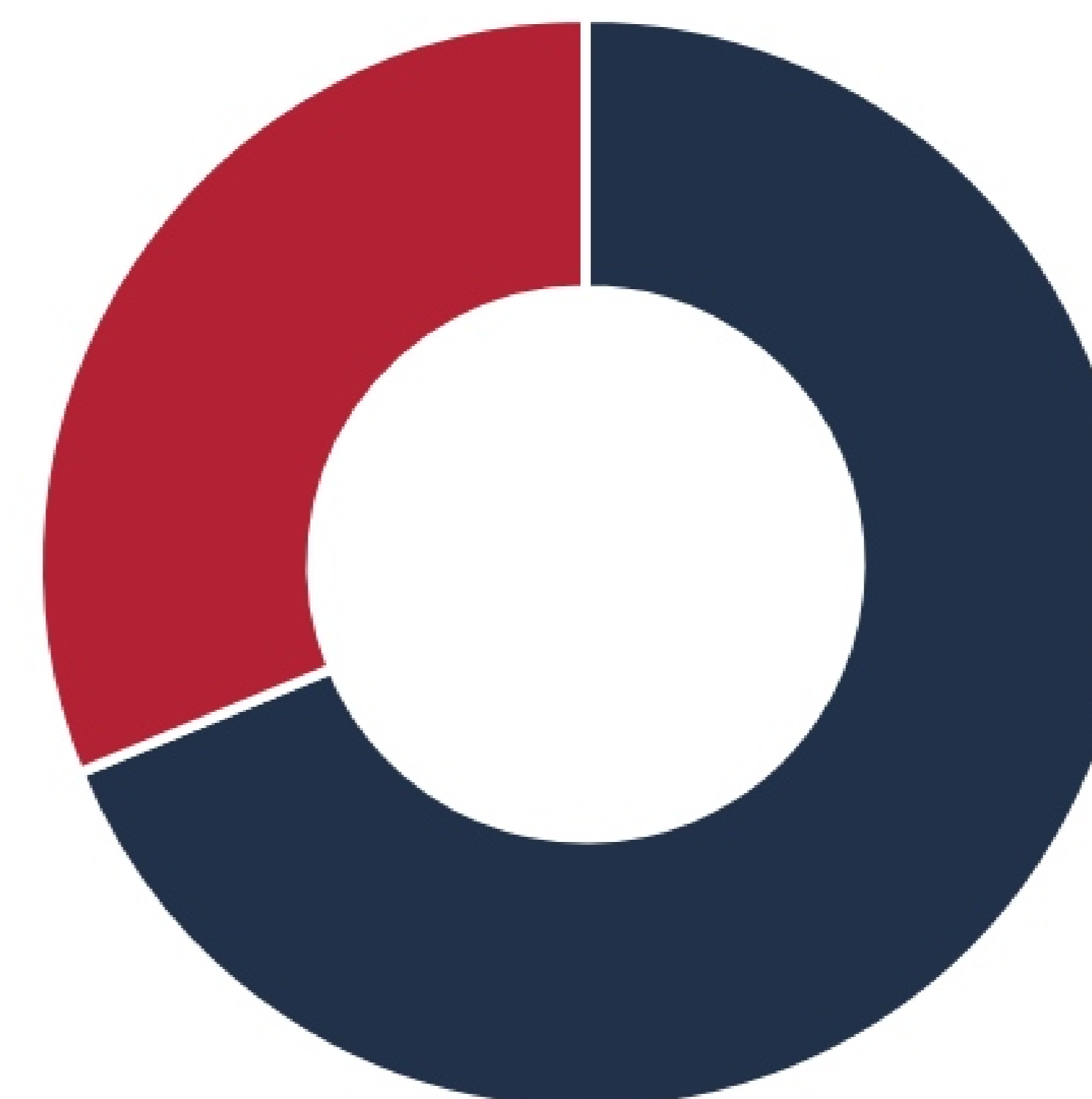
Outstanding: **19,127,525**

Fully Diluted: **27,810,239**

## Warrants by Price



## Dilution Analysis



● Current Shares (68.8%) ● Warrants (31.2%)

## Warrant Details

**710,714** @ \$0.10 (Oct 2029)

**4,000,000** @ \$0.15 (Aug 2028)

**3,972,000** @ \$0.35 (2027)

# CONTACT INFORMATION

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